



21st Transport Sector Coordinating Committee Meeting

22–23 April 2024 • Almaty, Kazakhstan

21-е заседание Координационного комитета по транспортному сектору

22–23 апреля 2024 года • Алматы, Казахстан



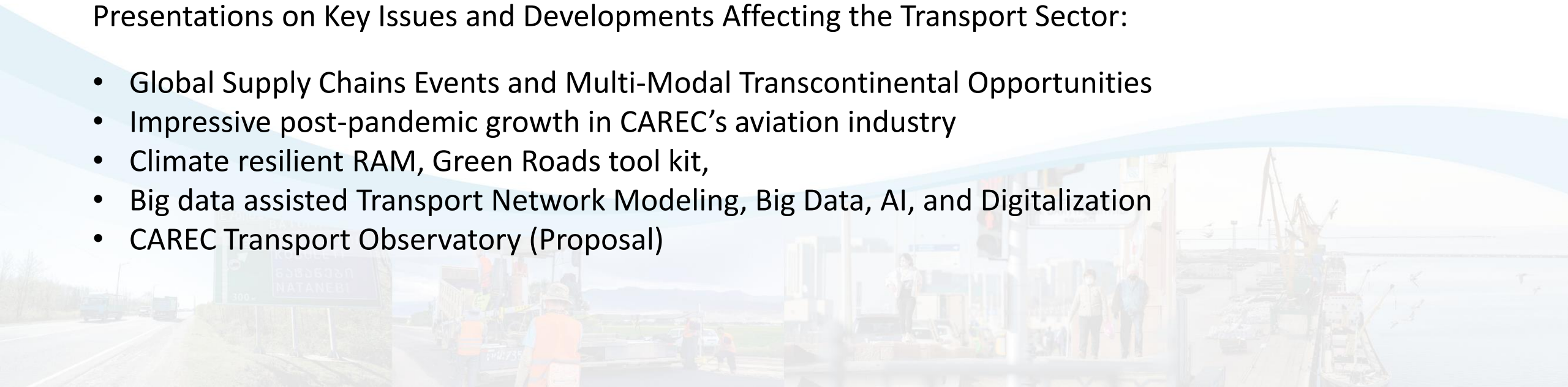
TSCC 2024 Summary Day 1

Discussed key achievements and provided progress updates on ongoing activities under CTS 2030's 5 key pillars:

- CAREC Program Priorities and Plans
- Cross-border transport and logistics
- Railways
- Road network development and RAM
- Road safety
- Aviation

Presentations on Key Issues and Developments Affecting the Transport Sector:

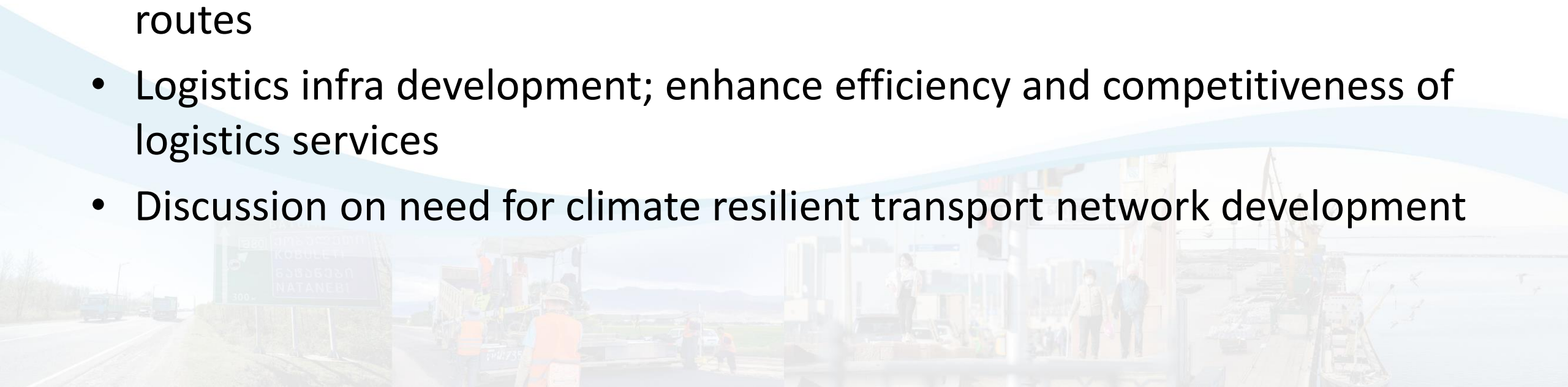
- Global Supply Chains Events and Multi-Modal Transcontinental Opportunities
- Impressive post-pandemic growth in CAREC's aviation industry
- Climate resilient RAM, Green Roads tool kit,
- Big data assisted Transport Network Modeling, Big Data, AI, and Digitalization
- CAREC Transport Observatory (Proposal)



TSCC 2024 Summary Day 2

Country Presentations on Transport Priority Programs:

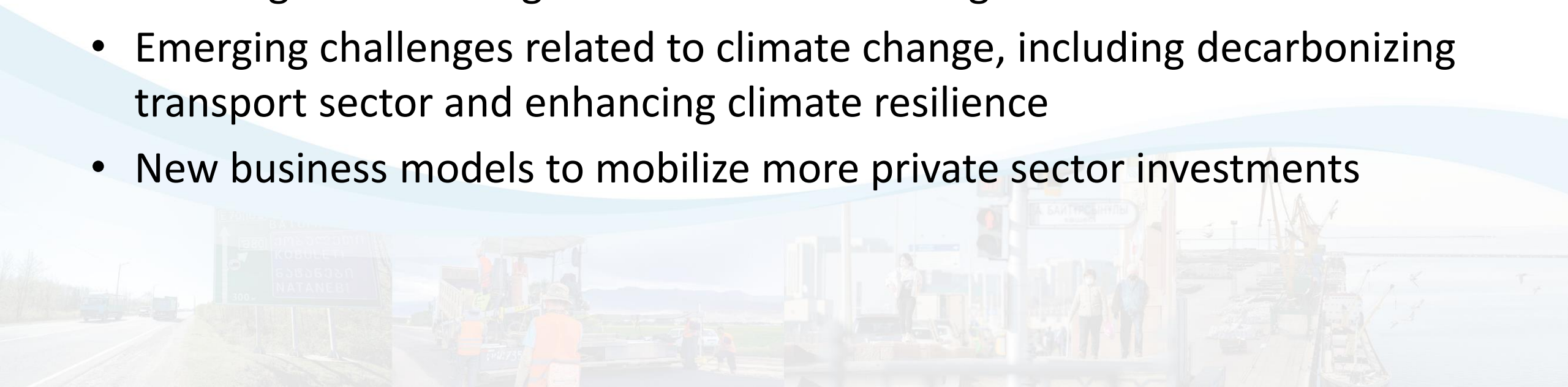
- Strengthening cooperation on international transport corridors amidst challenging geopolitical conditions and evolving trade flows
- Facilitate/accelerate accession to regional international road transport agreements
- Improve transport links; develop international multimodal corridors / new routes
- Logistics infra development; enhance efficiency and competitiveness of logistics services
- Discussion on need for climate resilient transport network development



Future CAREC Focus Areas

Changing parameters

- New dynamics in global and regional supply chains
- Emerging opportunities for CAREC Corridors, in particular for CAREC Corridor 2 (aka Middle Corridor)
- Emergence of new tools such as Digitalization and Artificial Intelligence allowing for use of big data in decision making
- Emerging challenges related to climate change, including decarbonizing transport sector and enhancing climate resilience
- New business models to mobilize more private sector investments



Future CAREC Focus Areas (2)

Response to changing parameters

- A Midterm Review of CAREC Transport Strategy and Railway Strategy
- Review of Progress and Emerging Needs
- Addressing Climate Change: decarbonization and climate resilience
- Assessment of CAREC Transport Investment Climate and Opportunities (Transport Investment Forum, Proposal)
- Application of Emerging Technologies and Business Models (e.g. Big Data, Artificial Intelligence, Asset Monetization, and PPP etc.)
- Continuation of current work on Road Safety, RAMS, Trade Facilitation and Logistics, Aviation with an emphasis on climate change
- CAREC Transport Observatory (Proposal)