

#### 8th Railway Working Group Meeting

22-24 May 2024 • Baku, Azerbaijan

### 8-е заседание Рабочей группы по железнодорожному транспорту

22-24 мая 2024 года • Баку, Азербайджан



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## Session 2: Central Asian Railway Corridors—Priorities for Intervention

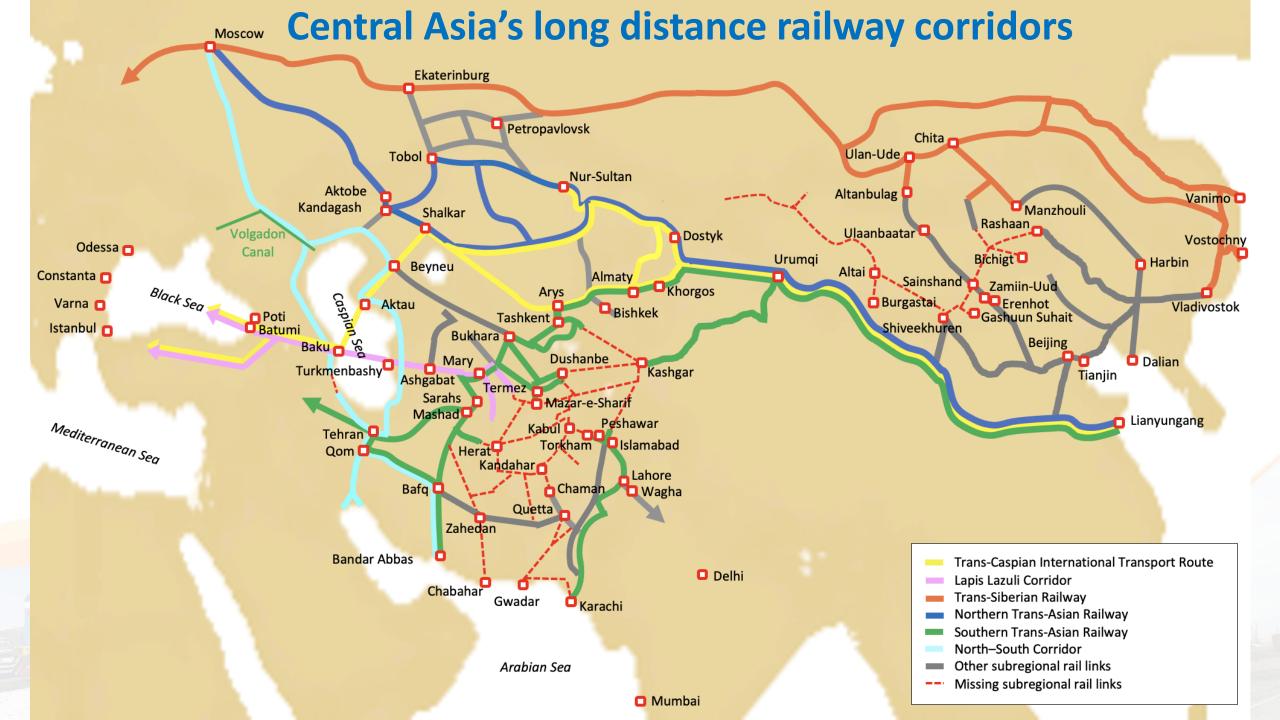
#### **Moderators:**

Tyrrell Duncan, Railway Specialist (TA Team Leader)
Udo Sauerbau, Railway Sector Specialist (Railistics)

#### This session

- 1. Overview of the corridors and the challenges they face
- 2. Long distance corridors receiving support from the TA
- 3. Examples of corridor problems new TA support could address
- Member countries to propose new prefeasibility and knowledge support activities

# TA support for long distance corridors







#### **Examples of corridor problems new TA support could address**

- Missing links
- Aged infrastructure and signaling leading to slow speeds, poor reliability
- Emerging bottlenecks due to some freight rerouting from the TSR
- Delays in rolling stock availability e.g. aged wagons
- Detentions where gauge change needed
- Border crossing delays and high charges
- Delays at ports and terminals e.g. capacity issues, lack of facilities for receiving, stabling and assembling trains, terminal management

- Lack of scheduled freight services
- Few block train services except from PRC
- Limited scope of coordination among railways on corridors
- Limited customer orientation and commercial flexibility Vs road transport

- Weak overall commercial orientation of railways, leading to not enough revenue generation, and not enough resources for asset renewal and investment
- Lack of commercial accounting system
- Lack of sales and marketing function

## Proposals and suggestions for new TA prefeasibility and knowledge support for railway commercialization, reform and investment

- 1. Pakistan
- 2. Mongolia
- 3. Azerbaijan
- 4. Georgia
- 5. Turkmenistan
- 6. Other countries

[no more than 10 minutes per country]

### Thank you!

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