




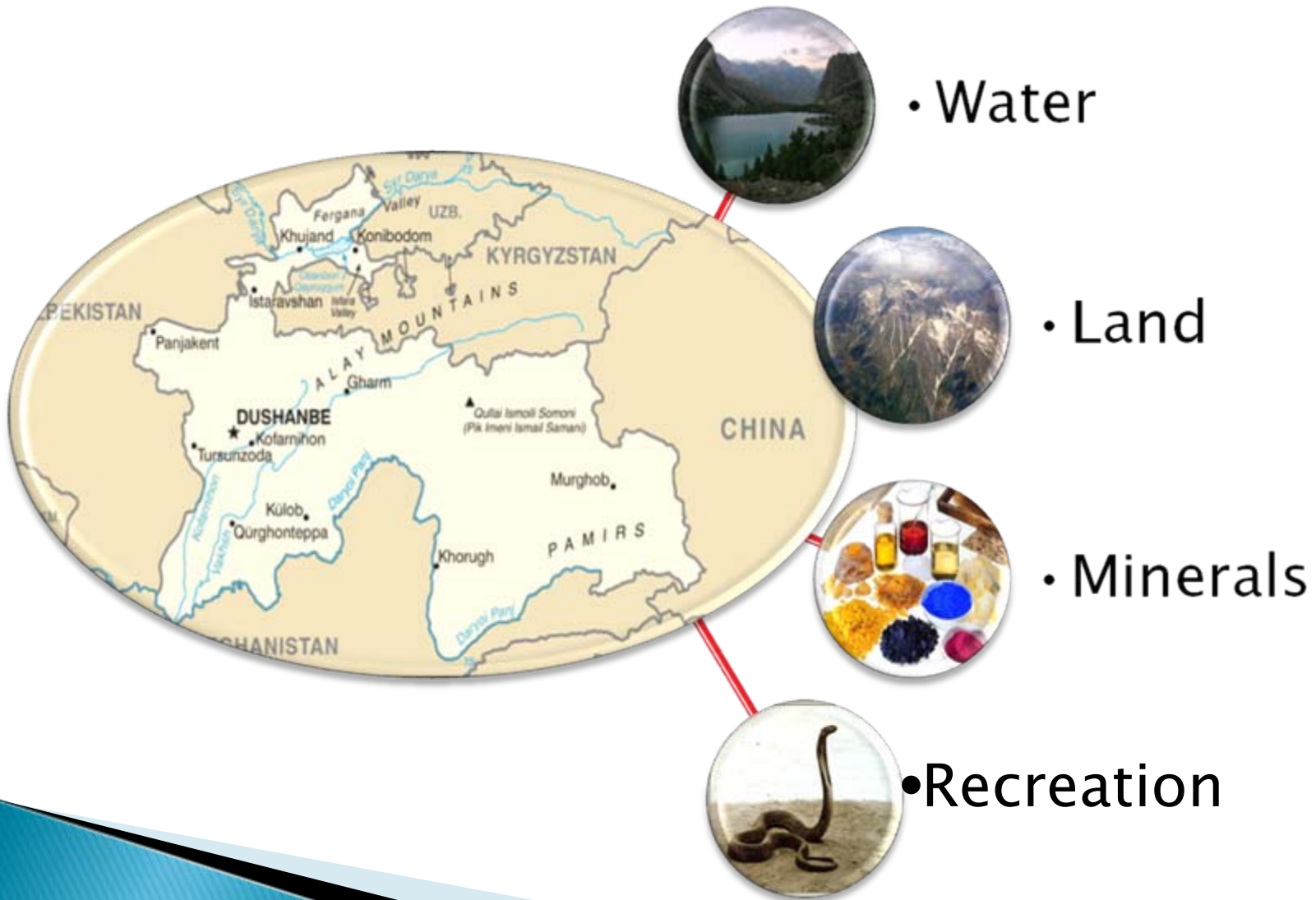
Management of Natural Resource Revenues in Tajikistan

by Institute of Economic Researches
Tajikistan

Outline

- ▶ Background to the policy problem
 - ▶ Project goals and data sources
 - ▶ Deliverables
- 

Tajikistan Natural Resources



Important features

- ▶ Lack of sufficient amount of hydrocarbons in Tajikistan
- ▶ State ownership on all the natural resources
- ▶ Ineffective development of mining resources
- ▶ Interdependence of recreation accessibility and adequate national infrastructure development
- ▶ Water as a cause of intraregional conflicts

Intraregional Water Conflicts



1

- 57% of regional water resources is produced in Tajikistan

2

- Tajikistan has <9% of regional irrigated land

3

- Threats related to Rogun Plan construction

Hypotheses of the research

Transparent use of natural resources, accurate estimation of their potential, acceptable use of technologies and effective distribution of resource revenues will positive impact:

- Welfare of Tajik society
- Development of regional cooperation

Project objectives & Data sources

- ▶ Content analysis will be based on the analysis of data from:
 - Statistical data
 - Media Publications
 - Reports
 - Policy Papers
 - Working Papers etc.

Project objectives & Data sources

- ▶ Assessment of national mining industry expansion to the regional markets:
 - Costs (comparative cost advantages)
 - World prices, from Commodity Exchanges
 - Technical Documentation
 - Regional Marketing Surveys
- ▶ Comparative analysis of practices in the use of technologies and their potential applicability in Tajikistan:
 - Technical Reports
 - Media publications

Project objectives & Data sources

- ▶ Comparative analysis of conflicts caused by poor water resource management in other regions of the world (India–Bangladesh, Turkey– Syria– Iraq, China):
 - Interviews with the key stakeholders of the natural resource industry
 - Media publications
 - Reports Archives
 - Judicial precedents

Project objectives & Data sources

- ▶ Assessment of potentials for resolving regional water distribution conflicts through **financial instruments**:
 - i) Countries pay to Tajikistan for the water usage
 - ii) Tajikistan pays to the countries in the region for water used in hydropower generation
 - Regional countries policies on water management
 - Data of such practices in other regions
 - Judicial precedents


Project objectives & Data sources

- ▶ Collection and assessment of data on foreign social/commercial investments in Tajikistan's projects for natural resources development:
 - Database of projects
 - Available statistics from national institutions
 - Donors reports
 - Assessment of efficiency of the projects


Project outcomes:

Publication of book with recommendation on effective use of natural resource revenue:

Core message of the book: Enhanced Management of Resource Revenues in Tajikistan will positively impact: Welfare of Tajik society in large, and Development of regional cooperation



Book Thematic Areas

- ▶ Resource potential of Tajikistan
 - ▶ Resource revenues management
 - ▶ Distribution and redistribution of resource revenues
 - ▶ Usage of resource revenues
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Research results will be distributed among:

- ▶ Ministry of Economic Development and Trade
 - ▶ Ministry of Finance
 - ▶ Ministry of Industry and Energy
 - ▶ Anticorruption State Agency
 - ▶ Research institutions
 - ▶ Mass media
 - ▶ Interested international agencies
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Thank you!