First Annual Meeting of CAREC Members Electricity Regulators Forum (CMERF)

Beijing, People's Republic of China (PRC): 4-6 July 2005

Agenda

Day 1: Monday, 4	July 2005
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8:30 – 9:00 Registration

9:00 – 9:15 Welcome Remarks

Mr. Shao Bingren, Vice Chairman, State Electricity Regulatory Commission, PRC

9:15 - 9:30 Opening Remarks

Mr. K. Sridhar, Head of Portfolio Management, ADB

9:30 – 10:00 <u>Diagnostic Review of Regulatory Approaches and Challenges</u>
(DRRAC) in Electricity Regulation in Central Asia

Mr. David Butcher, Consultant, ADB

10:00 – 10:30 Coffee Break

10:30 – 12:00 Plenary: Defining the role and mandate of the regulator: International experience with establishing regulators. (20 minutes for each presenter

followed by discussion)

Chair: Dr. Gao Shiji, Fellow and Director, Development and Research Center of the State Council, PRC

Role and mandate of electricity regulators in South Asia

Mr. Shahid Hasan, Fellow, The Energy and Resources Institute (TERI)

Role and Mandate of the Electricity Regulator

Prof. Inna Steinbuka, Chair, Energy Regulators Regional Association

Mr. Nurlan Aldabergenov, First Deputy Chairman, Agency for Regulation of Natural Monopolies, Kazakhstan

12:00 – 1:30 Lunch

1:30 – 3:30 **Plenary:** Why vertically unbundle? Improving transparency, commercial performance and economic efficiency through structural regulation. (20

minutes for each presenter followed by discussion).

Chair: Dr. Sun Yaowei, Deputy Director-General, State Electricity Regulatory Commission, PRC; Expert of Electricity Reform Steering Group Office of the State Council

Power Sector Reform in PRC: development and challenges

Dr. Yu Yanshan, Director, State Electricity Regulatory Commission, PRC

Vertical unbundling

Mr. Rustambek Sadyraliev, Deputy Head of Price and Tariff Unit, State Energy Agency, Kyrgyz Republic

Vertical unbundling

Mr. Farkhod Karabaev, Department Head, Ministry of Finance, Uzbekistan

Regulation of Vertically Integrated vs. Unbundled Utilities

Mr. Oliver Butalid, Commissioner, Energy Regulatory Commission, Philippines

3:30 – 4:00 Coffee break

4:00 – 5:00 **Discussion:** Progress with vertical unbundling

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Dinner Banquet hosted by SERC

Day 2: Tuesday, 5 July 2005

9:00 – 10:30 **Plenary:** Improving the commercial performance of distribution companies (20 minutes for each presenter followed by discussion)

Chair: Aashish Mehta, Economist, ADB

Improving sales revenue collection by reducing the losses in central regional electricity distribution networks

Mr. Radii Ganjuur, Chairman, Energy Regulatory Authority, Mongolia

Reducing commercial losses, increasing bill collection

Mr. Ilgar Seyfullayev, Head Adviser, Ministry of Industry and Energy, Azerbaijan

Meralco Franchise

Mr. Gerry Dela Paz, Assistant Vice President, Meralco, Philippines

Power Marketing of BEPC: Statutes & Measures

Mr. Shi Lu, Deputy General- Manager, Beijing Power Company, PRC

10:30 - 11:00 Coffee Break

11:00 – 12:00 **Discussion:** The state of commercial losses in Central Asia. Focus on

relevant statistics and loss reduction measures

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12:00 - 1:00 Lunch

1:00 - 3:00

Plenary: Setting tariffs – cost recovery, economic efficiency and social goals. (20 minutes for each presenter followed by discussion) **Chair:** Chimed Khurelbaatar, State Secretary, Ministry of Finance, Mongolia

Tariff Reform and Regulation in [the] People's Republic of China (PRC)

Mr. Huang Shaozhong, Director, State Electricity Regulatory Commission; and Member of Tariff Reform Scheme Research Group of the State Council, PRC

Beyond Cost Recovery: Setting Tariffs for Financial, Economic and Social Goals

Mr. Peter Choynowski, Principal Economist, ADB

Tariff Setting

Mr. Davlatnazar Kurbonov, Department Head, State Agency on Antimonopoly Policy, Tajikistan

Tariff Setting: The Philippine Experience

Mr. Oliver Butalid, Commissioner, Energy Regulatory Commission, Philippines

Ms. Gaziza Baramysova, Department Head, Ministry of Energy and Mineral Resources, Kazakhstan

3:00 - 3:30

Coffee Break

3:30 - 5:00

Plenary: Electricity markets (20 minutes for each presenter followed by discussion)

Chair: Mr. David Butcher, Consultant, ADB

Northeast China Regional Power Market

Dr. Han Shui, Director-General, SERC Northeast China Bureau, PRC, and Senior Expert of China's Northeast Power Market Steering Group

Reform, Regulation, and Wholesale Market

Mr. Sohail Hasnie, Senior Energy Specialist, ADB

Regional Power Trading: Mekong Experience

Mr. Pradeep Perera, Financial Specialist, ADB

Cocktail hosted by ADB

Day 3: Wednesday, 6 July 2005

8:30 – 9:30 Discussion: Selection of <u>study topics</u> for program year 2005-2006 CMERF delegates

9:30 – 10:00 Coffee Break

10:00 – 11:30 Finalization of the <u>draft MOU establishing CMERF</u>

11:30 – 11:45 Closing Remarks

Mr. Shi Yubo, Vice Chairman, State Electricity Regulatory Commission,

PRC

11:45 - 12:00 Closing Address

Mr. Anil Terway, Director, ADB

12:00 – 1:30 Lunch

1:30 Trip to Beijing Power Company