

Session VII. Developing the Agro-Food Value Chain Clusters in ABCI: Investments, Policies and Other Steps Forward

Recommendations

- Table 30 for long list and divided by value chain segments
- Recommendations presented in Session III

RECOMMENDATIONS: Poor connectivity of VC segments

	Fruit & Vegetable VC	Meat-Dairy-Livestock VC
Investment	<p>Pilot on lease of SALF for agribusiness venture thru PPP</p> <p>1 trade hub in Bishkek and 1 platform in Chuy</p> <p>SME clusters through PPPs for collection & trading posts</p> <p>E-mobile system for advisory services, market/price information for BIC</p>	<p>Contract farming linking farmers with agribusinesses</p> <p>Slaughterhouse investment in border of Chuy (Tokmok), Zhambyl, & Issyk-Kul</p> <p>1 trade hub in Almaty city & 1 platform in Zhambyl or Almaty region</p> <p>E-mobile system market/price information, tryout on e-livestock auctions for AAZ</p>

Recommendations: poor connectivity (2)

	Fruit & Vegetable VC	Meat-Dairy-Livestock VC
Policy	Land market policies on rental, SALF use Review land price for KAZ	KAZ: Sustainable pasture management regulatory reform
	KAZ: Policy study on upgrading rural banking operations of commercial banks KGZ: policy measure on value chain financing of operations	
Capacity Building	HACCP, ISO, GAP, GMP, traceability	HACCP, ISO, GAP, GMP, traceability

RECOMMENDATIONS: Weak interface of AAZ and BIC agro-food value chains

	Fruit & Vegetable VC	Meat-Dairy-Livestock VC
Investment	<p>Border agro-tech park (agribusiness incubation centers, halal park, processing firms, ICT for systemside tracking & tracing & internet supply chain visibility, etc.)</p> <p>Action plan and implementation of unified AFVC on food safety & standards quaiity control (facilities, infra, capacity building)</p>	
Policy	<p>“Grow Central Asia” under WEF New Vision for Agriculture</p> <p>Action plan for AFVC human resource development on the modernization of agro-food value chains (links with agri univs in cities, local governments, civil society, & private agr food value chain players)</p> <p>Policy on mergers, acquisitions, FDIs for agro-food value chains</p>	
Capacity Building	<p>Coordinated implementation of HACCP, ISO, GAP, GMP, etc.</p>	

RECOMMENDATIONS: resilience to address external factors - AFVC

	RECOMMENDATIONS FOR AAZ AND BIC sub-corridors
INVESTMENTS	Investments on GIS, weather stations, drones remote sensing, & other ICT for locust& livestock disease monitoring; soil & water availability
POLICIES	Risk adaptation & mitigation strategy for the 2 agro-food value chains
CAPACITY BUILDING	Training on early warning systems & monitoring

Guide Questions for Group Discussions

- Which are the most important issues affecting the value chain? Rank and agree on 2 most important. Discuss key concerns per issue. If not in the issues discussed in presentations, please cite these and discuss major points.
- What are the most important measures (policy, investments, institutional. capacity building) that will need to be taken immediately (in 1-2 years)? Agree on 2 per top 2 issue.
- Share and discuss during plenary.

Thank you!

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