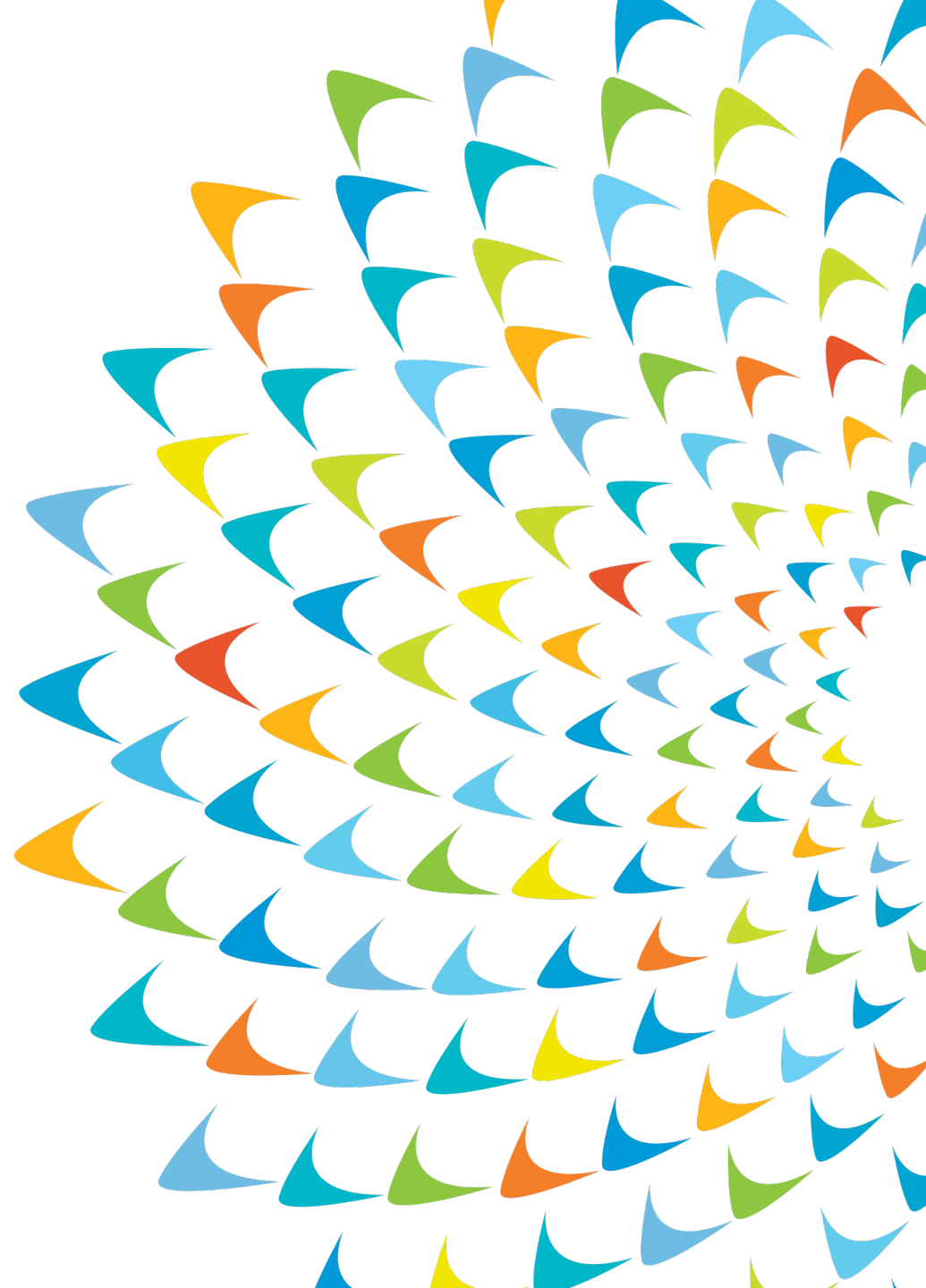




CAREC Corridor Performance Measurement and Monitoring 2019 Annual Report and 2020 Midyear Update

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CPMM is a tool to assess the efficiency of CAREC transport corridors:

- i. identifies causes of delays and unnecessary costs along the CAREC corridor, including border-crossing points and intermediate stops.
- ii. helps authorities determine where and how to address identified bottlenecks.
- iii. assesses the impact of regional cooperation initiatives.

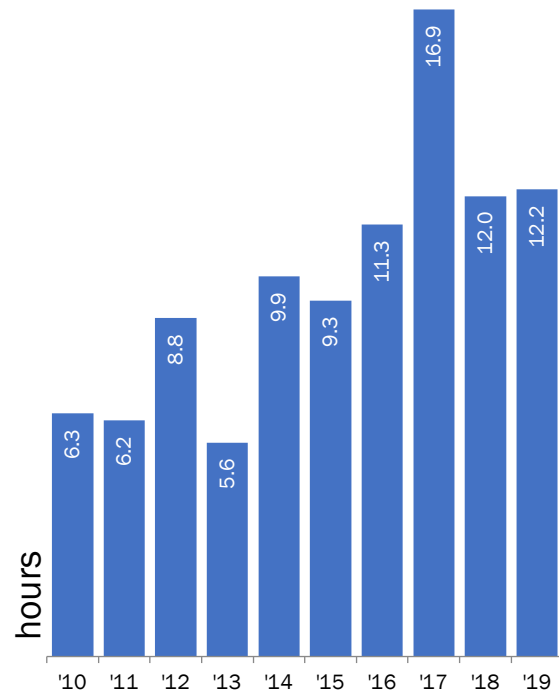


ADB-CI CPMM Partnership

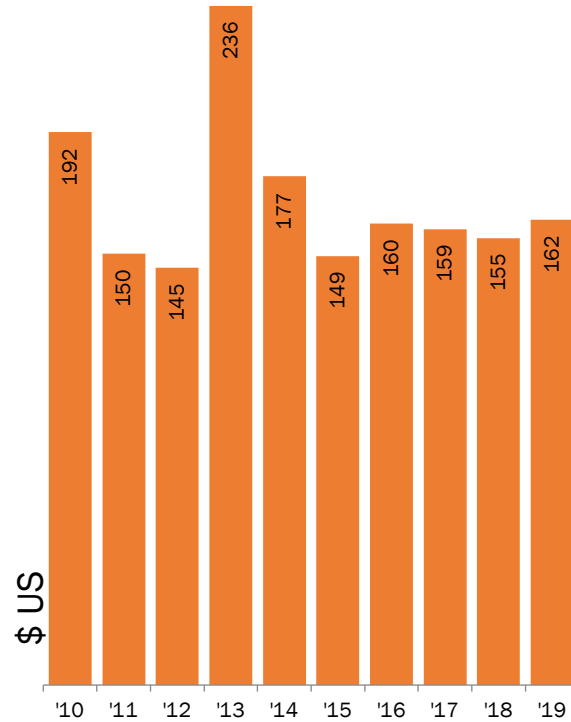
- ADB-CAREC Institute partnership for joint implementation of CPMM (under TA-9832).
- Collaboration in knowledge products to leverage CI's expertise in policy advocacy and network of think tanks.



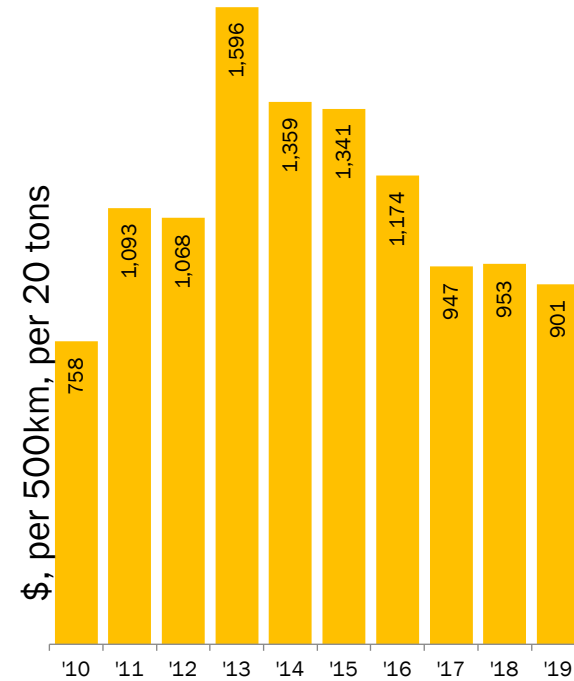
ROAD TFI Trends 2010-2019



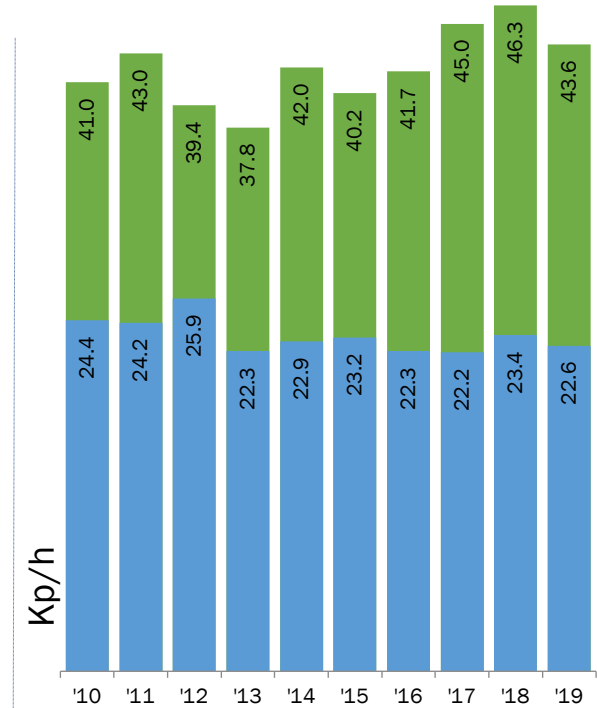
TFI1
Time taken to
clear a BCP



TFI2
Cost incurred
at BCP



TFI3
Cost incurred to
travel a corridor
section



TFI4
Speed to travel on
CAREC corridors



2019 TFI Results Overview

TFI1

Time taken to clear a BCP

- Average border-crossing time averaged 12.2 hours, **largely unchanged** from 2018.
- The long-term median displayed a noticeable rise, attributed to border crossing at Dautota-Tazhen (KAZ-UZB), Yallama-Konysbaeva (UZB-KAZ), and Alat-Farap (UZB-TKM) BCPs.
- **Rail border crossing dropped significantly** to 20.6 hours from 23.2 hours in 2018, continuing a steady downward trend that began in 2014.

TFI2

Cost incurred at BCP

- Road TFI2 was estimated at \$162 in 2019, **a slight increase** from \$155 in 2018.
- Unofficial payments likely encountered (52%) during **vehicle registration at BCPs** with minimal cost (\$4).
- **Fees incurred** during phytosanitary (30%), health quarantine (29%), customs controls (25%), and transport inspection (23%) often involve unofficial payments.

TFI3

Cost incurred to travel a corridor section

- Average total transport costs exhibited **slight decline for road (-5.5%) and significant improvement for rail (-15.5%)**.
- Despite marked improvements in transport cost, corridor 4 remains high at \$1,491, **substantially higher** compared to other corridors.

TFI4

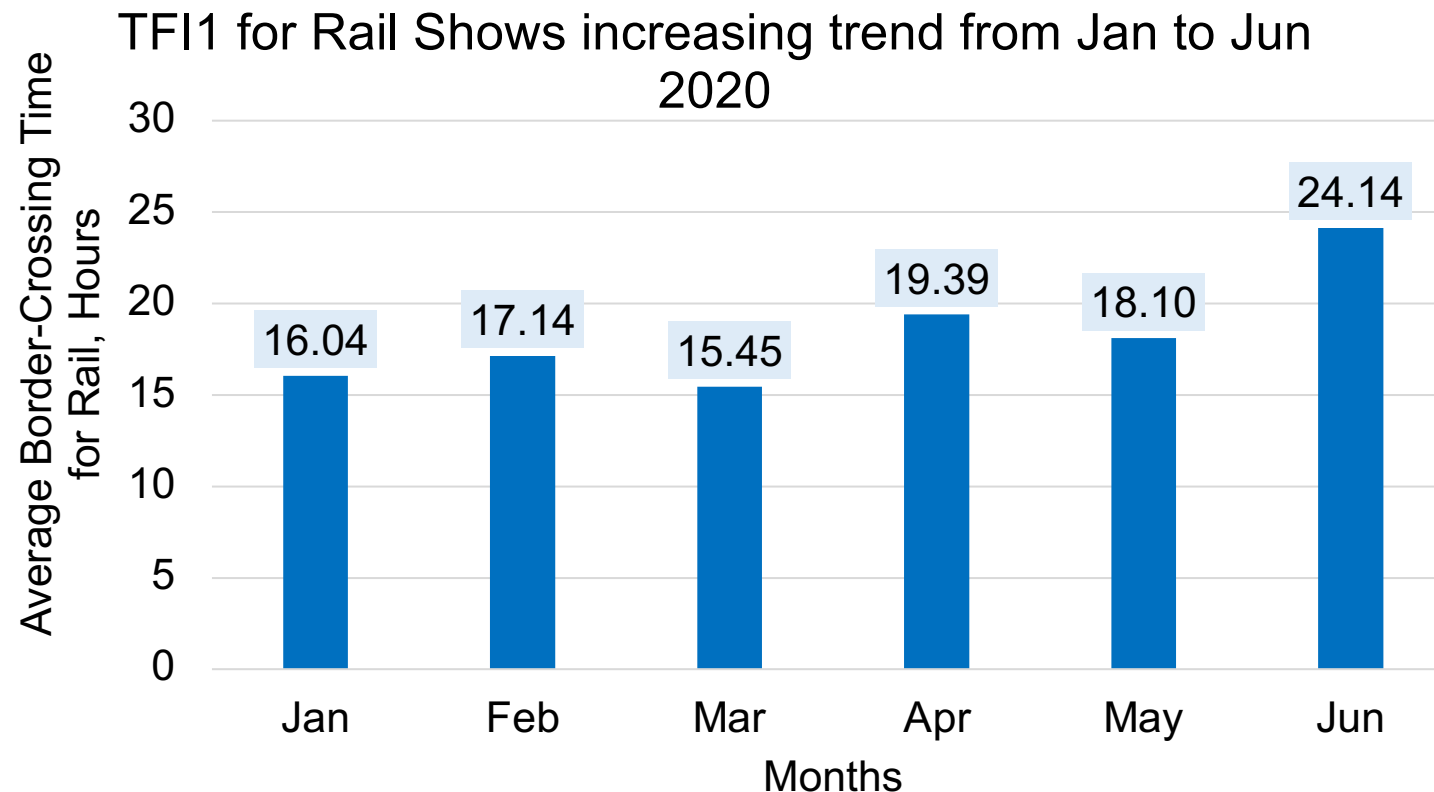
Speed to travel on CAREC corridors

- Road TFI4 **deteriorated (-3.2%)**, while rail transport **improved (19%)**.
- Rail exhibited impressive **gains in speed along corridors 1 and 4**.



2020 Midyear Update Key Storylines

Railways performed commendably, but congestions are emerging





Thank you!
Спасибо!

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