

### Қазақстан Републикасының Үлттық Экспедиторлар Ассоциациясы



Kazakhstan Freight Forwarders Association (KFFA) Ассоциация Национальных Экспедиторов Республики Казахстан

Services rendered by freight forwarder companies of the Association when organizing railway transportations.

Segal I.P. - Executive Director









# Association of carriers and wagon(containers) operators of Kazakhstan (KAZAPO)











#### ТрансКом

Казахстанская **Ассоциация перевозчиков и операторов** вагонов (контейнеров)













## Railway and Transport Services Facilitation and Regulation System

### Ministry of Transport and Communications

state regulation of transport

#### **Customs Control Committee**

- state regulation in customs area

### **Agency for Natural Monopolies Regulation**

state regulation of tariffs and services

#### National Railway Company JSC

national railway carrier

#### FIATA (International Federation of Forwarder Associations) - facilitate forwarding business development in the world

CFCFA – Federation of Forwarder and Carrier Associations of Central Asia – fscilitate forwarding business development in Central Asia

CAREC – Central Asia Regional Economic Cooperation Program – develop trade and transport links

OSCE – Organization for Security and Cooperation in Europe – strengthen peace, ensure economic and ecologic safety

SPECA – Special UN Program for Central Asia

#### KFFA – Association of National Forwarders of the Republic of Kazakhstan - facilitate forwarding

 facilitate forwarding business development

Management and Logistics Center - training and certification of forwarding services

TOO «EconomTrans
Consulting»
- market research for
services and activities

#### KAZAPO Kazakhstan association of Wagon (Container) Carriers and Operators

 facilitate operators' business

Forwarding and
Operator Business
Bulleting
- information on and
presentation of services

«Trans express
Kazakhstan» Magazine
- railway transport
analytical sector
magazine

#### «Atameken» (National economic Chamber of Kazakhstan)

 republican union of private entrepreneur associations

#### Forum of Entrepreneurs of the Republic of Kazakhstan

 dialogue of entrepreneurs and all public organization of economic sectors

#### Chamber of Commerce of the Republic of Kazakhstan

union of entrepreneurs and their associations

#### Kazakhstan Association of Customs Brokers

 facilitate the development of customs services

#### KFFA PRIMARY OBJECTIVES:

- \* Participate in the development of new legislation in accordance with the law of the RK "On railway transport";
- Increase Kazakhstan content and perform freight forwarding in Kazakhstan;
- Develop measures to accomplish equal conditions of carriage on all territories of the Customs Union;
- Protect local forwarding companies from unauthorized application of their codes;
- Issues of quality fixing and placing of cargo during transshipment at Dostik station..

#### **KAZAPO PRIMARY OBJECTIVES**

- \* Form competitive conditions on the transport market to utilize inventory and private fleet of wagons of Kazakhstan companies, and also railway administrations and private companies of other countries.
- \* Create simple, understandable and transparent rules for rolling stock registration, allowing bona-fide owners of wagons to spend minimum time to accomplish them.
- **×** Simplify the rules for issuance, record keeping and sanitary passport maintenance for the facility and means of transport
- Improve state regulation of dispute settlements among owners, the railway, manufacturers of wagons and spareparts and cargo wagon repair enterprises for the rolling stock delivered to Kazakhstan.

#### **EXPERT BOARDS OF THE MINISTRIES**

- \* Officially operate from 2006 on the basis of Government resolution «On approving the typical regulation on expert boards for entrepreneurship». In 2009 this resolution was amended significantly simplifying the participation of business in them.
- \* A legal act can not be adopted without the positive opinion of the expert board.
- Both Associations are accredited in expert boards of the Ministry of Transport and of the Agency to Regulate Natural Monopolies of the Republic of Kazakhstan;
- ★ In 2010 the Association prepared opinions for 280 draft laws in the course of expert board involvement.

# KFFA AND KAZAPO COOPERATION WITH THE MINISTRY OF TRANSPORT AND COMMUNICATIONS OF THE REPUBLIC OF KAZAKHSTAN

Interagency committee for transit development in Kazakhstan.

#### Joint work groups for:

- Improving the regulatory framework and cooperation technology for new participants of the railway services market;
- Improving rolling stock registration procedures.

# KFFA AND KAZAPO COOPERATION WITH JSC "NATIONAL RAILWAY COMPANY "KAZAKHSTAN TEMIR ZHOLY"

#### Joint work groups for:

- Developing transit cargo on the territory of Kazakhstan (2009);
- Improving mutual settlements with forwarding companies (2007);
- Improving information cooperation (2010);
- Regulating the presence of foreign companies on Kazakhstan market (2009);
- Ensuring the safety of wagon fleet (2010).
- Dispute settlement (2010)

## Services rendered by KFFA companies.

- Plan and organize transportation;
- Fill and process transport and cargo accompanying documents;
- Sign transportation contract;
- Provide own rolling stock for transportation;
- Deliver/removal of wagon to/from terminal;
- Perform loading-unloading works at own terminals and those of the consignor;
- Submit cargo for transporation;

- Warehouse operations to consolidate and deconsolidate cargo at A and B type storages;
- Deliver cargo to loading spot;
- Prepare rolling stock for transportation and provide it with additional equipment;
- Remove from unloading spot;
- Receive cargo at destination;

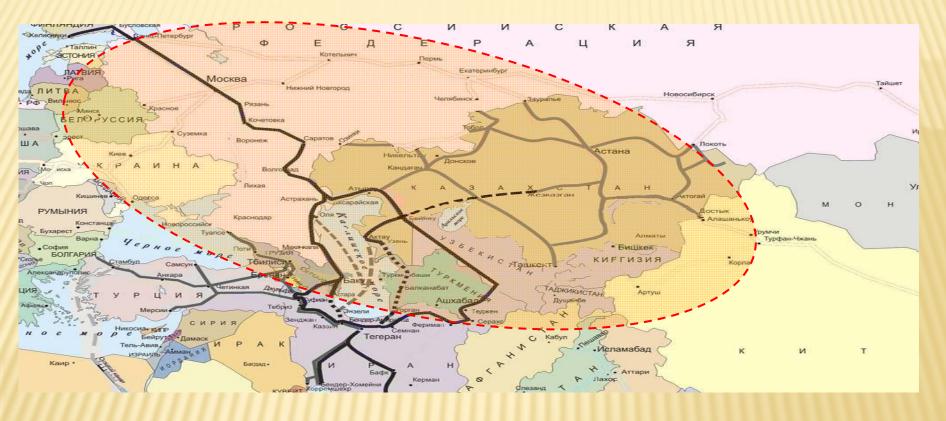
- Payment and financial operations (transport fees, penalties);
- Information services;
- Freight insurance;
- Customs processing;
- Other works and services.

### **KAZAPO MEMBERS:**

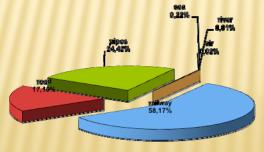
- Bogatyr Trans LLP
- Olzha JSC
- Tengiztransgaz LLP
- Eastcomtrans LLP
- Transsystem LLP
- TransCom LLP
- × Kazfosfat LLP
- Dala Trans LLP
- Irbis-1 LLP

- × Vertex Trans LLP
- Petroleum LLP
- **×** Ge-Logistics LLP
- Eurasia transit group LLP
- × Zholzhondeushi Company LLP
- Machines and Equipment Repair and Diagnostics Center LLP
- Gazoildiagnostika LLP

## MAIN GEOGRAPHIC AREA (MARKET) OF KAZAKHSTAN RAILWAY TRANSPORT



#### The Share of Modes of Transport in Total Freight Turnover



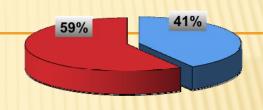


# KAZAPO COMPANIES OFFER THEIR CLIENTS THE FOLLOWING SERVICES:

- \* Wagon rent.
- \* Recurrent and planned repair of wagons.
- \* Technical diagnostics of increased danger facilities and wagons for dangerous cargo transportation;
- Determine the quality of repair works;
- Installation and commissioning of equipment and wagon repair;
- Technical diagnostics and repair of cargo and refrigerator wagons
- **×** Freight forwarding.

#### STRUCTURE OF THE ROLLING STOCK OF THE REPUBLIC OF KAZAKHSTAN.







private fleet inventory fleet

Structure of Private Rolling Stock.

□ other owners of wagons

■wagon fleet of KAZAPO



## "Transport Logistics and Management Center"

KAZAKHSTAN, ALMATY,
WEB <u>WWW.LOGISTICSCENTER.KZ</u>
EMAIL: <u>CENTERANEK@MAIL.RU</u>
TEL +7(727) 272-25-63

- **×** From 2001 the Center conducts trainings for the following programs:
- \* «International Freight Forwarder» with FIATA diploma,
- Logistics and transport basic course (UNESCAP program),
- Customs processing under Customs Union conditions,
- **x** Land transportation of dangerous goods,
- Application of a CIM/SMGS bill of lading,
- Railway transportation of over-sized cargo,
- **x** Railway tariff calculation.
- During the years of operation the Center trained over 900 people, of whom 315 hold FIATA diplomas, including 192 people in 2010, of whom 24 hold FIATA diplomas.
- \* The Center closely cooperation with such international organizations as UNESCAP, CFCFA (CAREC), USAID, GTZ, Bulgaria Transport and Forwarding Association (NSBS), German Public Company InWent.
- \* The Center started voluntary certification of forwarding services for railway transport of Kazakhstan.
- \* The Center publishes "Forwarder Bulleting" magazine with information on forwarder and operator business problems, changes in transport legislation and transfer pricing.

The Union of International Road Carriers of the Republic of Kazakhstan (KAZATO) established 1994 has been an active member of the Interactional Road Transport Union (IRU) since 1995, a collective member of International Transport Academy since 2002, an associate member of Coordination Transport Meeting of Ministers of Transport of CIS countries.

Today the KAZATO joins more then 250 transport companies situated in all region of the Kazakhstan. The number of the vehicles engaged in International transport is about 6000 vehicles.

Since 1996 the KAZATO has been accepted to the TIR System (CUSTOMS CONVENTION ON THE INTERNATIONAL TRANSPORT OF GOODS UNDER COVER OF TIR CARNET) as a issuing and guaranteeing association.

The KAZATO carries out a large work to protect national operators' interests, to remove the physical and non- physical barriers on the path to international transport. It assumes the measures to increase volume of international road transport, to provide carriers with transport, customs, and insurance documents in good time.

Training Center established near the KAZATO in 1998 carries out the training of managers and drivers of the transport companies – members of the KAZATO.

A Training-Certification Centre (USC) was formed in 2006. It renders services to national carriers on certification of the vehicles, as well as to check and repair of tachographs.

A research-and-production magazine «International Road Transport of the Kazakhstan" was established in the beginning of 2005. It covers the current importance issues of development and update of International Road Transport.



86, Masanchi Str. 050022, Almaty, Kazakhsan Tel.: +7 (727) 250-92-94, 250-92-95

Fax:+7 (727) 292-10-81, 250-92-97

E-mail: kazato@kazato.kz www.kazato.kz



# Thank you for attention

Ilya Segal

Executive Director of KFFA and KAZAPO

tel. +7 727 261 01 38

E-mail: info@kffanek.kz