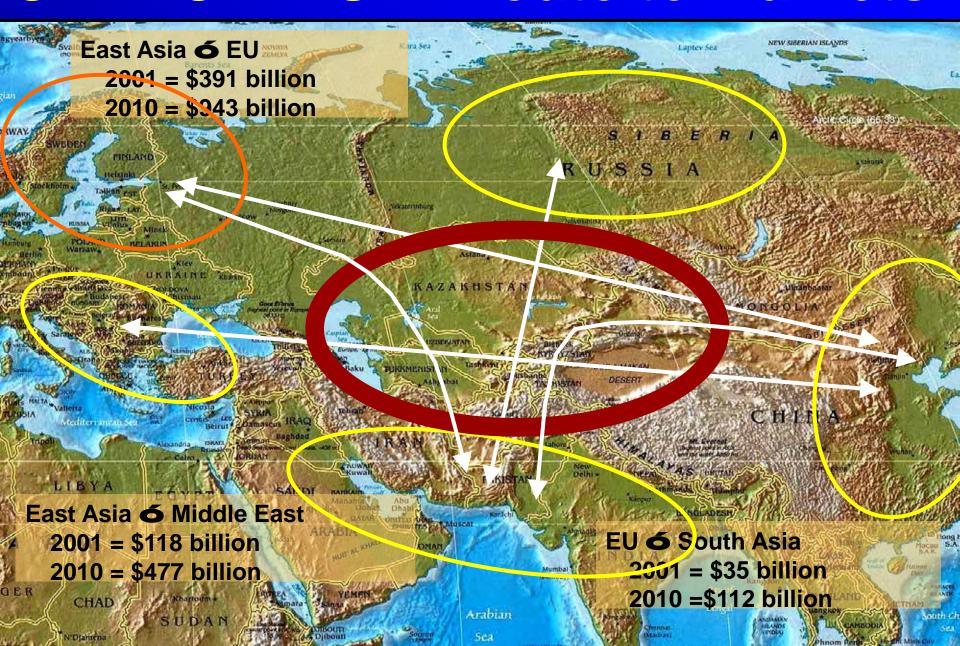
# CAREC Transport Sector Overview

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Roundtable Seminar on Ways Forward for Corridor-Based
Transport Facilitation Arrangements in the CAREC Region
2-3 July 2012

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#### **CAREC—A Silk Route to Markets**



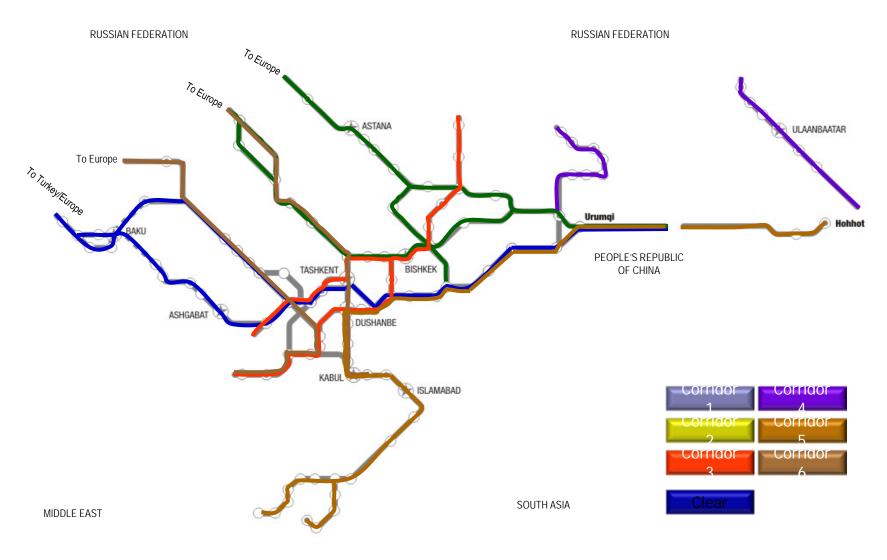
## Transport and Trade Facilitation: Strategic Priorities

- Upgrade the 6 transport corridors
- 1. Europe East Asia Corridor
- 2. Mediterranean East Asia
- 3. Russian Federation Middle East and South Asia

- Russian Federation East Asia
- 5. East Asia Middle East and South Asia
- 6. Europe Middle East and South Asia
- Develop safe, people-friendly transport systems
- Ensure efficient movement of goods and people
  - simplify and harmonize regulations that govern cross- border trade



### CENTRAL ASIA REGIONAL ECONOMIC COOPERATION TRANSPORT CORRIDORS



#### Progress (as of Feb 2012)

| CORRIDOR                  | ROADS & RAILWAYS COMPLETED            |
|---------------------------|---------------------------------------|
| 1                         | Roads – 1,650 km (43%)                |
| Europe and East Asia      | Railways – 1,650 km (45%)             |
| 2                         | Roads – 940 km (59%)                  |
| Mediterranean-East Asia   | Railways – 110 km (13%)               |
| 3                         | Roads – 1,270 km (81%) –              |
| Russian Fed-Middle East   | Afghanistan's first railway completed |
| and South Asia            |                                       |
| 4                         | Roads – 690 km (35%)                  |
| Russian Fed-East Asia     | Railways – 210 km (82%)               |
|                           | PRC's Jining-Zhangjiakou railway      |
|                           | completed                             |
| 5                         | Roads – 698 km (75%)                  |
| East Asia-Middle East and | Tajikistan's Dushanbe-Kygyz Border    |
| South Asia                | Rehabilitation Phase II completed     |
| 6                         | Roads – 1,183 km (48%)                |
| Europe-Middle East and    | Railways – 599 km (50%)               |
| South Asia                | Uzbekistan's railway project 3        |
|                           | completed                             |
| TOTAL DOADC, about 4 000  | 1,,,, a., 100/ af the tatal           |

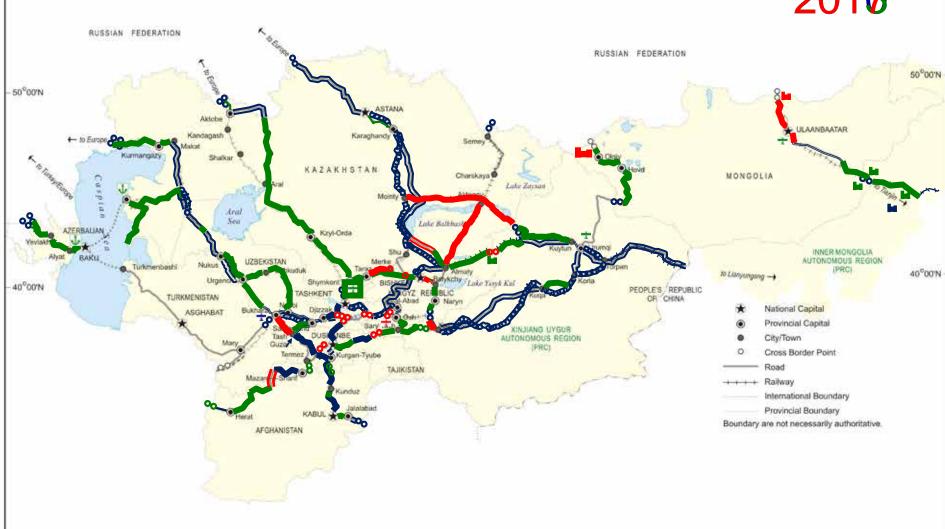
TOTAL ROADS: about 4,000 km or 49% of the total TOTAL RAILWAYS: about 2,240 km or 37% of the total



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#### CENTRAL ASIA REGIONAL ECONOMIC COOPERATION TRANSPORT CORRIDORS

2010



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#### **Key Achievements in Trade Facilitation**

- Promoted customs cooperation and transit
  - Capacity building and investments on customs reforms
  - Customs modernization, adoption of risk management and postentry audit, and joint customs control started
  - Safe packet systems in KAZ and KGZ in place
- Carried out integrated trade facilitation
  - Regional association of freight forwarders established
  - Corridor performance being monitored and measured
  - Regional improvement of border services (improvement of border crossing points and set up of single windows)



# Approved CAREC Projects (\$ million; as of Jan 2012)

| Sector                | ADB   | EBRD | IsDB  | WB    | Govts | Others | Total  |
|-----------------------|-------|------|-------|-------|-------|--------|--------|
| Transport             | 5,059 | 642  | 1,041 | 4,065 | 2,933 | 435    | 14,175 |
| Trade<br>Facilitation | 48    | -    | 14    | 133   | 50    | 1      | 246    |
| Energy                | 1,108 | 348  | 247   | 373   | 831   | 368    | 3,275  |
| Total                 | 6,215 | 990  | 1,302 | 4,571 | 3,814 | 804    | 17,696 |



#### CAREC 2020: Focus, Action, Results

- Strategic objectives
  - Expanded trade
  - Improved competitiveness
- Operational priorities
  - 🤰 Transport, energy, trade
  - S CAREC Institute, economic corridors
- Medium-term priority projects list
- Country ownership
- Better partnerships



#### **TTF Future Directions**

- Conduct midterm review of TTF strategy and action plan
- Implement priority projects/address gaps
- Implement transport facilitation measures
- Continue customs modernization and other measures (including SPS)
- Improve border facilities and implement single window
- Study transformation of transport corridors into economic corridors



#### **Summary of MTPP Transport**

| Country No. |          | Project                         | Firm Pro   | jects                             | High Case Projects                           |                                   |
|-------------|----------|---------------------------------|--|-----------------------------------|--|-----------------------------------|
|             | Projects | Cost<br>Estimates<br>(US\$ mil) | No. of Projects with Confirmed Financing from IFIs/Gov | Financing<br>Amount<br>(US\$ mil) | No. of<br>Projects<br>Requiring<br>Financing | Financing<br>Amount<br>(US\$ mil) |
| AFG         | 8        | 1,452                           | 6  | 927                               | 2  | 525                               |
| AZE         | 3        | 2,324                           | 2  | 809                               | 1  | 1,515                             |
| PRC         | 0        | 0                               | 0  | 0                                 | 0  | 0                                 |
| KAZ         | 5        | 4,791                           | 3  | 1,459                             | 2  | 3,332                             |
| KGZ         | 8        | 819                             | 1  | 120                               | 7  | 699                               |
| MON         | 5        | 2,497                           | 1  | 45                                | 4  | 2,452                             |
| PAK         | 14       | 5,515                           | 2  | 307 <sup>1</sup>                  | 12   | 5,208                             |
| TAJ         | 5        | 1,196                           | 3  | 556                               | 2  | 640                               |
| TKM         | 2        | 654                             | 0  | 0                                 | 2  | 654                               |
| UZB         | 18       | 3,408                           | 18   | 3,241                             | 0  | 16 <b>7</b> <sup>2</sup>          |
| TOTAL       | 68       | 22,627                          | 36   | 7,434                             | 32   | 15,192                            |

<sup>&</sup>lt;sup>1</sup> additional \$213 million financing to be determined



<sup>&</sup>lt;sup>2</sup> financing to be determined