

Updated CAREC Transport Sector Action Plan

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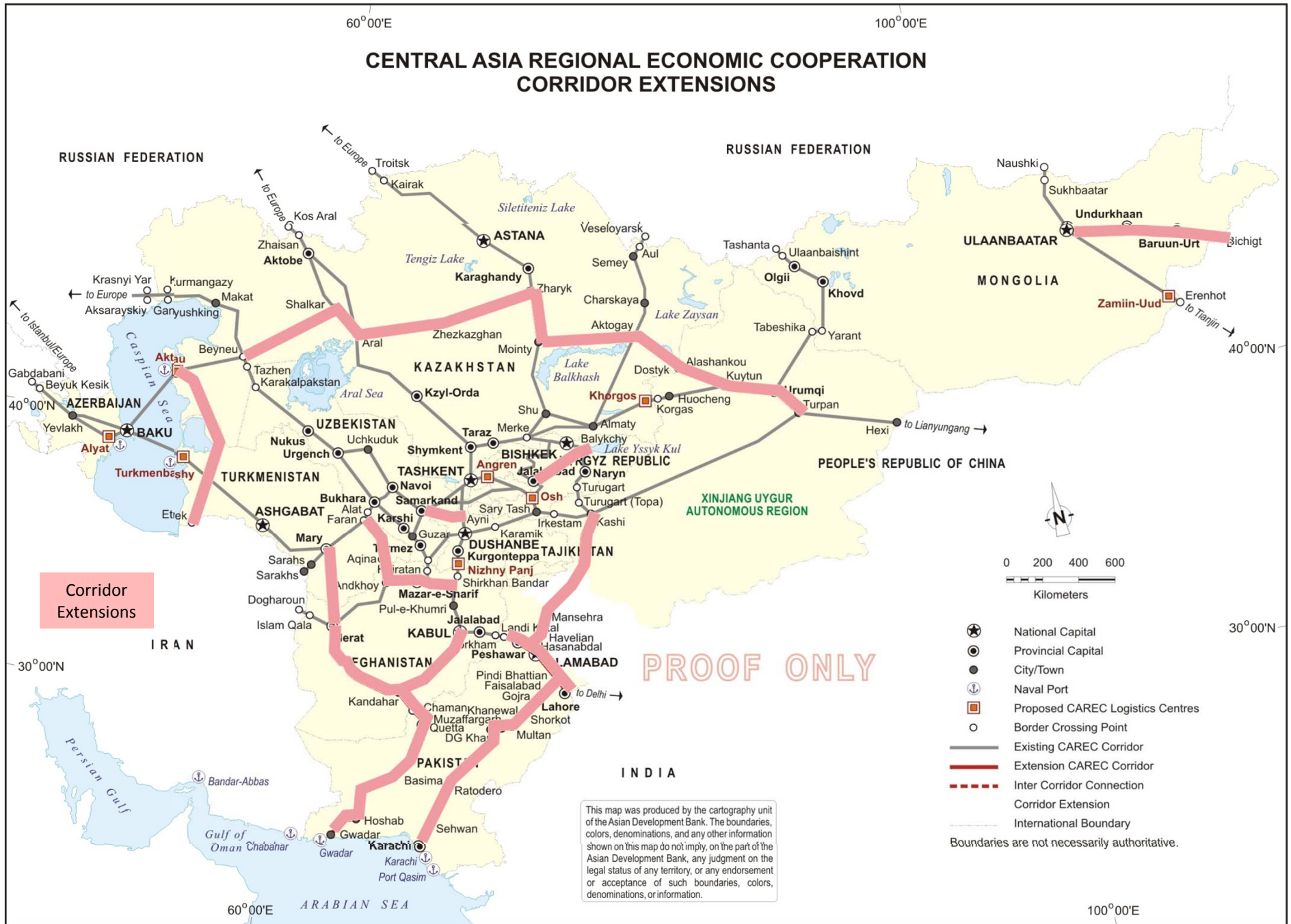
**CAREC Senior Officials' Meeting
5 November 2014
Bishkek, Kyrgyz Republic**



Presentation Outline

- CAREC Transport Sector Action Plan:
 - Transport Sector Portfolio
 - Transport Sector Achievements
 - Transport Sector Strategic Directions
 - Proposed New Initiatives for 2015 to 2017

CENTRAL ASIA REGIONAL ECONOMIC COOPERATION CORRIDOR EXTENSIONS



TTFS 2020: Priority Projects and TAs

- Priority Investment Program: 108 projects with an estimated cost of \$40.8B
- 76 new projects combined with 32 ongoing, composed of:
 - 49 road projects and 24 railway projects
 - 19 airport, port, and LC projects
 - 16 trade facilitation projects, out of which 6 are of regional focus
- 49 TA projects with an estimated cost of \$75.8M

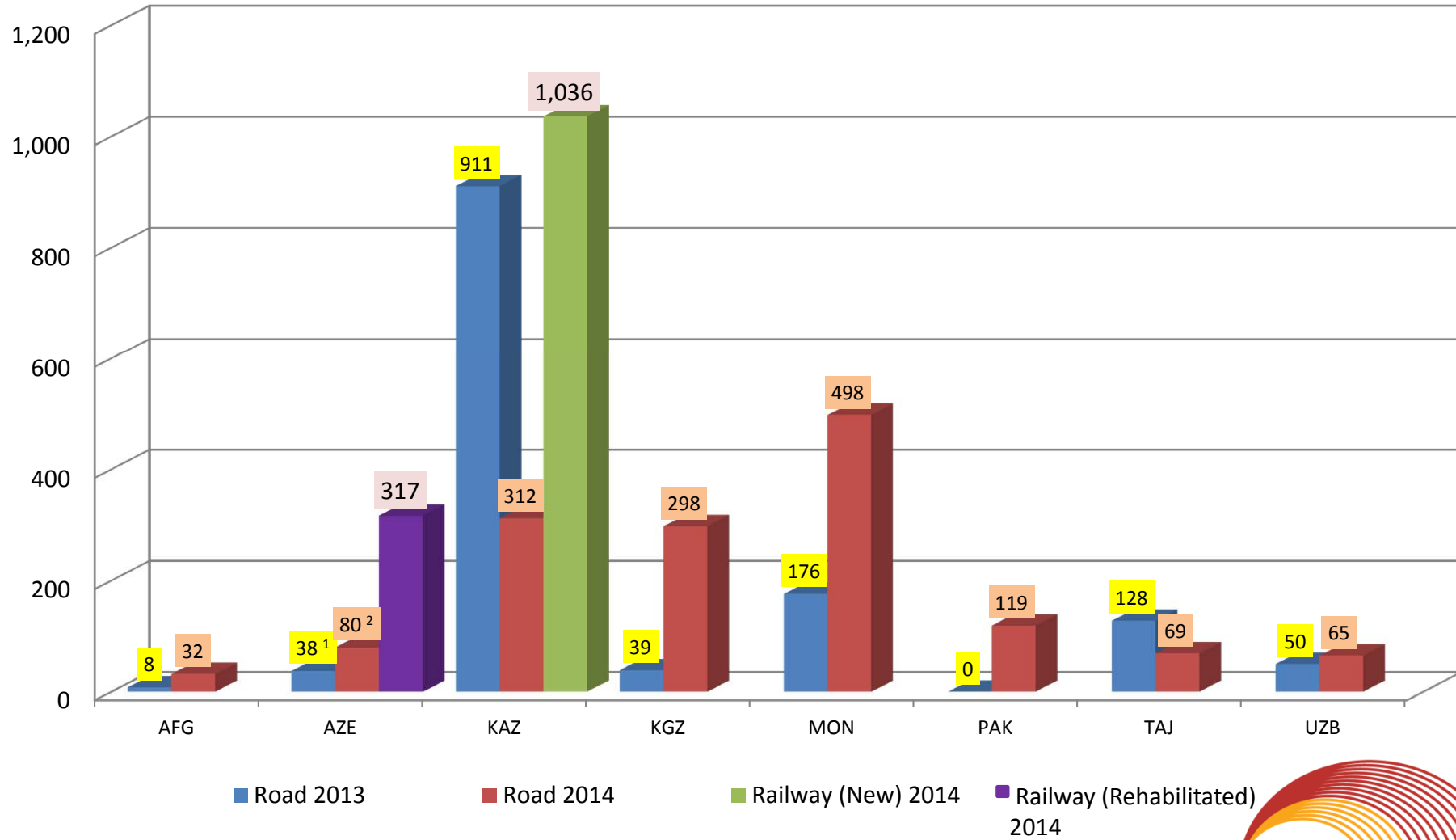
CAREC Transport Priority Projects

Sector	No. of Projects	Estimated Cost (\$ million)	Percentage Share to Total Estimated Cost
Linear Projects			
Road	49	24,983	61%
Railway	24	10,327	25%
Non-Linear Projects			
Airport and Civil Aviation	8	1,285	3%
Logistics	7	1,714	4%
Port and Shipping	4	1,069	3%
Trade Facilitation	16	1,410	3%
TOTAL	108	40,788	100%

Transport Sector Achievements

Indicator	2008 Baseline Value	2009	2010	2011	2012	2013	2014 Actual	2014 Target
Annual expressways or national highways built or improved (km)	181	254	1,154	953	1,116	1,312	1,393	475
Cumulative expressways or national highways built or improved (km)	181	435	1,589	2,542	3,658	4,970	6,363	4,960
Cumulative proportion of total CAREC road corridor in good condition (%)	64	66	71	75	79	85	74	70
Annual new railways built (km)	0	286	179	293	75	0	1,036	58
Annual improved railways (km)	251	468	600	1,014	60	0	317	30

Actual Completed (km) in 2013 and 2014



¹ Additional two lanes along AZE IP 1

² Additional two lanes along AZE IP 5

Featured non-liner projects

Airports and Aviation

New Ulaanbaatar International Airport

Loan: Japan Bank for International Cooperation, US\$385 mln
Construction: 2013-2016



Osh International Airport

By Manas International Airport, US\$105 mln
Construction: 2011-2014

Plans: on 24 Oct 2014, 9 investment companies presented to the GoKR plans to develop transcontinental aviation hubs in Bishkek (Osh)



Modernization of fleet and airport facilities in Uzbekistan

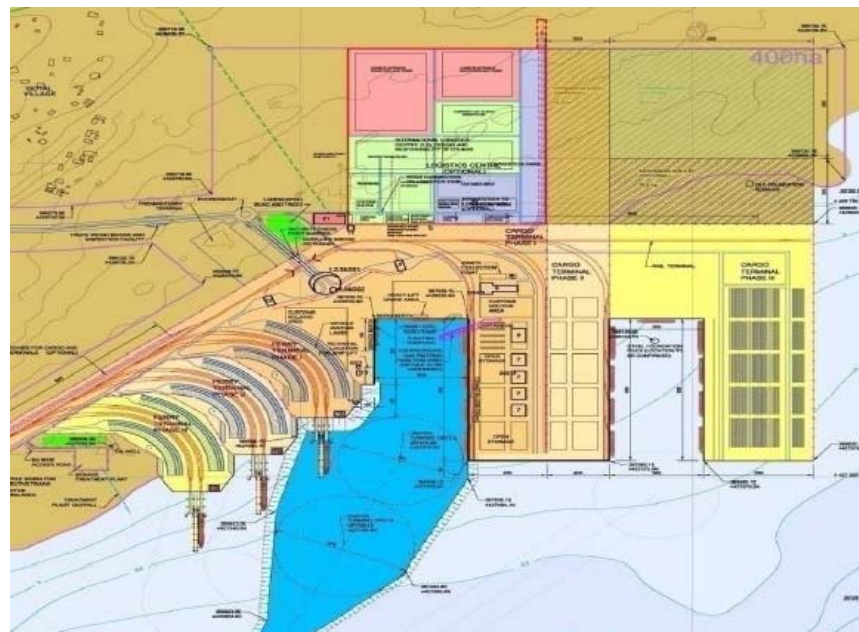
Acquisition of new planes, including two Boeing 787-800 Dreamliner until 2016

Featured non-liner projects

Ports and Logistics Facilities

International Trade Port Alyat

Port, terminal and logistics facilities
Phase 1 investment – US\$750 mln
Phase 1 to be completed by end-2015
with migration of Baku port to Alyat



International Trade Port Turkmenbashi

Port, terminal and logistics facilities
Investment – US\$1.5 billion
Officially launched construction on 15 Aug, 2013
General contractor - Gap İnşaat (Turkey)

Featured non-linear projects

Border Crossings and Logistics facilities



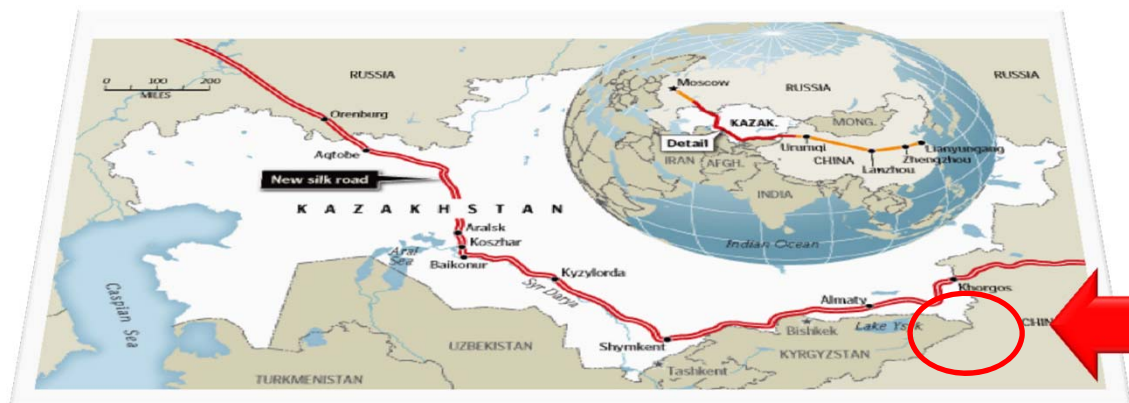
Khorgos: Border Crossing Point and Logistics Center

Dry port: container terminals and other logistics facilities

Development and operations: Kazakh Railways (KTZ) and DP World

Construction was officially launched by the President of Kazakhstan during video conference on 3 July 2014

Construction of international BCP Khorgos by Kazakhstan is ongoing



Strategic Directions

- Sustainability and quality of services:
 - Increase road network sustainability
 - Improve efficiencies of international transit corridors (rail corridors, multimodal logistics, seaport links)
 - Better coordinated border management
 - Other important software concerns

Proposed New Initiatives (2015 to 2017)

South-South Knowledge Cooperation TA Focus Areas

Innovation

- Regional multimodal / intermodal connectivity (including regional logistics hubs and maritime links)
- Designated Rail Corridor
- Facilitating Cross-Border Movement
- Public-Private Partnerships

Sustainability

- Transport facilitation
- Asset management
- User charges and cost recovery
- Green freight and logistics
- Climate Change
- Road Safety

Next Steps

- Promoting investment in CAREC multimodal corridor network development
- Need for further cooperation and commitment for border crossing services improvement
- Need for strong support for operational and institutional strengthening (SSKC)

THANK YOU

**Questions and answers
comments and suggestions**

