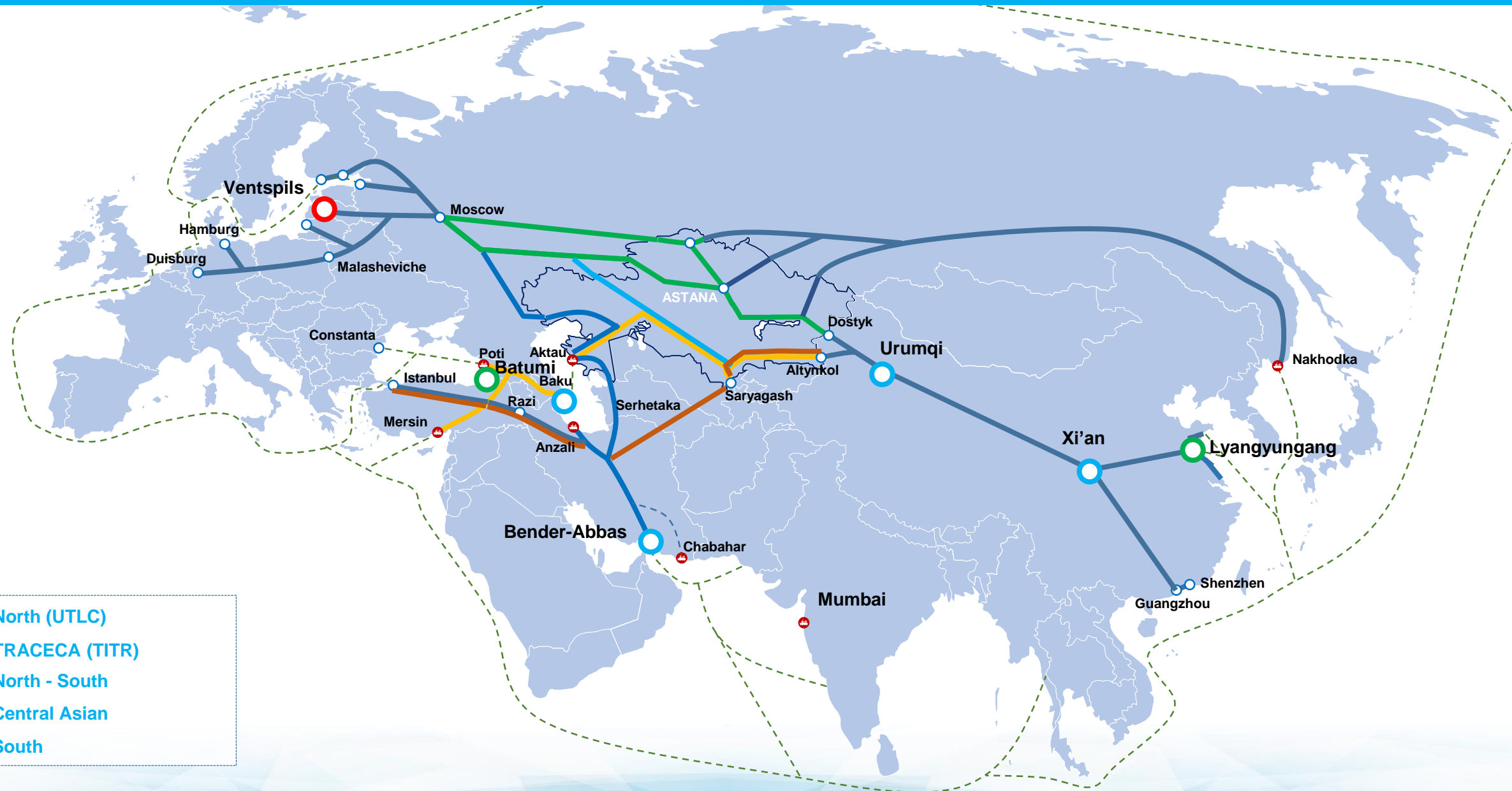


20th CAREC Transport Sector Coordinating Committee Meeting

25 may 2023

Tbilisi, Georgia

KAZAKHSTAN – IN EURASIAN TRANSPORT SYSTEM



TRANSCASPIAN INTERNATIONAL TRANSPORT ROUTE

Results of the 2022



1,7
mln. tonne (plan
800 thous. tons)
Including
containers - **33,7**
thous. TEU

Plan for 2023



2
mln. tons
(plan - 1 mln. tonne)
(including **46 thous. TEU**)

Plan before 2030



20
mln. tons
(including **300 thous. TEU**)



Roadmaps have been signed to eliminate bottlenecks and develop the TITR route jointly with Azerbaijan, Georgia and Turkiye, the implementation of which will increase the capacity to **10 mln. tons**, including **80 thous. TEU**

Railway

- ❖ ALMATY st. bypass line 2024
- ❖ DOSTYK-MOYINTY 2025

Maritime

- ❖ CONTAINER HUB in port AKTAU 2025
- ❖ SARZHA multifunctional terminal in Kuryk 2025
- ❖ Port water dredging 2024
- ❖ Construction of ferries 2030

TRANSIT TIMES ON TITR

2022 Summer period

38-53
days

From PRC* to
Poti/Batumi/Akhalkalaki



3 days



12 days



23-38 days



Reduction of delivery
time by 2-3 times



Now

19-23
days

From PRC to
Poti/Batumi/Akhalkalaki



3 days



6 days



10-14 days



Reduction of delivery
time by 30-50%



Target for 2023

14-18
days

From PRC to
Poti/Batumi/Akhalkalaki



3 days



5 days



6-10 days



At the moment, Cargo transportation on the Altynkol – Georgian ports route is carried out in 19-23 days, which is 2-3 times faster than it was in the Summer 2022

* - PRC – People Republic of China

EXPORT TO CENTRAL ASIAN COUNTRIES AND AFGHANISTAN



LAND ROUTES

❖ **BOLASHAK / INCHE-BURUN**, free capacity - 2.5 mln tons
(Bolashak - 6 mln tons)

❖ **SARYAGASH / SERAHS**, free capacity - 3.5 million tons
(Saryagash - 27 mln tons)

SEA ROUTE

❖ **AKTAU / AMIRABAD / ANZALI** free capacity - 3 mln tons

PORTS OF IRAN

❖ **BENDER-ABBAS**, capacity - 50 mln tons
❖ **CHABAKHAR**, capacity - 3.5 mln tons

CONCEPTION OF DEVELOPMENT OF TRANSPORT AND LOGISTICS POTENTIAL OF THE REPUBLIC OF KAZAKHSTAN

BASIC MEASURES OF THE CONCEPT :

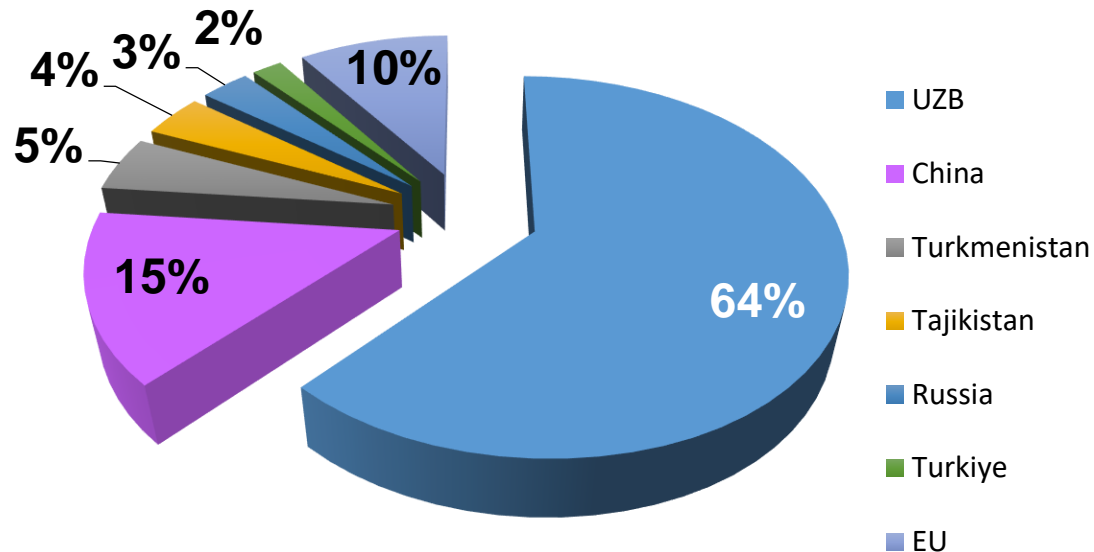
1. THE INCREASE IN THE VOLUME OF TRANSIT THROUGH THE TERRITORY OF THE REPUBLIC OF KAZAKHSTAN TO 35 MILLION TONS
2. MODERNIZATION of up to 8 thous. km of Rep. highways, REPAIRS up to 30 thous. km of locally roads
3. ELIMINATION OF «BOTTLENECKS»
4. INCREASING THE CAPACITY OF ALTERNATIVE ROUTES
5. RENEWAL OF ROLLING STOCK
6. ACQUISITION OF A MERCHANT MARINE FLEET
7. AIRCRAFT UPGRADES
8. REGIONAL TRANSIT AIR HUBS
9. CREATION OF BORDER TRADE HUBS



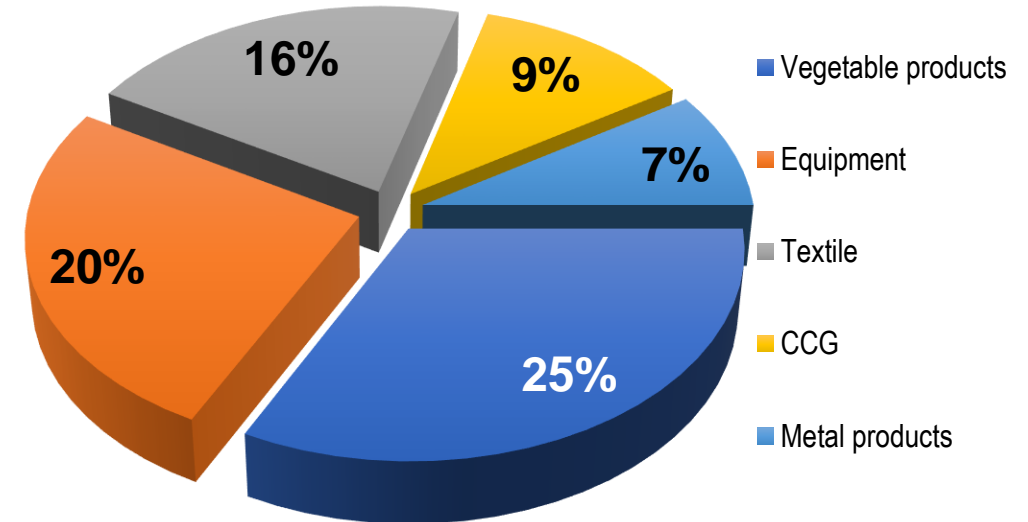
CURRENT STATUS OF ROAD TRANSPORTATION

Cargo transportation is carried out with **42** countries

The main directions of transit cargo



Main transported goods



TOTAL VOLUME OF INTERNATIONAL CARGO TRANSPORTATION

for 2021 - 8.7 million tons: Transit 2.8 million tons, export 2.7 million tons, import - 3.2 million tons Increase in traffic growth by 24% (2020 - 7.0 million tons)

DEVELOPMENT OF ROAD CORRIDORS FOR 2022



LENGTH OF PUBLIC USING ROADS

95

thous. km

Republican network 25 thous. km

Local network roads 70 thous. km

LOCAL NETWORK

Scope – 4,6 thous. km

Completed – 3 thous. km

THE SHARE OF ROADS IN THE STANDART CONDITION

Republican network 91%

Local network roads 85%

CONSTRUCTION and RECONSTRUCTION

Scope – 4 thous. km

Completed – 1,2 thous. km

MAJOR and MEDIUM REPAIRS

Scope – 3 thous. km

Completed – 679 km



EXPANDING THE GEOGRAPHY OF FLIGHTS

Current status

101 international routes
with **27*** countries (**490** flights per week)
3 – domestic airlines
26 – foreign airlines

Plans

130 international routes
with **40*** countries (**650** flights per week)

* - Turkiye, UFE, Uzbekistan, Georgia, Tajikistan, Russia, Kyrgyzstan, Belarus, Germany, Egypt, South Korea, Netherlands, Poland, Armenia, Great Britain, Maldives, Thailand, Azerbaijan, Qatar, Kuwait, Saudi Arabia, Mongolia, India, Iran, Montenegro, Greece, Italy, China.

PLANS TO EXPAND THE GEOGRAPHY OF FLIGHTS

2023

▶ **+5**

Maskat (*Oman*), Kuala Lumpur (*Malaysia*), Tel-Aviv (*Israel*),
Karachi, Lahore (*Pakistan*)

Air Asia: Kuala Lumpur-Kazakhstan-Istanbul/London/Moscow/Frankfurt
Using 5 degrees of freedom of flights

2024-2025

▶ **+16**

Prague (*Czech Republic*), New-York (*USA*), Tokio (*Japan*), Singapore, Bukhara,
Fergana (*Uzbekistan*), Shanghai, Guangzhou, Hainan, Sanya (*China*),
Geneva (*Switzerland*), Hong Kong (*CAP China*), Vienna (*Austria*),
Brussels (*Belgium*), Larnaka (*Cyprus*), Riyadh (*Saudi Arabia*), Paris (*France*),
Mumbai (*India*)

Thanks for attention!