



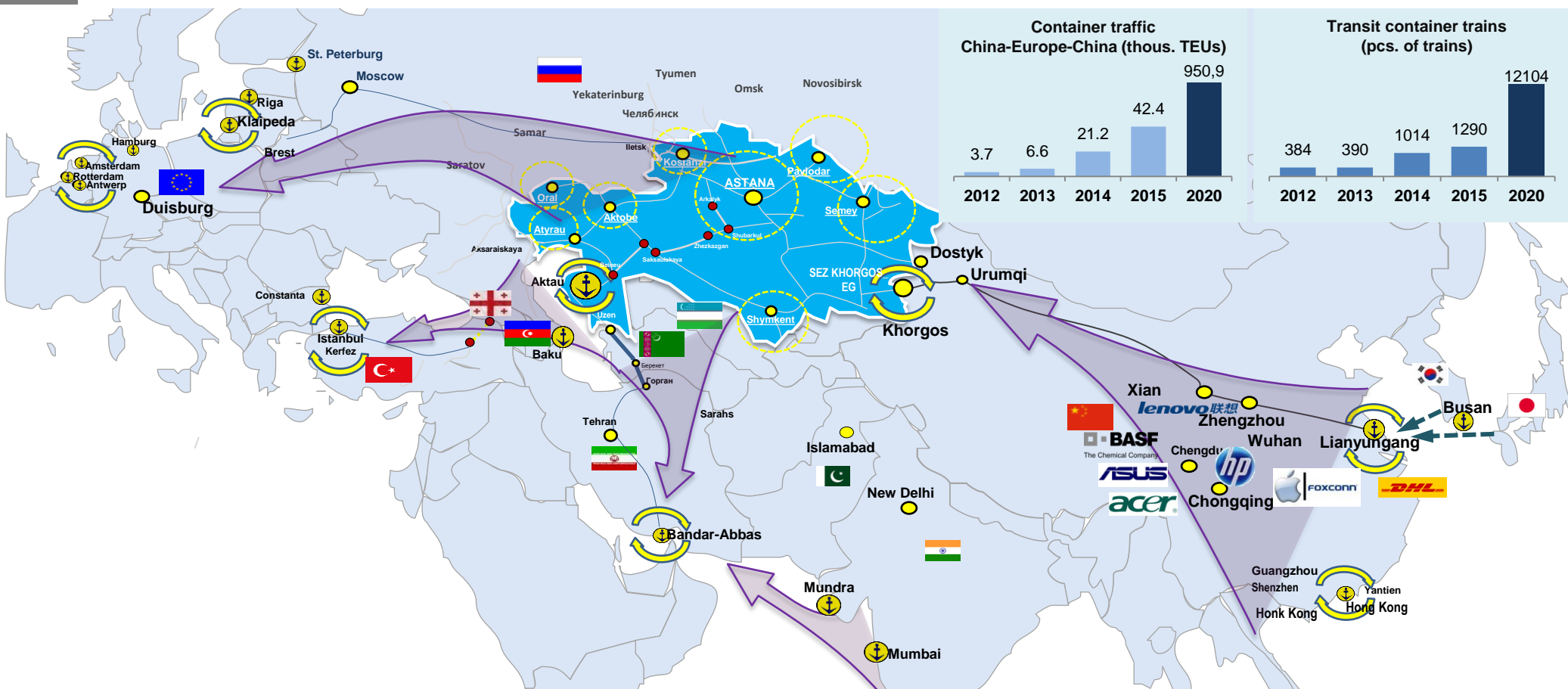
**Ministry for investments and development,  
Republic of Kazakhstan**

**FIRST MEETING  
OF THE RAILWAY WORKING GROUP UNDER THE TRANSPORT  
SECTOR COORDINATING COMMITTEE OF THE CAREC PROGRAM  
24-25 November 2015**

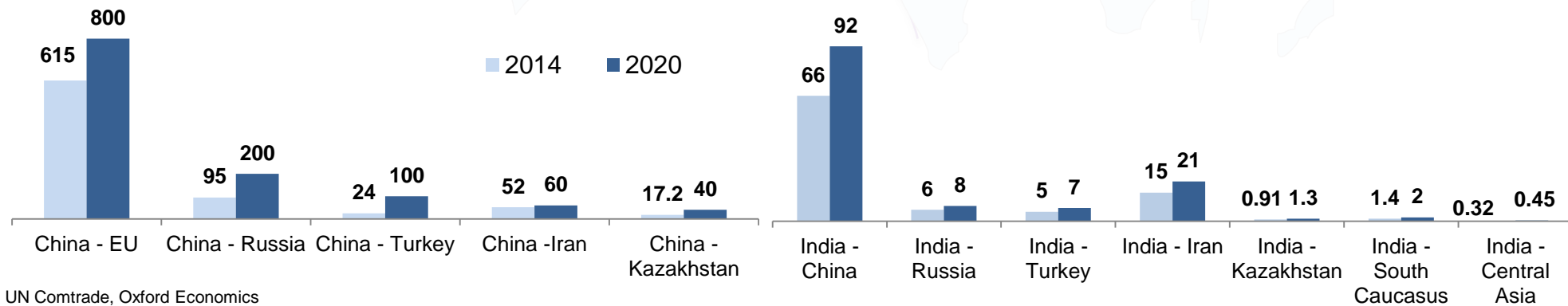
**TRANSPORT COMMITTEE  
Head of Department of Railway  
Transport  
Nurbek Kabizhan**

**Tokyo, 2015**

# GROWTH FACTORS OF TRANSIT



Development of trade between major markets in Eurasian region, \$ bln



Railway network

**\$15,7 bln.**

Water transport

**\$1,1 bln.**

Road infrastructure

**\$10 bln.**

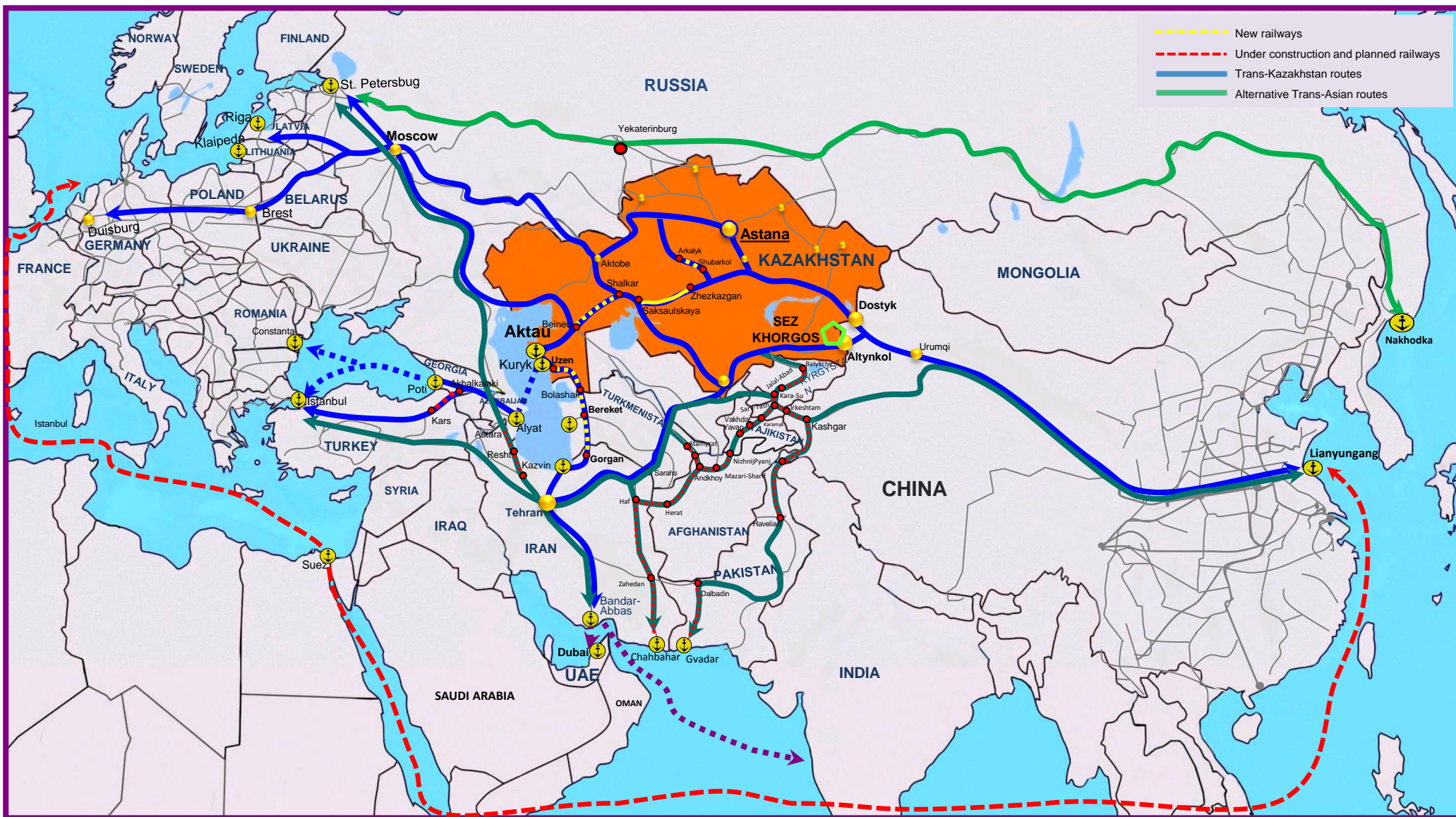
Logistics infrastructure

**\$2,8 bln.**

Air transport

**\$2,8 bln.****Total volume of investments - \$32,4 bln.**

# DEVELOPMENT OF CORRIDORS



Taking into account the implementation of large infrastructural railway and transport-logistic projects in Kazakhstan as well as in neighboring states, the new architecture of transcontinental transport corridors is being formed which creates extra land-based routes of supply of goods.





<b>Railroad route</b>	<b>10 – 12 days</b>
<b>Sea route</b>	<b>21 – 23 days</b>

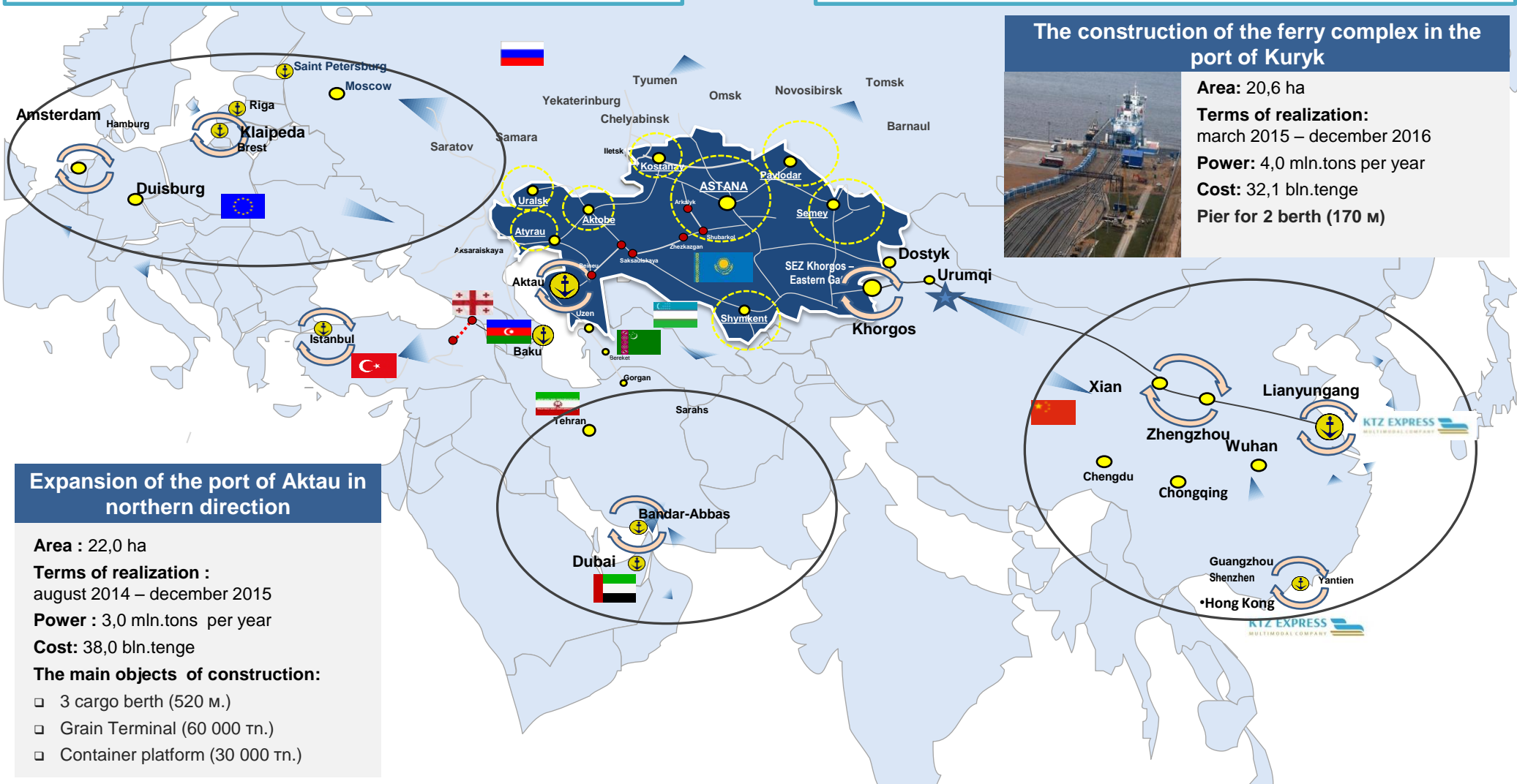
Integration of logistics infrastructure into the global network of cargo flows in order to diversify export routes and realize the country's transit potential

### EXTERNAL LOGISTICS INFRASTRUCTURE

Sea and dry ports in China, Iran, Europe and Turkey (2014 – 2016)

### INTERNAL LOGISTICS NETWORK

Dry and sea ports – logistics gates on the East and West of the countries. Transport and logistics centers in 9 regions of Kazakhstan (2014 – 2016)



# DEVELOPMENT OF EXTERNAL TERMINAL NETWORK

## THE DEVELOPMENT OF THE CENTER OF CARGO TRAFFIC CONSOLIDATION IN THE PORT OF LIANYUNGANG

### The 1-st phase of the project

Active Kazakh-Chinese terminal

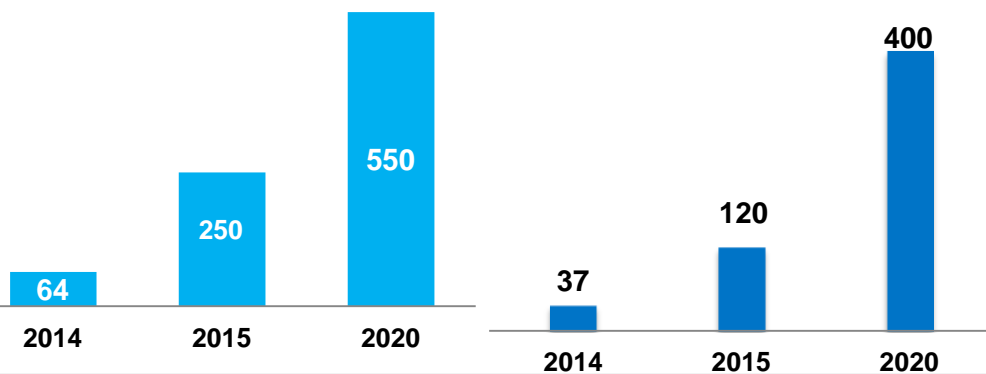


Total investment

\$100 mln

The amount of recycling containers (thous. TEUs)

Regular container trains to \ from Kazakhstan (pcs.)



Creation of the center for logistics and trading platform in the port of Lianyungang by SCO member states will contribute to the development of transport in the direction of Kazakhstan, Central Asia, the Gulf Region, Turkey and Europe

### The 2-nd phase of the project

The extension of terminal facilities with the participation in the project of logistics zone of the Shanghai Cooperation Organization



Segmentation of the territory of the SCO in the port of Lianyungang

- ☐ Transport and logistics area
- ☐ Zone of International Trade
- ☐ Production area, processing of bulk cargoes, non-ferrous metals

#### Potential participants

Commercial and industrial, transport and logistics companies of the SCO member countries

#### The plan of implementation

- ☐ Development of FR - 4 q. 2015
- ☐ Financial structuring of participants - 1 q. 2016
- ☐ The beginning of implementation - 2 q. 2016

The potential volume of container handling in 2020 will be **2,2 mln. TEUs**

Project parameters	
<b>Project capacity</b>	Traffic volume by 2020 up to 4.4 million tons
<b>Participants of the project</b>	The Government of the Republic of Kazakhstan (infrastructure) JSC «KTZ Express» (Dry Port) Dubai Port World (Management)
<b>The total project cost, incl.:</b>	<b>\$1249 mln., incl.:</b>
<b>Infrastructure</b>	<b>\$200 mln.</b>
<b>Dry port</b>	<b>\$226 mln.</b>
<b>Private investments</b>	<b>\$823 mln.</b>
<b>Terms of realization</b>	the start of construction - the second quarter of 2014. Commissioning (I stage) – December 2014. Commissioning (II stage) - December 2015.



#### Priority activities:

1. Storage and auxiliary transport activities
2. Manufacture of food production
3. Manufacture of leather and related products
4. Manufacture of textile products
5. Manufacture of other non-metallic mineral products
6. Manufacture of chemical products
7. Manufacture of fabricated metal products, except machinery and equipment
8. Manufacture of not elsewhere classified machinery and equipment
9. Construction in accordance with the design and estimate documentation of buildings to organize exhibitions, museums, warehouses and office buildings



**THANK YOU FOR YOUR ATTENTION!**