Logistics Development & Trade Facilitation in CAR

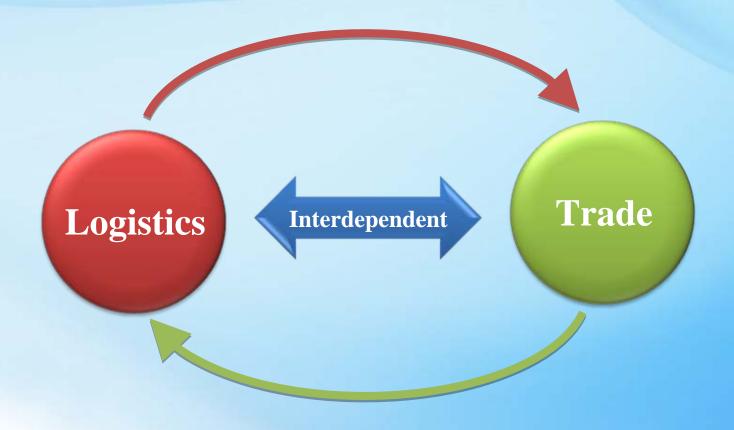
Tianjin Binhai TEDA Logistics(Group) Co., Ltd Zhang Jian

Introduction

- > Trade Facilitation
- > Economy Development in CAR
- > Contributions of ADB



Logistics & Trade Facilitation



Logistics & Trade Facilitation

Logistics development and trade facilitation promote region economy development.



TBTL



Business Sections



Automobile and Auto Parts Logistics



Traditional Logistics Service (bonded/nonbonded)



Electronic Components Logistics



Supply Chain Logistics

Logistics Infrastructure

Logistics infrastructure includes warehouse, container yard, industrial railway, etc.

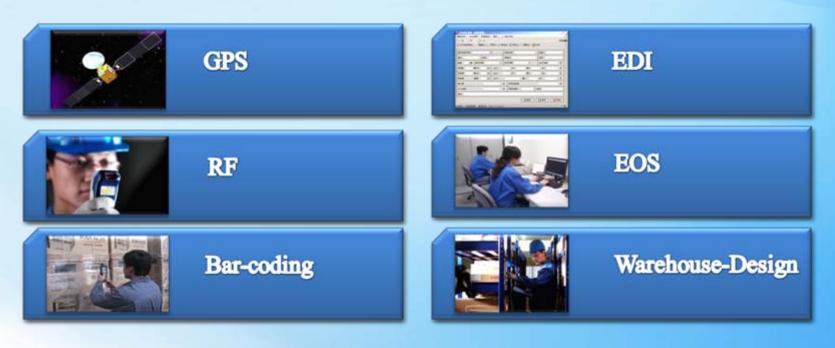
TBTL owns over 0.6 million square meters logistics infrastructure and operates over 1.16 million square meters



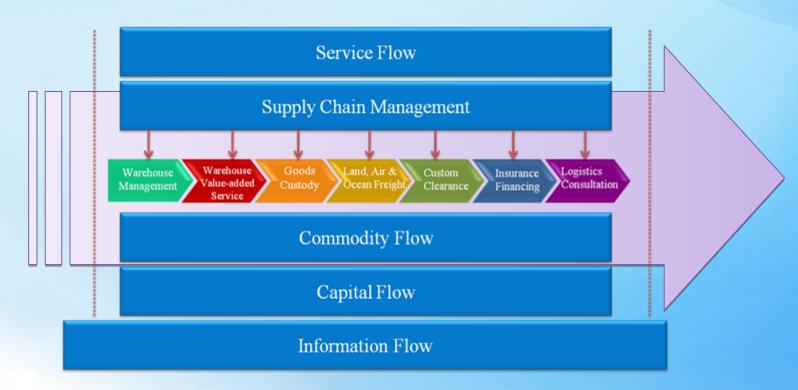




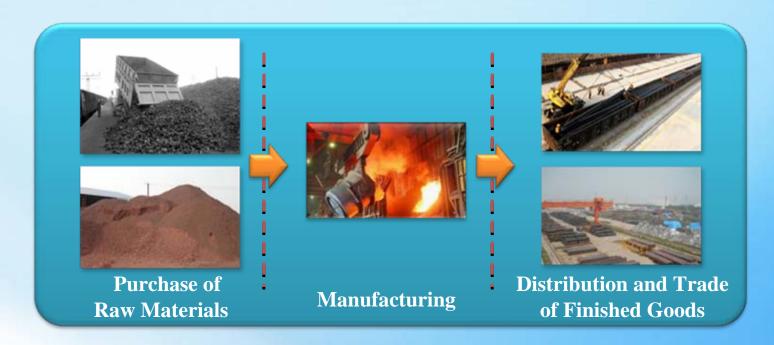
> Logistics Technology



➤ Integrated Logistics Performance



> Supply Chain Logistics



Domestic Business Network



▶ Global Business Network



> Tianjin Port (TJP) Location



- **— —** Tianjin Port—Nakhodka Port—Russia
- Tianjin Port—Manzhouli—Russia—Europe
- Tianjin Port—Eren Hot—Mongolia—Russia—Europe
- Tianjin Port—Ala Shankou—Central Asia—Russia—Europe

> Tianjin Port Location

Route	Time	Cost	Safety	Service	Market Potential	Overall Evaluation
By Ala Shankou	В	С	В	В	A	С
By Eren Hot	A	A	A	A	В	A
By Manzhouli	В	В	A	A	C	В

- > Well-Maintained Relationship with Other Parties
 - TJP Container yard with Custom Clearance and CIQ Service
 - Safety Test Program for Import Automobile jointly ventured with TJPD
 - Exclusive container yard program with custom inspection and custody to be completed in 2010

TJPD: Tianjin Port Development Co., Ltd.

Background : Public & State-Owned



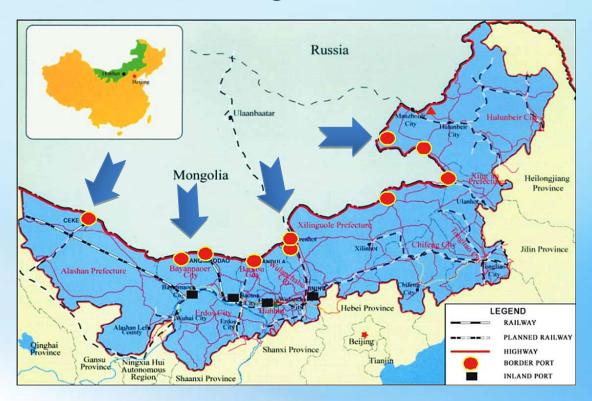
Comparative LPI: Eight Countries in CAR

Logistics Performance Index (LPI)

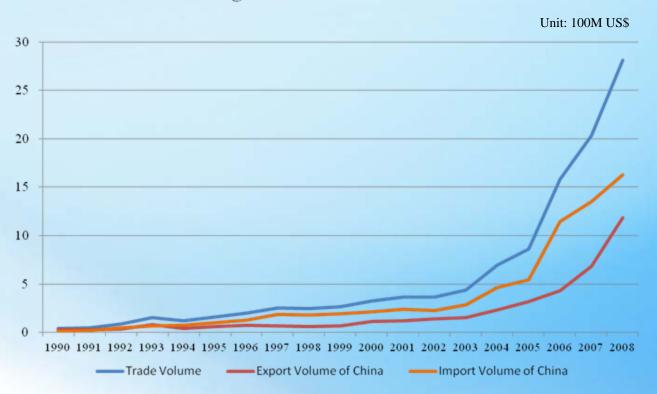
Rank	Int.LPI Rank	Country	LPI	Customs	Infrastructure	International shipments	Logistics competence	Tracking & tracing	Timeliness
1	27	China	3.49	3.16	3.54	3.31	3.49	3.55	3.91
2	62	Kazakhstan	2.83	2.38	2.66	3.29	2.6	2.7	3.25
3	68	Uzbekistan	2.79	2.2	2.54	2.79	2.5	2.96	3.72
4	89	Azerbaijan	2.64	2.14	2.23	3.05	2.48	2.65	3.15
5	91	Kyrgyz Republic	2.62	2.44	2.09	3.18	2.37	2.33	3.1
6	131	Tajikistan	2.35	1.9	2	2.42	2.25	2.25	3.16
7	141	Mongolia	2.25	1.81	1.94	2.46	2.24	2.42	2.55
8	143	Afghanistan	2.24	2.22	1.87	2.24	2.09	2.37	2.61

Source: World Bank

> Trade Corridors from Mongolia to China



China-Mongolia Trade Turnover (1990-2008)



- > Characteristics of Bilateral Trade
 - Growing
 - Vertically competitive
 - Complementary



>Problems:

- Unbalanced economy scale
- Deficient logistics infrastructure
- Insufficient logistics service provider



Suggestions

- > To develop logistics infrastructure
- > To synchronize border control and administration system
- To be in accordance with TIR
- To facilitate custom cooperation
- > To improve financial service system



Conclusion



