CAREC CPMM 2017 Results

Corridor Performance Measurement and Monitoring

Ashgabat, Turkmenistan September 2018



CPMM and its stakeholders



CPMM

Identifies bottlenecks and problematic BCPs
Identifies procedures that cause serious delay at BCPs
Measures speed to cross CAREC corridors
Cost metrics



INPUT

Data from Freight Forwarder Associations (CFCFA members)

AFG: AAFFCO AZE: ABADA

PRC: IMAR, XULA, CQIFA

GEO: GIRCA KAZ: KFFA KGZ: FOA

MON: FMFF, NARTAM, MNCCI

PAK: PIFFA

TAJ: ABBAT, AIATT

UZB: ADBL

OUTCOME

Government: TRS, road projects, customs modernization, etc.

ADB

ADB 2030 Strategy CAREC 2030 Strategy CITA 2030

RSAP 2018-2020

CPMM translates into actions

1



Improved border services

CPMM shows Corridor 5 as perennial underperformers. As a result, Torkham, Chaman and Wagah have been allocated USD 250 million by ADB (Regional **Improving Border** Services) for a major modernization program.



Azerbaijan



Georgia

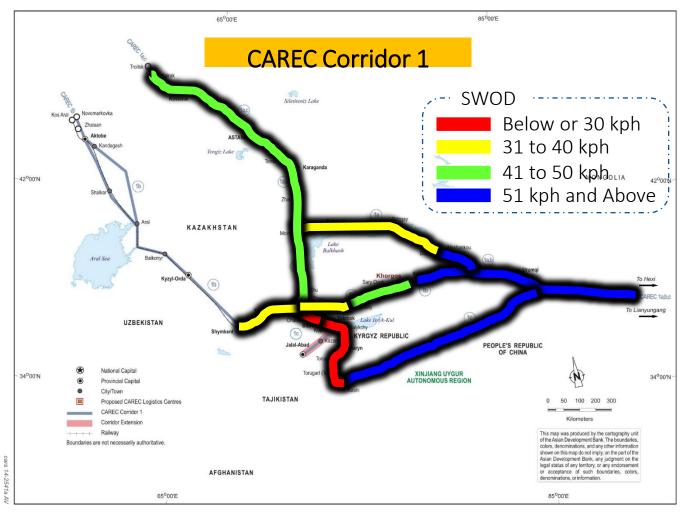
Optimized Procedures

Azerbaijan and
Georgia Customs
discussed possible
joint border
cooperation during
the Customs
Cooperation
Committee meeting in
Dushanbe, October
2017.

International Border

3

CPMM translates into actions



Road and railway creation and rehabilitation

CPMM identifies road sections that contribute to slow delivery of goods

Trade Facilitation Indicators

Modest reductions in border clearance and road transport costs along the CAREC corridors

		Road Transport				Rail Transport			
		2015	2016	2017	2016-17 change	2015	2016	2017	2016-17 change
TFI1	Time to Clear a BCP in hours	9.3	11.3	16.7	48%	27.4	25.9	26.8	4%
	Without AFG and PAK borders	4.3	4.5	4.5	0%				
TFI2	Cost Incurred at BCP in US\$	149	160	158	-2%	208	215	209	-3%
TFI3	Cost Incurred to Travel a Corridor Section in US\$, per 500km per 20 ton	1,341	1,174	947	-19%	1,250	966	975	1%
TFI4	Speed to Travel on CAREC Corridors (SWD) in kph	23.2	22.3	22.2	-1%	14.0	14.3	14.8	3%
	Speed without Delay (SWOD) in kph	40.2	41.7	45.0	8%	38.3	38.6	37.6	-3%

Problematic BCPs

OUTBOUND TRAFFIC, border crossing time

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ВСР	Country	Average, in hours				
Chaman	PAK	82.2				
Peshawar	PAK	57.6				
Shirkhan Bandar	AFG	52.6				
Towraghondi	AFG	30.4				
Khorgos	PRC	8.8				
Ak-Tilek	KGZ	7.5				
Tazhen	KAZ	7.5				
Takeshiken	PRC	7.1				
Dautota	UZB	6.9				
Yallama	UZB	6.5				

INBOUND TRAFFIC, border crossing time

BCP	Country	Average, in hours
Spin Buldak	AFG	48.4
Torkham	AFG	38.2
Tazhen	KAZ	8.0
Konysbayeva	KAZ	8.0
Farap	TKM	7.9
Nizhni Pianj	TAJ	6.5
Sarahs	TKM	6.2
Dautota	UZB	6.2
Alat	UZB	5.3
Khorgos	KAZ	4.1

Key points

- CPMM recommendations feed into strategic action plans of CAREC and are endorsed by the governments.
- CPMM translates into actions through the help of unbiased, validated, and consistent data support provided by its freight forwarder partners.
- Data gaps persist but can be addressed by enlisting more active CPMM partners to vary and extend route and BCP coverage within the CAREC region.
- Qualitative inputs, together with quantitative inputs, from CPMM partners can help confirm the trade bottlenecks faced in the region, and contribute to addressing these issues and achieve more rapid targeted results.

CAREC

Corridors Performance Measurement and Monitoring

Thank you!

