Almaty-Bishkek Economic Corridor (ABEC)



Contents of the IP

- 1. Introduction: Vision and concept of the ABEC, progress to date
- 2. Purpose: Set the agenda for what needs to be done ahead, and why.
- 3. Policy and Institutional Reforms
- 4. Investment Portfolio
- 5. Partnerships (Financing)
- 6. Management and Organization
- 7. Results Framework
- 8. Summary and conclusions



IP: From ABCI to the ABEC

- ABCI: Conceptual Development Plan.
 - Develop macro level development vision, opportunities and challenges for corridor development;
 - Develop a Strategic Framework for corridor development, outlining priority sectors, big picture, and potential policy and capacity areas;
 - ➤ Take stock of infrastructure, industries and policies relevant to the identified sectors;
 - Stocktaking of each country for selected sectors and potential for sector integration;
 - Identify preliminary actions policies, projects, institutions

IP: Regional Development Plan

- Micro-level assessment of policy barriers and gaps to integration in priority sectors;
- Assessment of locational impact of increased integration by sectors, and of impact on trade – bilateral, in region and rest of world;
- Develop integrated matrix of priority policy actions by national and provincial governments; sequencing;
- Develop integrated matrix of sector investment projects; sequencing;
- Undertake resource mobilization, partnerships, dissemination/marketing;
- Organizational and institutional arrangements.



Formulating the IP

- High-level endorsement and commitment to ABEC to strengthen JSC processes;
- Sector-level discussion and negotiation on integrated policy matrix;
- Government (national, regional) and sector-level discussion and negotiation on integrated investment program;
- Need for smaller sector and province-level groups under JSC to discuss and negotiate;
- Additional technical analysis by ADB on policy reforms and design, content and costing of investments projects;
- Negotiation by JSC on organizational and governance of ABEC to start;
- Dissemination, marketing activities