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TRADE LOGISTICS MEASUREMENT IN CAREC

**CENTRAL ASIA REGIONAL COOPERATION PROGRAM
SENIOR OFFICIAL MEETING ON TRADE LOGISTICS**

23 APRIL 2008 * BAKU, AZERBAIJAN

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Where are we today in CAREC?

- **Trade Facilitation references exist :**
 - Doing Business, BEEPS, LPI...
- **Regional studies exist on:**
 - Infrastructure needs
 - Regional Trade, Transport and Transit
 - Individual Country assessments
- **No uniform cross-country Trade Logistics data from both traders and logistics firms**

Survey focusing e.g. on:

- Transport Corridor performance
 - Operational bottlenecks
 - Logistics costs
 - Development needs
 - Within the firms
 - In the business environment
- Based on existing International benchmarks and knowledge

Survey with two main groups

Logistics users

- Manufacturers
- Wholesalers and retailers

Logistics service providers

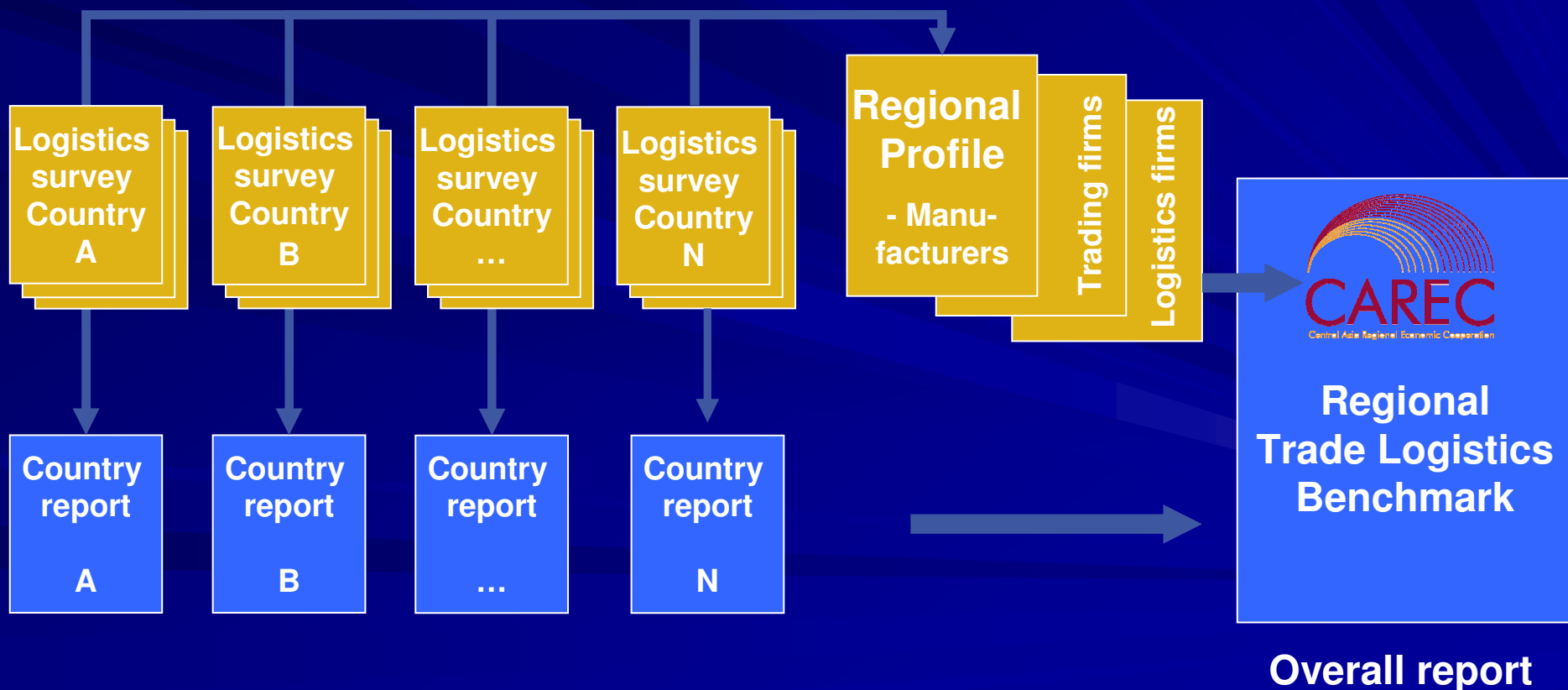
- Transport firms
- Freight Forwarders
- Warehouse operators

Survey execution

- **The survey translated into main local languages and Russian:**
- **Data gathering comprises**
 - **Mailed questionnaires**
 - **Web-based questionnaires**
 - **Telephone interviews**
 - **Personal interviews**

Trade Logistics survey in CAREC

Tentative project approach



Stakeholders in CAREC

- **ADB with TFCCC & TSCC**
- **CAREC Ministerial meeting approval**
- **Linked to Nat'l Transport and Trade Facilitation Committee work**
- **Execution : Internat'l and local teams**

The role of local partners

- **Local partners necessary in data gathering, translation and local analysis**
- **Joint training sessions with local partners**
- **Valuable knowledge transfer in survey execution, analysis and logistics issues**

Tentative timeline in CAREC?

- **SOM "green light" for preparation now**
- **ADB activates the arrangements**
- **Ministerial Meeting briefing Fall '08**
- **Execution in Fall '08 – Summer '09**
- **Reporting by end of '09**

... so, what's up?



Thank You!

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