CAREC Integrated Trade Agenda 2030

Rolling Strategic Action Plan (RSAP) 2018-2020

Stakeholders Consultation Workshop

12-13 March 2018, Almaty, Kazakhstan



CAREC Integrated Trade Agenda 2030



CAREC COUNTRIES ARE MORE INTEGRATED IN THE GLOBAL ECONOMY



FREER TRADE

- Key tariff liberalized
- Non-tariff barriers eliminated
- Unfair trade policies reduced

LOWER TRADE COSTS

- Efficient procedures at the border and behind the border
- Improved logistics services
- Enhanced transit system

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GREATER DIVERSIFICATION

ADEQUATE FINANCING

- Improved access to trade finance
- Consistent and open FDI policies
- Developed domestic financial markets

LINKAGES WITH GLOBAL & REGIONAL VALUE CHAINS

- Skills supply & demand matched
- Adoptability to innovation measures
- Developed business development and support services



COORDINATED SECTORAL POLICIES AND PRIORITIES

- Collaborative policy formulation and implementation
- Aligned national and regional planning
- Regulatory convergence in the region

EVIDENCE-BASED POLICY-MAKING & NEGOTIATIONS

- Improved data collection and cross-country analysis
- Enhanced policy analysis and negotiation skills
- Increased think tank and private sector participation

Investment Projects

Knowledge Sharing & Capacity Building

Policy Dialogue & Cooperation

Research & Analytical Support

Implementation approach

- Pragmatic considering varying levels of capacities and progress among countries
- Flexible allowing 2 or more countries to initiate and implement regional projects (e.g., pilot projects)
- Phased and incremental prioritizing targets and actions in the shorter-term
- Maintain relevance updated annually

Some principles for priority-setting



Continue and deepen the existing areas of core competence within CAREC, international best practices and innovation;



Adopt and implement the latest **global agenda** relevant to trade including through dialogues and support for the development of enabling policies;

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Reach out to related existing and emerging sectoral, crosssectoral, and broader policy areas where trade plays **key roles** and where there is cross- and inter-subregional linkages;

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Evaluate results objectively and consistently to strengthen program implementation while maintaining flexibility and adaptability;



Crush institutional silos for seamless exchange of information and **create synergy** and strengthen partnership with relevant stakeholders, specialized agencies and development partners

RSAP 2018-2020

- specific, measurable, achievable, realistic and timely (SMART)
- A monitoring framework will be developed:
 - policy matrix to measure the progress in reforms
 - results-oriented approach with numerical targets/baselines used selectively in investment projects
 - progress reported regularly to Ministerial Conference through SOM and NFPs

RSAP 2018-2020

TRADE EXPANSION FROM INCREASED MARKET ACCESS

Outputs/ Activities	Targets/Action Items	Indicators
Open trade policies	 Support for WTO post-accession (AZE) and trade policy review of new members WTO accession – participation as observer (TKM, UZB), experience-sharing from WTO members, trade policy review process, legal support on international trade issues Alignment of SPS regulations with international standards Analysis on the benefits of phased trade liberalization (import substitution vis-à-vis industrial policy, FTAs) 	
Lower trade costs	 WTO Trade Facilitation Agreement (Category A and mandatory provisions) Establish SPS regional and national working groups to implement CAREC Common Agenda for modernization of SPS measures for Trade Regional upgrade of SPS measures for trade (RUST project) (MON & KGZ) Regional improvement of border services (RIBS project) (TKM & UZB) New border crossing point (AZE & GEO) Pilot of CAREC Advanced Transit System and Information Customs Exchange (AZE, GEO, KAZ) Feasibility of mutual/reciprocal recognition of standards Green channels for seasonal products 	

RSAP 2018-2020

GREATER DIVERSIFICATION

Outputs/ Activities	Targets/Action Items	Indicators
Adequate Financing	 Awareness on ADB's Trade Finance Program Feasibility study on the establishment of a regional Trade Credit and Investment Guarantee Agency SME finance research (CAREC Institute and ADBI) Sharing of good practices in cross-border investment facilitation measures and special economic zone developments Knowledge-sharing on effective financing models (public-private partnership) 	
Linkage with global and regional value chains	 Study on trade in services and/or movement of people Establishment of labor market information E-commerce promotion or sharing of best practices Study on potential regional value chain in CAREC or support development of strategies for economic diversification (export potential to increase value-add) Sectoral clusters development (UZB, KAZ, KGZ) Economic corridor sharing of lessons learned (KAZ, KGZ) Tourism Investment forum 	

RSAP 2018-2020

STRONGER INSTITUTIONS FOR TRADE

Outputs/ Activities	Targets/Action Items	Indicators
Coordinated sectoral policies and priorities	 Establishment & strengthening of National Committee on Trade Facilitation (NCTF) or similar mechanisms Information-sharing of national roadmaps or strategic planning Sharing of best practices on regulatory governance Transparency and publication of regulations / IT centers for exporters Use of ICT or innovative means of sharing information or discussing issues Contact points establishment 	
Informed policy-making and negotiations	 Training on data indicators and analysis Training on policy analysis and negotiations Regional dialogues and private sector consultations (CFCFA) Cross-learning mechanism (e.g., experts database, research institute engagement i.e., CAREC Institute) 	

Consultation questions

- Are the listed targets/action items in the RSAP 2018
 2020 consistent and relevant to your country's regional cooperation & trade development plans?
- Are there targets/action items currently supported by existing or planned interventions in your respective countries?
- Taking into consideration CAREC's role, CAREC 2030 priorities, pipeline projects, and the SMART indicators, what specific or additional targets and action items needed to be included in RSAP 2018 – 2020?

Important considerations

- Realistic targets and action items for the next three years
- Ownership and commitment ensuring appropriate follow-up at country-level (e.g., with Ministry of Finance on country operational program, identification of pipeline projects)
- Synergy and continuity avoiding duplication and deepening interventions

Thank you.

