

# COUNTRY REPORT MONGOLIA



# MONGOLIA

## Politics

- A parliamentary republic. The parliament is elected by the people and in turn elects the government.

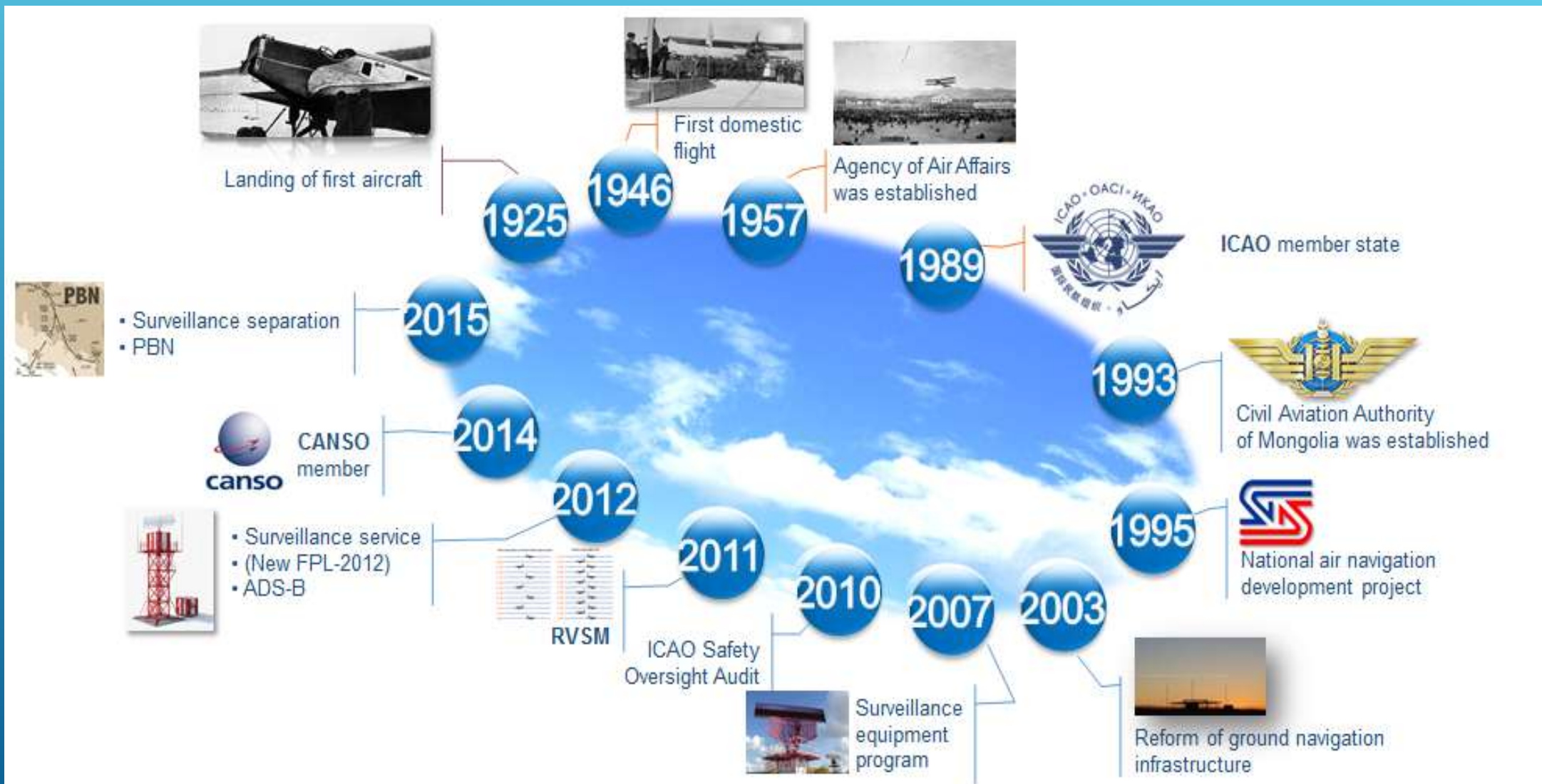
## Population

- **3, 135, 425** (This is current as at 31 March 2017)

## Capital city

- **ULAANBAATAR** (1,200.000 population)

# MILESTONE OF CIVIL AVIATION OF MONGOLIA



# BILATERAL AIR SERVICES AGREEMENTS

RIGHTS OF CARRIER



## **AIR SERVICES AGREEMENTS**

**Code-share only Memorandum of Understanding  
have been agreed with the following countries:**

- **Canada**
- **Australia**
- **New Zealand.**
- **Singapore**
- **Germany**
- **United Kingdom**

## AIR TRANSPORT SAFETY AND SECURITY

The Civil Aviation Authority is a Government implementing agency charged with professional oversight and regulation of civil aviation activities in Mongolia.

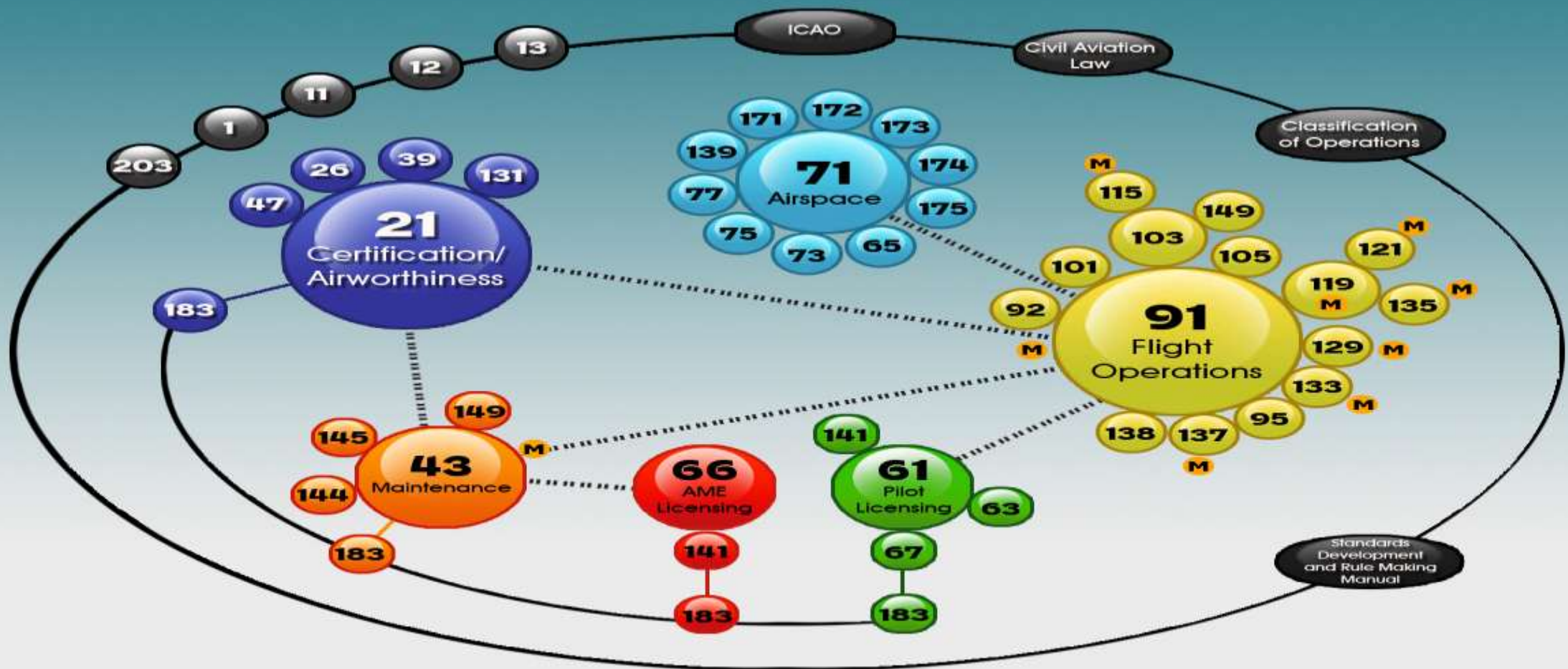
(Article 8.1 of Civil Aviation Law of Mongolia, 1999)

**Primary aviation legislation and safety operating regulations:**

- Civil aviation law, 1999 (amended in 2001, 2003, 2008 and 2012);
- Mongolian Civil Aviation Rules (MCAR's) -64.



# AIR TRANSPORT SAFETY AND SECURITY



Safe flights use **aircraft** **maintained** by a **licensed person** **flown** by a **licensed person** in **airspace**

# AIR TRANSPORT SAFETY AND SECURITY

## *NUMBER OF AUTHENTIC REGISTERED AERODROMES – 20.*

- International airport – 2 (“Chinggis Khaan”; Choibalsan)
- Airports with international status - 4 (Umnugobi, Khovd, Murun, Ulgii)
- Domestic airports -14.
- Private airports – 3 (Ovoot, Tavantolgoi, Oyutolgoi)

## *CERTIFIED AIRLINES-15*

- Domestic airlines – 10
- Foreign airlines (MCAR-129) -5

## *REGISTERED AIRCRAFTS -28.*



## Member States



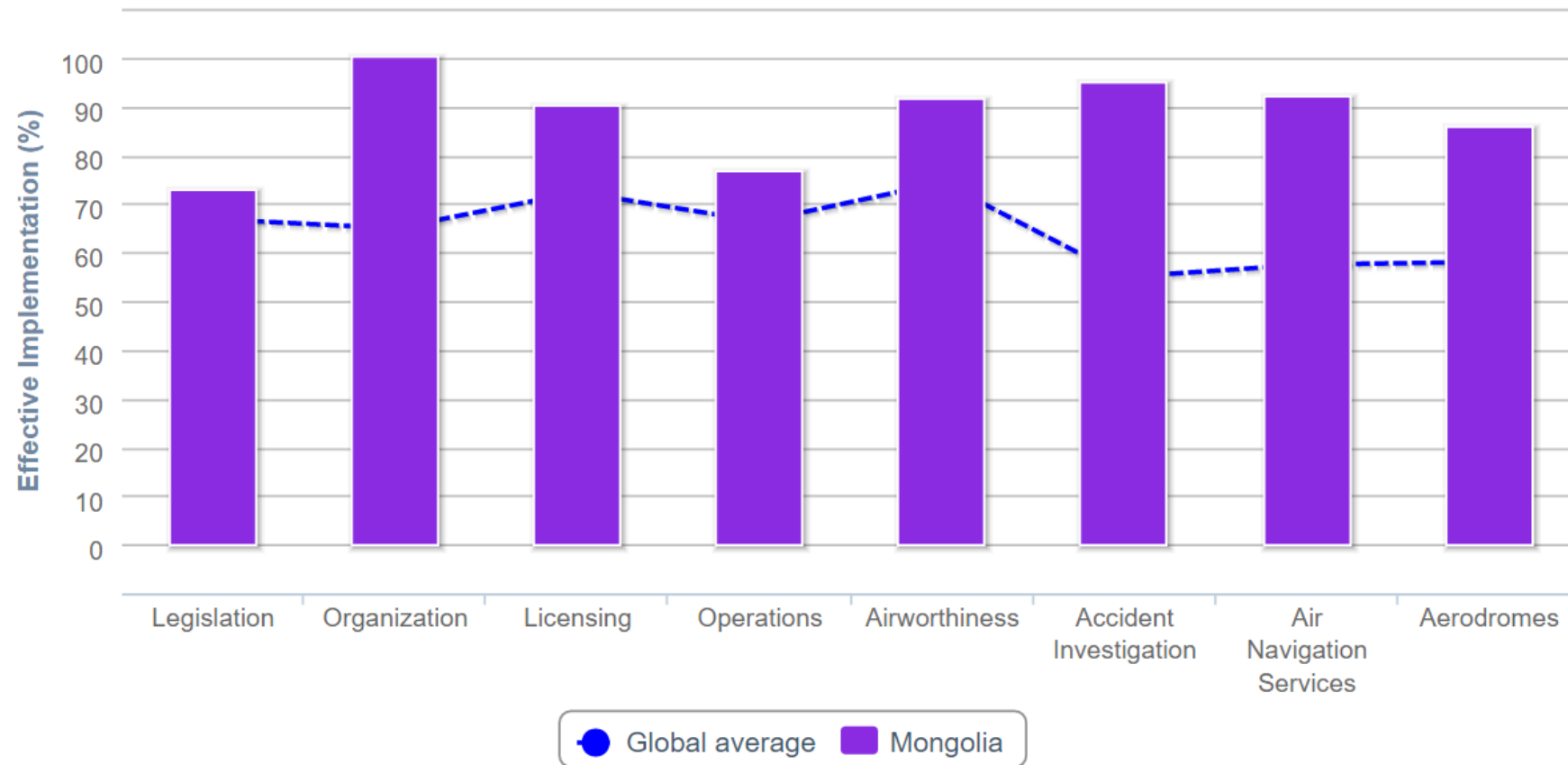
The COSCAP North Asia Programme is a co-operative agreement between the States of the People's Republic of China, Democratic People's Republic of Korea, Mongolia and the Republic of Korea, executed by the International Civil Aviation Organization by means of a Trust Fund, designed to enhance the safety and efficiency of air transport operations in the North Asia region.

# Training Statistics

YEAR	CHINA		ROK		MONGOLIA		DPRK		TOTAL	
	CAA	IND	CAA	IND	CAA	IND	CAA	IND	CAA	IND
2003	29	127	24	13	34	40	20	6	107	186
2004	219	107	105	66	44	121	68	42	436	336
2005	213	333	73	103	26	63	25	9	337	508
2006	211	146	32	15	62	59	41	22	346	242
2007	128	109	30	4	26	54	0	0	184	167
2008	247	262	1	4	28	30	23	18	299	314
2009	123	97	50	93	53	55	92	46	318	291
2010	93	2	56	34	38	21	46	23	233	80
2011	15	42	293	175	34	3	32	16	374	236
2012	41	0	48	99	61	20	71	9	221	128
2013	121	20	127	25	32	84	35	25	315	154
2014	36	0	300	96	121	118	81	14	538	228
2015	37	59	80	0	60	0	77	3	254	62
2016	26	0	0	0	60	0	0	0	86	0
2017									0	0
2018									0	0
TOTAL	1539	1304	1219	727	679	668	611	233	4048	2932



# ICAO USOAP RESULTS

## Effective Implementation



# COMMERCIAL OPERATION

## SCHEDULED AIRLINES – 3

-  MIAT MONGOLIAN AIRLINES (1956)
-  AERO MONGOLIA (2001)
-  **HUNNU AIR** *Wings of Mongolia* HUNNU AIR (2011)

## INTERNATIONAL AIRLINES – 5



# INTERNATIONAL DESTINATIONS





# INTERNATIONAL PASSENGER TRAFFIC

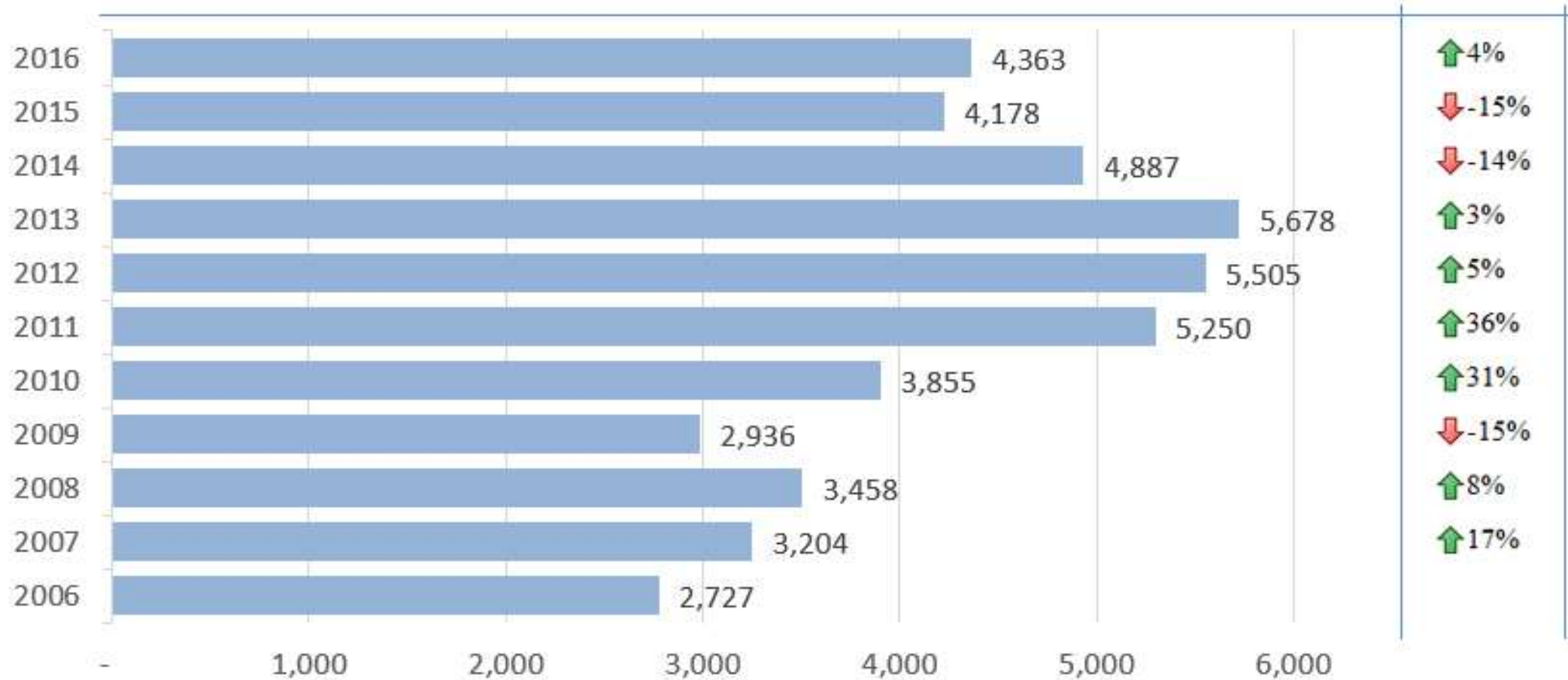
(790 459 passengers in 2016)



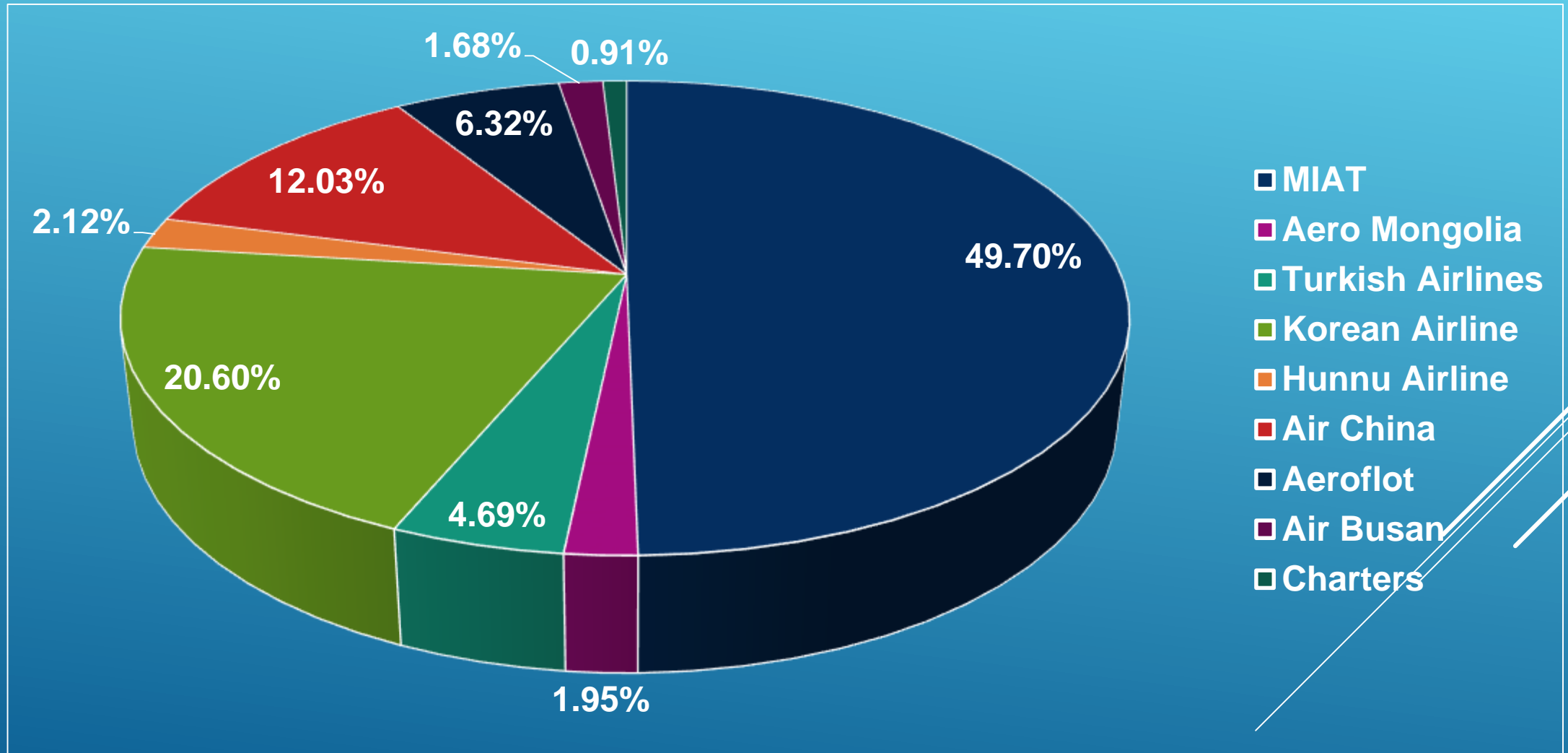
↑3.2%

# INTERNATIONAL CARGO /2016/

Олон улсын ачаа тээвэрлэлт /2006-2016/тн



# INTERNATIONAL FLIGHT MARKET SHARE (2016)



## DOMESTIC OPERATION

- MIAT MONGOLIAN AIRLINES (Charter)
- AERO MONGOLIA (Scheduled, Charter)
- HUNNU AIR (Scheduled, Charter)

### DOMESTIC Passengers

2015 year - 187 879

2016 year - 232 586

Routes: 10 (Ulgii; Khovd, Ulaangom, Choibalsan,  
Dаланзадгад, Алтай, Улиастай, Мурен, Овоот, Ойутолгой)

## NATIONAL AIR CARRIER MIAT MONGOLIAN AIRLINES (1956)

Code-sharing agreement: 2 airlines (Aeroflot, Korean Air)

Interlining: 32 airlines (AB AF AI AY BA BR CA CI  
CX CZ ET GA HU HX JL KC KE LH MH MU NH  
OZ QF QR RA SU TG UN UO VN 8M UA - 32  
carriers and Rail & Fly Deutsche Bahn (9B))

Special prorate agreement: 19 airlines



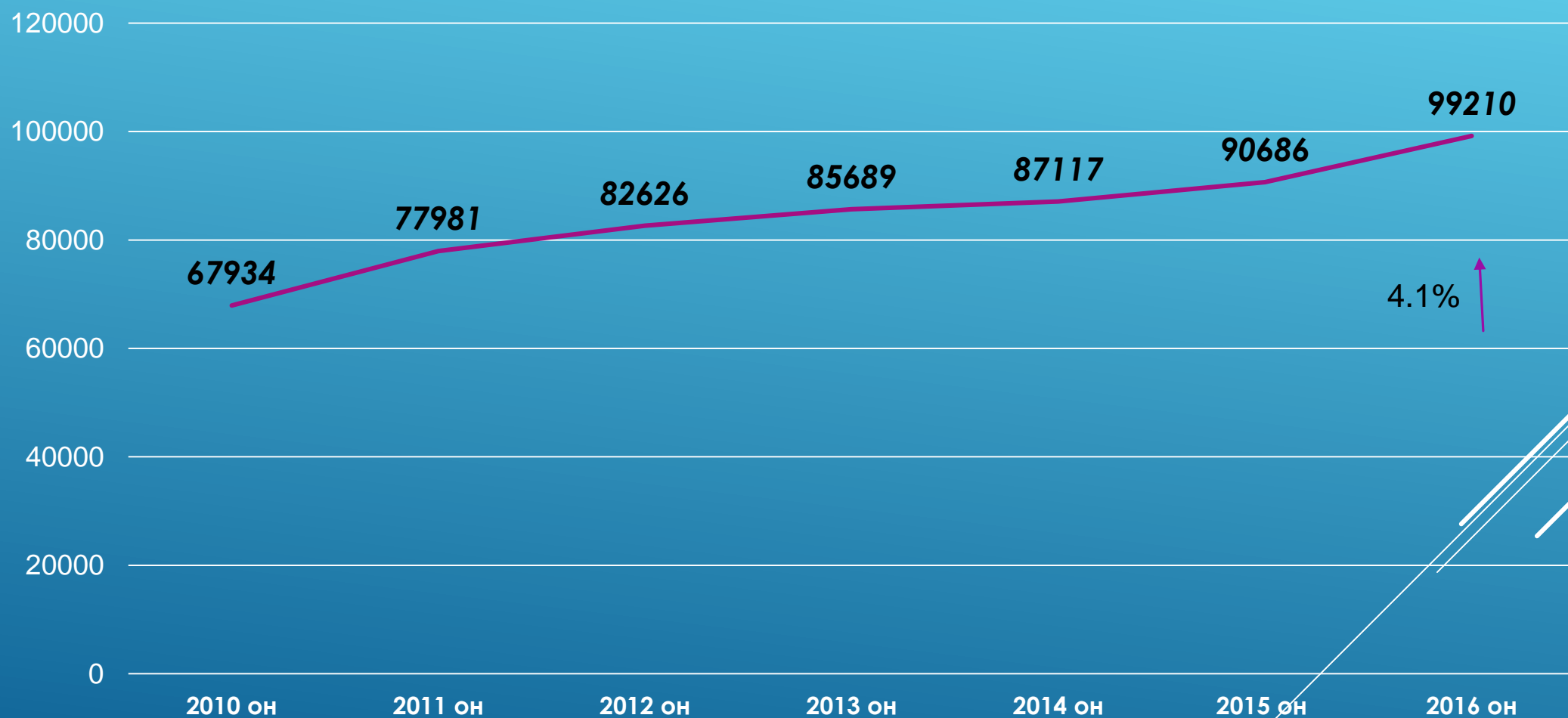
# NATIONAL AIR CARRIER MIAT MONGOLIAN AIRLINES

**AIRCRAFT FLEET - 5 (B767; B737)**

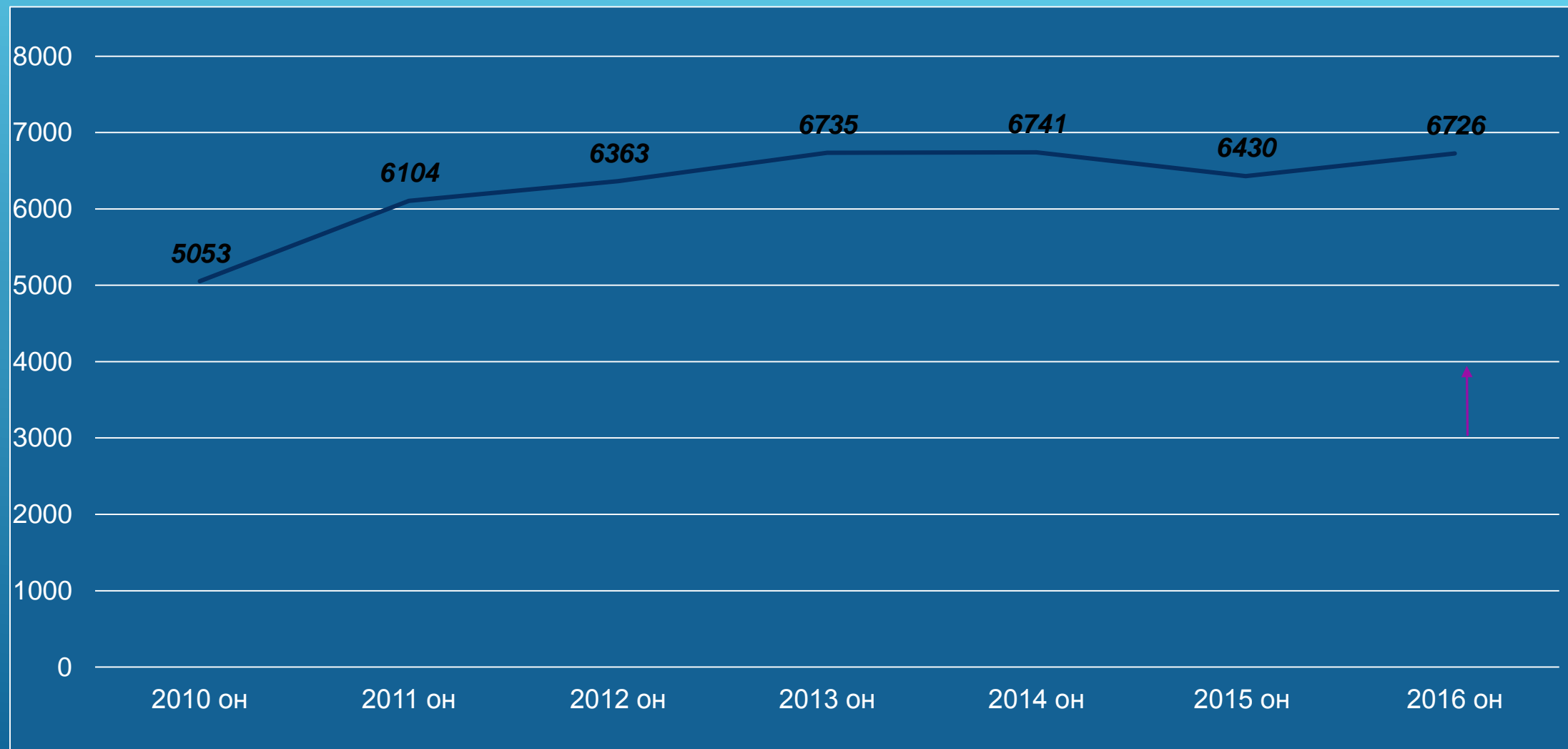
**MAIN DESTINATION – Beijing, Tokyo, Seoul, Moscow, Berlin, Hong Kong**



# OVERFLIGHTS NUMBER



# INTERNATIONAL TAKE-OFF, LANDING NUMBER



# INFRASTRUCTURE

**TOTAL – 22 Airports**

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**Operational -17 airports**

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**International - 2, domestic- 20**

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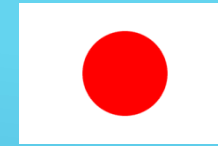


**Public-19, private -3**





## NEW AIRPORT PROJECT



The new airport construction together with high speed way that connects Ulaanbaatar with the airport is expected to be completed in 2017.

The airport, scheduled to open in May 2018, will be able to handle 3.0 million passengers annually.





# Infrastructure development plan (2016-2020)

*(Government resolution N121, 2016)*

Projects	Period	Investment source	Estimated MNT (Billion)	Estimated USD (Million)
Capacity development and expansion Khovd airport (4C class)	2017-2020	Foreign investment	50.000.0	20.400.0
Capacity development and expansion Choibalsan airport (4C class)	2017-2020	Foreign investment	40.000.0	16.6327.0
Capacity development Dalanzadgad airport (4D class)	2017-2020	Foreign investment	300.000.0	122.500.0
Capacity development and expansion Undurkhaan airport (3C)	2017-2019	Foreign investment	4.900.0	2.000.0
New UB airport transition	2017-2018	State; Foreign investment PPP	211.000.0	84.400.0
General Aviation Development program	2017-2020	State; Foreign investment PPP	36.000.0	14.694.0

Rate: 1USD=2450MNT

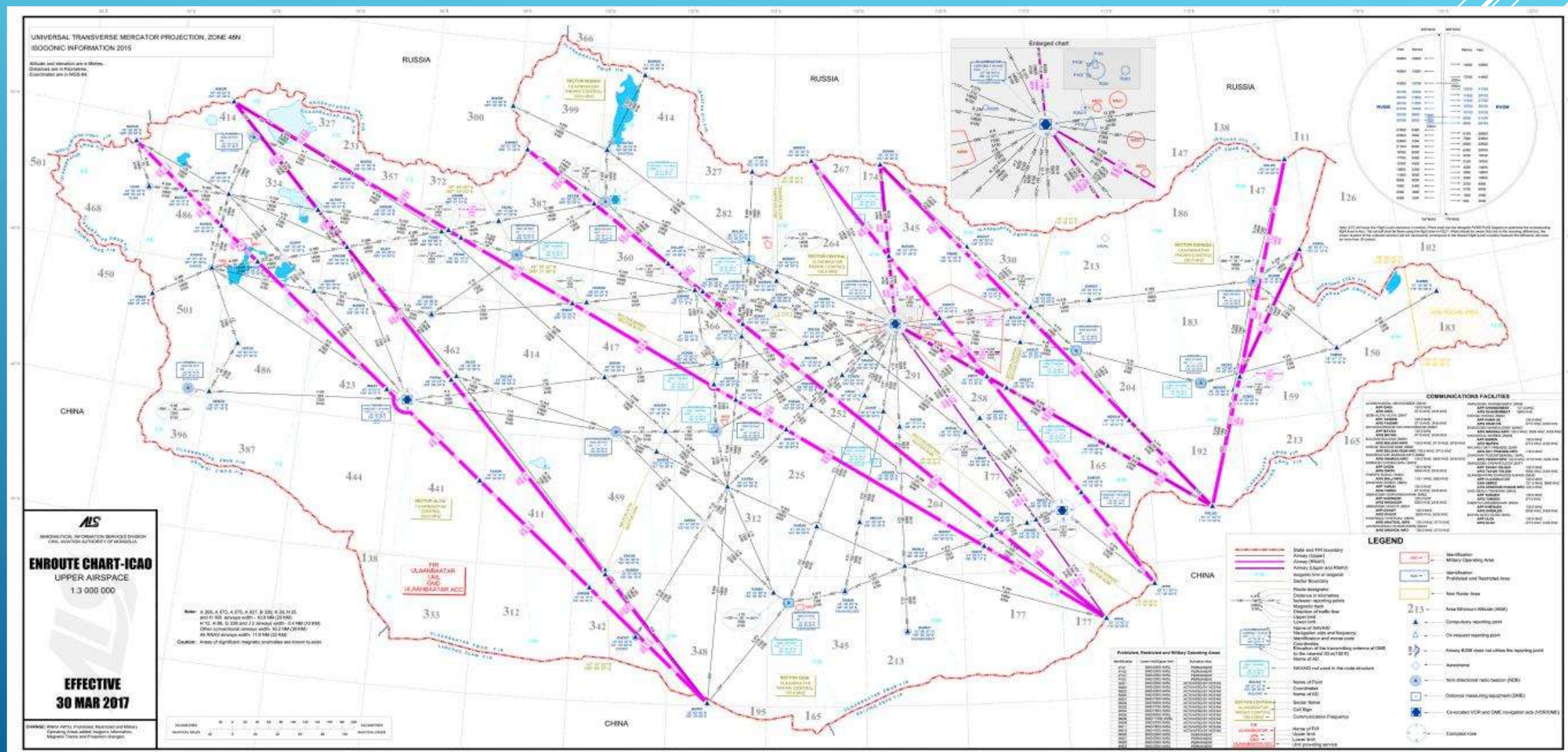
# Infrastructure development plan (2016-2020)

*(Government resolution N121, 2016)*

Projects	Investment source	Estimated MNT (Billion)	Estimated USD (Million)
Construction work runway Altai airport	State budget, 2017	500.0	0.204
Construction work runway Donoi (Uliastai) airport	State budget, 2017	2.000.0	0.816
New UB airport completion	State budget, 2017	42.800.0	17.470.0

Rate: 1USD=2450MNT

# AIR ROUTES LINKING ASIA TO EUROPE LIE OVER MONGOLIA



# DOMESTIC FLIGHTS OF CHINA STARTED USING MONGOLIAN AIRSPACE







**THANK YOU FOR YOUR ATTENTION**