## Tourism along the silk road

Presented by: Kashif Noon- Head of Strategic Planning Unit CAREC Institute

#### Over the Years

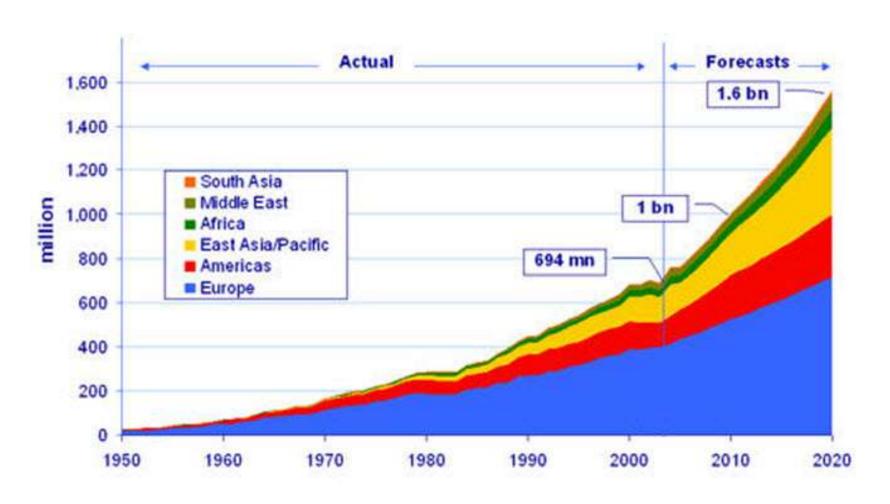
- Hsuan Tsang (602-664 BC)
- Fa Xian (377-422 BC)
- Marco Polo (1254-1324 AD)

And Finally Rudyard Kipling's KIM

# Tourism – a Global Industry



### World Tourism Growth Trend

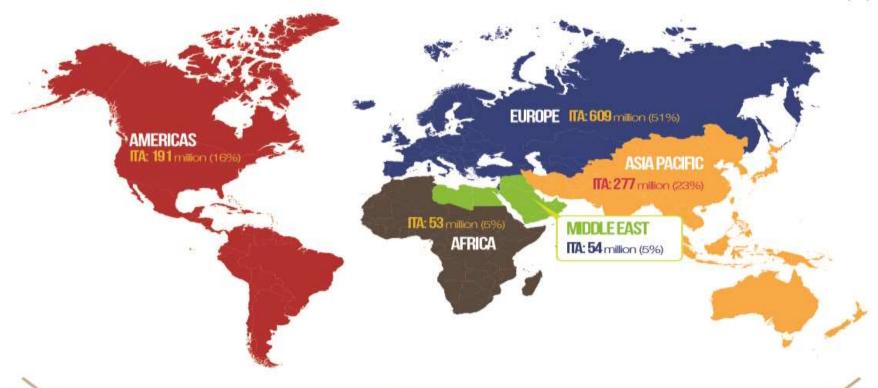


Source: UNWTO



### **INTERNATIONAL TOURIST ARRIVALS 2015**

Share (%)



# **WORLD: 1,184 MILLION**

# **Top 10 Tourist Receiving Countries**

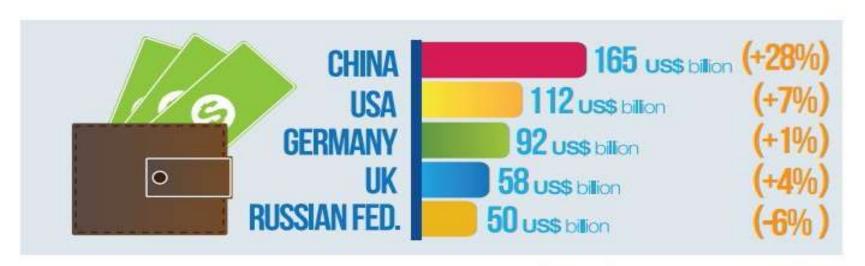
Rank +	Country •	UNWTO Region [5]	tourist arrivals (2013)[4]	International tourist arrivals (2012) <sup>[4]</sup>	Change (2012 to 2013) *	Change (2011 to 2012) •
1	France	Europe	84.7 million	83.0 million	▲ 2.0	▲ 1.8
2	United States	North America	69.8 million	66.7 million	<b>▲</b> 4.7	▲ 6.3
3	Spain Spain	Europe	60.7 million	57.5 million	▲ 5.6	▲ 2.3
4	China	Asia	55.7 million	57.7 million	▼ 3.5	▲ 0.3
5	I Italy	Europe	47.7 million	46.4 million	▲ 2.9	▲ 0.5
6	Turkey	Europe	37.8 million	35.7 million	▲ 5.9	▲ 3.0
7	Germany	Europe	31.5 million	30.4 million	▲ 3.7	<b>▲</b> 7.3
8	United Kingdom	Europe	31.2 million	29.3 million	<b>▲</b> 6.4	▼ 0.1
9	Russia	Europe	28.4 million	24.7 million	▲ 11.2	▲ 13.5
10	Thailand	Asia	26.5 million	22.4 million	<b>▲</b> 8.8	▲ 9.1

Note 1: see the UNWTO World Tourism Barometer for the full rankings. [4]

Note 2: Turkey is classified as part of Europe in the UNWTO tourism rankings geolocation scheme. [6]



# WORLD'S TOP TOURISM SPENDERS



## **Economic Impact of World Tourism**



### **Economic Impacts of Tourism**



### **Tourism Typologies**

- Recreation Tourism
- ➤ Adventure Tourism
- **≻**Cultural Tourism
- ➤ Shopping Tourism
- ➤ Sports Tourism
- **Ecotourism**
- ➤ Rural Tourism

- ➤ MICE Tourism
- Agri-Tourism
- Religious Tourism
- Business Tourism
- Youth Tourism
- > and much more...

# TTCI-Travel and Tourism Competitive Index

- Sub-Index A-Enabling Environment
- Sub Index B-Policy and Enabling Conditions
- Sub-Index C- Infrastructure
- Sub-Index D-Natural and Cultural resources

Three CAREC member countries are on Indexed

- a) Georgia-105
- b) PRC-160
- c) Pakistan-206

# The Stages Model of Tourism Promotion Policy

- Agenda Setting
- II. Policy Formulation (substantive Constraints and Procedural Constraints)
- III. Implementation (Intents and outcomes)
- IV. Evaluation-Informed Course Correction

(Source Harold J Laswell-1902-1978)

### The Great Tourists

- Arthur Connelly
- Alexander Burns