

**19th Transport Sector  
Coordinating Committee Meeting**  
19–20 October 2022 • Almaty, Kazakhstan



**19-е заседание Координационного  
комитета по транспортному сектору**  
19–20 октября 2022 г. • Алматы, Казахстан

## **6<sup>th</sup> CAREC Railway Working Group Meeting** **17-18 October 2022**



# Summary – Day 1

- Response CAREC railways to recent challenges and opportunities for long-distance cross-border rail freight
- Industry perspective on opportunities and market requirements for the Middle Corridor
- Presentation publication on the situation of CAREC railways and opportunities for investment, commercialization and reform
- Workshop 1: Track capacity and timetabling software (TCTS)



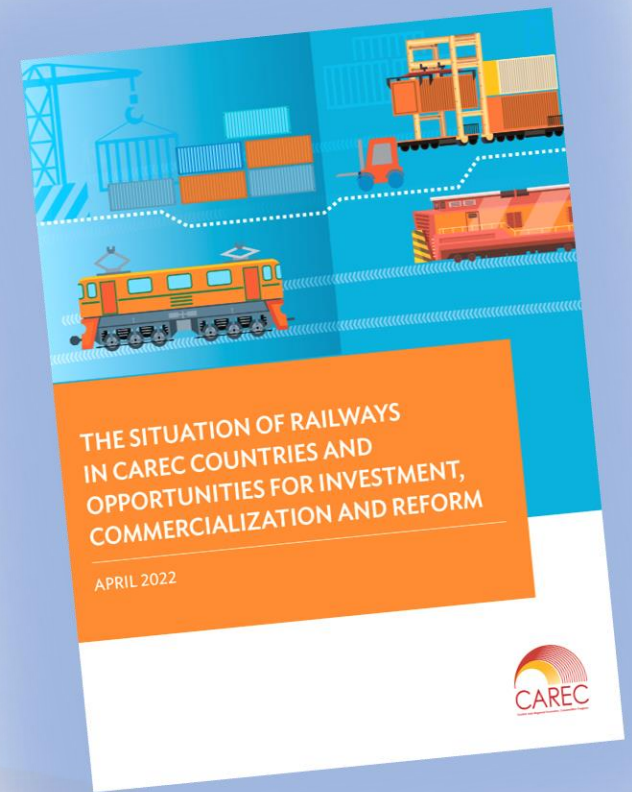
# Summary – Day 2

- Foundations for railway commercialization and reform (case studies)
- Workshop 2: Cost price calculation of rail transport services
- Interactive session on TA work plan for 2022/2023
- Discussion on scope for a rolling stock needs and financing study
- Remarks development partners
- Closing session

# Achievements and ongoing activities

- Eleven country rail sector assessment reports
- Overarching publication on CAREC railways
- CAREC transport model developed
- Publication track capacity and timetabling software
- Management support to KGZ and TAJ railways (ongoing)
- PRC-KGZ-UZB rail corridor traffic study (ongoing)

# *The situation of railways in CAREC countries and the opportunities for investment, commercialization and reform*



# Contents

## Chapter

1. Introduction
2. The railway corridors
3. Railway institutions and policies
4. Railway traffic
5. Trends in cross-border traffic at country level
6. How traffic is influenced by trade and railway competitiveness
7. Railway financial and operational performance
8. Options for railway commercialization and reform
9. Options for railway investment

- *Supporting sector dialogue*
- *Focus on cross-border railway freight*
- *Exercises with CAREC Transport Model*

Download the CAREC region and country railway sector assessments (in EN and RU):  
[https://www.carecprogram.org/?page\\_id=21&paged=1&sector\[\]=transport](https://www.carecprogram.org/?page_id=21&paged=1&sector[]=transport)



# Agreed TA workplan 2022/2023

- Pre-feasibility assistance for:
  - Uzbekistan–Turkmenbashi Block Trains and Ferry Services
  - Uzbekistan Northwestern International Freight Corridor
- Knowledge and capacity development (KCD) support for:
  - Establishing and Operating a Railway Sales and Marketing Function
  - Improving Competitiveness of Trans-Caspian International Transport Route
  - Railway Containerization Study
  - Accounting Standards and Systems for Railway Commercialization.



# 7th CAREC Railway Working Group Meeting:

April 2023 (tentative)