



20th Transport Sector Coordinating Committee Meeting

Taking Stock of Georgia's Progress in Transport and Logistics

24-25 May 2023

Tbilisi, Georgia

Georgia's Priorities in Transport & Logistics







- ❑ Enhancement of Georgia's transport and logistics infrastructure
- ❑ Improvement of the quality of logistics services
- ❑ Facilitation of International transport and trade
- ❑ Digitalization of transport corridors
- ❑ Boosting human capital in transport and logistics
- ❑ Approximation of the national legislation with the EU acquis
- ❑ Improving safety and security in all transport modes
- ❑ Making transport greener



Strengthening Europe-Asia Connectivity



-  Middle Corridor
-  Black Sea - Caspian Sea Corridor
-  Lapis Lazuli Route
-  Persian Gulf-Black Sea Corridor



Transport Infrastructure Development



- ❑ Georgia is part of the Extended Trans-European Network (T-ENT)
- ❑ EaP Indicative TEN-T Investment Plan identifies key transport infrastructure projects by 2030
- ❑ Transport infrastructure development is also prioritized in national policy documents (e.g., Vision 2030 - Development Strategy of Georgia)



Completed Transport Infrastructure Projects in Georgia (2021-2022)

Urea terminal in Batumi



PACE terminal (Phase I)



Expansion of Kutaisi Airport



Expansion of Batumi Airport



On-going & Planned Transport Infrastructure Projects in Georgia



East-West Highway



Railway Modernization



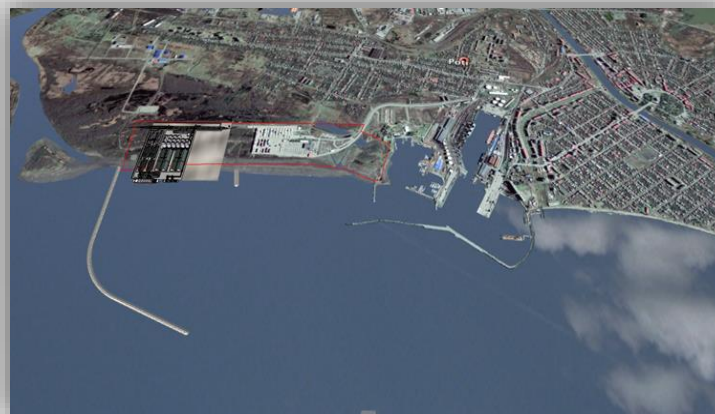
Baku-Tbilisi-Kars Railway



Development of Logistics Centres



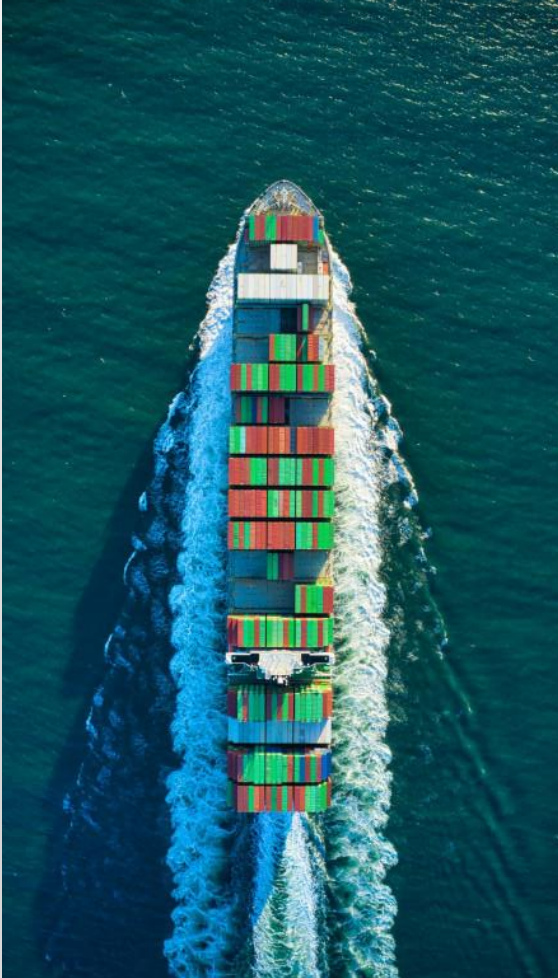
Expansion of Poti Seaport



Anaklia Deep Sea Port



Black Sea Connectivity



- ❑ The potential of short sea shipping remains largely untapped across the Black Sea region
- ❑ Additionally, the closure of Ukrainian ports due to the Ukraine-Russia war negatively affects the transport connectivity on the Black Sea
- ❑ A study on the development of regular ferry/container vessel services across the Black Sea is ongoing
- ❑ Direct services will reduce transportation time and costs increasing the transport corridor competitiveness
- ❑ Strengthening the Black Sea Connectivity also enables route diversification

Railway Reform



- ❑ In February 2023, the Government of Georgia launched phase I of the **Railway Policy Reform**
- ❑ The reform aims at improving the legal and institutional framework in the railway sector in line with the EU
- ❑ A railway **safety authority** and **accident and incident investigation body** will be established
- ❑ Georgian legislation will be aligned with the EU legislative acts pertaining to **railway safety, train drivers** and **transportation of dangerous goods**
- ❑ The EU funded Twinning project ‘Support to Approximation of Georgian Legal and Institutional Framework to the Union Acquis in the Field of Railway Transport’ is being carried out to aid Georgia in this process



Road Safety



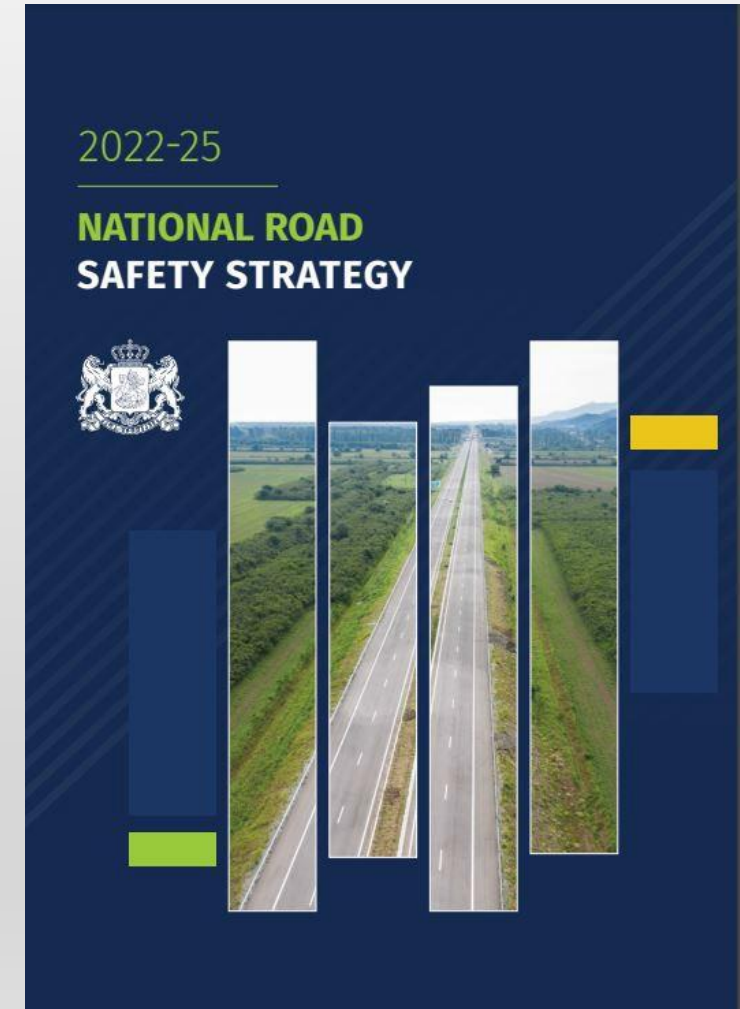
❑ **National Road Safety Strategy** for 2022-2025 and its Action Plan for 2022-2023 were adopted by the Georgian Government in July 2022

❑ The strategy centers around **five objectives**:

- Enhancing road safety management
- Improving road users' behavior
- Providing safe road infrastructure
- Improving vehicle safety
- Providing prompt and effective medical care

❑ The **EU Twinning Project** to assist Georgia in establishing comprehensive road safety database and strengthening road safety management is in progress

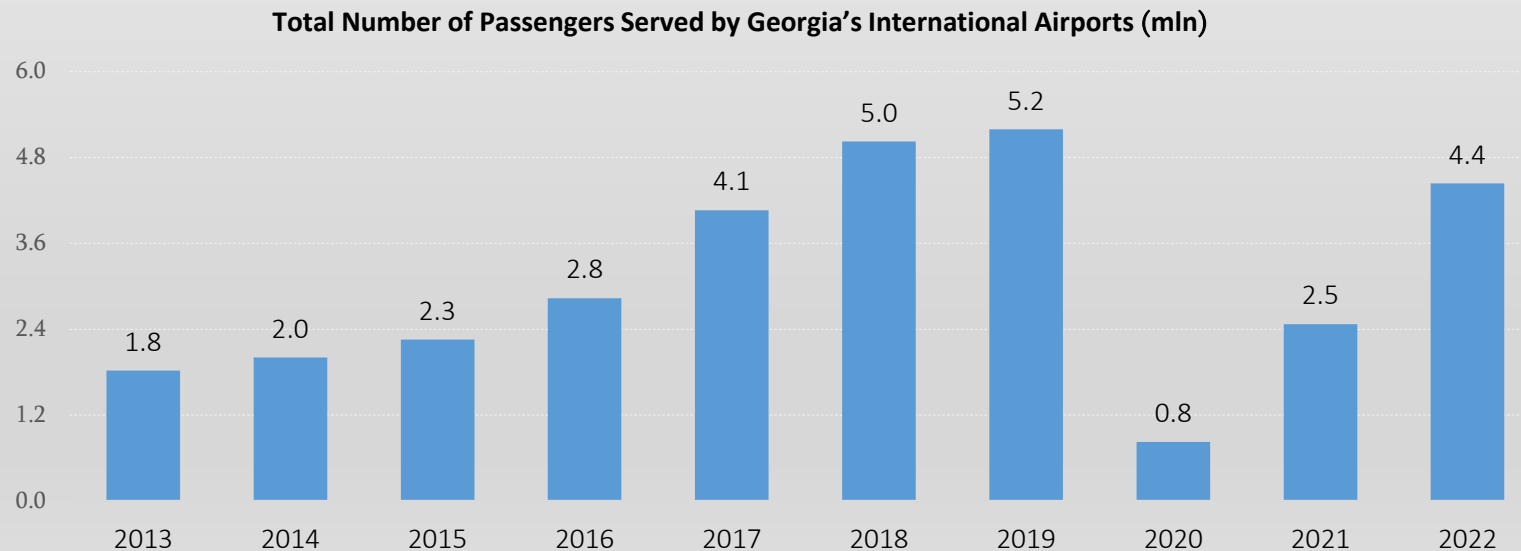
❑ Georgia is to host the **Regional Eastern Partnership Road Safety Observatory**



Aviation



- ❑ Air passenger traffic is returning to pre-pandemic levels
- ❑ Georgia's international airports handled 4.4 million passengers in 2022
- ❑ Airport Sector Assessment is being conducted in Georgia with assistance from the ADB

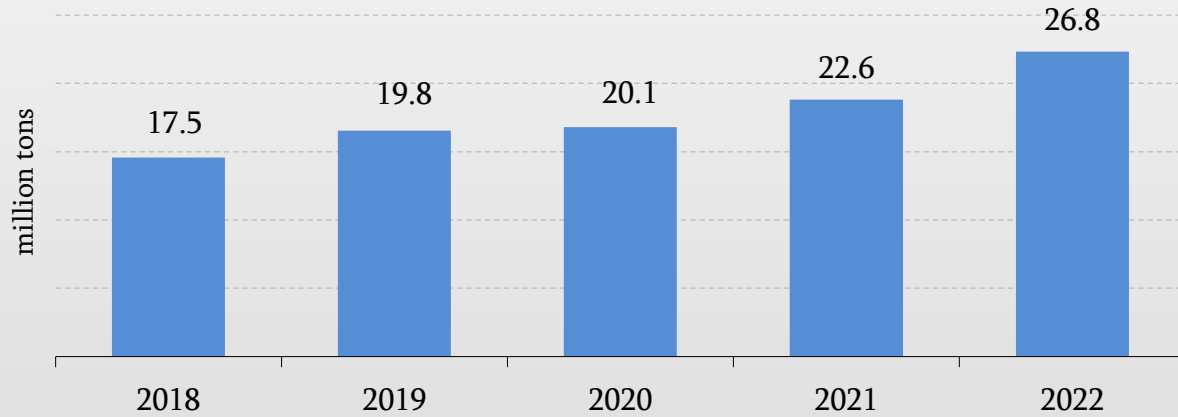


Source: United Airports of Georgia LLC & TAV Urban Georgia

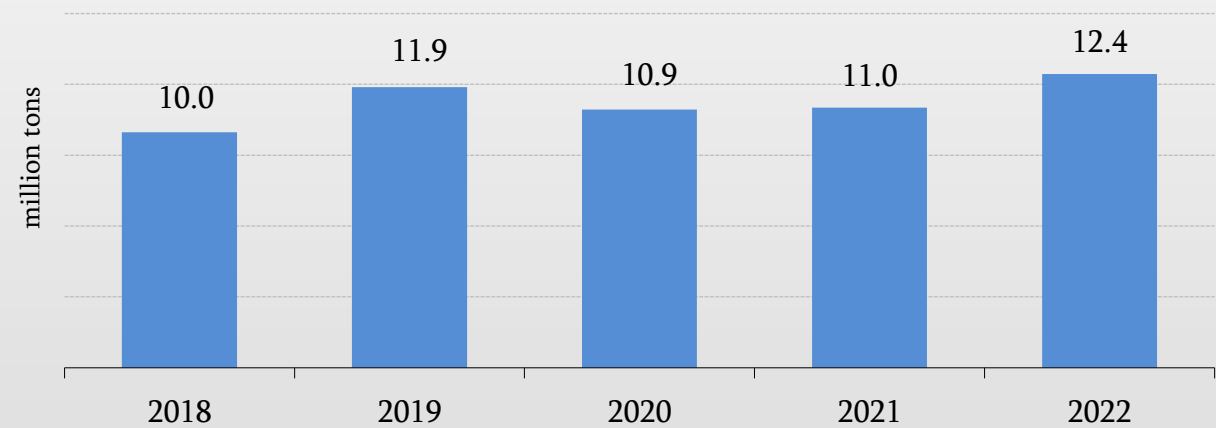
Freight Statistics of Georgia



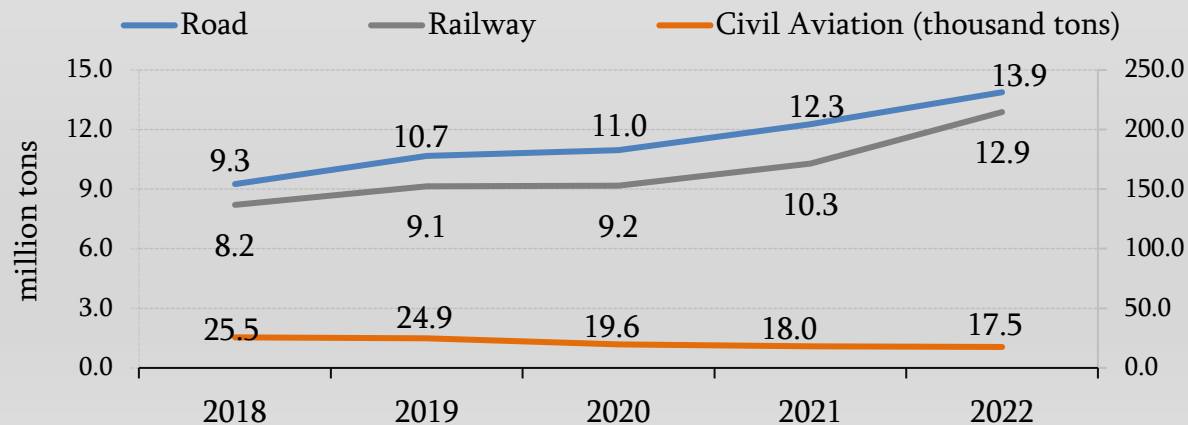
Total International Freight Volumes



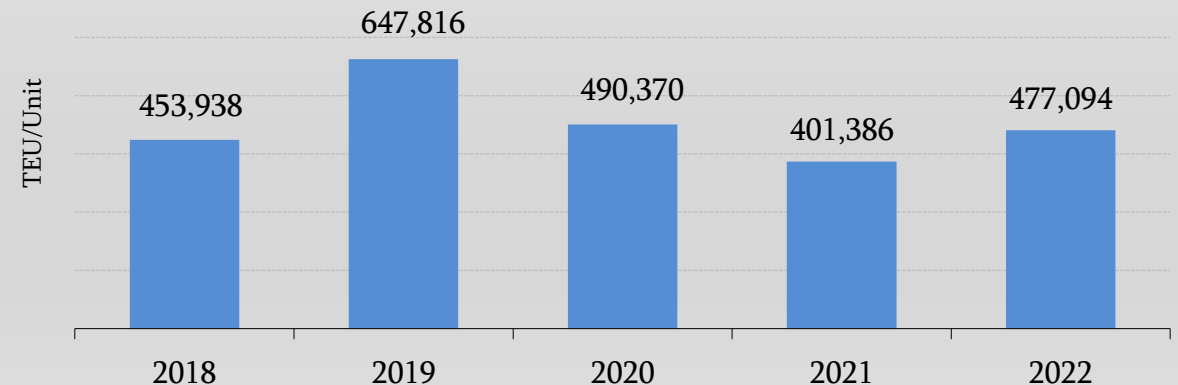
Total Cargo Handled by Batumi and Poti Sea Ports



International Freight Transportation by Mode



Containers Handled by Georgian Sea Ports



Source: Ministry of Economy and Sustainable Development of Georgia



Thank you