

# **Developing Transport and Logistics Center in the Republic of Uzbekistan**

**CFCFA Business Networking Forum  
Chongqing, 23.02.2011**



# Uzbekistan Economic Indicators

(in comparison with 2009)



- **GDP + 8,5 %**
- **Industrial production + 8,3%**
- **Commercial services + 13,4%**
- **External trade surplus increased 1.8 times**
- **Export of goods and services +10.8%**
- **Reduction in rates of**
  - **Corporate income tax to 9%**
  - **Unified tax on micro-firms and small business 7%**

# Uzbekistan GDP Percentage Shares in 2010 as Compared to 2000:

**Industry – increased from 14.2 to 24%**

**Transport & Communications - increased from 7.7 to 12.4%**

**Services - increased from 37 to 49%**

**Agriculture – reduced from 30.1 to 17.5%**

**Small business and private enterprise - increased from 31 to 52.5 %**

# **State Program**

## **The Year of Small Business and Entrepreneurship**

- **Establish the most favorable business environment**
- **Improve the legislation currently in effect**
- **Simplify business establishing and registration procedures**
- **Address issues of small business facilities construction and connection to the utility and communication networks**
- **Tax and other charges benefits and preferences**
- **Reporting system improvement and standardization**

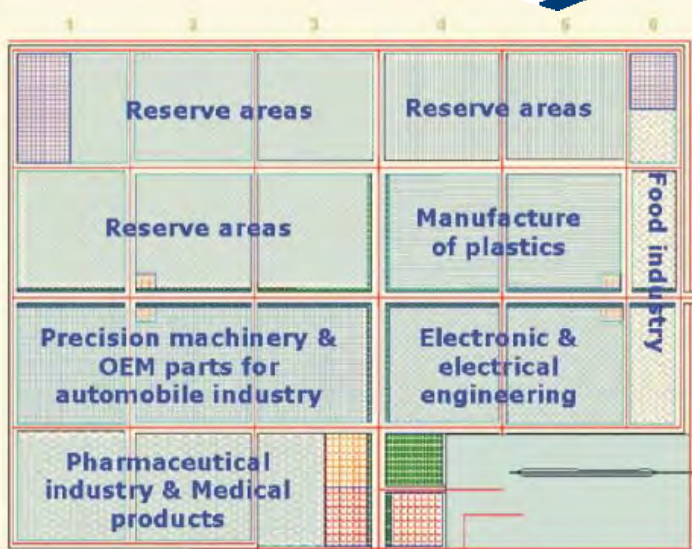
# State Program

## The Year of Small Business and Entrepreneurship

- **Improve lending, attraction of foreign investment and concessional loans from international financial institutions, and direct investment**
- **Broaden participation in external trade**
- **Develop small business in modern hi-tech production areas, в том числе совместно с иностранными инвесторами**
  - **In nano-technologies**
  - **Pharmacology and pharmaceuticals industry**
  - **In ICT, bio-technologies and alternative energy areas**
- **Implement innovative technologies in production by small businesses and private enterprise**
- **Develop an integral system of information support and advisory assistance**



# Свободная индустриально-экономическая зона «НАВОИ» Navoi Free Industrial Economic Zone



- Notations:**
- Administrative and finance zone
  - Social area public catering
  - Park area
  - Logistics center with Customs terminal
  - Public utilities zone
  - Tracks parking, motel, tech. services station
  - Approach railway line

Area: **564.0 ha**  
Perimeter: **9,600 m**

# Investment in Uzbekistan National Highway will achieve US\$3,442.4 million in 2010–2015



To be constructed and rehabilitated:

- 474km of four-lane concrete-surfaced sections;
- 648km of four-lane asphalt-surfaced roads;
- 288km of two-lane asphalt-surfaced roads;
- 7 traffic intersections;
- 1910 meters of overhead roads and bridges.

Upgrading axle load limit from 10 to 13 metric tons and road geometry parameters to the standard at the 896km road sections.



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**TOTAL: .....2,306km**



# CAREC Corridor 2 Road Project with US\$600 Million Financing





**Developing Roadside infrastructure and Services along the Uzbek National Highway in 2011-2015  
Intended Investment US\$97.3 Million**



**36 fuel stations,  
49 compressor  
station gas filler**



**78 Maintenance points with  
call-up services**

**19 camping areas  
18 motels**

**9 multi-purpose  
roadside service  
facilities**



**31 short-time parking areas**

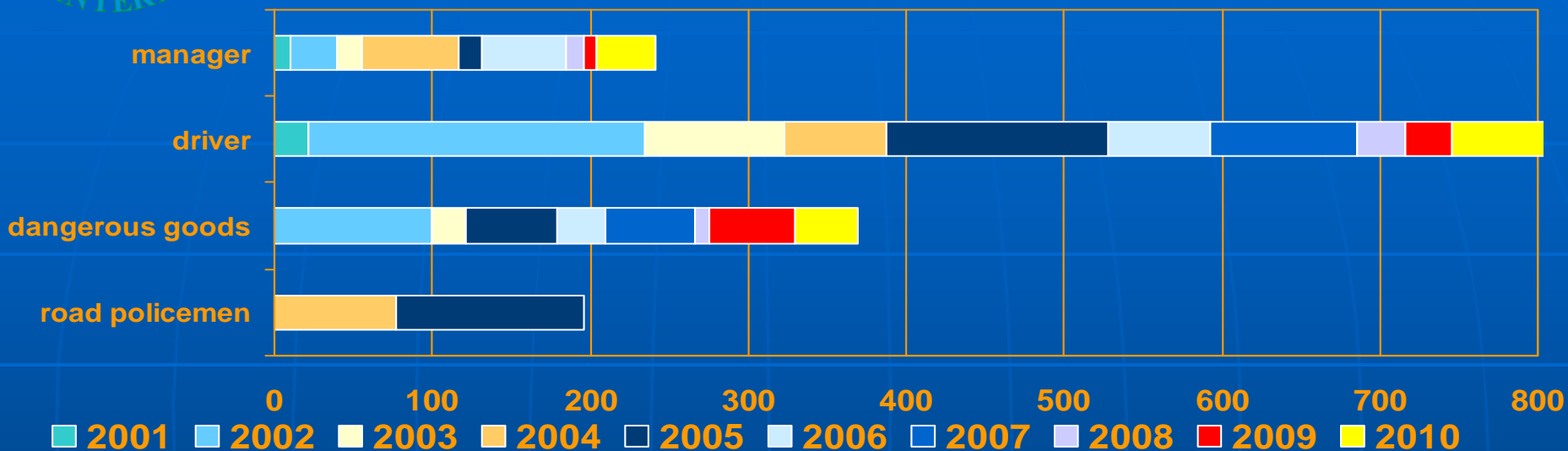


## **Association of International Road Carriers of Uzbekistan**

- **Unites over 65 road carrier companies.**
- **Mission: cooperation aimed at improving road transport efficiency and protection of Association members**
- **Participating in drafting regulations intended to improve/ simplify and harmonize trade and transport procedures**
- **Promoting advance electronic declaration**
- **Information and advise on transportation conditions and transport-related issues**
- **National guaranteeing entity under TIR Convention**
- **Research and project implementation**
- **Active Member of CFCFA and IRU**



# Учебный центр Training center







# OJSC Business Logistics Development Association of Uzbekistan»

## Goals

- ✓ Facilitate transport and trade logistics development in Uzbekistan.
- ✓ Organize training and professional improvement of logistics professionals.
- ✓ Represent and protect interests of Association members.

## Objectives

- ✓ Facilitate establishing favorable conditions for industries involved in logistics development service provision;
- ✓ Broaden Association members' professional and business networking with foreign partners and investors;
- ✓ Information support and advisory assistance to Association members;
- ✓ Propose improvements in legislation;
- ✓ Support educational system development and personnel training for business logistics industry;
- ✓ Engineering and consulting services in business plan elaboration
- ✓ Conduct conferences, workshops, business forums and trade & industrial fairs.

## On-going and Implemented Projects

- ✓ Corridor Performance Measuring and Monitoring under the Central Asian Regional Economic Cooperation (CAREC) Program
- ✓ Possibilities for the Adoption of a Single Cargo Transit Convention for CAREC Countries
- ✓ Hiring an international expert for business logistics development in Uzbekistan.
- ✓ Organization of training in transport and trade logistics areas under CAREC Program
- ✓ Competence development of national transport logistics personnel.
- ✓ Project development and implementation on information & logistics services provision to businesses and carriers in CAREC countries
- ✓ Establishing direct partner linkages with logistics associations and companies in foreign countries
- ✓ Elaboration of Strategy for Modern Warehouse Terminals and Logistics Centers Establishment and Development in Uzbekistan

## Projects Planned for Implementation

- ✓ Capacity building through the implementation of ISO standards and quality management in transport and logistics sector
- ✓ Continuous logistics training system in Central Asia and Kazakhstan



# Uzbekistan International Freight Forwarder Association

- **Facilitates development of transport and freight-forwarding industry**
- **Represents and protects interests of Uzbekistan transport and freight-forwarding industry at the domestic and external markets**
- **Coordinates Association members' efforts in expanding their business activities and preventing unfair competition;**
- **Represents and protects interests of the international freight-forwarding profession**
- **Provides support and broaden cooperation among Association members;**
- **Improves quality of transport and forwarding services and intensifies business cooperation with foreign transport, forwarder, insurance and other organizations;**
- **Represents Association members in the International Federation of Freight Forwarders Associations (FIATA), and other international federations**



**Спасибо за внимание !**

**Thank you for your attention!**