



# Enhancing Connectivity in Central Asia

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17th CAREC Transport Sector  
Coordinating Committee Meeting  
Istanbul, Turkey  
18-20 April 2018

A world map illustrating the geographic distribution of two groups. The blue group is distributed across North America, Europe, and Australia. The tan group is distributed across South America, Africa, and Asia.

- Policy analysis and research
- Data and statistics

# Think Tank

- Forum for Ministers and industry stakeholders

# Annual Summit

# Enhancing Connectivity in Central Asia



## ► 5 countries:

- Kazakhstan, Kyrgyzstan , Mongolia, Tajikistan, Uzbekistan

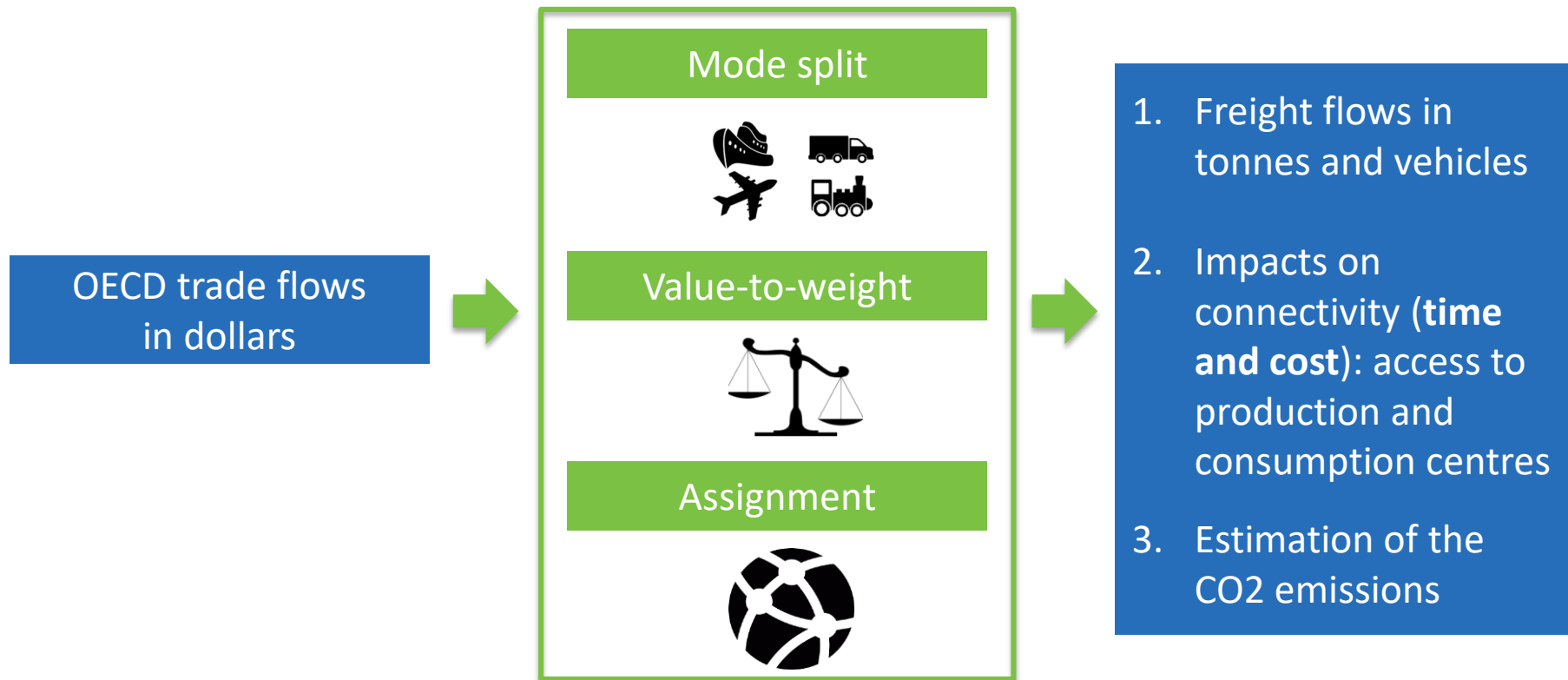
## ► Objective

- Undertake an assessment of the transport infrastructure and freight transport policies of Central Asian countries against their needs and ambitions

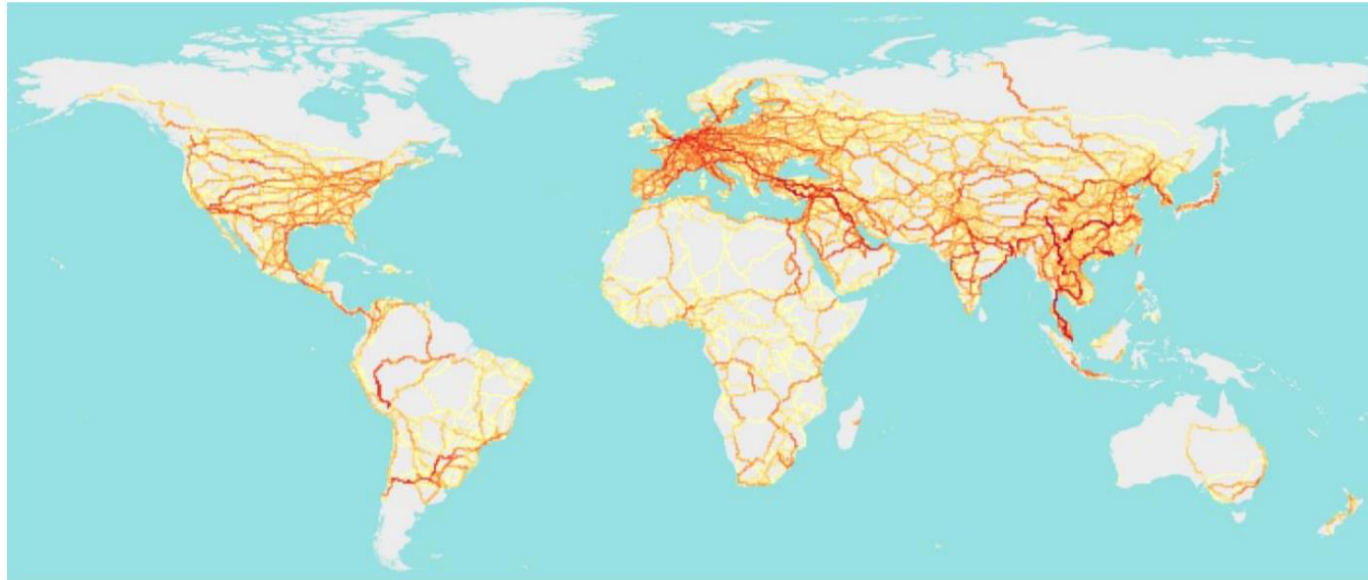
## Project outcomes

- ▶ Freight policy benchmark for each country leading to high-level recommendations
- ▶ Connectivity indicators (**time** and **cost**) and how they are affected by policies and infrastructure projects
- ▶ Recommendations on how to improve transport planning and governance
  - capacity building workshop (July 2018)

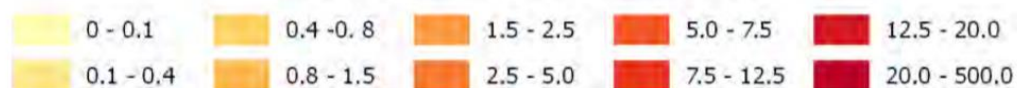
## ITF global freight model



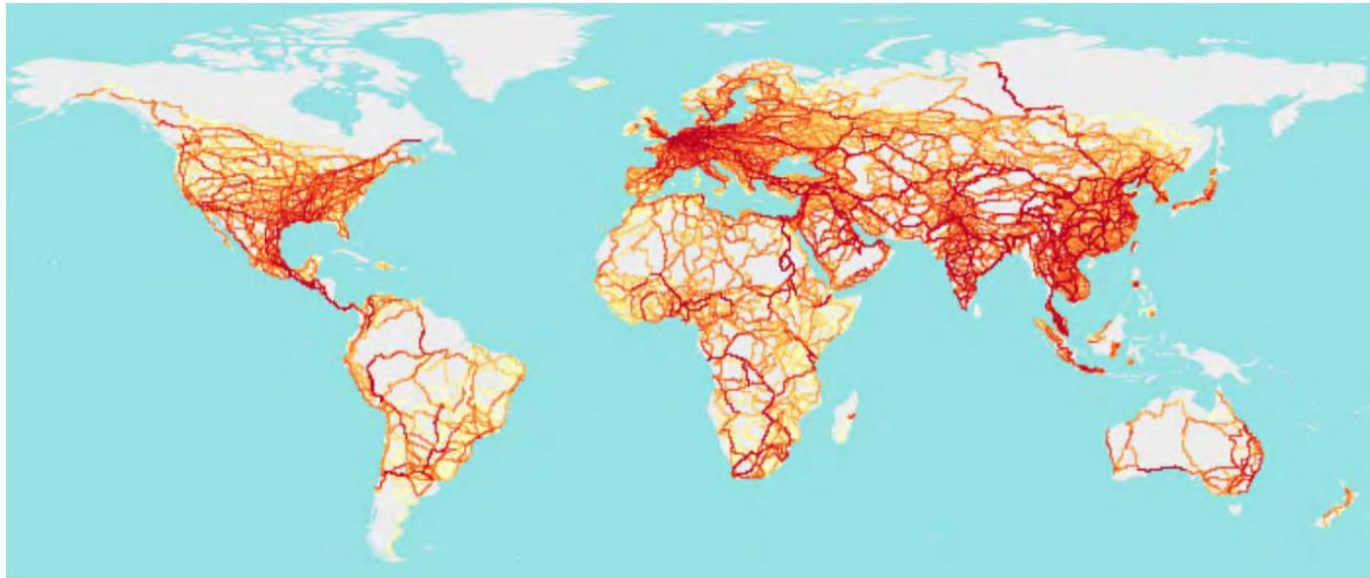
## Capacity needs are likely to arise as trade will continue to increase



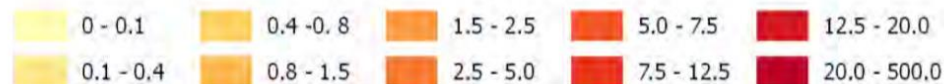
Surface freight density [million tonne-km/Sqkm]



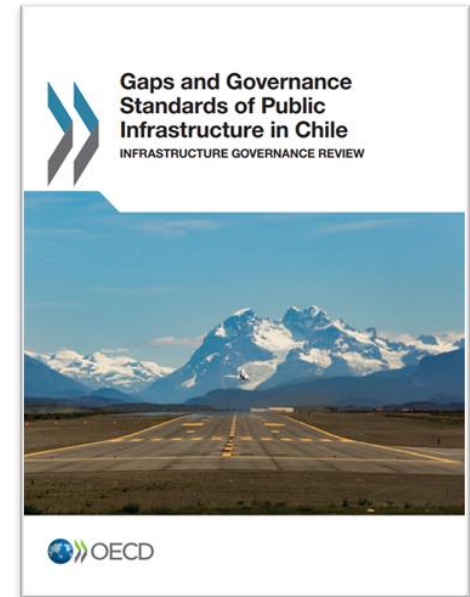
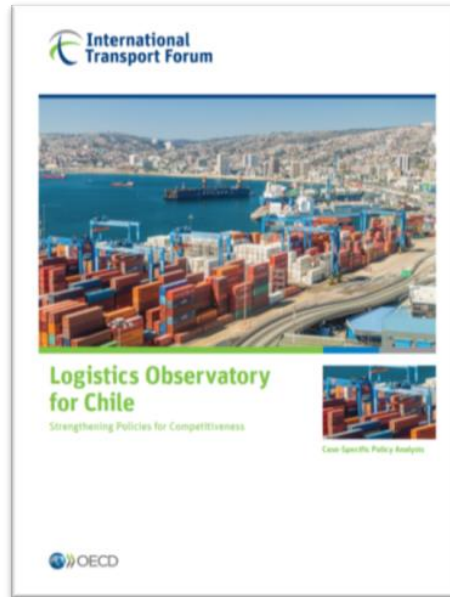
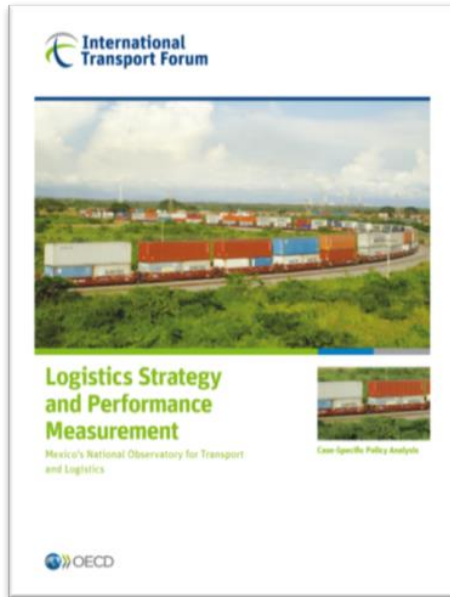
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Surface freight density [million tonne-km/Sqkm]



## ITF policy assessment framework







# Thank you

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