



18th Transport Sector Coordinating Committee Meeting

25-26 April 2019 | Tashkent, Uzbekistan

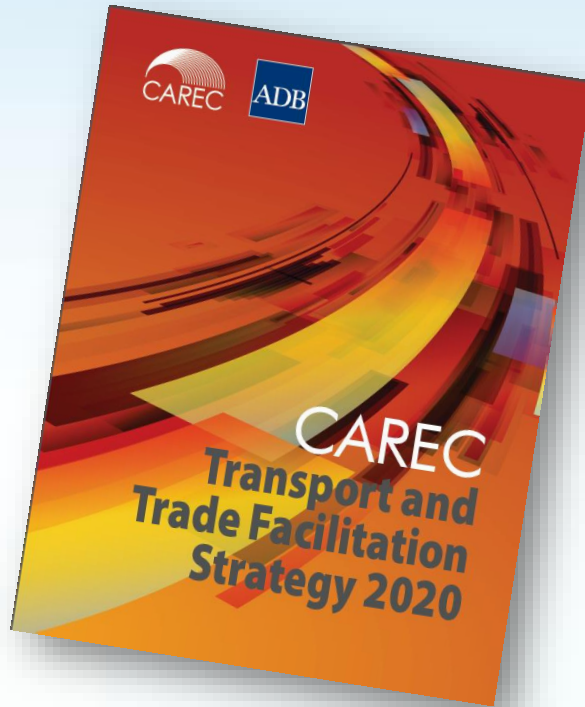
18-е заседание Координационного
комитета по транспортному сектору

25-26 апреля 2019 г. | Ташкент, Узбекистан

CAREC Transport Sector – Achievements under TTFS 2020 and Vision for 2030

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CAREC TTFS 2020 – Strategic Priorities



1. Develop Multimodal Corridor Network
2. Improve Trade and Border Crossing Services
3. Improve Operational and Institutional Effectiveness



CAREC TTFS 2020 Outcomes

Target (2020)	Achievement to Date (2019)
<p>Speed with delay (SWD) to travel 500 km on CAREC corridor section increases by 30% to 30 km/h (2010 baseline: 23.5 km/h)</p>	<ul style="list-style-type: none"> ✓ Overall average speed (SWD) – 21.3 km/h <ul style="list-style-type: none"> ✓ Corridor 1 – 21.2 km/h ✓ Corridor 2 – 25.2 km/h ✓ Corridor 3 – 29.4 km/h ✓ Corridor 4 – 19.5 km/h ✓ Corridor 5 – 11.5 km/h ✓ Corridor 6 – 22.6 km/h
<p>60% of the six CAREC road corridors with international roughness index (IRI) of less than 4 meters per km</p>	<ul style="list-style-type: none"> ✓ Total 30% of CAREC roads improved to IRI of less than 4 (2013-2018) ✓ Deterioration of improved network is unknown due to incomplete RAMS implementation in CAREC countries ✓ 3 Road Asset Management manuals have been prepared
<p>A regional road safety strategy prepared by 2017 and its targets achieved by the CAREC countries by 2020</p>	<ul style="list-style-type: none"> ✓ CAREC Road Safety Strategy 2030 was endorsed in 2016. ✓ 3 Road Safety Engineering (RSE) manuals prepared ✓ 4 Regional RSE workshops held ✓ 5 national Road Safety Engineering workshops completed ✓ RSE principles were implemented in new road projects

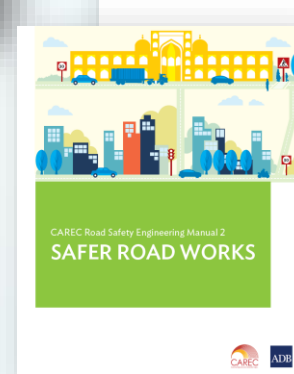
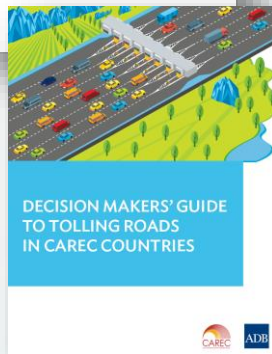
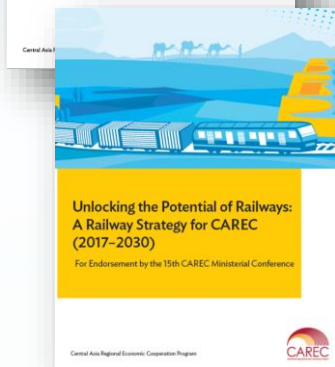
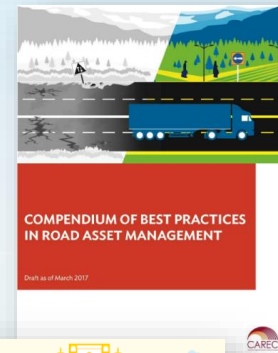
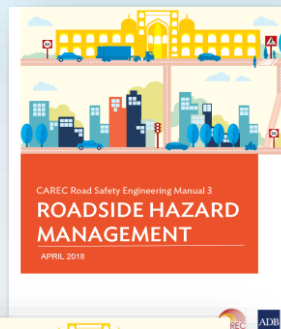
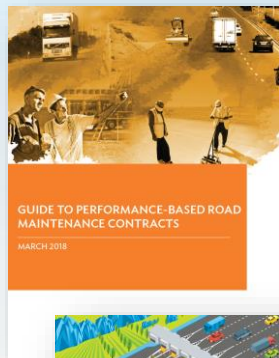
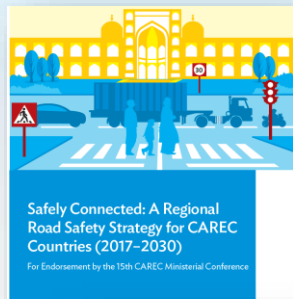


CAREC TTFS 2020 Outputs

Target (2020)	Achievement to Date
Roads: 7,800 km of expressways or national highways built or improved	✓ 10,462 km built/improved
Three performance-based maintenance (PBM) contract programs initiated by 2020	<ul style="list-style-type: none"> ✓ PBM contracts have been piloted in several countries ✓ One PBM project is under preparation in Kazakhstan
Successful integration of road safety features into each CAREC road project	✓ Integrated in all new projects, financed by CAREC DPs
Rail: 1,800 km of new railways constructed and 2,000 km of railway tracks improved	<ul style="list-style-type: none"> ✓ 1,995 km new railways built ✓ 4,033 km railways improved
Logistics Centers (LC): 5 operational	<ul style="list-style-type: none"> ✓ 1 LC completed ✓ 2 LCs in progress
Border Crossing Points (BCP): At least 5 completed/improved	<ul style="list-style-type: none"> ✓ 2 BCPs improved ✓ 4 BCPs in progress

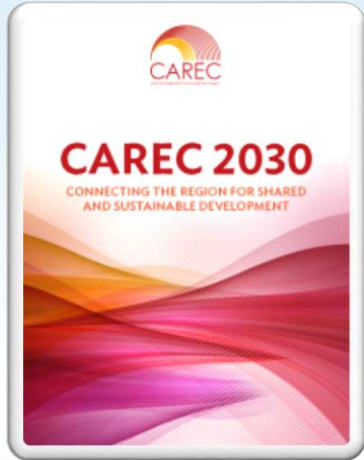
Transport Knowledge Work

CAREC Strategies, Transport Policies, Manuals, Guides, Regional and National Workshops





CAREC Strategy 2030: Connecting the Region for Shared and Sustainable Development



- A Regional Cooperation Platform to Connect People, Policies, and Projects for Shared and Sustainable Development
- Five Pillars:
 - Economic and Financial Stability
 - Trade, Tourism and Economic Corridors
 - Infrastructure and Economic Connectivity
 - Agriculture and Water
 - Human Development
- Infrastructure and Economic Connectivity – Objective:
 - Enhanced economic connectivity, and increased sustainability and resilience of regional infrastructure



CAREC Transport Strategy 2030: Key features

- Focused on transport, but remains aligned with economic development and trade through the CAREC Strategy 2030
- Strongly aligned with CAREC strategic goals of improving connectivity and sustainability of transport systems and infrastructure
- High emphasis on quality and sustainability of transport projects rather than on volume and scale of infrastructure development and financing
- Knowledge products are demand driven and shall become high-level decision support tools for DMCs
- Performance reporting will be more CAREC Corridor and country specific, complemented by analytical reports to support country decision making



CAREC Transport Strategy 2030: Implementation approach and tools

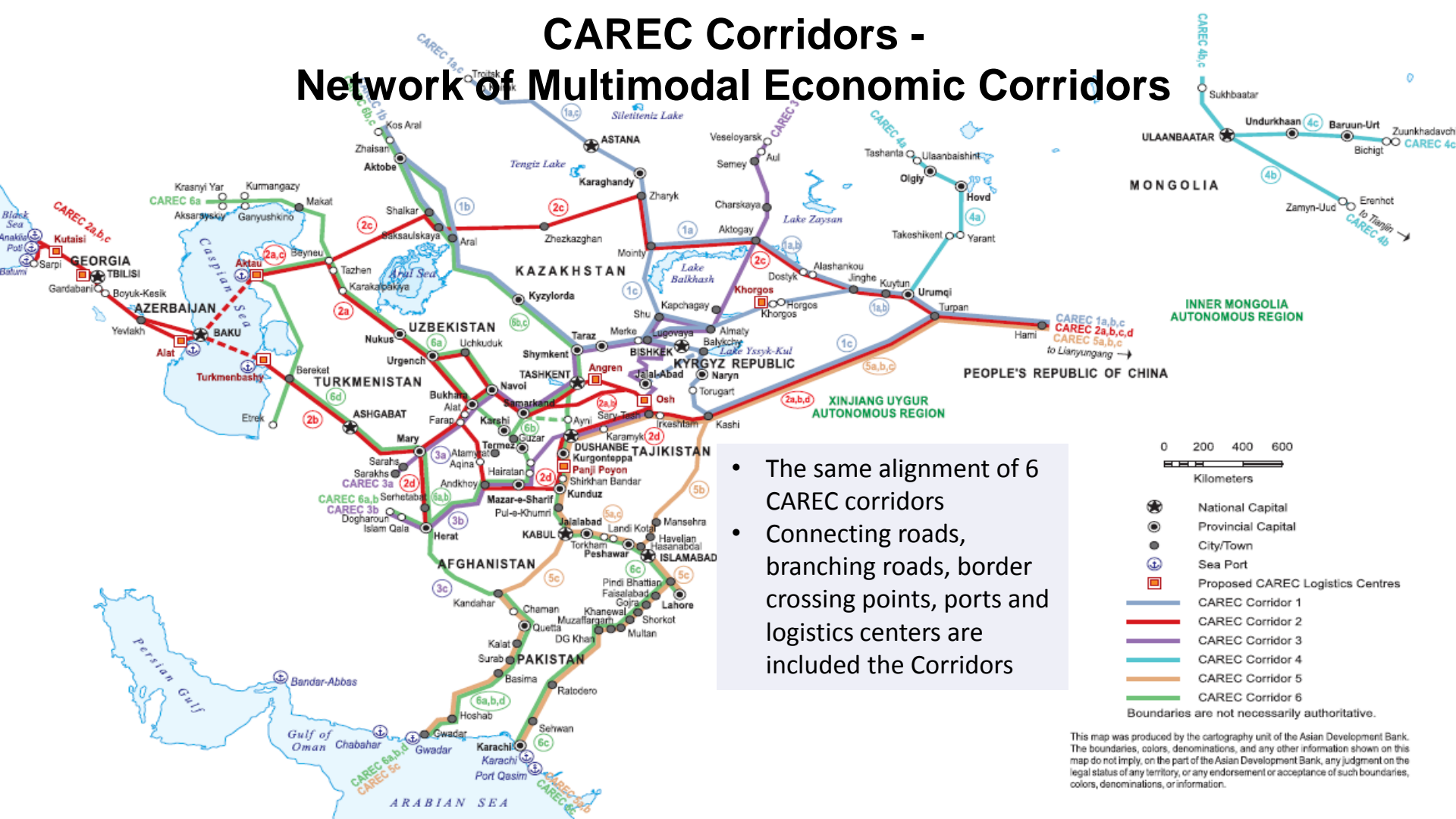
- With all main Strategies formulated and approved, the CAREC program will now strongly focus on implementation
- CAREC Program will significantly upscale analytical and advisory support to the CAREC DMCs
- New Knowledge Products will be developed to support DMCs governments in making high level policy and financial decisions on various transport decisions
- More knowledge and advisory services will be provided at the national level in response to demand from specific DMCs
- CAREC program will invite financial support from multilateral and bilateral partners to upscale technical assistance funding



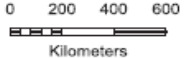
CAREC regional transport projects and their key features

- CAREC Transport Strategy includes a list of priority projects, suggested by DMCs and development partners
- The list will be updated through annual Transport Progress Report and Rolling Actions Plan (TPR-RAP)
- Relevant attachment to the Strategy will be periodically revised and reprinted
- All CAREC transport projects will follow high quality design and implementation standards (on economic and social impact, safeguards, procurement, climate and gender actions, etc) in line with the development partners policies and guidelines
- Required support will be provided by the CAREC Program development partners to strengthen the projects preparation through inclusion of better *connectivity/sustainability* elements in the project design. Among other impacts of long term nature, such actions are expected to increase Economic Internal Rate of Return (EIRR) of individual projects.

CAREC Corridors - Network of Multimodal Economic Corridors



- The same alignment of 6 CAREC corridors
- Connecting roads, branching roads, border crossing points, ports and logistics centers are included the Corridors



- ★ National Capital
- Provincial Capital
- City/Town
- Ⓢ Sea Port
- ◻ Proposed CAREC Logistics Centres
- CAREC Corridor 1
- CAREC Corridor 2
- CAREC Corridor 3
- CAREC Corridor 4
- CAREC Corridor 5
- CAREC Corridor 6

Boundaries are not necessarily authoritative.

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CAREC Transport Strategy 2030

Pillar 1 – Cross-border Transport and Logistics

- Improvement of the overall corridor management by country and by corridor, by reducing fragmentation between transport authorities, border security, customs and other national agencies
- Improvement of border crossing infrastructure, ICT and procedures to the international standards
- Strengthening bilateral and regional transport agreements to enable seamless international land transport
- Implementation of international transit customs guarantee and international transport agreements (TIR Convention, CMR Agreement, etc.)



CAREC Transport Strategy 2030

Pillar 2 – Roads and Road Asset Management

- Implementation of Road Asset Management Systems to improve understanding of the national road assets and to support road investment and maintenance decisions
- Focus on high quality transport investment projects (high economic and social impact, road safety, high asset maintainability, climate-resistant design, perfect safeguards and procurement practices)
- Increased private sector participation in construction, operations and maintenance of the road assets



CAREC Transport Strategy 2030

Pillar 3 – Road Safety

- Phased implementation of the CAREC Road Safety Strategy 2030
- Implementing Pillar 2: Safer Roads requires significant investment in planning, training and capacity development, and financing of key interventions
- New CAREC road projects and initiatives, financially supported by MDBs will integrate road safety considerations in the project design



CAREC Transport Strategy 2030

Pillar 4 – Railways

- Phased implementation of the CAREC Railways Strategy 2030
- Focus on strengthening institutional and commercial capacity of the CAREC railways
- Promotion of modern technical and operational standards to make CAREC railways more cost-efficient, greener and safer
- Focus on high quality investment projects (high economic and social impact, high asset maintainability, climate-resistant design, perfect safeguards and procurement practices)



CAREC Transport Strategy 2030

Pillar 5 – Aviation

- Phased implementation of connected sky principles, aligned with national economic and social development priorities
- Focus on high quality investment projects (high economic and social impact, high asset maintainability, climate-resistant design, perfect safeguards and procurement practices)
- Integration of the aviation sector investments with urban development plans and national tourism development priorities



CAREC Transport Strategy 2030: Measuring results

Lessons	Revised approach
Aggregated reporting: not informative, no accountability	Disaggregated information: DMCs will receive reports by country and by corridors to support their national actions
Cumulative data reporting: total progress achieved since approval of the Strategy, but low visibility of trends, low explanatory value	Reporting of trends and changes: analysis of changes and factor contributing to improved transport systems
Focus on numbers: Achievements are reported, but not explained	Focus on knowledge: Performance indicators will be supplemented by knowledge products to support decisions of national transport authorities

Suggested knowledge products and performance indicators by pillars

Pillar	Outcomes Indicators	Knowledge and usage
Roads and RAM	<ul style="list-style-type: none"> Improvement on the CAREC Road Asset Management maturity model Average speed of traffic without delays (SWOD), by corridors (CAREC CPMM) 	<ul style="list-style-type: none"> Self-assessment tool, validated by CAREC technical consultants with analysis and recommendations by country Performance measurement and monitoring tool with analysis and recommendations by country
Railways	<ul style="list-style-type: none"> Improved service level and operation efficiency of railways CPMM average commercial speed (SWD and SWOD), by CAREC corridors 	<ul style="list-style-type: none"> Market satisfaction assessment, with analysis and specific recommendations by country Performance measurement and monitoring tool with analysis and recommendations by country
Road Safety	<ul style="list-style-type: none"> Reduction in the number of road crash fatalities on CAREC international road corridors 	<ul style="list-style-type: none"> Self-assessment and external monitoring (WHO) performance monitoring with analysis and recommendations by country
Aviation	<ul style="list-style-type: none"> Number of CAREC country pairs achieving unrestricted third- and fourth-freedom rights 	<ul style="list-style-type: none"> Market analysis and reporting with recommendations by country
Transport & Logistics Facilitation	<ul style="list-style-type: none"> Average speed by corridors (SWD) Time and cost to clear a border crossing point, by corridor and BCP Logistics Perception Index 	<ul style="list-style-type: none"> Performance measurement and monitoring tools with analysis and recommendations by country: CAREC CPMM (ADB), LPI (World Bank)



Milestones for preparation and endorsement of the Strategy

TSCC approval
for SOM
consideration

May 2019: final
edits, list of
projects

June 2019: SOM
submits for MC
endorsement

CAREC MC
endorsement



For consideration and guidance by CAREC TSCC

- Principal approval of the draft CAREC Strategy 2030
- Guidance to the CAREC Secretariat on final revisions in the draft CAREC Transport Strategy 2030
- Recommendation to the SOM to approve the draft Strategy and submit for endorsement to the CAREC Ministers



Thank you!
Спасибо!

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