Joint Transport and Trade Facilitation

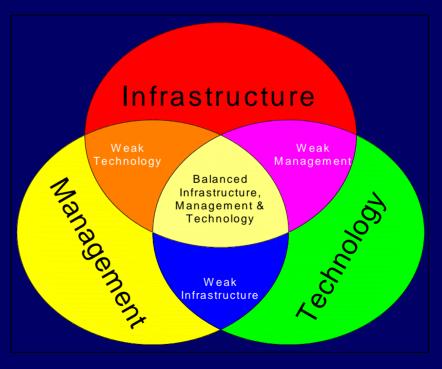
- Strategy
- Action Plan and
- Work Program



Vision

 Good neighbors and good partners to respond to the common challenges and opportunities

 Confronting the trade and transport challenges through a broad wellfounded approach

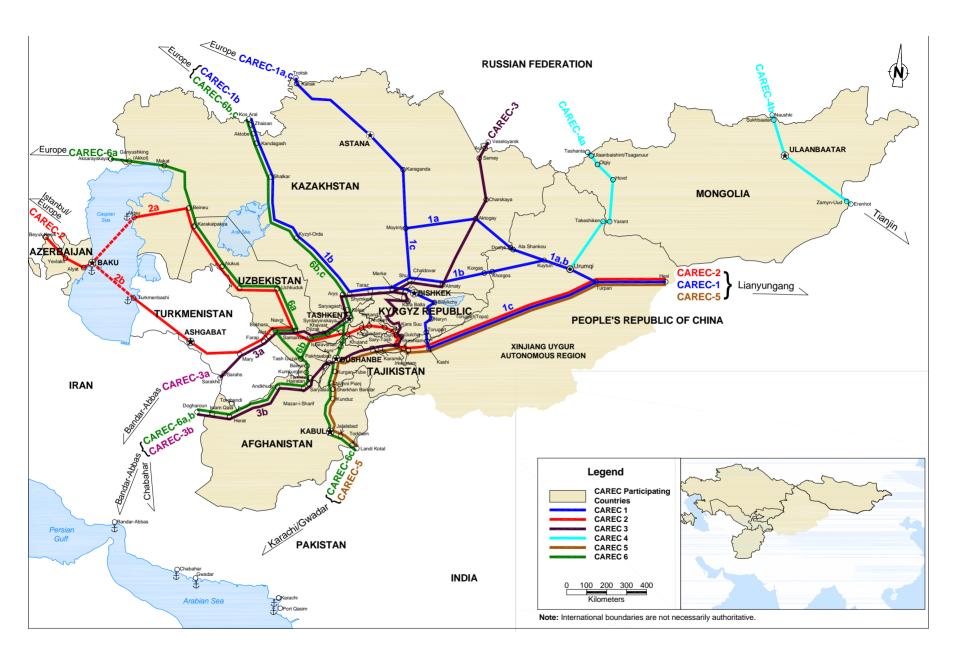




Strategy

- Goals
 - establish competitive transport corridors across the CAREC region
 - facilitate efficient movement through corridors and across borders; and
 - develop sustainable, safe, and user-friendly transport and trade networks.
- regional corridor approach,
 - prioritize and coordinate transport and trade investments along routes
 - with highest economic development potential





Action Plan (2008–2017)

- combines transport and trade facilitation initiatives
- specifies the key results
- prioritizes investments and technical assistance projects
- provides measurable performance indicators
- defines the overall institutional arrangements
- enhances infrastructure, management, and technology



Key Results

- Improved CAREC Corridors 64% in 2007 75% by 2012 100% by 2017
- Increased transit trade volume between Europe and East Asia via the CAREC corridors
 <1% in 2005 (34 million ton)
 2% by 2012
 5% by 2017
- Increased intraregional trade volume

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by 25% by 2012
by 50% by 2017
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- Reduced time for border crossing along the CAREC corridors
 - by 50% by 2012 by further 30% by 2017, as compared with 2007
- Effective functioning of the national transport and trade facilitation committee or a similar organization in each CAREC county for managing the CAREC corridors by 2012



Investment and TA Projects

63 Investment Projects: \$21 billion

(41 New: \$15.8 billion and 22 Ongoing: \$5.2 billion)

64 TA Projects: \$64.2 million

(58 New: \$59.0 million and 6 Ongoing: \$5.2 million)



Preliminary Financing Plan

	(\$ billion)		
Source	Ongoing	New	Total
CAREC Governments	2.5	2.8	5.3
Development Partners	1.7	5.4	7.1
Private Sector	0.1	4.2	4.3
Financing Gap	0.9	3.4	4.3
Total	5.2	15.8	21.0



Major Investments (2008-2012)

38 investment projects (\$13.9 billion)

 6 major projects (\$9.4 billion) to improve the critical segments of CAREC Corridors



CAREC 1b (Kazakhstan Road Segment)

Total cost: \$6.6 billion

External financing: \$3.5 billion

Government financing: \$2 billion

PPP: \$0.7 billion

Cofinancing (TBD): \$0.4 billion

Complementary or synergistic interventions

- *High Tech Logistics Centers, Almaty & Aktobe
- *Khorgas Global Logistics Center, PRC
- *Korgas (KAZ)/Khorgos (PRC) border crossing points



Corridor Performance Measurement

- Time-distance analysis along selected CAREC corridors
- Time-release analysis (Customs procedures) at the CAREC borders
- Logistics analysis along selected CAREC corridors



Corridor Performance Measurement (Continued)

- Overall Management: National Transport and Trade Facilitation Committee Composition:
 - All government agencies with transport- and traderelated functions and responsibilities:
 - Freight Forwarders Association
- ADB will provide technical assistance in partnership with other development agencies
- Showcase Corridors for Performance Monitoring = CAREC Corridors 1b, 2a, 3b, 4b, 5, and 6c



Implementation Arrangements

- TSCC responsible for transport activities
- TF/CCC responsible for trade facilitation activities
- Annual Review by TSCC and TF/CCC



2009 Work Programs for Transport Sector Coordinating Committee (TSCC)

&

Trade Facilitation/Customs Cooperation Committee (TF/CCC)



TSCC Work Plan (2009)

- Review Implementation Status of the Action Plan (transport activities)
- Prepare the CAREC Transport Sector Report Update
- Hold 8th TSCC Meeting
- Others including the proposed First Transport Ministers' Meeting and training



TF/CCC Work Program (2009)

- Customs cooperation in priority areas remains as the core of the program;
- Adopting integrated trade facilitation approach through promotion of one stop and single electronic window services with priority placed on designated CAREC transport/economic corridors;
- establishing a regional forum to harmonize and plan for trade logistics development;
- Operationalize the performance monitoring system CAREC corridors;
- Streamline and enhance institutional arrangement for effective ownership and leadership in trade facilitation



CAREC Participating Countries with Their Development Partners



Achieving Results Together

Thank you

