



Comparative Analysis of Tourism Indicators in the CAREC Region

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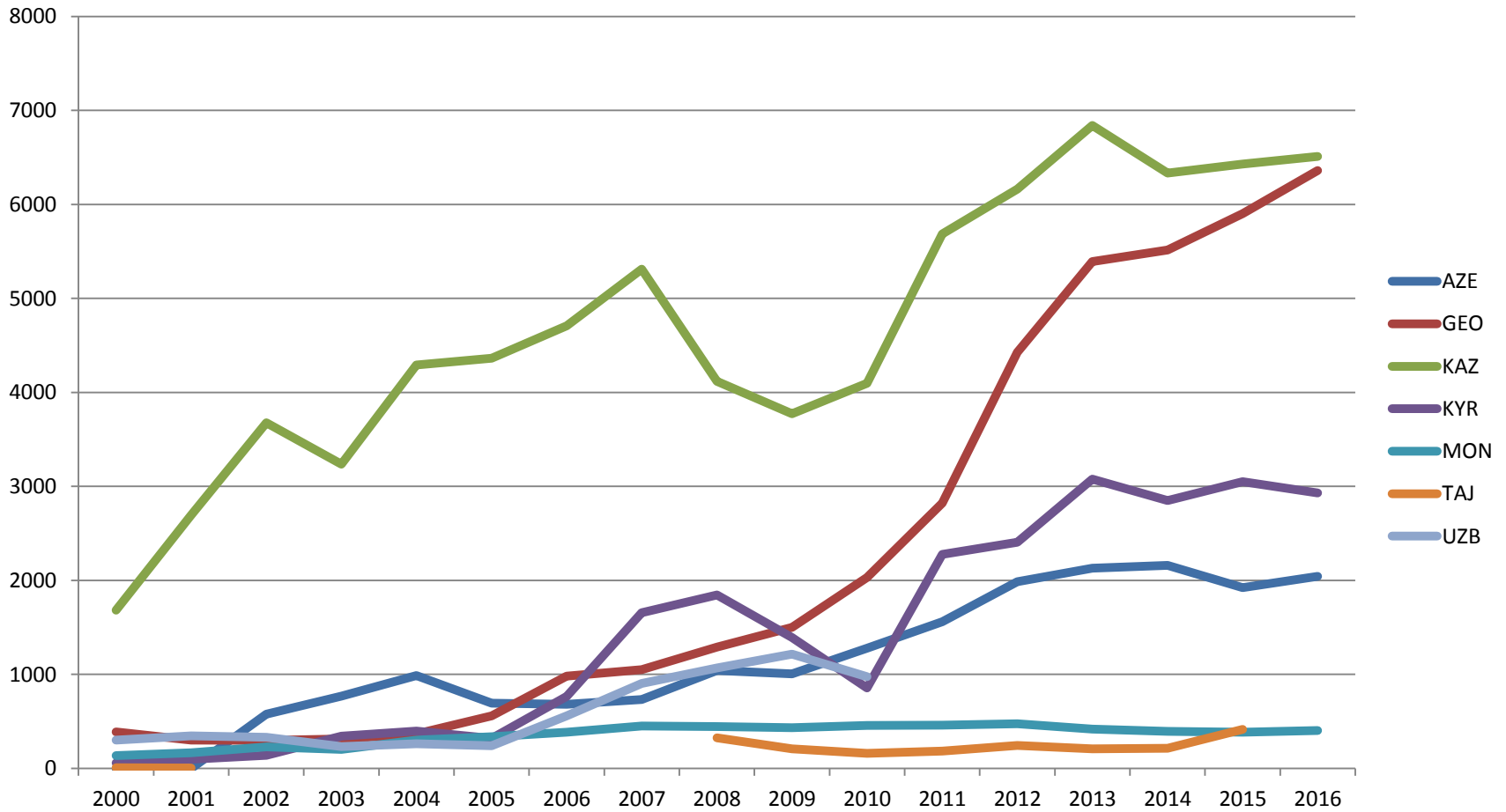
CAREC Regional Workshop

Promoting Regional Tourism Cooperation under CAREC 2030

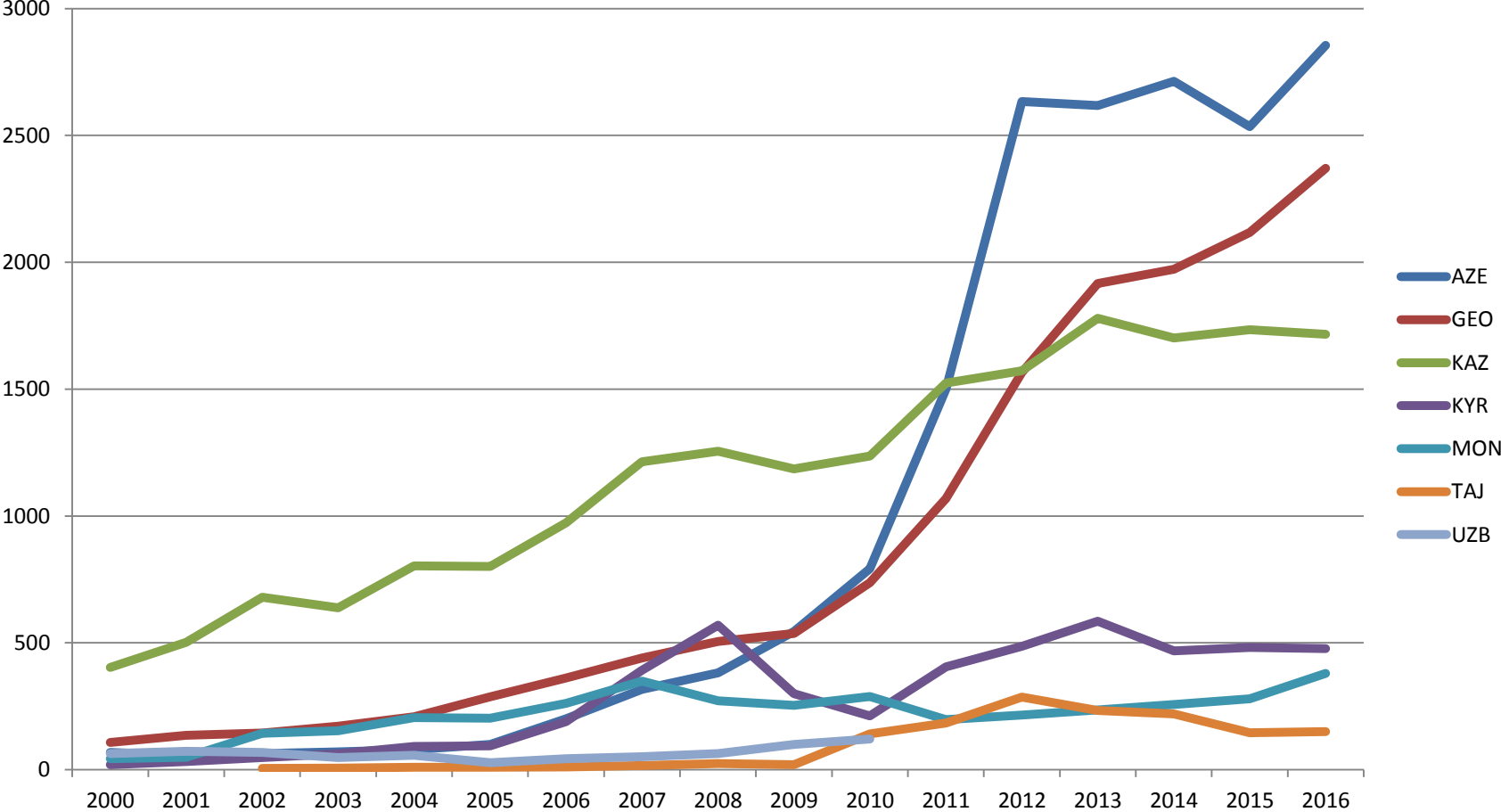
23-24 October 2018

Tashkent

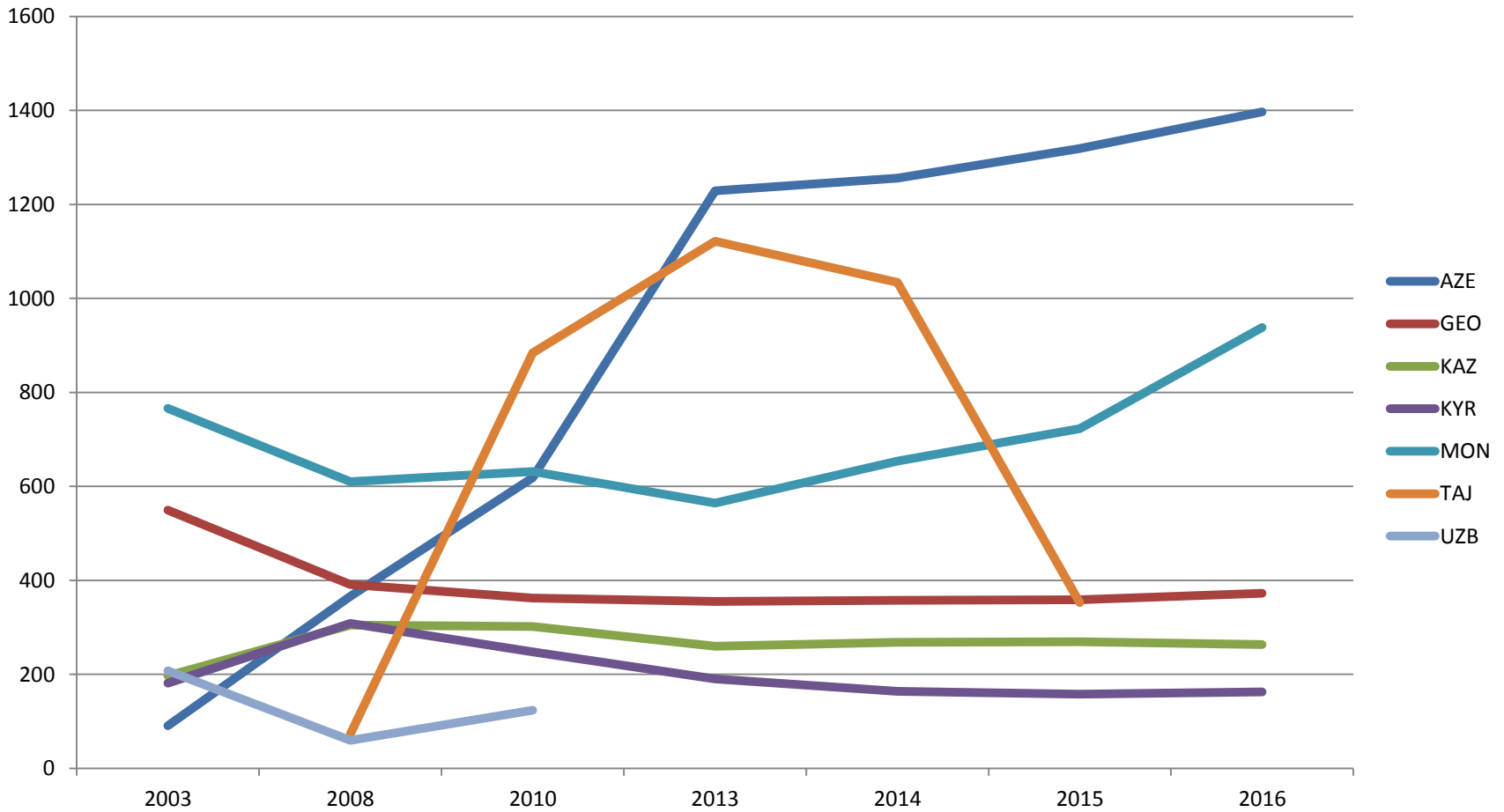
Number of arrivals, thousands



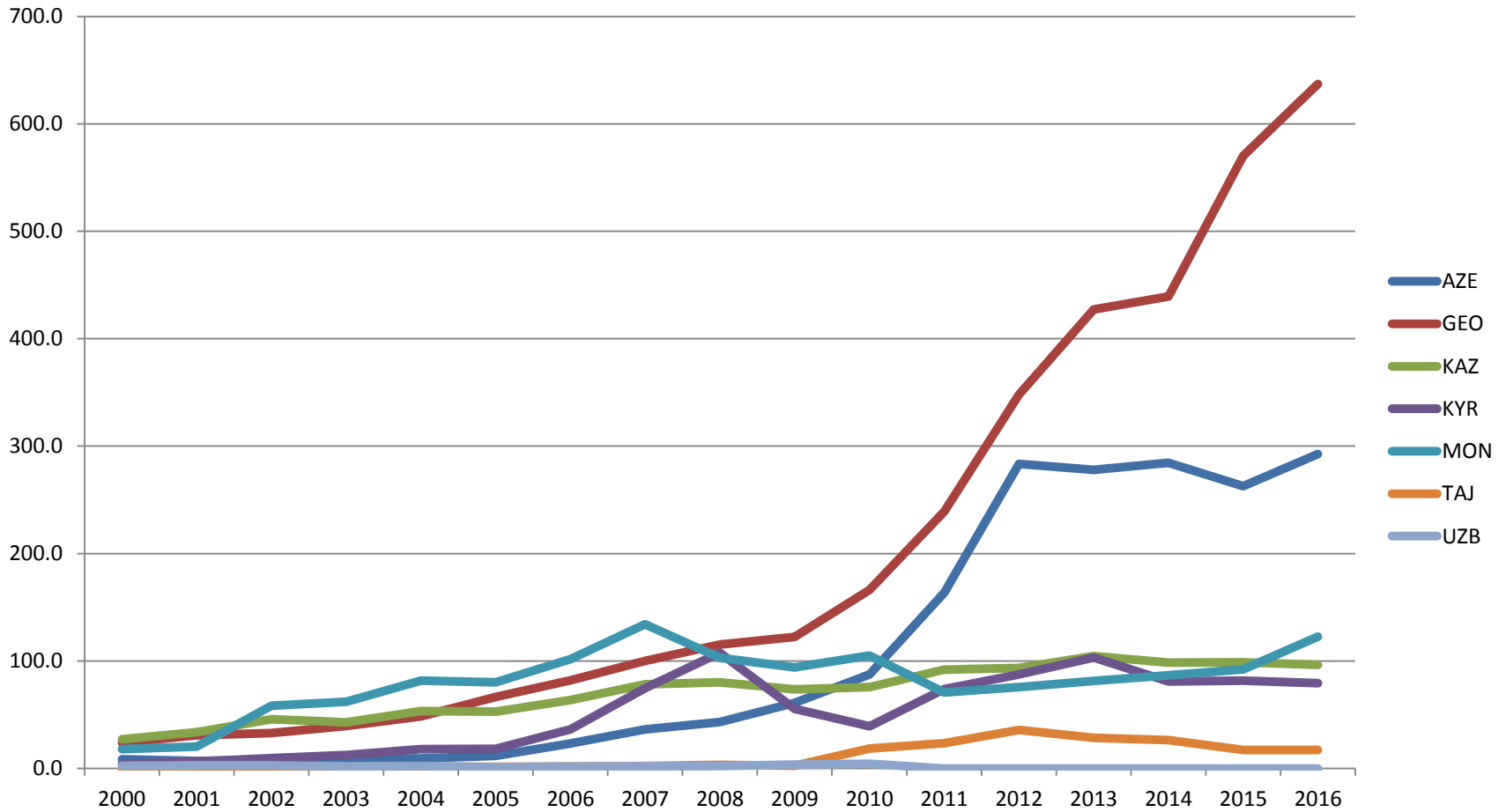
Receipts, mln US\$



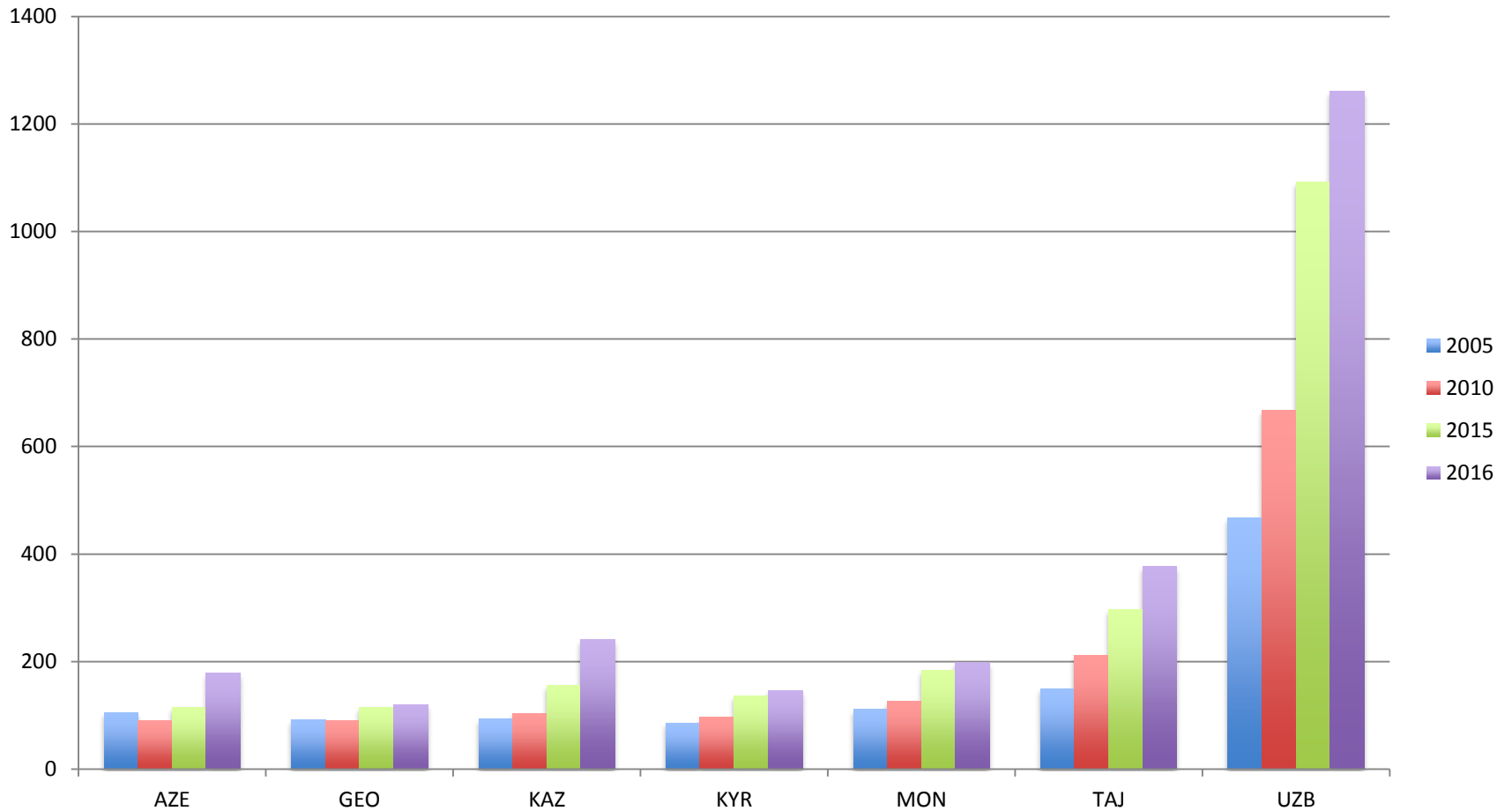
Receipts per arrival, US\$



Receipts per capita, US\$



Exchange rate, % change, 2000=100



Conclusion

- Lack of regular data for AFG, PAK and TUR;
- There is a positive trend in number of arrivals since 2010 in all countries except for MON and TAJ. Sizable increase during 2000-2016 is observed in KAZ;
- But, by tourist receipts AZE is the top leader while GEO enjoys the highest receipts per capita amongst the countries. By receipts per arrival AZE has likely the most diversified services for tourist spending;
- Mixed results can be explained by exchange rate dynamics in AZE, KAZ, MON, TAJ and UZB.