

Session 2

Toward a Railways Renaissance in CAREC Countries

Opening Remarks

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Importance of Railway in CAREC

Railway

- Efficient transport for long distance freight and bulk commodities
- Dominates 80% share of import/export and transit



Railway in “CAREC TTFS 2020”

Expanded trade and improved competitiveness

Improve transport and logistics Infrastructure

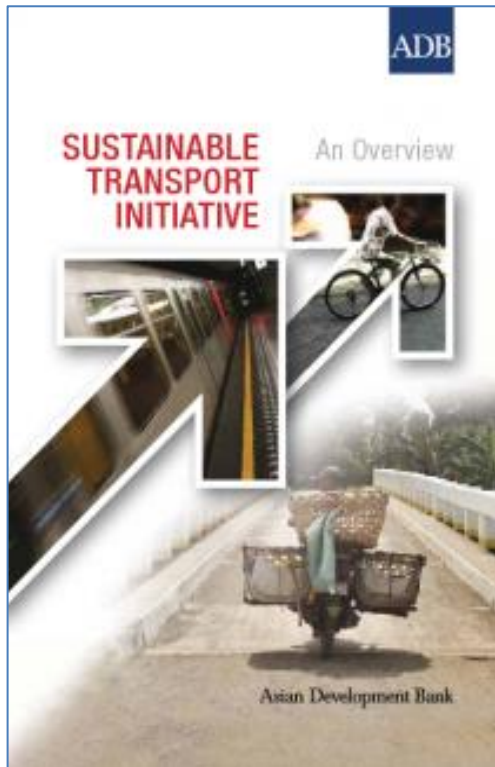
Improve trade and transport facilitation

- Rail development
- 1,800km new constructions
- 2,000km renovation

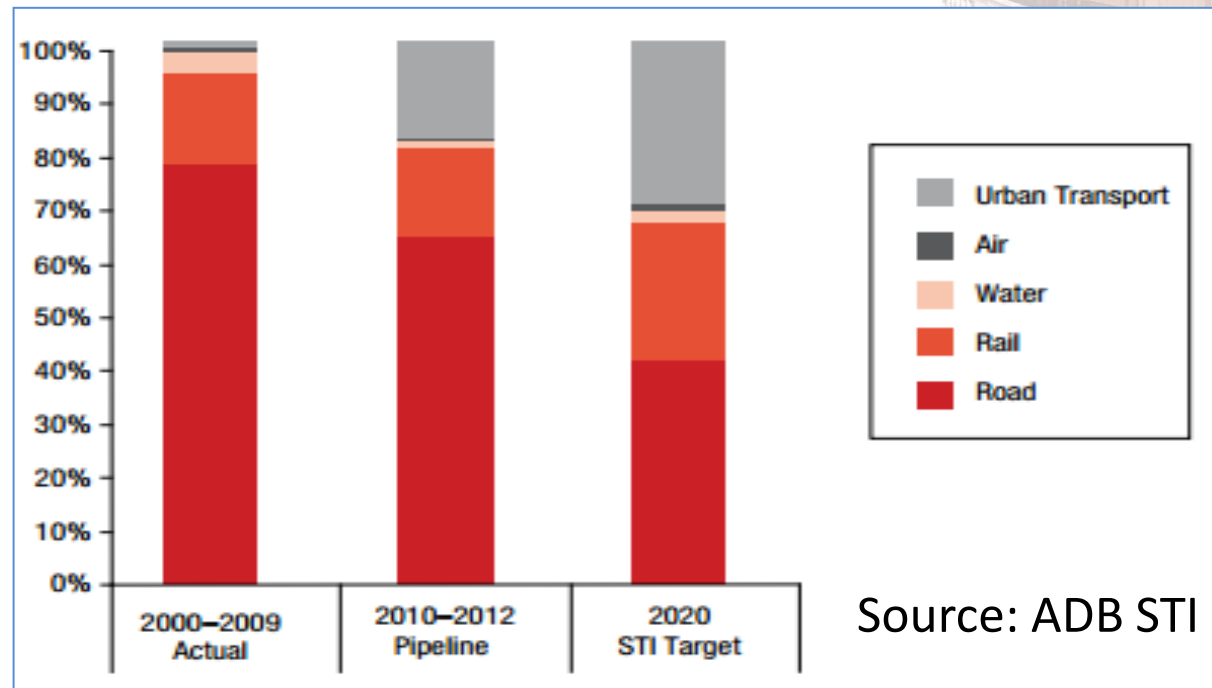
- Pilot designated rail corridor
- Policies and institutional development

Source: Extract from CAREC TTFS 2020

ADB for CAREC Railway



Subsector Shares in STI-Actual and Target



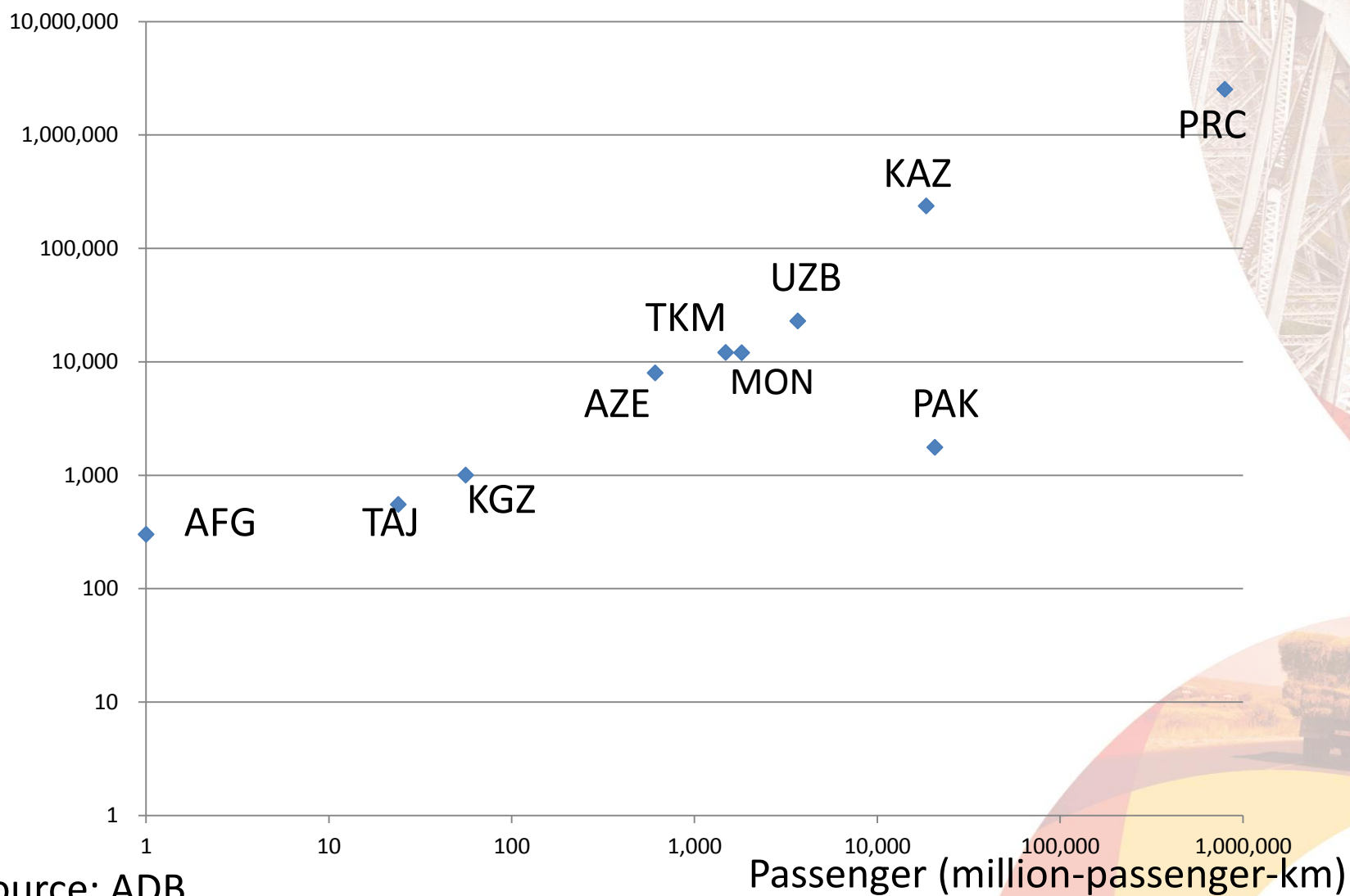
CAREC Railway

- Time to start looking beyond 2020
- Identify the options for ADB to support the development of CAREC railways

Diverse CAREC Railway Community

Freight and Passenger Transport Volume

Freight (million-ton-km)



Source: ADB



China-Europe Freight Services

Route	Length (km)	Transit (days)	Start Date	Notes
Leipzig/Wackersdorf→Shenyang (via Trans-Siberian)	11,000	23	Nov 2010	BMW company train
Chongqing→Duisburg (via KAZ)	10,300	16-18	Mar 2012 (Pilot Mar 2011)	Hewlett-Packard company train
Zhengzhou↔Hamburg (via KAZ)	10,214	15-18	Jul 2013/ Sep 2014	Free bookable
Chongqing↔Duisburg (via KAZ and Trans-Siberian)	11,000	16-18	2012/Jul2014	Free bookable
Yiwu↔Madrid (via KAZ)	13,000	18-21	Dec 2014/ 2015	Free bookable

Source: Railway Gazette International (March 2015)

Objective of Session 2

Current

Mid-term future

What can be achieved?

Immediate Actions

- *Creating a CAREC working group on railways*
- *Conducting learning events and activities*
- *Market analysis*
- *Pilot project(s) in freight service*
- *Phasing/packaging of future railway investment projects*

Structure of Session 2

What is our future vision?

Tom Kennedy
(Rail Expert)

How was the history?

Kubatbek Rakhimov
(Rail Expert)

What do we learn from
the cases?

Yondon Manlaibayar
(MoFA, Mongolia)
David Hill
(ADB)
Paul Power
(Rail Expert)

What is the world trend?

Irina Petrunina
(UIC)

How can we move?

Takeshi Fukayama (ADB) /Jurgen Sluijter (ADB)/Tom Kennedy (Rail Expert)

Thanks.

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