





# Regional Technical Assistance Project: Sustainable Tourism Development in the Central Asia Regional Economic Cooperation Region

Regional Inception Workshop 3-4 December 2019

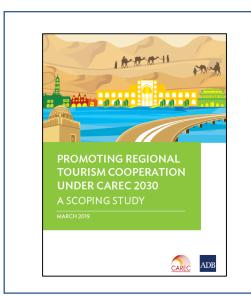






# **Tourism Cooperation under CAREC 2030**

Cluster 2:
Trade,
Tourism and
Economic
Corridors





ADB
Technical Assistance Report

Technical Assistance Report

Tempor Teacour Carial 2013

Anguel 2013

Anguel 2013

Sustainable Tourism Development in the Central Asia
Regional Economic Cooperation Region

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Asian Development Bank





# **Snapshot of the Tourism Scoping Study**

### **Accessibility and** travel facilitation

02

### Infrastructure and services



- Visa and entry procedures
- Air and land connectivity



- Common standards for tourist facilities
- Infrastructure in crossborder routes

03

### Tourism education and skills



- Common curricula and qualifications
- University partnerships

04



## Marketing and promotion

- CAREC Tourism Virtual Portal
- Silk Road marketing umbrella

## **Next steps**

- Establishment of **CAREC Tourism Expert Group**
- Development of a tourism strategy towards 2030
- Development of sub-regional partnerships







## **Scope of the Technical Assistance**



## **CAREC Tourism Strategy 2030**



## Regional Tourism Investment Framework (2021–2025)

Project conceptualization (4 projects)



**CAREC Tourism Virtual Portal** 





# **Key Considerations**

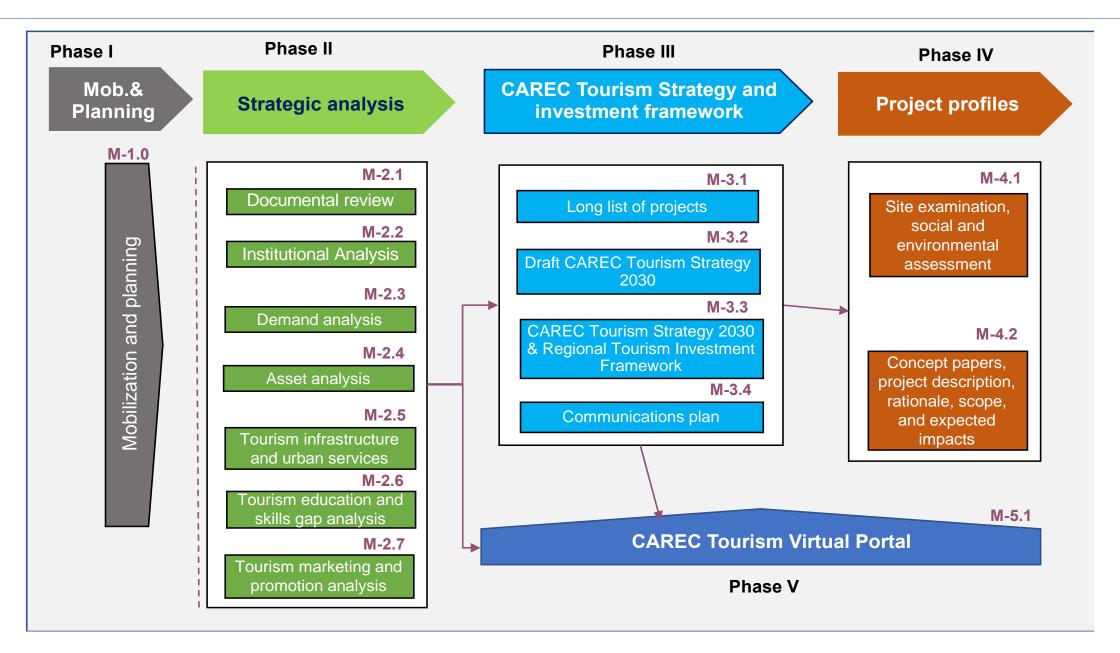
- Understanding countries' expectations and priorities
  - Adopting an inclusive, participatory and balanced approach
    - Promoting partnerships
  - Adapting to global and regional tourism trends
  - Ensuring sustainability and responsible development







# **Project Approach**



## **CAREC Tourism Virtual Portal**

Banner section with permanente pictures with links to regional tourism products



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#### **Tourisme**



#### **Content area**





Cet espace présente l'ensemble des données et informations produites ou collectées par la mission Tourisme le la sous-direction de la Prospective, des Études économiques et de l'Évaluation (SDP3E) sur le thème du ourisme.

Un tel espace reflète le poids important de ce secteur d'activité dans l'économie française : la France demeure la première destination touristique des visiteurs internationaux et leurs dépenses ajoutées à celles des visiteurs français représentent plus de 7 % du PIB.

Les données et analyses proposées s'appuient sur le dispositif statistique national du tourisme, duquel la DGE est largement partie prenante, en partenariat avec l'Insee, la Banque de France (balance des paiements) et les

#### Dernières parutions

Date		Thèmes
03- juil- 2019	Le 4 Pages N°88 - Plus de 89 millions de touristes étrangers en France en 2018 En 2018, un nouveau record de 89,3 millions d'arrivées de touristes étrangers est ainsi atteint et la France conserve sa première place mondiale.	Tourisme
12- avr- 2019	Mémento du tourisme - Édition 2018 En 2017, la destination France reste la plus visitée au monde, avec 86,9 millions d'arrivées de touristes internationaux. Elle se place au 3e rang mondial en termes de recettes.	Tourisme



**Download Carec Tourism Region Guide** 

Objective: tool for information-sharing, linking regional partner and stakeholders, promoting tourism projects, opportunities, and regional tourism products across CAREC countries



Complement national tourism portals (link to them)





# Timeline 2020-2021: Key Milestones

### May-June 2020

### **Dec 2019**





- National consultations
- Long list of projects and draft strategy formulation
- CAREC Tourism Virtual Portal (beta version)



Presentation at CAREC Senior Officials' Meeting

Regional inception workshop



- Consultations and site inspections
- Shortlist of projects for investment framework
- Final draft tourism strategy 2030
- CAREC Tourism Virtual Portal



19<sup>th</sup> Ministerial Conference Endorsement of Tourism Strategy and Investment Framework

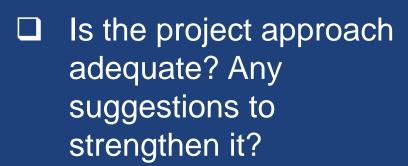
## Nov 2020 – May 2021

- Development of project profiles
- Strategy implementation

# Support and Guidance from CAREC Tourism Focals

- Active participation in expert group meetings
- Country tourism data and information
- Multi-stakeholder coordination





- Is the proposed timeline realistic?
- ☐ Any other issues and questions

