

IEA Caspian Energy Policy Dialogue and Training Astana, 3 July 2012

IEA Energy Efficiency Indicators Overview

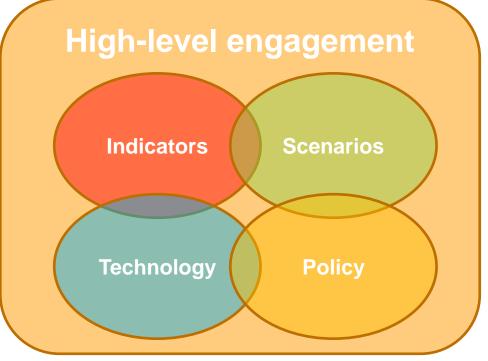
Nathalie Trudeau Energy Technology Policy Division

The IEA has a broad range of activities to help countries exploit cost-effective energy efficiency potentials

Develop more detailed indicators

Sector roadmap development

National roadmap



Enhance regional / technology detail

Evaluate progress on EE recommendations

Worldwide Trends in Energy Use and Efficiency

ENERGY

INDICATORS

Key Insights from IEA Indicator Analysis

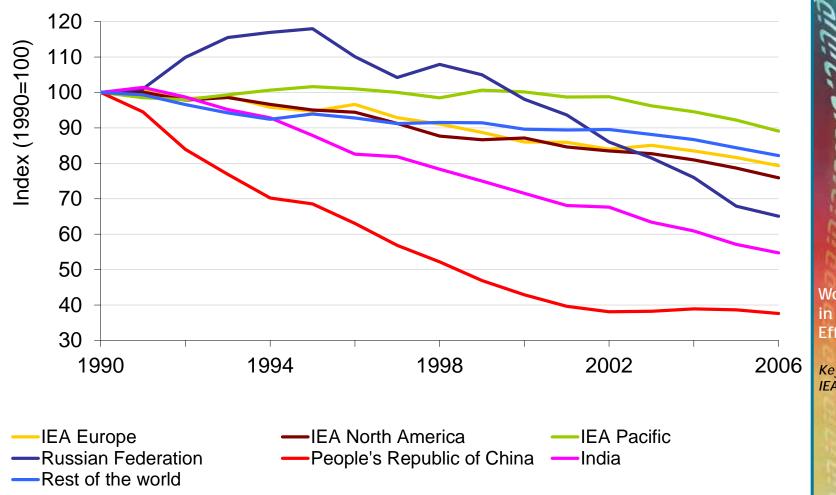


What are energy indicators?

- n Any data or information which "indicates" an energy situation or an evolution in the energy situation
 - E.g. oil production, growth in imports, etc.
- n However, people usually call energy indicators a ratio between an energy consumption divided by "something"
 - Population, GDP, floor area, etc.
- n The most often used energy indicators are:
 - Energy consumption per capita
 - Energy consumption per unit of GDP



Energy consumption per unit of GDP



All countries and regions experienced a decrease in their energy use per GDP



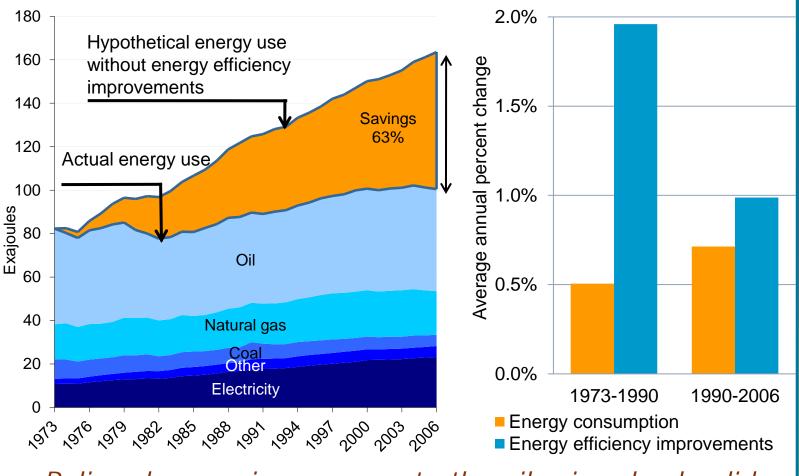


What are energy <u>efficiency</u> indicators?

- n Tools: based on detailed statistics to analyse energy use and efficiency trends.
- n Examine impacts of economic activity and structure, income, prices, policies, etc.
- n Support national policy-making and are used to shape priorities for future action and to monitor progress.
- n Used for estimating CO₂ savings, so a key element of environment policy tool.



Highlights energy efficiency



Policy changes in response to the oil price shocks did more to restrain growth in global energy consumption than policies implemented since the 1990s





Key Insights from IEA Indicator Analysis



Overview of IEA indicators work

- n Establish a harmonised framework for data collection and analysis
 - Harmonisation => Comparability
 - Comparability => Understanding of global trends and drivers
- n Produce meaningful cross-country analysis to provide guidance to policy-makers on:
 - Underlying drivers (economic activity & structure, income, prices...)
 - Trends in energy use and CO₂ emissions
 - Energy efficiency opportunities and progress
 - Policy effectiveness



The early days....

- n Data for only 11 IEA countries
- n Long lags in data availability
- Minimal country involvement
- n Low profile in IEA and non-IEA member countries
- n Little political support

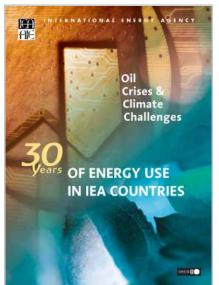


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From 2000....growing interest!

- n Increase in countries to 14
- n Still long lags in data availability
- n Countries more involved, links with ODYSSEE
- n 30 years is IEA best-seller
- n Growing political interest







Now...everyone's a fan

- n Data for over 20 IEA countries, start to include others
- n Lags in data availability reduced
- n Significant country involvement and strong co-operation with ODYSSEE
- n Key IEA activity many reports
- n Significant political support at highest levels



ENERGY INDICATORS Worldwide Trends in Energy Use and Efficiency Key Insights from **IEA Indicator Analysis**

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Progress has been achieved through co-operation

- n Member and non-Member countries
- n ODYSSEE network
- **n** APEC
- n Industrial associations
- **n** WBCSD
- n ISO/IEC
- n World Bank
- n United Nations
- n Asia Pacific Partnership



The importance of collaboration



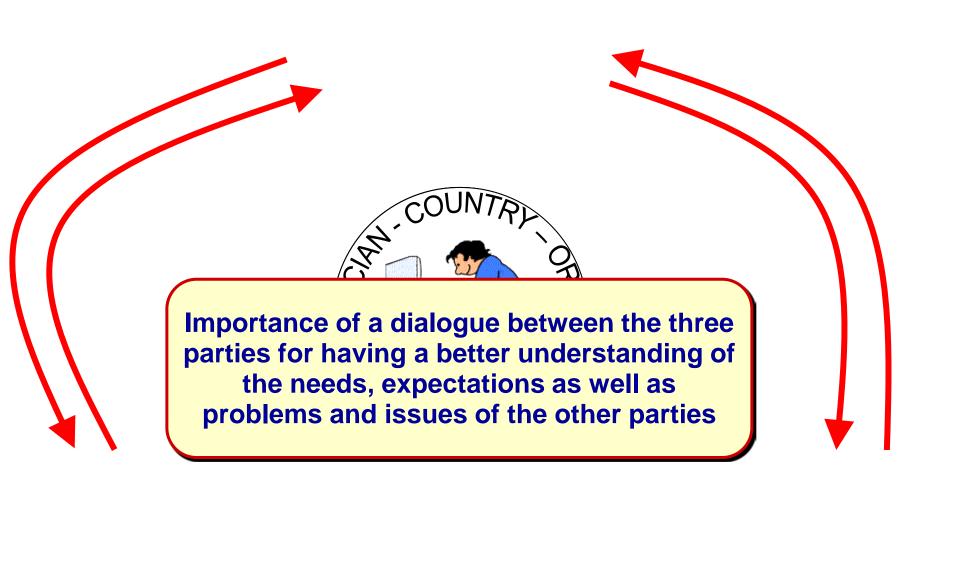
Collect, process, release the necessary detailed statistics

ENERGY INDICATORS



Key Insights from IEA Indicator Analysis



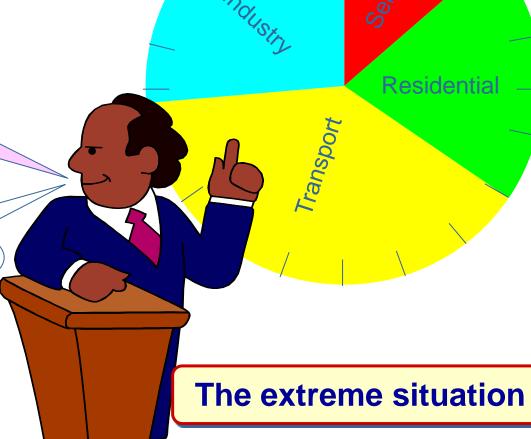




Indicators are needed to formulate action plans

And the 1st priority is... Industry!

And the last priority is... Residential!



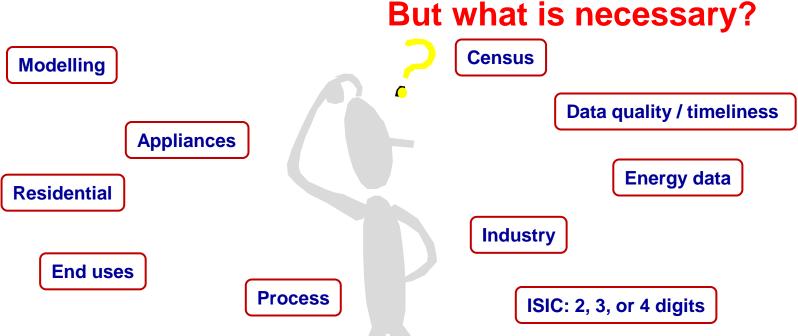
ENERGY INDICATORS

Worldwide Trends in Energy Use and Efficiency

Key Insights from IEA Indicator Analysis



Limit the data collection to what is necessary



Priorities depend on many elements: climate (heating vs. cooling), structure of the economy (industry vs. services) size of the country (transport, domestic aviation), energy mix (biomass), electrification rate, GDP/capita, ...

Surveys



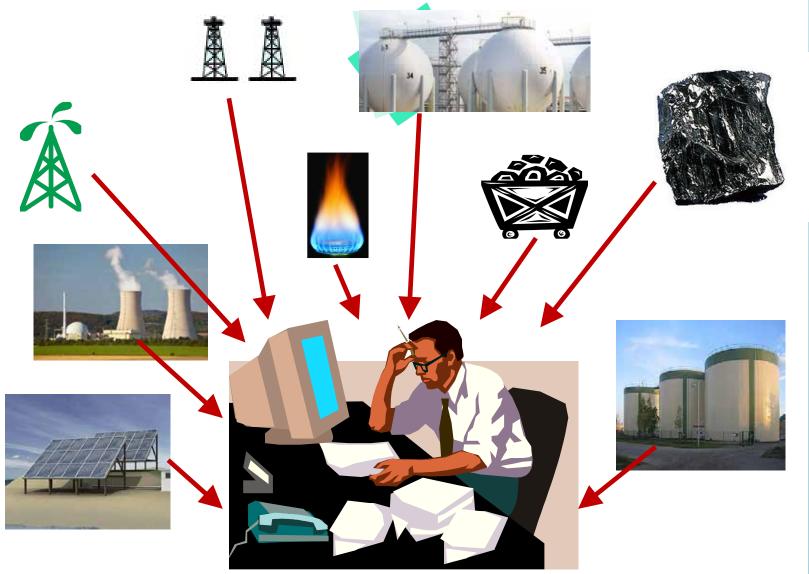
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Key Insights from IEA Indicator Analysis



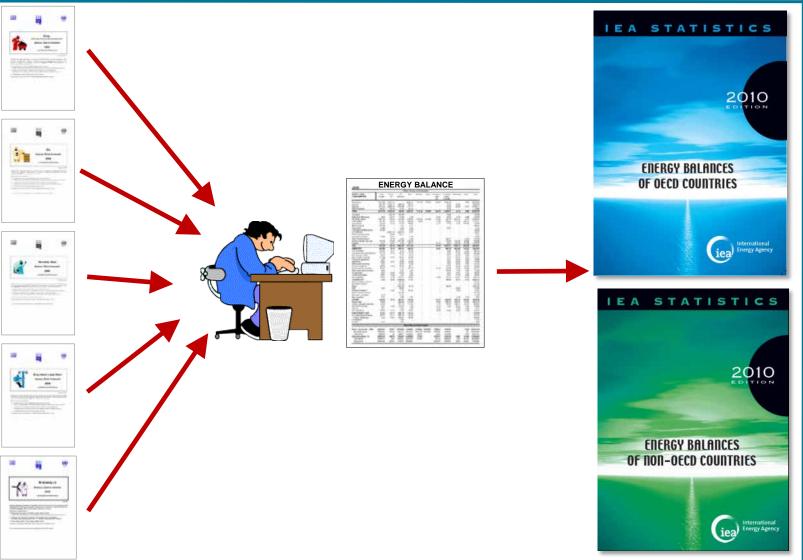
Most countries collect basic energy statistics...







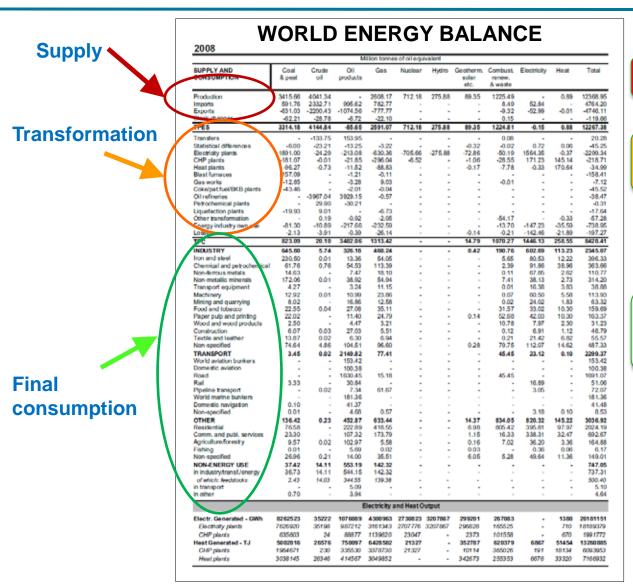
...which can be combined to build energy balances





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The importance of energy balances...



Energy dependency

Efficiency of the energy sector

Shares of energy consumption by sector

INDICATORS Worldwide Trends in Energy Use and Efficiency

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Key Insights from IEA Indicator Analysis



... and its limits

Textile and leather

CHP plants

CHP plants

Heat plants

Heat Generated - TJ

635603

5002816

1964671

3038145

88877 1139620

6428582

3378730

3049852

21327

750097

414567

26576

230

use:

WORLD ENERGY BALANCE

World 2008 Million tonnes of oil equivalent SUPPLY AND Geotherm. Combust Electricity & waste Production 1225.49 3415.66 4041.34 2608.17 2332.71 995.62 782.77 8.49 -1074.56 -9.32 -52.99 -777.77 712.18 275.88 No breakdown by end 2591.07 1224.81 -0.15 153.95 0.08 -13.25-213.08 -630.36 -72.86 -50.19 1564.35 -21.85 -296.04 -1.06 -28.55 171.23 -0.17 -7.78 -0.33- space heating - water heating - lighting

What most countries collect on a regular basis is limited to aggregated levels

8428,41

2345.07

396.33

363.66

110.77 314.20

38.88 113.93

163.37

31.23 46.79

No breakdown by end - cooking use and by function of - air conditioning buildings (hospitals, - appliances schools, hotels, offices, 0.04 restaurants, etc.) aper pulp and printing Nood and wood products

Worldwide Trends in Energy Use and Efficiency

> from **Analysis**

ENERGY

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	Coal & Peat	Crude Oil	Oil Products	il Products Gas Nuclear HydroGeoth/SolarComb. Ren.&Waste Electricit					te Electricity	Heat	Total
OTHER SECTORS	136.42	0.23	425.87	633.44	-	-	14.37	834.05	820.32	145.22	3036.92
Residential	76.58	/-	222.89	418.55	-	-	6.98	805.42	395.81	97.97	2024.19
Comm. & Pub. Services	28.50	-	107.32	173.79	-	-	1.15	16.33	338.31	32.47	692.67
Agriculture/Forestry	9.57	0.02	102.97	5.58	-	-	0.16	7.02	36.20	3.36	164.88
Fishing	0.01	-	5.69	0.02	-	-	0.03	-	0.36	0.06	6.17
Non-specified	26.96	0.21	14.00	35.51	_	_	6.05	5.28	49.64	11.36	149.01

101558

620379

365026

352787

342673

670

51454

18134

33320

6867

6676

1991772

13260885

609.3953

7166932

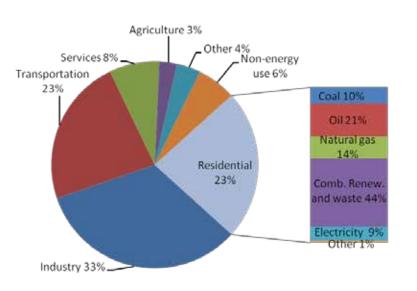
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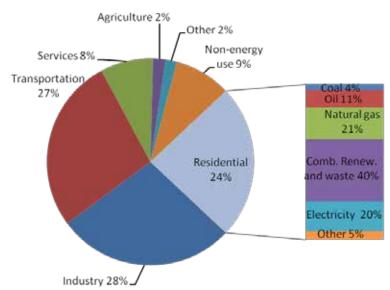


The residential sector

What can we learn from the energy balance?

1973 2008



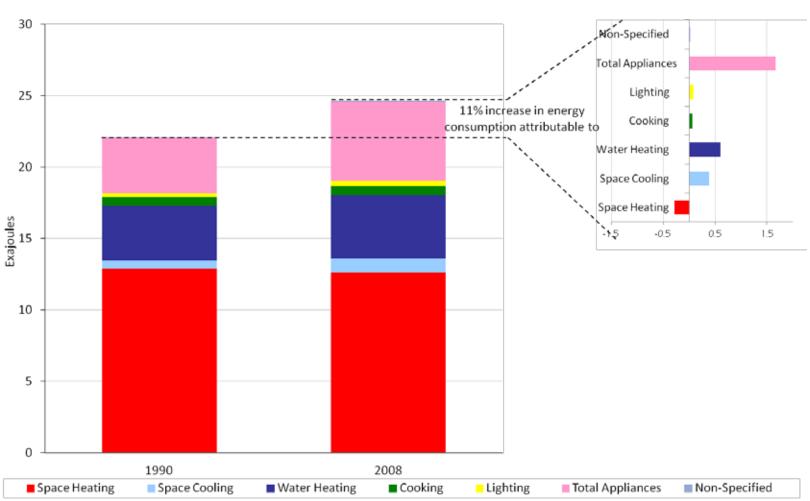


World: 4 676 Mtoe World: 8 428 Mtoe

Electricity and natural gas account for 41% of global residential energy consumption in 2008; up from 23% in 1973



More information is required to: 1) understand how energy is used

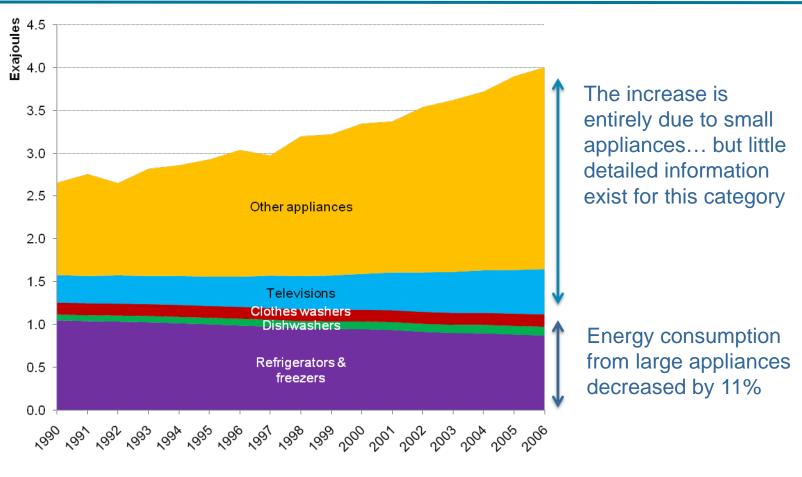


Most of the growth in residential energy consumption in 18 IEA member countries is attributable to appliances and electronics



But more information is required to:

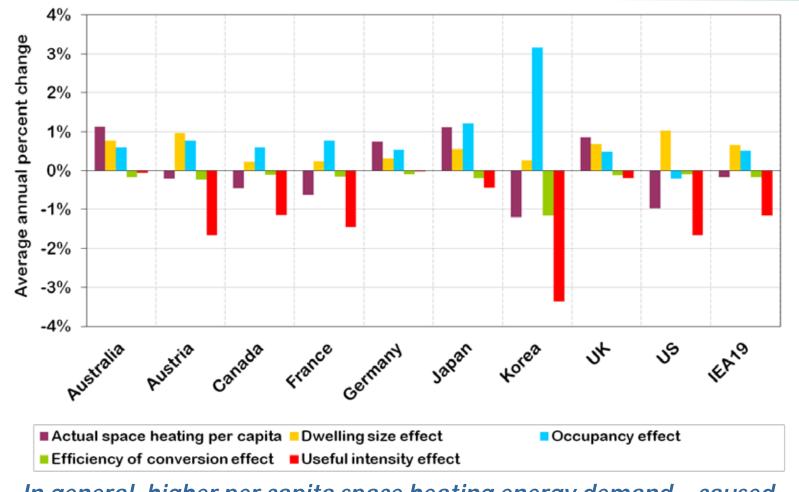
2) evaluate the impact of existing energy policies and programmes



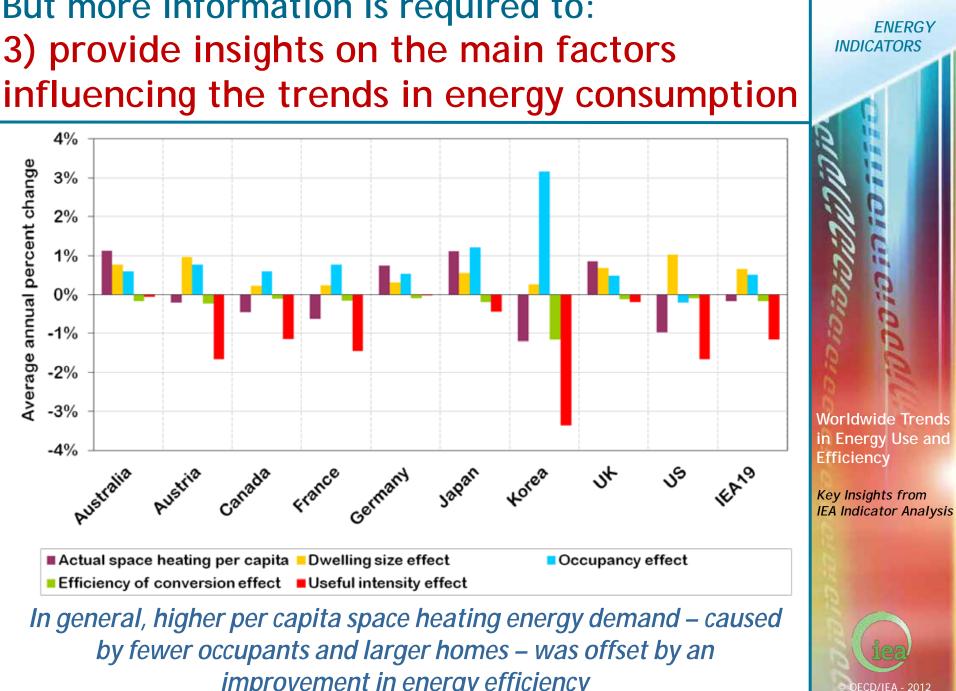
Despite growth in population and stock per capita, the policies resulted in reduction in energy consumption



But more information is required to: 3) provide insights on the main factors

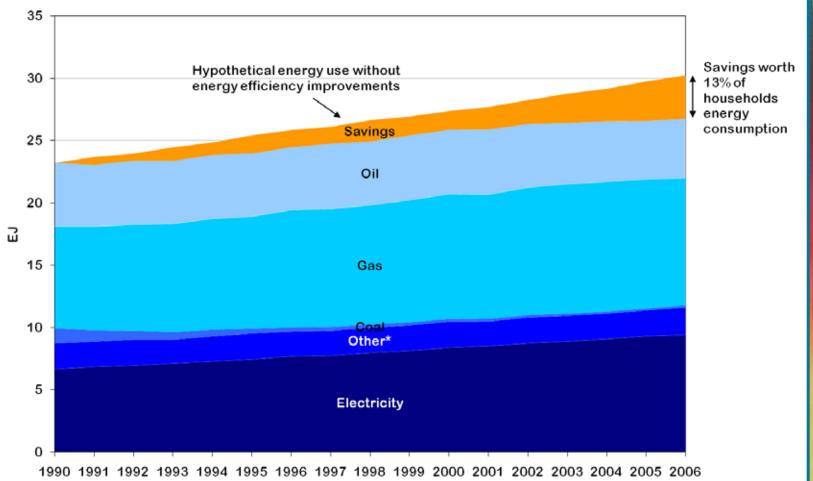


In general, higher per capita space heating energy demand – caused by fewer occupants and larger homes - was offset by an improvement in energy efficiency



But more information is required to:

4) evaluate the role energy efficiency played in restraining the growth in energy consumption



Without savings from energy efficiency, energy consumption in IEA 19 would have been 13% higher in 2006



The challenges in collecting residential data

- n Difficulty in obtaining consumption information at the end-use level
- n Difficulty in obtaining a better representation of the appliance end-use
- n Distinction between rural and urban area is important for some countries
- n Quantification of collected/purchased combustible renewables
- n Necessity to correct for climate variations





Analysis of the industrial sector

Defining the industrial sector

The industry sector covers the manufacturing sector (the manufacture of finished goods and products), construction and mining and quarrying of raw materials.

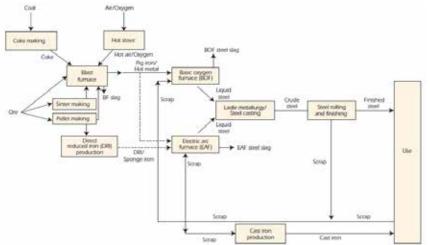
Different type of industries







Industry boundaries



It does <u>not</u> include transport-related energy consumption and refineries





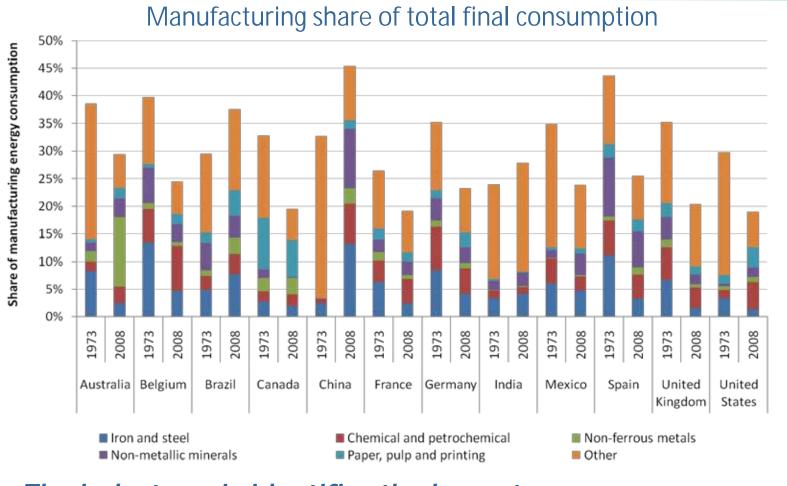


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Insights from the energy balance - the manufacturing sector



The industry mix identifies the largest energy consumers within the manufacturing sector



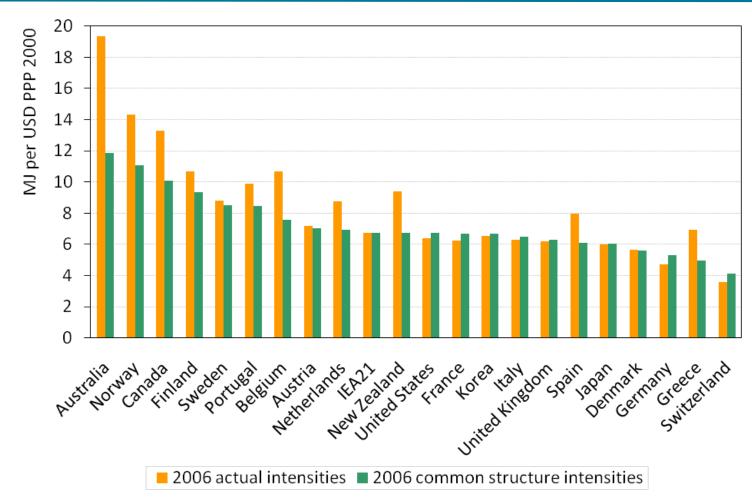
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Energy consumption is only one element of the story

- n Energy Balances provides energy consumption
 - By energy source
 - By industry
- n Supplementary information are required...
 - Value-added by industry
 - Production level by commodity type
- n ... and greater details provide even better indicators
 - Age profile of plant
 - Process type information
 - Specific consumption by process step
 - Primary versus secondary production



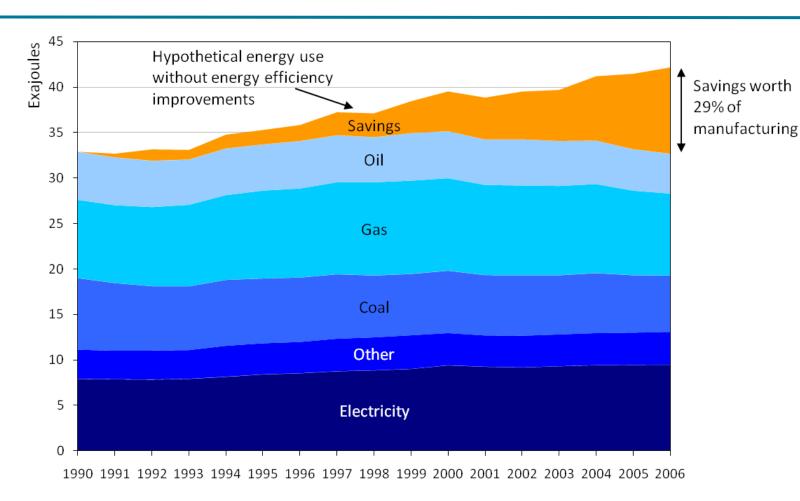
Aggregate indicators may be misleading



High intensities of some countries result from the structure of their manufacturing sector



So is the role energy efficiency played in restraining the growth in energy consumption

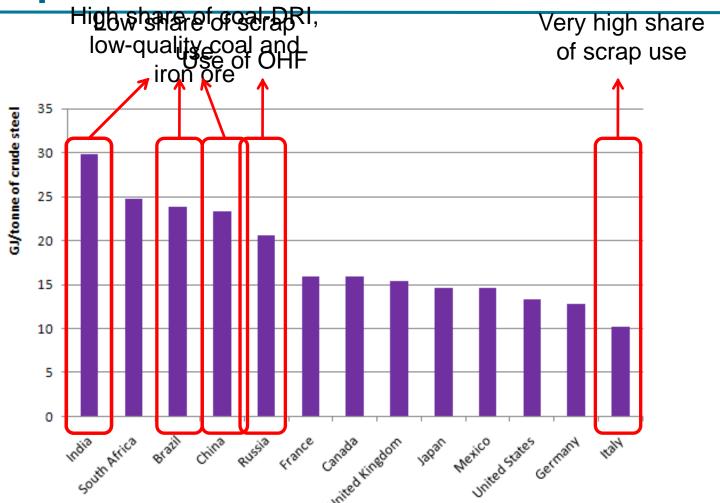


The savings from energy efficiency accelerated in the last decade



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Again, these indicators hide important information



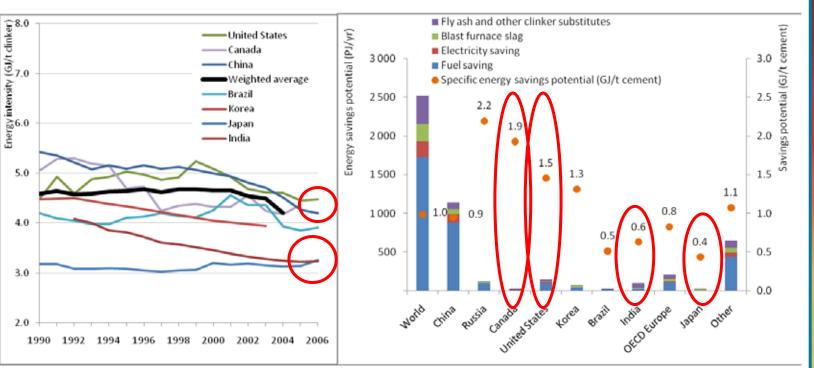
Specificities of a country/an industry can explain large variations in energy intensity



The IEA developed new disaggregated indicators for energy intensive industries

Thermal energy consumption by tonne of clinker

Energy savings potential based on best available technology

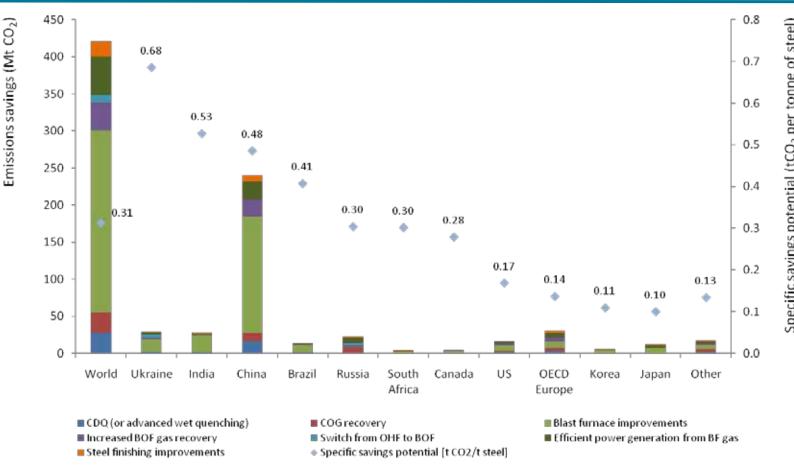


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Detailed indicators also provide insights on emission savings potential



Over 400 Mt CO₂ can be saved by applying best available technology in the iron and steel sector



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There are many issues with data collection, even at the aggregate level

- n Different countries using different boundaries and definitions
- n Difficulty in detangling the energy used within, and outside, the industry boundaries
- n Difficulty in separating fuel used for combustion from fuel used as feedstock
- n Difficulty in obtaining data for small plants (e.g. mini paper mills)
- Measurement of combine heat and power (CHP)
- n Confidentiality of the information

Data availability and consistency need to be improved in all manufacturing sectors





Energy efficiency indicators - three useful IEA tools

Statistics for energy efficiency indicators - context

- n The IEA Ministerial meeting
 - Acknowledge the importance of developing meaningful indicators to support policy development
 - Commit to report data supporting the development of indicators annually through the IEA template
- n Requests from member and non-member countries to provide guidance on:
 - What indicators to use
 - How to build these indicators
 - What data are needed to support the development of these indicators

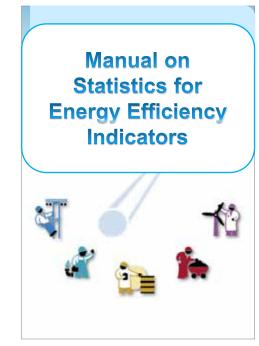
But how to collect the data?



How to gather this information?

Manual on Statistics for Energy Efficiency Indicators

- will offer a large menu of practices already existing worldwide
- n Each practice will be summarised, highlighting the main elements of the methodology used
- n Four main category of methods (survey, metering/measuring, modelling, administrative sources)
- will cover the residential, industry, transport and services sector





Manual on Statistics for Energy Efficiency Indicators

Content of the manual

- n Why a manual
- n Energy efficiency indicators: what are they?
- n The data behind the indicators: how to collect them?
- n Collecting what and how for the
 - Residential sector
 - Services sector
 - Industry sector
 - Transport sector
- Nalidating and disseminating
- n Annexes



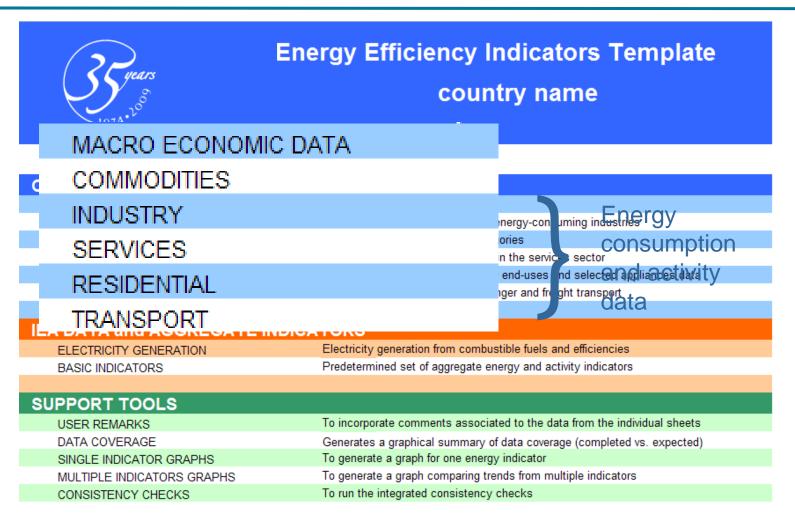
Manual on Statistics for Energy Efficiency Indicators

Content of sectors' chapter

- n Definition of the sector
- n Importance of the sector in term of energy consumption
- n Key drivers of energy consumption within each sector
- n How to collect the data
- n Country examples



The IEA energy efficiency indicators template





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The IEA template:

1) provides a starting point for collecting important data

В	D	L	M	N	0	Р	Q	R	S	T	U	V	W
	units	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	200
tal Energy Use in Residential Sector													
Oil & Petroleum Products	PJ	309.42	323.61	288.04	294.10	286.82	286.66	292.16	294.44	273.65	274.13	300.58	304.0
Natural Gas	PJ	21.59	19.77	19.88	20.98	22.47	24.89	28.45	30.39	30.35	29.61	31.02	30.7
Combus. Renewables & Waste	PJ	281.18	282.33	283.59	284.98	267.09	266.24	267.03	266.65	266.43	264.60	263.24	262.0
Electricity	PJ	106.72	114.08	120.14	130.06	138.04	140.52	143.50	146.64	153.11	160.03	165.01	170.
Other	PJ	0.73	0.82	0.91	1.04	1.24	1.38	1.59	1.77	2.02	2.25	2.60	3.
Total	PJ	719.63	740.61	712.56	731.15	715.67	719.68	732.73	739.89	725.55	730.62	762.44	770.
Total		719.03	740.01	/12.50	731.15	115.01	119.00	132.13	739.09	725.55	730.02	702.44	110.
Space Heating													
Oil & Petroleum Products	PJ	0	0	0	0	0	4.01	3.38	2.72	2.27	2.26	3.18	3.
Natural Gas	PJ	0	0	0	0	0	0.20	0.19	0.17	0.10	0.10	0.13	0.
Combus. Renewables & Waste	PJ	0	0	0	0	0	0	0	0	0	0	0	
Electricity	PJ	0	0	0	0	0	2.05	2.21	2.36	1.67	2.25	1.14	1
▼ Total	PJ	0	0	0	0	0	6.26	5.78	5.25	4.04	4.61	4.45	5
Total (climate corrected for 1990-2007)	PJ	#N/A	#1										
Space Cooling													
Electricity	PJ	0	0	0	0	0	8.82	8.71	8.62	13.00	11.02	14.85	18
▼ Total	PJ	0	0	0	0	0	8.82	8.71	8.62	13.00	11.02	14.85	18.
Total (climate corrected for 1990-2007)	PJ	#N/A	#N										
Water Heating													
Oil & Petroleum Products	PJ	0	0	0	0	0	174.51	179.14	181.81	169.37	170.32	197.76	209
Natural Gas	PJ	0	0	0	0	0	15.17	17.47	18.76	18.79	18.41	20.46	21
▼ Total	PJ	0	0	0	0	0	189.68	196.61	200.57	188.16	188.74	218.23	230
Cooking													
Oil & Petroleum Products	PJ	0	0	0	0	0	108.14	109.64	109.92	102.01	101.55	99.64	90
Natural Gas	PJ	0	0	0	0	0	9.52	10.79	11.47	11.45	11.09	10.43	9
Combus. Renewables & Waste	PJ	0	0	0	0	0	266.24	267.03	266.65	266.43	264.60	263.24	262
Electricity	PJ	0	0	0	0	0	0.20	0.22	0.25	0.42	0.51	0.26	
▼ Total	PJ	0	0	0	0	0	384.10	387.68	388.28	380.31	377.76	373.57	361
Lighting													
Electricity	PJ	0	0	0	0	0	41.17	42.24	43.34	43.67	45.61	46.26	46
✓ Total	PJ	0	0	0	0	0	41.17	42.24	43.34	43.67	45.61	46.26	46



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The IEA template: 2) helps identifying data gaps and issues

		_													
A	Α	В	D	L	M	N	0	Р	Q	R	S	0005	U	V	W
1			units	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
84	_	Refrigerator/Freezer Combinations													
87		Total	PJ	0	0	0	0	0	55.07	55.96	56.92	57.84	61.15	63.15	65.08
88		Diffusion	unit/dw	0	0	0	0	0	0.78	0.77	0.76	0.77	0.82	0.83	0.84
89		Stock	10 ⁶	0	0	0	0	0	19.14	19.31	19.48	19.91	21.79	22.14	22.49
90		Unit energy consumption	kWh/unit	0	0	0	0	0	0.80	0.80	0.81	0.81	0.78	0.79	0.80
91		Total (calculated as stock * UEC)	PJ	#N/A	#N/A	#N/A	#N/A	#N/A	0.06	0.06	0.06	0.06	0.06	0.06	0.07
102	J	Clothes Washers													
105		Total	PJ	0	0	0	0	0	5.06	5.26	5.47	5.65	6.01	5.46	4.89
106		Diffusion	unit/dw	0	0	0	0	0	0.58	0.59	0.60	0.62	0.66	0.59	0.52
107		Stock	10 ⁶	0	0	0	0	0	14.22	14.75	15.29	15.98	17.59	15.80	14.02
108		Unit energy consumption	kWh/unit	0	0	0	0	0	0.10	0.10	0.10	0.10	0.09	0.10	0.10
109		Total (calculated as stock * UEC)	PJ	#N/A	#N/A	#N/A	#N/A	#N/A	0.01	0.01	0.01	0.01	0.03	0.01	0.00
110		Total journalities as stock of		mura	THIE	munt	minet	muz	0.01	0.01	0.01	0.01	0.01	0.01	0.00
111	~	Television/Home entertainment													
114	V	Total	PJ	0	0	0	0	0	12.64	13.07	13.50	14.17	15.37	15.84	16.30
115		Diffusion	unit/dw	0	0	0	0	0	1.91	2.00	2.10	2.27	2.50	2.49	2.48
116		Stock	10 ⁶	0	0	0	0	0	46.78	50.26	53.74	58.40	66.25	66.32	66.40
117		Unit energy consumption	kWh/unit	0	0	0	0	0	0.03	0.03	0.03	0.03	0.03	0.02	0.02
118		Total (calculated as stock * UEC)	PJ	#N/A	#N/A	#N/A	#N/A	#N/A	0.01	0.01	0.01	0.01	0.01	0.01	0.00
119		DO! 6													
120		PC/Information & communication technology	D.		_			_							
123		Total Diffusion	PJ unit/dw	0	0	0	0	0	0.33	0.37	0.41	0.44	0.48	0.54	0.59
124				0	0	0	0	0	0.22	0.31	0.40	0.45	0.50	0.46	0.43
125		Stock	10 ⁶	0	0	0	0	0	5.49	7.89	10.29	11.70	13.27	12.37	11.47
126		Unit energy consumption	kWh/unit	0	0	0	0	0	0.02	0.01	0.01	0.01	0.01	0.01	0.01
127 128		Total (calculated as stock * UEC)	PJ	#N/A	#N/A	#N/A	#N/A	#N/A	0.00	0.00	0.00	0.00	0.00	0.00	0.00
129	•	Other Appliances													
132		Total	PJ	0	0	0	0	0	15.18	15.47	15.77	16.25	17.62	17.49	17.32
133							-					10.20			
134		Total Appliances													
137		Total	PJ	0	0	0	0	0	88.27	90.12	92.06	94.36	100.63	102.49	104.17
138	,	Other Francis Heal's Beatland's Life at a													
		Other Energy Use in Residential Sector	DI	202.42	222.24	222.24	004.40	202.22							
140 141		Oil & Petroleum Products Natural Gas	PJ PJ	309.42	323.61	288.04	294.10	286.82	0	0	0	0	0	0	0
141		Coal & Coal Products	PJ	21.59	19.77	19.88	20.98	22.47	0	0	0	0	0	-	0
142		Combus. Renewables & Waste	PJ	0 281.18	0	0 283.59	-	0 267.09	0	0	-	0	-	0	0
143		Heat	PJ	281.18	282.33	283.59	284.98	267.09	0	0	0	0	0	0	0
144		Electricity	PJ	106.72	114.08	120.14	130.06	138.04	0	0	0	0	0	0	0
146		Other	PJ	0.73	0.82	0.91	1.04	1.24	1.38	1.59	1.77	2.02	2.25	2.60	3.20
147		Total	PJ	719.63	740.61	712.56	731.15	715.67	1.38	1.59	1.77	2.02	2.25	2.60	3.20
147	E	TVIII	10	110.03	740.01	112.00	731.13	110.01	1.30	1.00	1.77	2.02	2,20	2.00	3.20



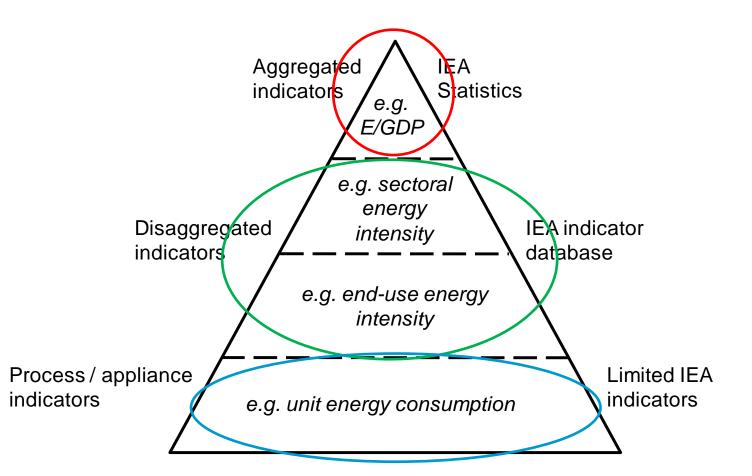


The IEA template:

- 3) helps developing recommendations for data collection and indicators development
 - n As a starting point, country should collect the information requested in the template
 - "Development of Energy Efficiency Indicators in Russia" provides detailed indicators that can be build with these data
 - n Development of such indicators help assessing the priority areas for further development
 - n But more information is required to better support the development of energy policies



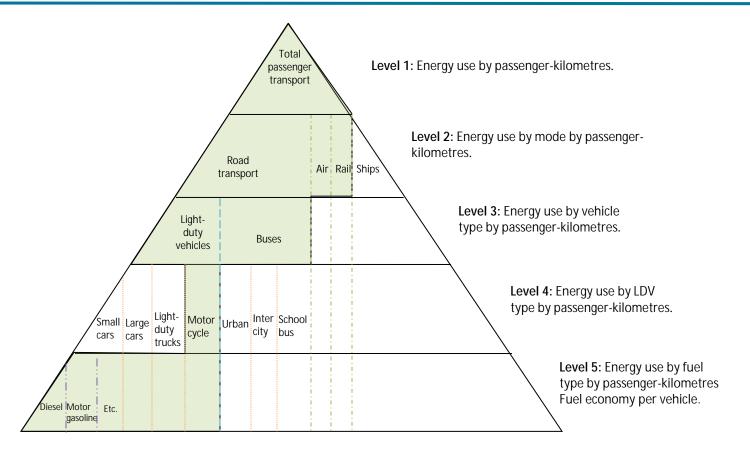
The pyramid approach helps countries defining their data collection strategies



ENERGY INDICATORS Worldwide Trends in Energy Use and Efficiency Key Insights from **IEA Indicator Analysis**



The pyramid approach for the passenger transport segment



The structure of the pyramids depends on countries specificities...



A common understanding



- Why it is important for policy makers to have relevant indicators
- Which indicators analysts should build and use
- How to collect the proper end-use energy and activity data
- Gaps, barriers and solutions
- Benefits of harmonisation and role of organisations





Key messages from IEA indicators work

- n Energy efficiency can contribute to all the main goals of energy policy
 - Economic growth
 - Energy security
 - Environmental protection
- n Energy efficiency has shown sustained improvement over many years
 - Results are often not visible, as offset by other factors
 - Rate of improvement needs to be substantially increased
- n Energy efficiency is the single most important option to reduce CO₂ emissions in the future
 - Often low cost and relatively quick to implement
 - Can buy time for less mature technologies to be developed
 - Barriers remain, but these can be overcome by effective policies
 - Requires Worldwide Implementation Now





You can contact our indicators team for more information

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