



Transport Sector

Progress to Date and Direction Moving Forward

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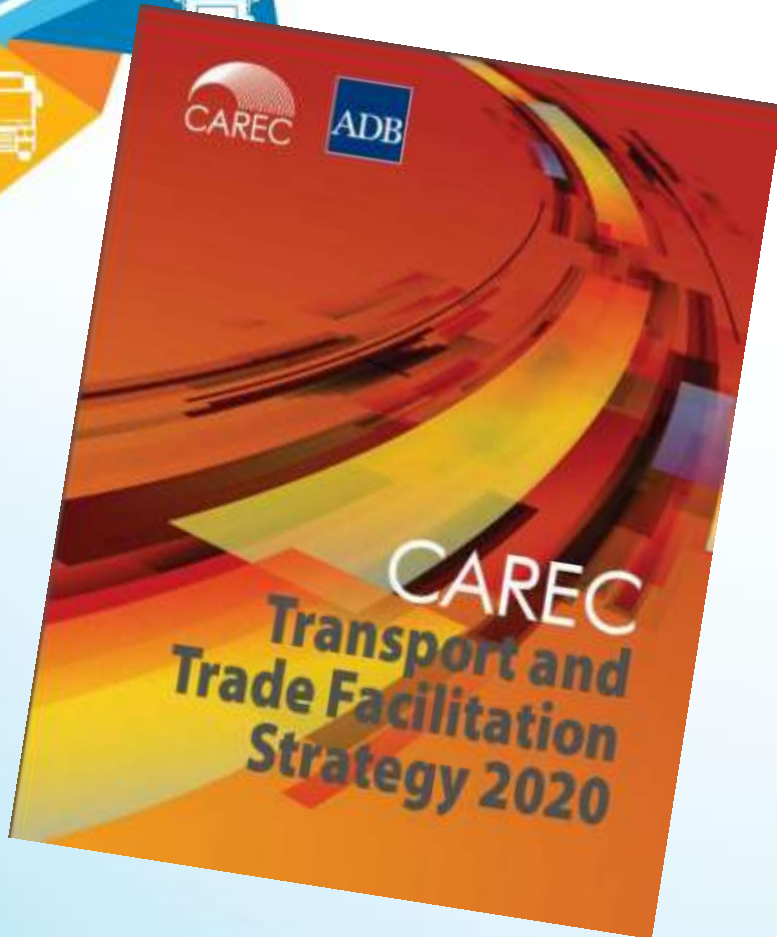


Outline

1. **TTFS 2020: Progress made to date**
2. Suggested work and deliverables for 2017 for the SOM's endorsement

TTFS 2020 – Strategic Priorities

1. Develop Multimodal Corridor Network
2. Improve Trade and Border Crossing Services
3. Improve Operational and Institutional Effectiveness

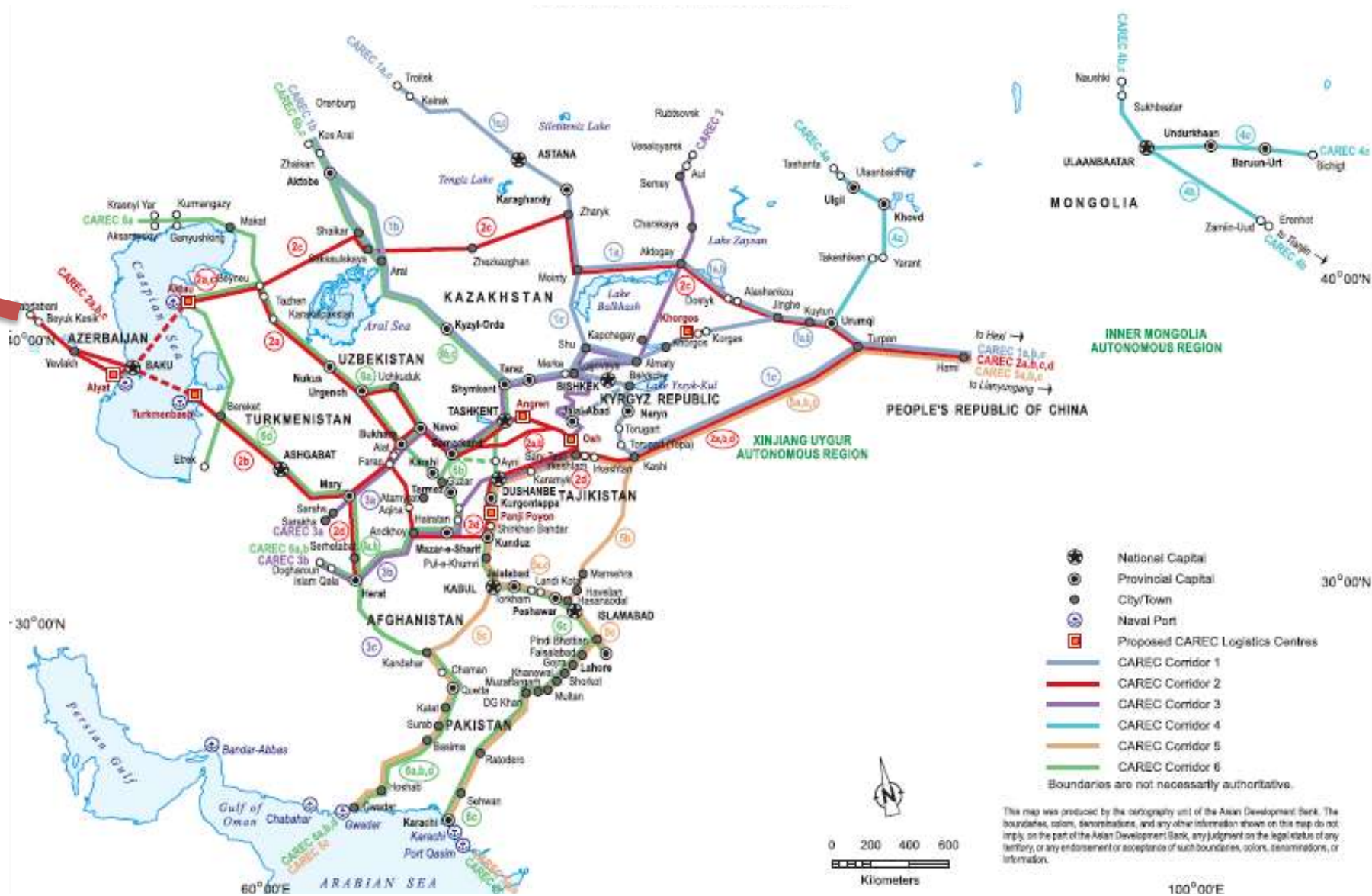




TTFS 2020: Priority Projects and Tasks

- **Priority Investment Program:**
 - 108 projects (48 ongoing and 7 newly completed projects in 2015)
 - Estimated cost of \$42B
- 49 TA projects with an estimated cost of \$76M

I. Develop Multimodal Corridor Network





Targets (by 2020)

Roads

7,800 km
construction or
rehabilitation

Rail

1,800 km
constructed
2,800 km
renovated,
electrified or
signalized

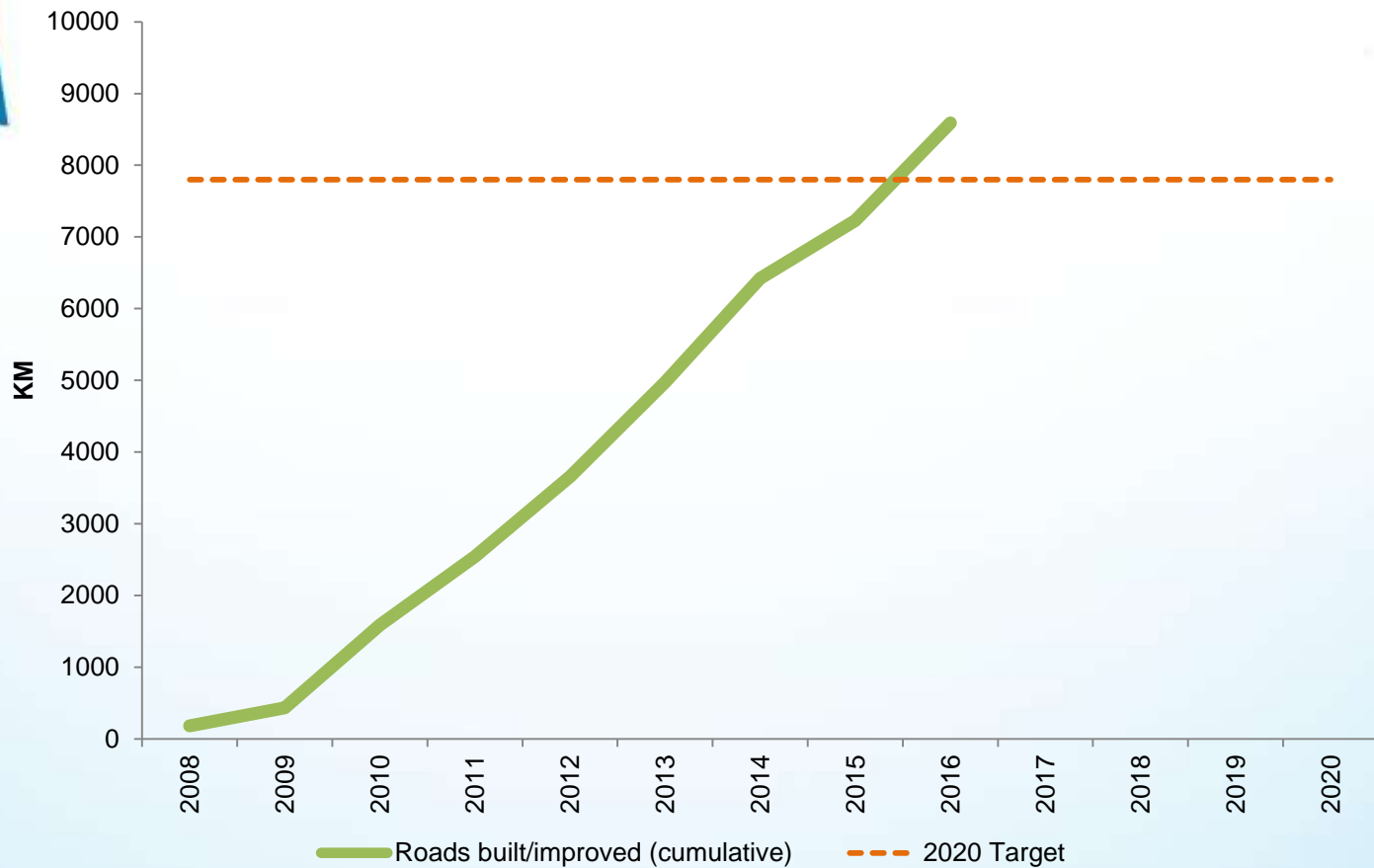
5
operational

Logistics centers

5
completed/
improved

Border crossing points

Progress against targets: Road



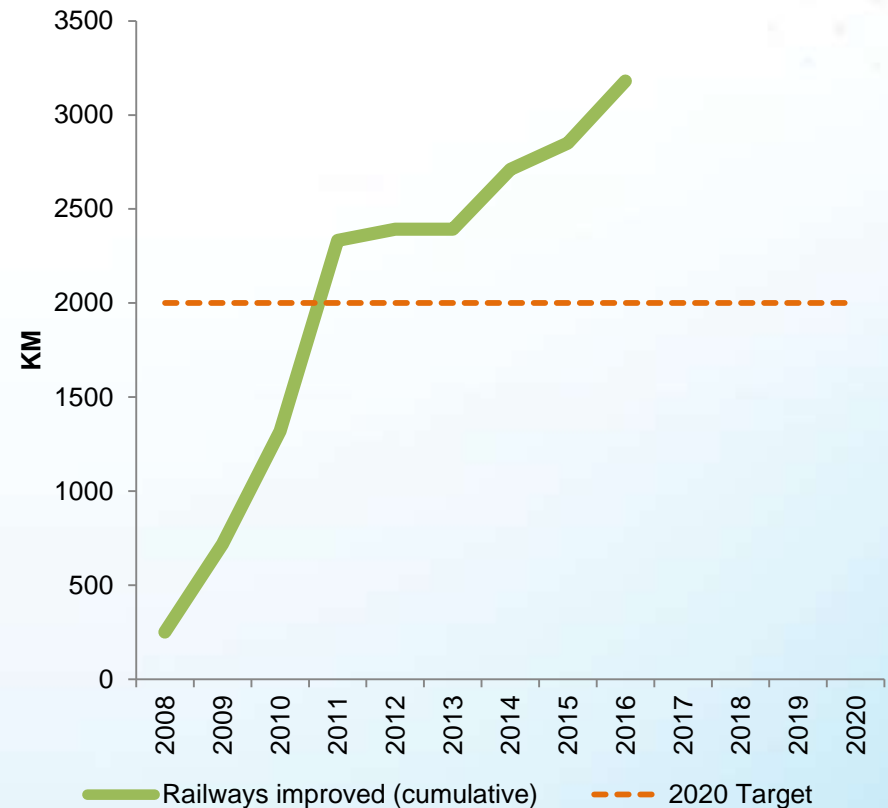
Data Source: Transport Sector Progress Report, May 2017. Data is current as of 08 May and will be revised based on validation by all countries and development partners

Progress against targets: Rail

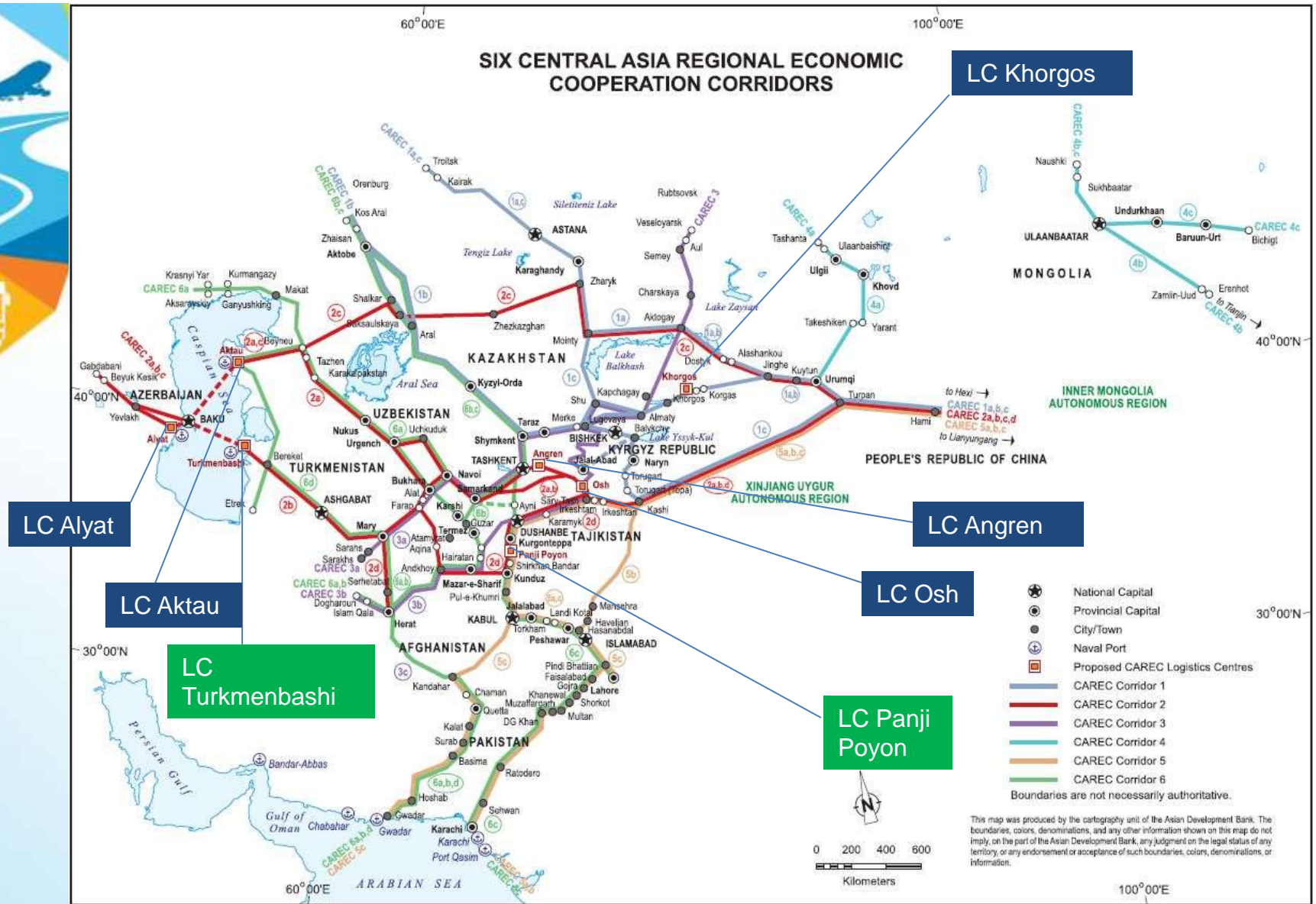
New



Improved



Logistics centers





II. Improve Trade and Border Crossing Services



Coordinated border management

Customs modernization

Single window development

Integrated trade facilitation (incl. SPS)



Border Crossing Points

BCP	Status
Dusti (Tajikistan)	Completed in 2015
Guliston (Tajikistan)	Completed under RIBS project in 2016
Karamyk (Kyrgyz Republic)	Construction ongoing under RIBS project
Torkham, Chaman, Wagha (Pakistan)	Ongoing procurement, land acquisition and facility design under RIBS project





III. Improve Operational and Institutional Effectiveness

Road safety



Road asset management

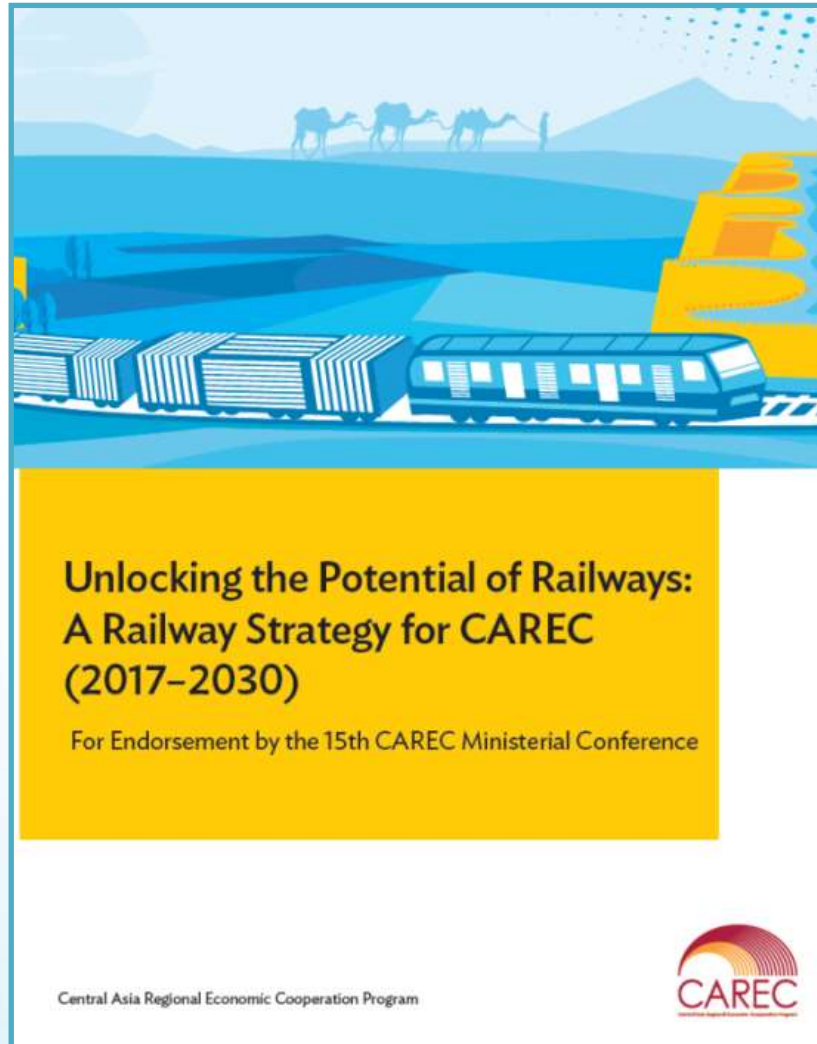


Transport Facilitation



Railway Coordination

Railways



Unlocking the Potential of Railways: A Railway Strategy for CAREC (2017–2030)

For Endorsement by the 15th CAREC Ministerial Conference

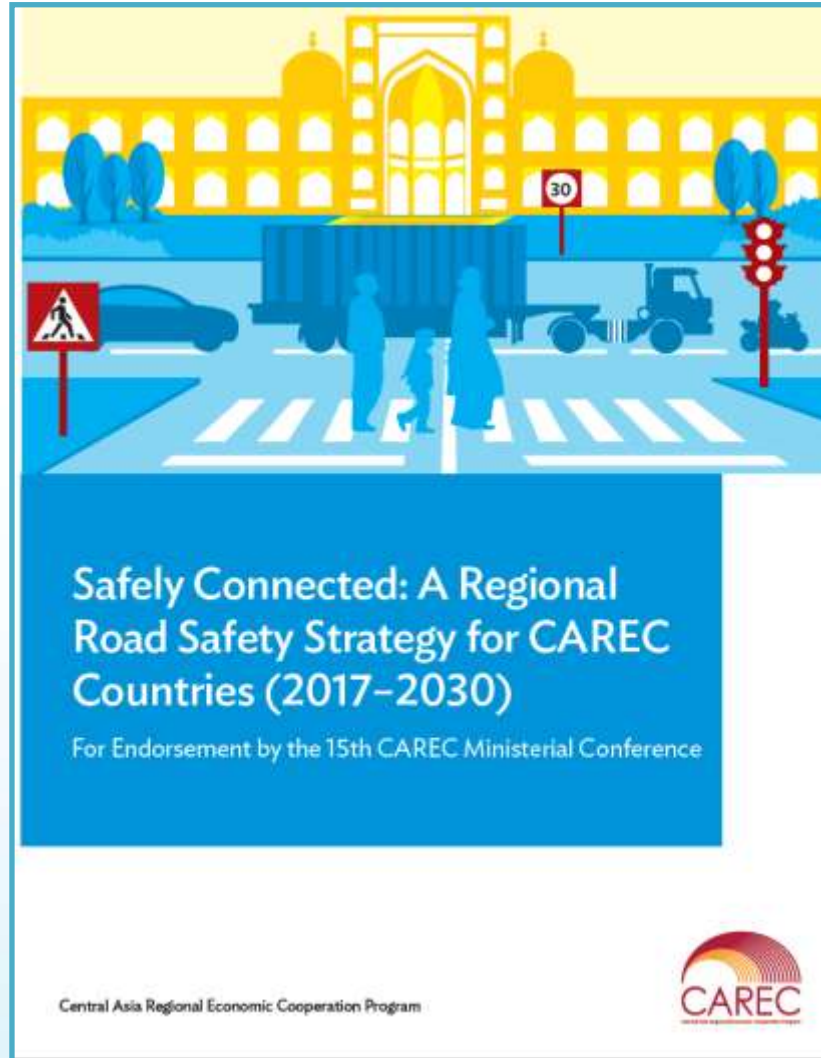
Central Asia Regional Economic Cooperation Program



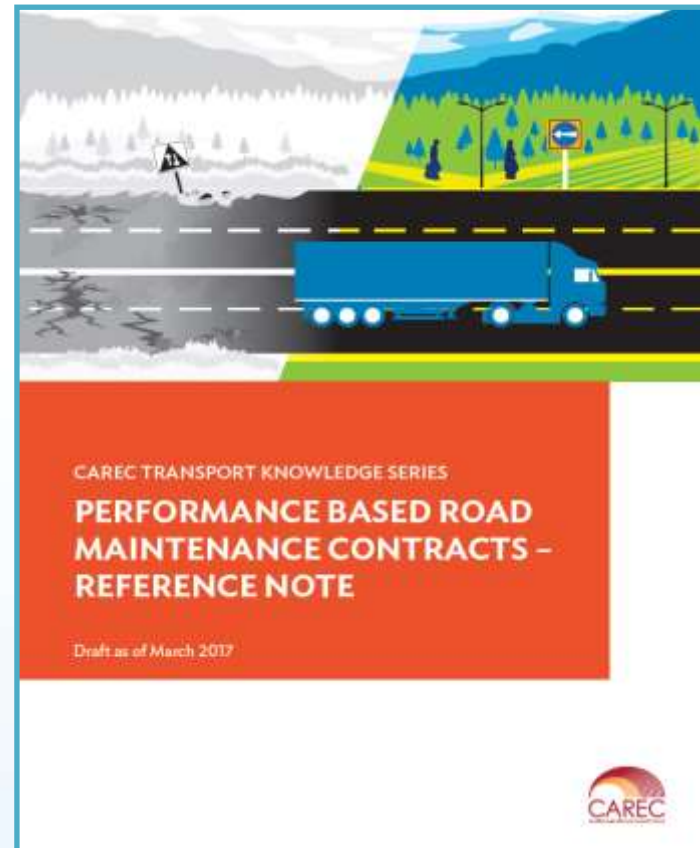
CAREC Designated Railway Corridors



Road Safety



Road Asset Management



A decorative graphic in the top-left corner consisting of several overlapping colored triangles (blue, green, orange) containing white icons of a ship, an airplane, a train, and a truck. A blue wavy line representing a road or river also flows through the graphic.

Transport Facilitation

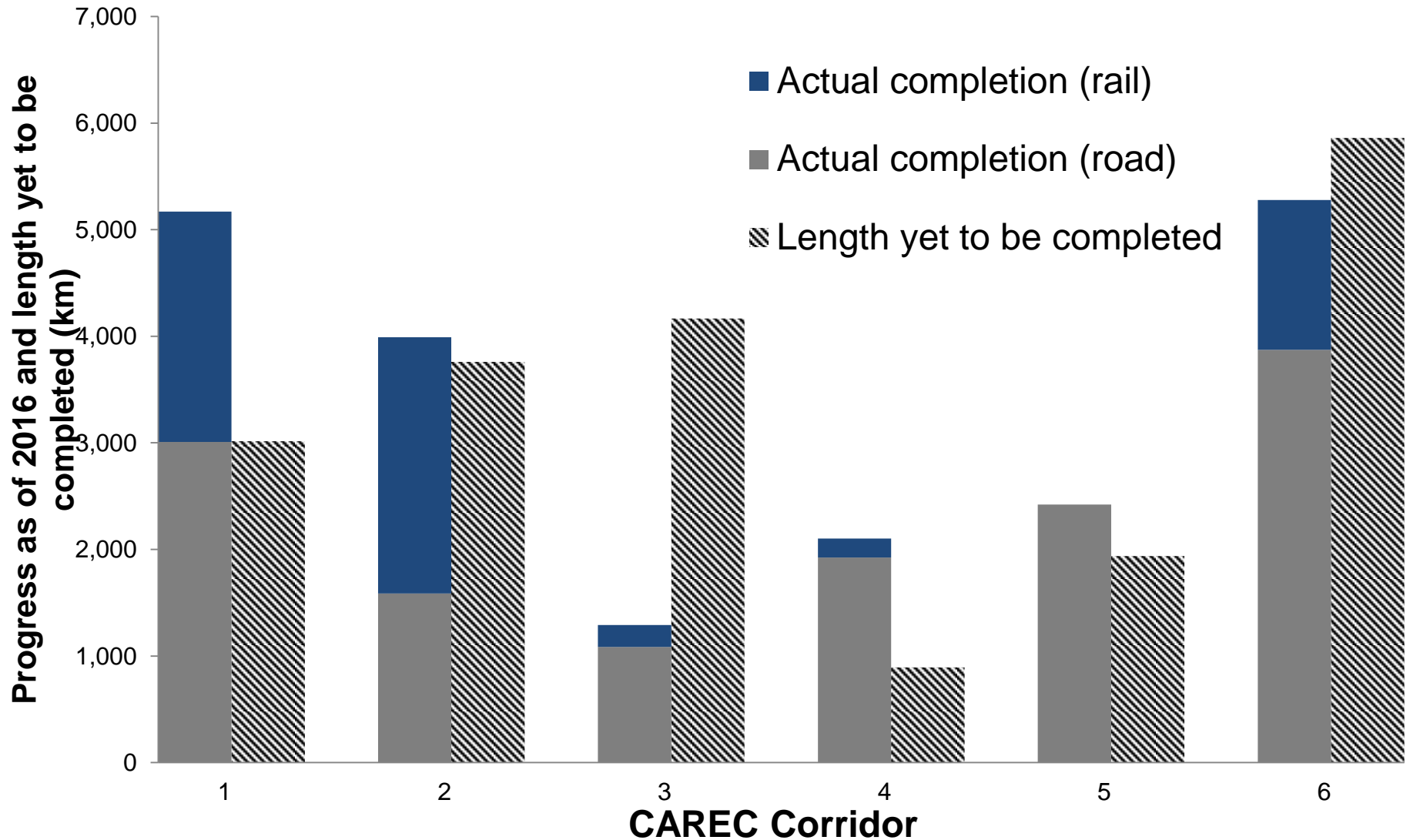
- Accession of Pakistan and PRC to TIR Convention
- Resumed transit transport under Quadrilateral Traffic in Transit Agreement
- Ratification of Shanghai Cooperation Organization agreement on cross-border road transport facilitation
- Ongoing implementation of CAREC Regional Improvement of Border Services (RIBS) projects to build border crossing points and National Single Window in Kyrgyz Republic, Pakistan and Tajikistan



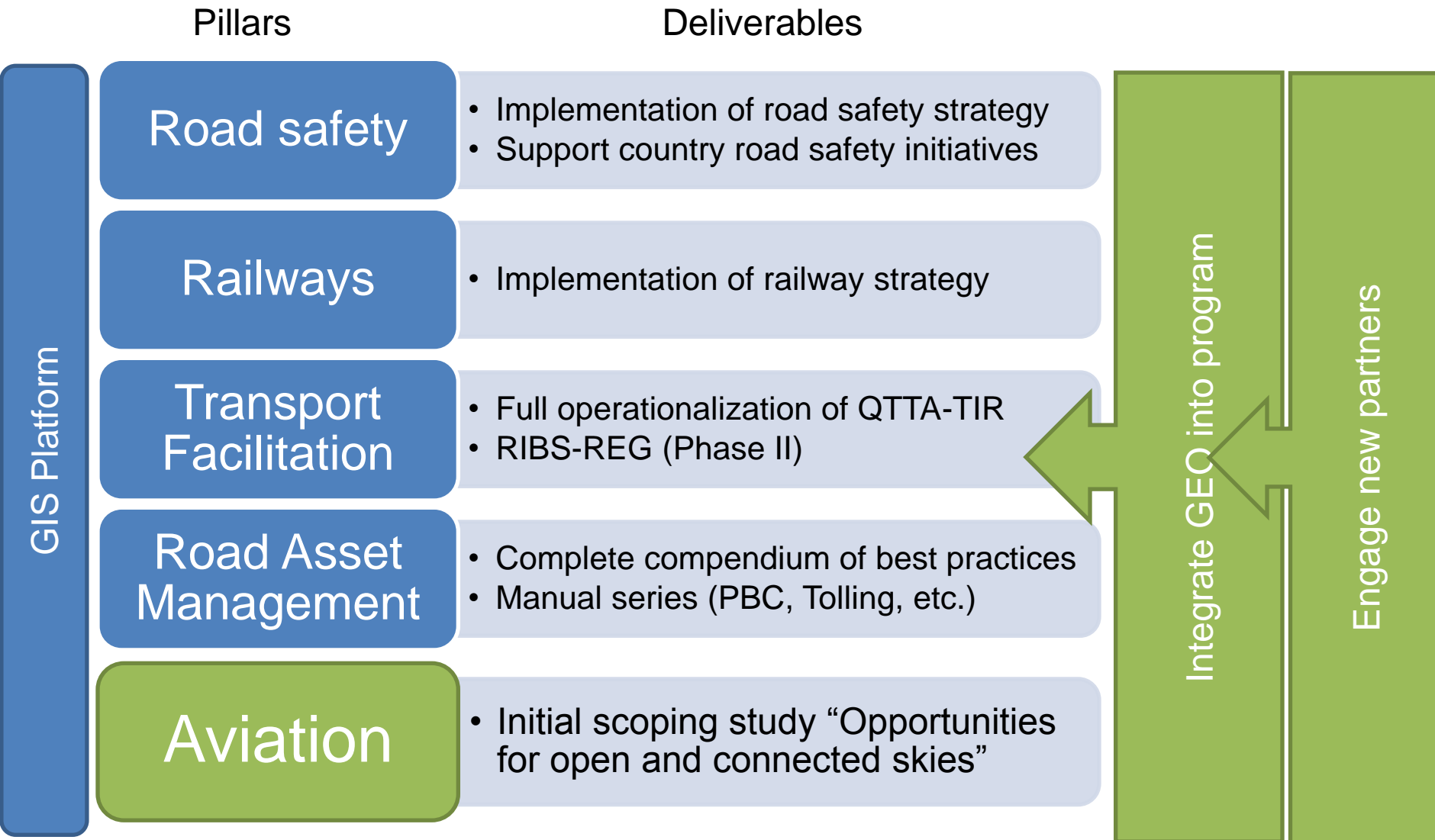
Outline

1. TTFS 2020: Progress made to date
2. **Suggested work and deliverables for 2017 for the SOM's endorsement**

Complete CAREC Corridors



Transport Sector Work Plan 2017-2019





Aviation: Toward Connected Skies

Why?

- As many CAREC nations are land-locked, air transport is an essential means to markets and economic development
- CAREC region has potential to become aviation hub
- Prime Minister of Pakistan at 15th MC asked for CAREC to support the improved coordination among civil aviation bodies

Aviation contributes to economic growth

Volume of world international cargo shipment

Aviation

0.5%

Surface modes

One third of the value of world trade is shipped by air

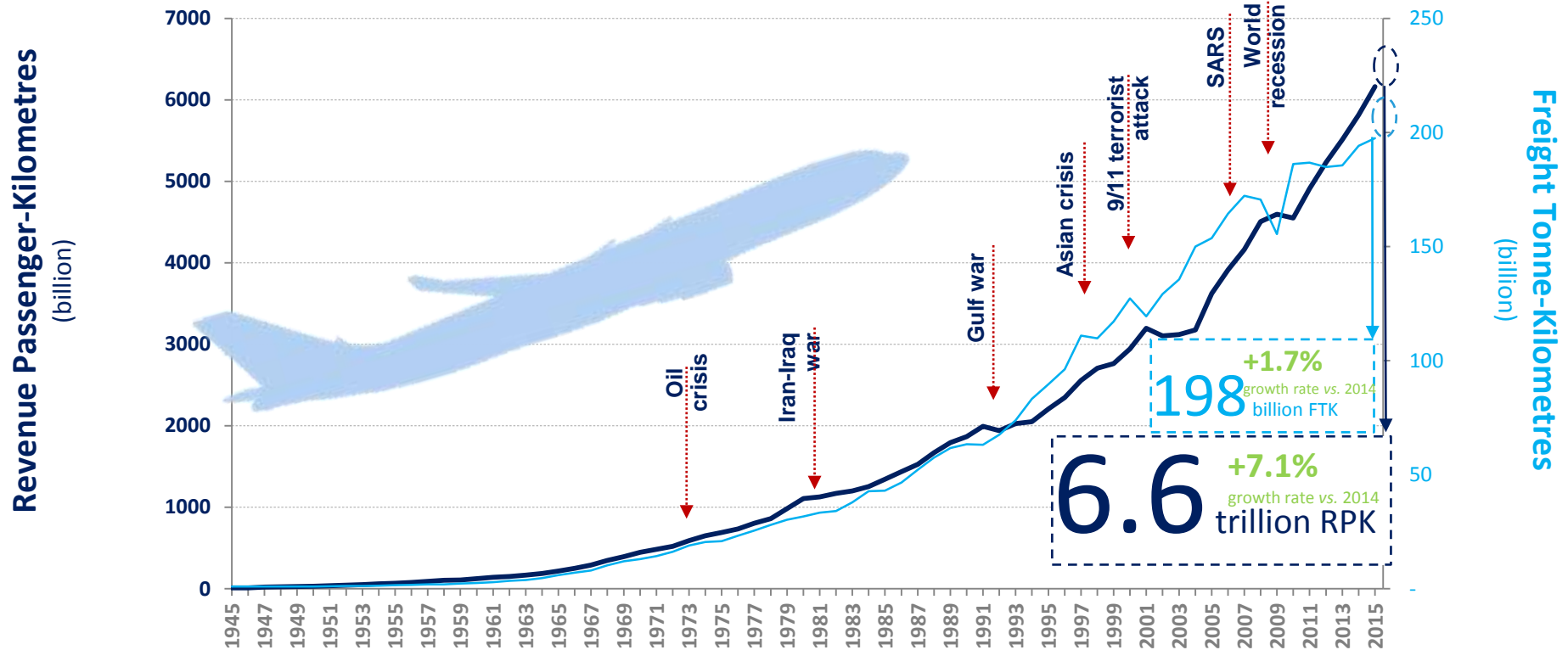
Value of world international cargo shipment

Surface modes

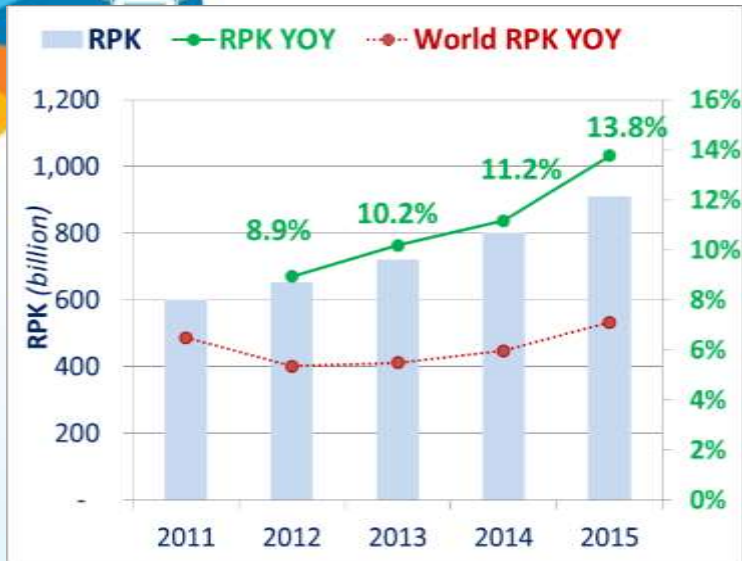
Aviation

34.6%

Growing and robust global demand for air transport



Also in the CAREC region



Revenue Passenger-Kilometers

Total +13.8 %

International +19.0%

Domestic +10.8%



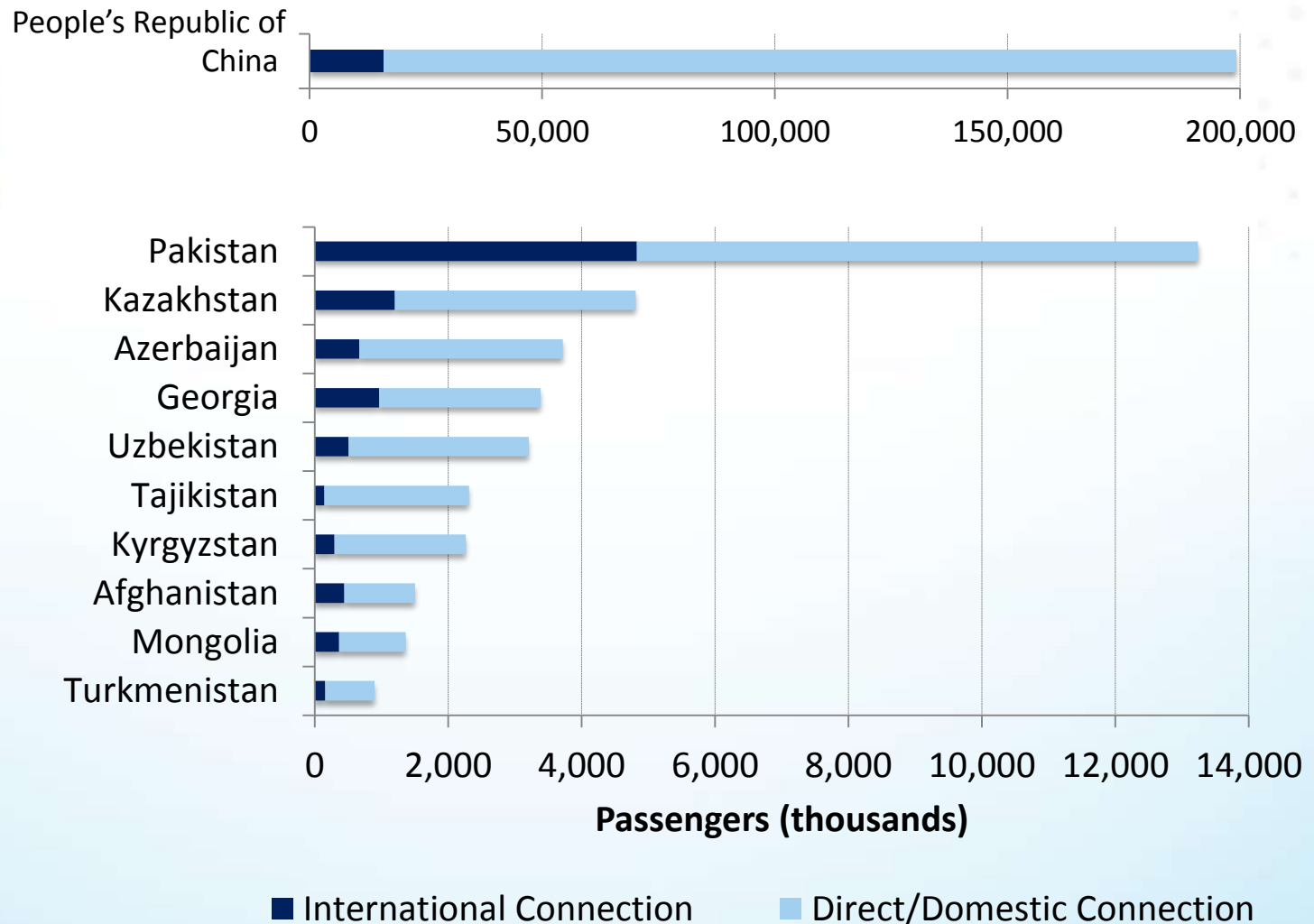
Freight Tonnes-Kilometers

Total +8.4 %

International +9.4%

Domestic +4.6%

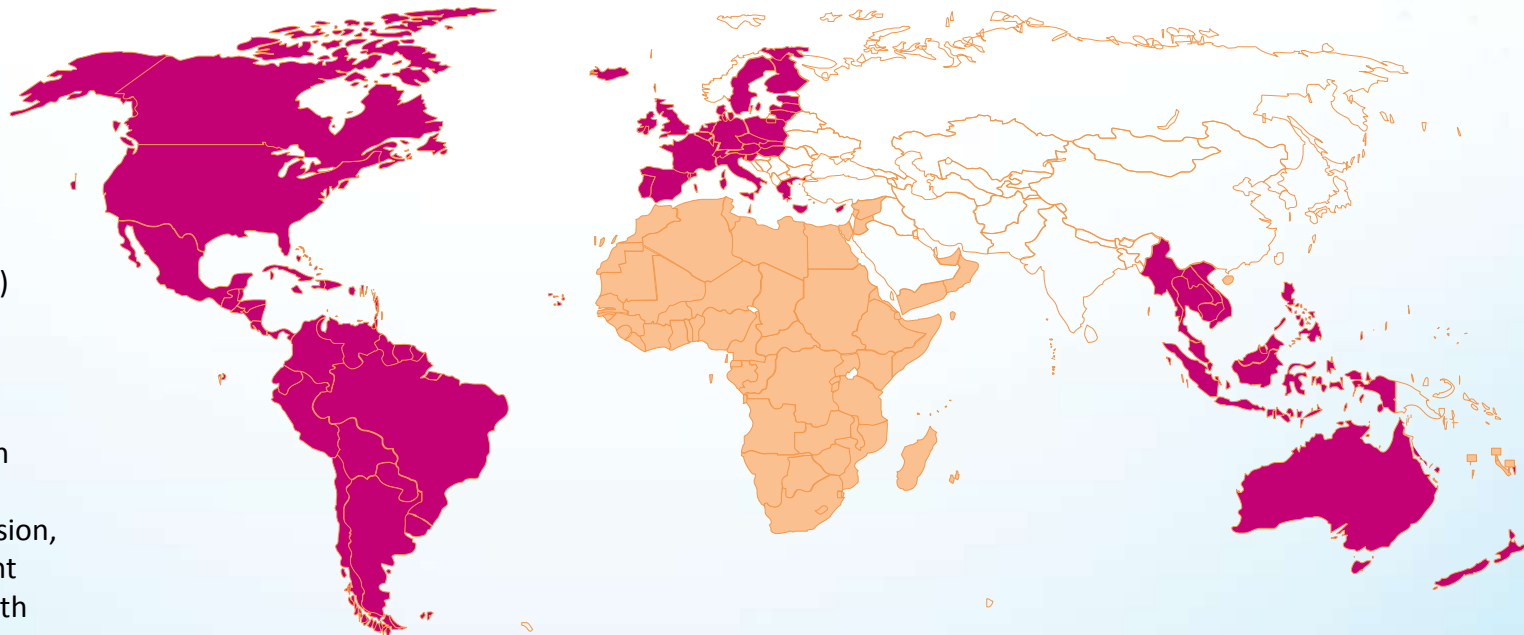
.. but with much scope for improvement



.. And for liberalization



- Full liberalization arrangements (ASEAN, CARICOM, EU, LACAC. Trans-Tasman cooperation)
- Gradual liberalization arrangements (Yamoussoukro Decision, Damascus Agreement signatory states, South Pacific Islands)





Toward Connected Skies

Scoping the Role of CAREC in Enhancing
Regional Cooperation in Aviation

6-7 April 2017 • Singapore

Определение роли ЦАРЭС

в усилении регионального сотрудничества
в области авиации

6-7 апреля 2017 г. • Сингапур



Outline of CAREC Aviation Scoping Study



I. Introduction

- 1. CAREC program**
- 2. Aviation and CAREC**
- 3. Study objectives**

II. Current state of aviation in CAREC countries

- 1. Policy and regulation**
- 2. Infrastructure and equipment**
- 3. Operations**

SWOT
analysis

Outline of CAREC Aviation Scoping Study

III. Policy and regulation

1. Open sky agreements
2. Technical policy and standards
3. Environmental policy and standards
4. Safety policy and standards

IV. Infrastructure and equipment

1. Airports (terminals, runways, maintenance facilities)
2. Ground transport to/from airports (roads, rail, public transport)
3. Aircraft
4. Communications and navigation equipment

V. Operations

1. Airport operations
2. Airline business models (e.g. leasing, code-sharing, alliances)
3. Air safety and security
4. e-Cargo
5. Facilitation services (visa processes, customs)



Outline of CAREC Aviation Scoping Study



Partners
welcome!

VI. Enabling factors

- 1. Stakeholders and partnerships**
- 2. Institutional structures**
- 3. Training and capacity development**
- 4. Financing and funding (including PPP)**

VII. Findings and conclusions

The year ahead



Aviation
workshop
(1st week of
April,
Singapore)

16th TSCC
(17-19 May,
Tbilisi,
Georgia)

NFP
meeting
(4th week
September)

Ministerial
Conference
(October,
Dushanbe)



3rd Railway
Working
Group (15-
16 May,
Tbilisi
Georgia)

Mid year
SOM (20-21
June, Tbilisi)

Regional
Road Safety
Workshop
(TBC)



Working together to deliver

CAREC Countries

- National Focal Point
- Transport Sector Focal Point
- Technical Focal Points in road, rail aviation and transport facilitation



CAREC Development Partners

New partners



**Thank you for your continued efforts to
make CAREC corridors more...**

