

# CFCFA Members' Perceptions of the Effect of RuBeKa on Transport and Trade

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# SAMPLE AND RESPONSE RATE

SAMPLE

- 17 CFCFA Members Invited

RESPONSE

- 7 replied (ABADA, ABBAT, AIRCUZ, ADBL, CIFA, KAZATO, XULA) (19 companies)

RATE

- 41% of members replied

# **Has customs at BCPs changed?**

## **The view from inside the CU**

- **Much faster and simpler (3-5 hour BCPs now 30-50 minutes)**
- **Some discriminatory charges remain for Kazakhstani drivers**

## **The view from outside the CU**

- **Sometimes slower (officials not yet expert in new systems and procedures)**
- **Transit procedures much the same.**
- **More detailed documentation especially for mixed cargos**

# **No changes in ...**

**No significant new documents required.**

**No or little effect on the structure of the transportation rate.**

**Companies, by and large, are not having difficulties with the new BCP procedures, clearance procedures and transit procedures**

## **Some problem areas ...**

- **Increases in diesel fuel prices in Kazakhstan mentioned by several companies**
- **Persisting unofficial payments in Kazakhstan at BCPs and internally**
- **PRC-Russia via Kazakhstan rail freight problematic in 2011**

# Does the CPMM data show an effect?

# THANK YOU FOR YOUR ATTENTION

