



杭州钱塘新区
HANGZHOU QIANTANG NEW AREA

In Qiantang, see the future

**TO DISCUSS OPPORTUNITIES OF THE TIME
PLANS ON COOPERATION AND TO DRAW A ROSY
PICTURE TOGETHER**



Content

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- **INTRODUCTION OF MAJOR ECONOMIC PLATFORMS FOR OPENING UP**
对外开放主要经济平台介绍



Overview Of Hangzhou : Opening Wider to the World

Hangzhou's opening-up level leads the nation

It is the host of the **G20** Summit and the 19th **Asian Games**

In 2022

Hangzhou's total export was over

500 billion yuan

Accounting for

2.15%

of the nation

The import and export of

service trade was **294.5 billion yuan**

Accounting for

58%

of the province

Digital trade reached

246.2 billion yuan

Accounting for

39%

of the province

The number of pilot companies among local private international enterprises account for

40% of the Province

128

out of the top 500 companies choose to invest in Hangzhou





Overview Of Hangzhou: An Open Land For Cooperation

Host of **G20** Summit

Host city of the 19th
Asian Games

Sample city of doing business
evaluation initiated by **World Bank**

840

New foreign-invested
Enterprises
(From January to July 2023)

\$4.486 billion

Foreign Direct Investment
(From January to June 2023)

The most attractive Chinese city in
foreigners' eyes for

12 consecutive years

The best city

for doing business evaluated
by 10,000 private companies
for 4 years



Overview of Qiantang District

Location advantage

Located in the geographic center of the southern wing of the Yangtze River Delta, Qiantang District is the eastern gateway of the Hangzhou metropolitan area and enjoys prominent location characteristics with "access and connection to Shanghai, Ningbo, Jiaxing, and Shaoxing".

Transportation advantage

A three-dimensional transportation network featuring "coordinated operation, efficiency, and smooth internal and external connections" with transportation by sea, land, air and rail is formed in Qiantang District, making it an important hub in Hangzhou Bay Economic Zone.



Location map



Transportation map



杭州钱塘新区
HANGZHOU QIANTANG NEW AREA

Overview of Qiantang District





杭州钱塘新区
HANGZHOU QIANTANG NEW AREA

INTRODUCTION OF INDUSTRIES

钱塘区产业介绍

中国·杭州

Industry Introduction

Strengthen 5 one hundred billion-yuan industries

做强5大千亿产业

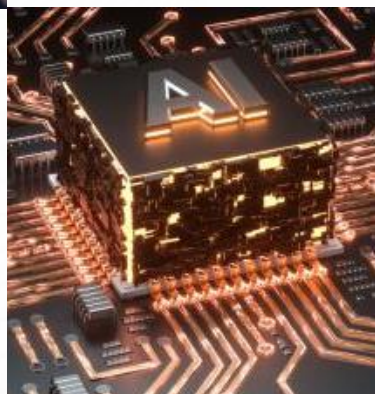
To build a "515" modern industrial development system by focusing on the **five advanced manufacturing industries**, exploring and laying out the industries of the future, and actively developing five modern service industries.



01

LIFE AND HEALTH

生命健康



02

SEMICONDUCTOR

半导体



03

AEROSPACE

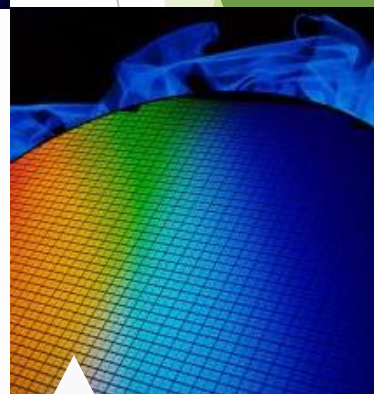
航空航天



04

**INTELLIGENT
AUTOMOBILE AND
INTELLIGENT EQUIPMENT**

智能汽车及智能装备



05

NEW MATERIAL

新材料



杭州钱塘新区
HANGZHOU QIANTANG NEW AREA

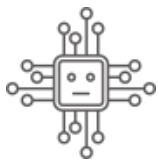
Life and Health

生命健康

- As the core area of Hangzhou's biomedicine industry and the only biomedical platform with a land area of ten thousand mu for new industries scaled over one hundred billion yuan in Zhejiang Province, **Hangzhou Biopharma Town** has attracted more than **1,600** biomedicine enterprises, with the industrial output value in 2022 reaching **50 billion** yuan, accounting for **nearly 50%** of the total output value in Hangzhou.
- 作为杭州生物医药产业核心区，浙江省生物医药唯一的万亩千亿新产业平台，杭州医药港已集聚了超过1600家生物医药企业，2022年工业产值近500亿元，产值规模占杭州市近50%。
- Among them, **7** of the world's **top 10** pharmaceutical enterprises have settled in the Town, which is projected to be built into a top domestic and world-class biomedical R&D innovation highland in the future.
- 其中，全球10大医药企业已有7家落户，未来将打造国内顶尖、世界一流的生物医药研发创新高地。

 强生	
	
	
	
 卓健科技	 HJB 奕安济世生物
 天境生物 I-MAB BIOPHARMA	 联川生物 掌握基因科技核心技术

半导体 Semiconductor

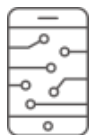


Integrated Circuit
集成电路



Intelligent Terminal
智能终端

Focus
聚焦



Flexible Displays
柔性电子显示



Intelligence Application
智能应用



Currently, there are **83** semiconductor companies, including a group of leading companies such as Hangzhou Semiconductor Wafer Co., Ltd., Hangzhou Silan Integrated Circuits Co., Ltd., and Hangzhou Lion Microelectronics Co., Ltd.
目前, 已拥有半导体企业83家, 集聚中欣晶圆、士兰集成、立昂微电子等一批领军企业。



The total industrial output value above the designated size in 2022 was **66.5 billion** yuan.
2022年实现规上工业总产值665亿元。



We are striving to have the output value scaled at over 100 billion yuan by 2025 and to become a national semiconductor industry demonstration park by 2035.
到2025年, 力争形成千亿级产值规模。
到2035年, 成为国家级半导体产业示范园区。

LIFE AND HEALTH INDUSTRY
生命健康产业

SEMICONDUCTOR INDUSTRY
半导体产业

航空航天产业
AEROSPACE INDUSTRY

INTELLIGENT AUTOMOBILE INDUSTRY AND
INTELLIGENT EQUIPMENT INDUSTRY
智能汽车及智能装备产业

NEW MATERIAL INDUSTRY
新材料产业

Relying on the leading backbone enterprises, such as IME, Xizi Aviation, and Huarui Aviation, we are making efforts in the introduction of a number of manufacturing enterprises in key models, power equipment and key technologies and trying to create a national highland of aerospace equipment manufacturing.

依托艾美依、西子航空、华瑞航空等龙头骨干企业，着力引入一批重点型号、动力装备、核心关键技术等制造企业，打造全国航空航天装备制造高地。



2025年

By 2025: Striving to achieve an output value of 10 billion yuan, and the aerospace industry chain is basically formed. 力争实现产值100亿元，航空航天产业链初步形成。

2035年

By 2035: Becoming the national highland of aerospace equipment manufacturing, the collaborative innovation highland of Yangtze River Delta aerospace.

成为全国航空航天装备制造高地、长三角航空航天协同创新高地。

智能汽车

Intelligent automobile

Focusing on complete vehicles and supporting parts and components, we achieved a total industrial gross output of 76.6 billion yuan in 2022.

以整车和零部件配套为主，2022年实现工业总产值766亿元。

COMPLETE VEHICLE MANUFACTURING: Gathering a group of vehicle enterprises such as Changan Ford, Geely Automobile, GAC Chuanqi, and Zero Run Technology.

整车制造：集聚了长安福特、吉利汽车、广汽传祺、零跑汽车等整车企业。

SUPPORTING PARTS AND COMPONENTS: Around complete vehicles, more than 100 components enterprises have been established here, such as Zhongce Rubber, Magna International Inc. from Canada, Lear Corporation from the United States. We have gathered more than 30 high-quality suppliers in the list of the world's top 500 and industry top 100.

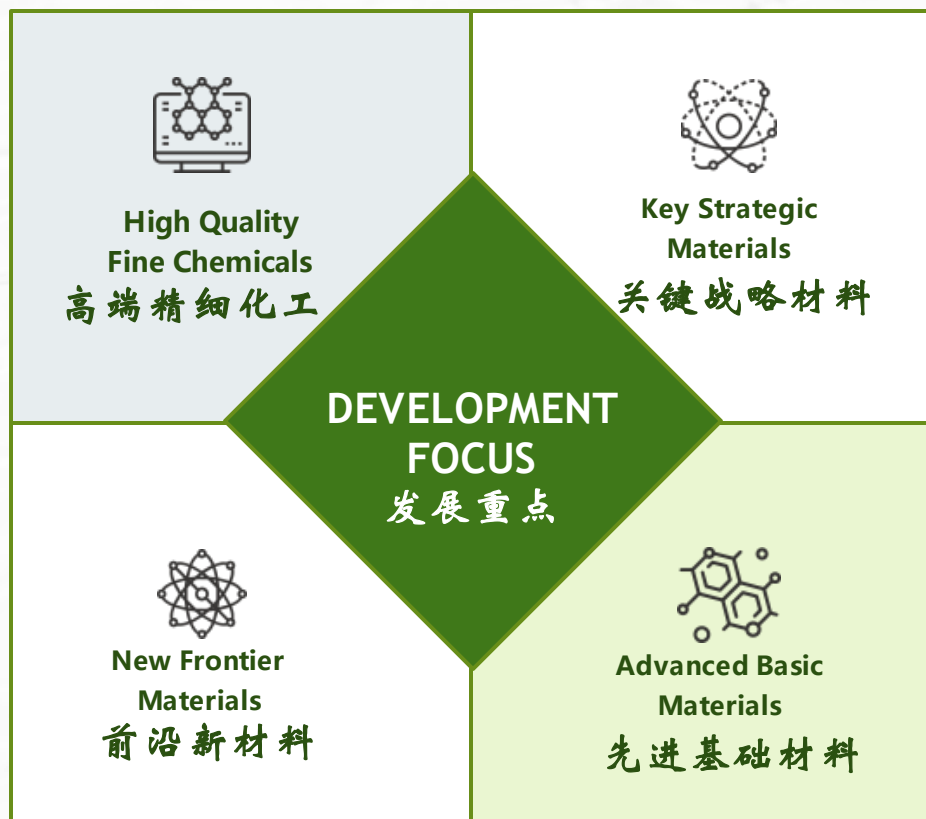
零部件配套：围绕整车项目，集聚了中策橡胶、加拿大麦格纳、美国李尔等100余家零部件企业，其中世界500强、行业百强和优质供应商等30余家。

R&D AND INNOVATION: Sanhua Central Research Institute, Shibao Auto Steering Gear Institute, Baowei Auto Parts Research Institute, etc are located in Qiantang.

研发创新：三花中央研究院、世宝汽车方向机研究院、宝伟汽车零部件研究院等。



新材料 New Material



GATHERING: There are **107** new material enterprises such as Lily Group and Hengyi High Tech. Linjiang New Materials Industrial Park has been accredited and successfully ranked among the first batch of provincial chemical parks.

集聚：百合花、恒逸高新等新材料企业107家，临江新材料产业园成功跻身首批省级化工园区。

VALUE OF OUTPUT: The gross industrial output value of industrial enterprises above designated size was **80 billion** yuan in 2022.

产值：2022年实现规上工业总产值800亿元。

IN THE FUTURE: Intensifying efforts in developing the three new sectors of new material industry, namely, high-performance fiber composite materials, key materials for electronic information, and key materials for carbon neutral industry.

未来：在高性能纤维复合材料、电子信息关键材料、碳中和产业关键材料等三个新材料产业的细分赛道加大发展力度。

OTHER INDUSTRIES

Future Industries 未来产业

Exploring and planning for revolutionary technologies and frontier industries that represent the new trends and directions of future technological revolutions and industrial changes.



人工智能

**Artificial
Intelligence**



虚拟现实

**Virtual
Reality**



增材制造

**Additive
Manufacturing**



量子信息

**Quantum
Information**

Modern Service Industry 现代服务业

Deepening the integrated development of service industry and manufacturing industry, promoting the transformation of modern service industry to specialization, high-end and modernization.



研发检测产业

**R&D
Testing
Industry**



电子商务产业

**E-commerce
Industry**



科技金融产业

**Science and
Technology
Financial
Industry**



软件信息产业

**Software
and
Information
Industry**



文化旅游产业

**Cultural
Tourism
Industry**

INTRODUCTION OF MAJOR ECONOMIC PLATFORMS FOR OPENING UP 对外开放主要经济平台介绍

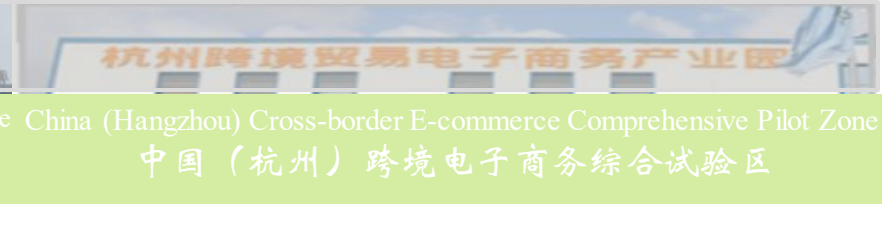
中国·杭州



Hangzhou comprehensive bonded zone
杭州综合保税区



Qiantang Block, Hangzhou Area, China (Zhejiang) Pilot Free Trade Zone
中国（浙江）自由贸易试验区杭州片区钱塘区块



China (Hangzhou) Cross-border E-commerce Comprehensive Pilot Zone
中国（杭州）跨境电子商务综合试验区

What is a comprehensive bonded zone?

The comprehensive bonded zone is a special open area in China, which has the **highest levels of opening**, the most **preferential policies**, the most **complete functions**, and the most **simplified procedures**.



中国目前开放层次最高、优惠政策最多、功能最齐全、手续最简化的特殊开放区域

The comprehensive bonded zone is a special customs supervision area with **bonded port functions**, and is built in inland areas.



设立在内陆地区的具有保税港区功能的海关特殊监管区域

Combining the functions of **bonded processing**, **bonded logistics**, **bonded research and development**, **bonded display** and **bonded maintenance** in one.



集保税加工、保税物流、保税研发、保税展示和保税维修的功能于一身

HANGZHOU COMPREHENSIVE BONDED ZONE

杭州综合保税区



Approved as the first batch of the Export Processing Zones in China in April 2000.
2000年4月获批全国首批出口加工区

The area is 2.007 square kilometers.
规划面积2.007平方千米

Approved as the first Comprehensive Bonded Area in Hangzhou in February 2018.
2018年2月获批成为杭州首个综保区

Approved as the Pilot Free Trade Zone of Hangzhou Area, Qiantang District
2020年9月获批自贸区钱塘区块

Gathering more than 20 processing and trading companies
集聚20多家加工贸易企业

More than 500 cross-border e-commerce companies
各类跨境电商企业500余家

Hangzhou comprehensive bonded zone
杭州综合保税区

Qiantang Block, Hangzhou Area, China (Zhejiang) Pilot Free Trade Zone
中国（浙江）自由贸易试验区杭州片区钱塘区块

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中国（杭州）跨境电子商务综合试验区

Industrial Foundations | 产业基础

Advanced Manufacturing 高端制造

- After **23** years of development, advanced manufacturing companies from **10** countries and regions including Japan, the United States, Hong Kong have been introduced into this bonded zone.
- There are currently more than **20** registered industrial companies, including **Fortune 500** companies such as Toshiba, Panasonic.
- Our industrial structure is dominated by notebook computers, auto parts, and home appliances.



Hangzhou comprehensive bonded zone
杭州综合保税区

Qiantang Block, Hangzhou Area, China (Zhejiang) Pilot Free Trade Zone
中国（浙江）自由贸易试验区杭州片区钱塘区块

China (Hangzhou) Cross-border E-commerce Comprehensive Pilot Zone
中国（杭州）跨境电子商务综合试验区

Industrial Foundations | 产业基础

Intelligent Logistics 智慧物流

- Purchasing merchandise globally during off-season, utilizing bonded warehousing, distributing globally during peak-season.
- Saving costs and entering the market with a favorable prices.



Hangzhou comprehensive bonded zone 杭州综合保税区

Qiantang Block, Hangzhou Area, China (Zhejiang) Pilot Free Trade Zone

China (Hangzhou) Cross-border E-commerce Comprehensive Pilot Zone 中国（杭州）跨境电子商务综合试验区



- In September 2020, the Qiantang Block in the Hangzhou Area of the China (Zhejiang) Pilot Free Trade Zone was approved.
2020年9月，中国（浙江）自贸试验区杭州片区钱塘区块获批。
- The Qiantang block (including Hangzhou Comprehensive Bonded Zone) covers an area of 10.1 square kilometers.
钱塘区块（含杭州综合保税区）实施面积10.1平方公里。
- The pilot free trade zone, as the highest level of open platform, takes **institutional innovation** as the core, **replication and promotion** as the basic requirements, and **risk prevention and control** as the bottom line.
自由贸易试验区，作为最高能级的开放平台，它以制度创新为核心、以可复制可推广为基本要求、以风险防控为底线。
- It actively integrates into the **national strategy**, actively benchmarks against the highest **international economic and trade rules**, and explores new ways and accumulates **new experience** for China's comprehensive deepening of reform and expansion of opening up.
自贸区主动融入国家战略，主动对标国际最高经贸规则，为我国全面深化改革和扩大开放探索新途径，积累新经验。



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杭州综合保税区



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中国（浙江）自由贸易试验区杭州片区钱塘区块



China (Hangzhou) Cross-border E-commerce Comprehensive Pilot Zone
中国（杭州）跨境电子商务综合试验区

Bonded import mode 保税进口模式

- It is suitable for **positive list goods**, products with fast inventory turnover and high repurchase rate.
适用于正面清单商品，库存周转率快、复购率高的产品。
- For the order amount within **5,000 RMB**, the Chinese government takes value-added tax and consumption tax at **7% discount**, and the annual limit for one single person is **26,000 RMB**.
订单金额在5000元内，增值税、消费税按7折计征，单人年度限额26000元。
- The goods in this mode are **exempted from licenses, customs clearance forms**. Unsalable goods can be returned, and the expired and defective can be destroyed.
免除许可证，通关单，滞销货物可退运，过期残次可销毁。
- In the mode, the logistics is fast, the cost of centralized procurement and transportation is low, and the customs supervision and process are standardized.
物流时效快，集采运输成本低，海关监管、流程规范。

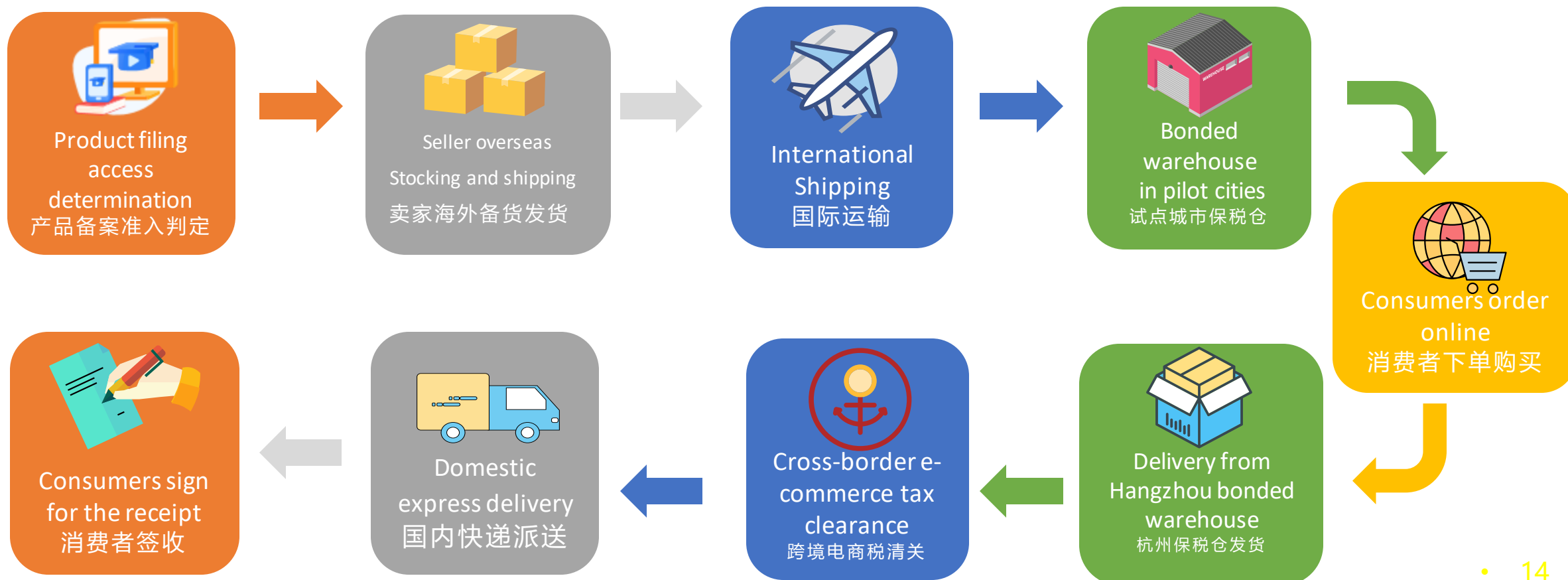
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China (Hangzhou) Cross-border E-commerce Comprehensive Pilot Zone
中国(杭州)跨境电子商务综合试验区

The whole process of cross-border bonded import business

跨境保税进口业务全流程





杭州钱塘新区
HANGZHOU QIANTANG NEW AREA

CHOOSE QIANTANG CHOOSE A PROMISING FUTURE



Because of you
The paradise on earth will be more beautiful
Because of Qiantang, Hangzhou
Your career will continue to flourish



HANG ZHOU

