



People's Republic of China  
Poverty Reduction and  
Regional Cooperation Fund

## 4th Railway Working Group Meeting

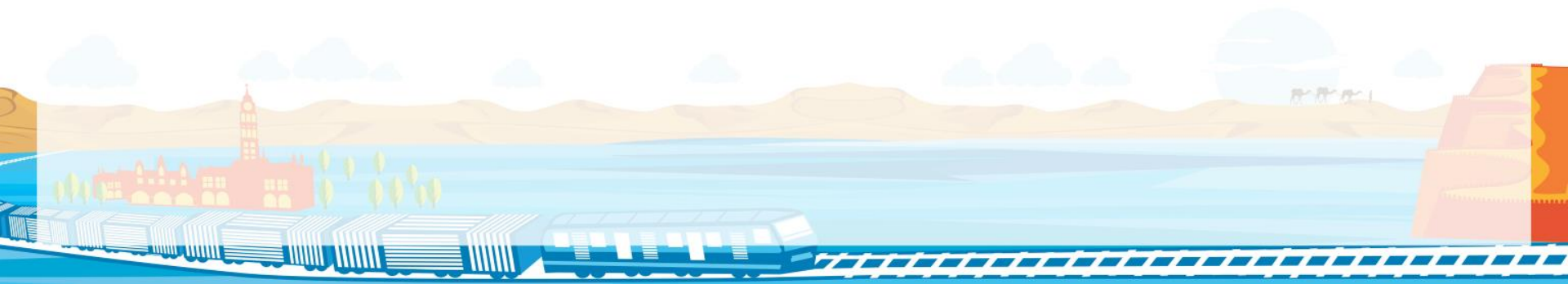
22–24 April 2019 | Tashkent, Uzbekistan

4-е заседание Рабочей группы по  
железнодорожному транспорту

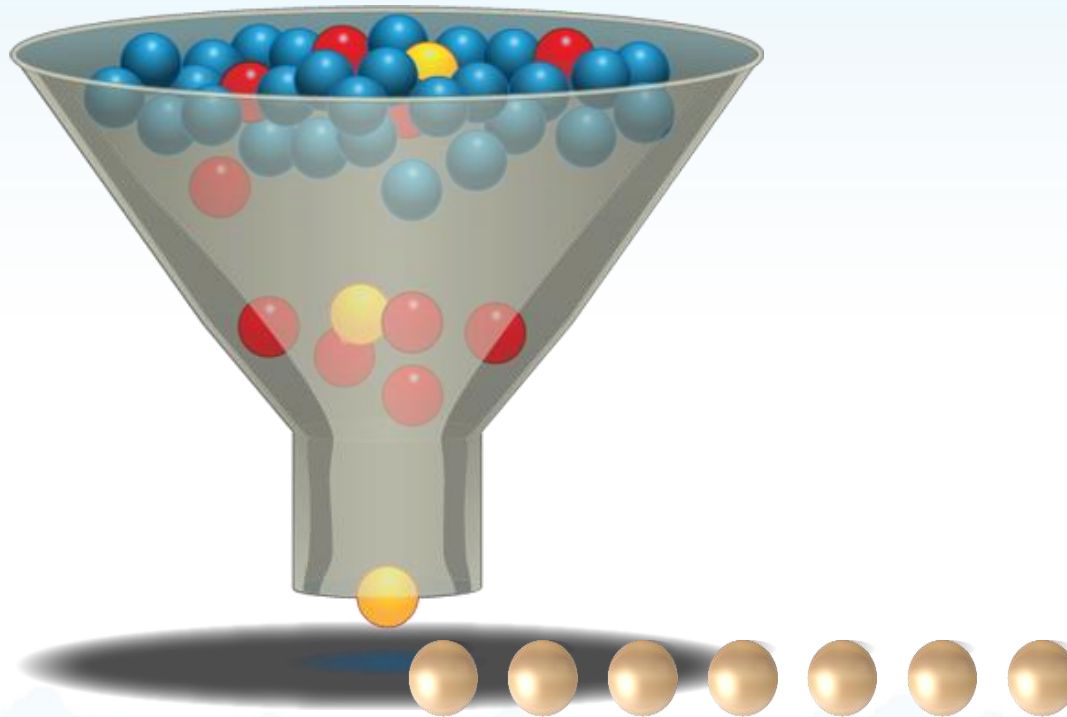
22–24 апреля 2019 г. | Ташкент, Узбекистан

Session 4

# Railway Project Preparation Facility



# Project Prioritization



# Pre-Feasibility Study

Relatively fast and low-cost solution to assess:

- Technical options
- Cost estimates ('ballpark figures')
- Potential benefits (revenues and savings)
- Risks (financial, technical, political, environmental, social, etc.)

**Outcome:**

1. Is full feasibility study recommendable?
2. Detailed design?
3. Commitment to borrow?



**Proceed with full due diligence**







Technical



People's Republic of China  
Poverty Reduction and  
Regional Cooperation Fund

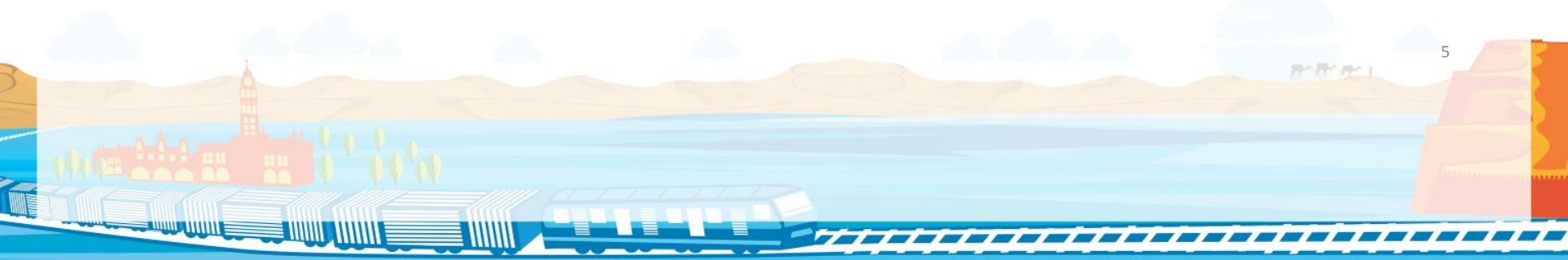
## 4th Railway Working Group Meeting

22–24 April 2019 | Tashkent, Uzbekistan

4-е заседание Рабочей группы по  
железнодорожному транспорту

22–24 апреля 2019 г. | Ташкент, Узбекистан

# Economic Cost- Benefit Analysis







6

# Financial Sustainability

---



## Land Acquisition and Involuntary Resettlement







**ENVIRONMENTAL IMPACT**

Environmental Impact Assessment (EIA)



# Project Preparation Facility

- Eligibility criteria:
  - Improve operations and services on CAREC rail corridor
  - Raise competitiveness of cross-border rail services
  - Supported by  $\geq 2$  CAREC MCs
  - Expected cost  $> \$50m$
  - Likely to attract traffic and exceed economic/financial return threshold
  - Social & environmental impacts are limited; can be avoided/mitigated
  - MCs' commitment to tackle performance issues through measures on commercialization/reform
- Invitation for proposals
- Limited number; options to extend
- Cooperation with key consultants and coordinators

*Contact: Mr. Tyrrell Duncan*

*Cc. ADB Project Officer / Resident Mission*



People's Republic of China  
Poverty Reduction and  
Regional Cooperation Fund

## 4th Railway Working Group Meeting

22–24 April 2019 | Tashkent, Uzbekistan

4-е заседание Рабочей группы по  
железнодорожному транспорту

22–24 апреля 2019 г. | Ташкент, Узбекистан

Thank you.

