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SEMINAR

"Development of regional trade in agricultural products in Central Asia "

Topic:

"Foreign trade of the Republic of Uzbekistan in agricultural products"

Speaker:

Mr. B. Shakarov – The Ministry for Foreign Economic Relations, Investments and Trade of the Republic of Uzbekistan

*June 17-18, 2008
Urumqi, China*

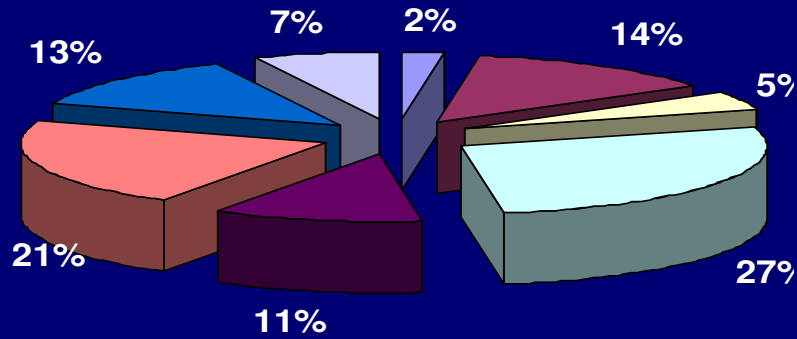


Foreign trade turnover of Uzbekistan 2006-2007

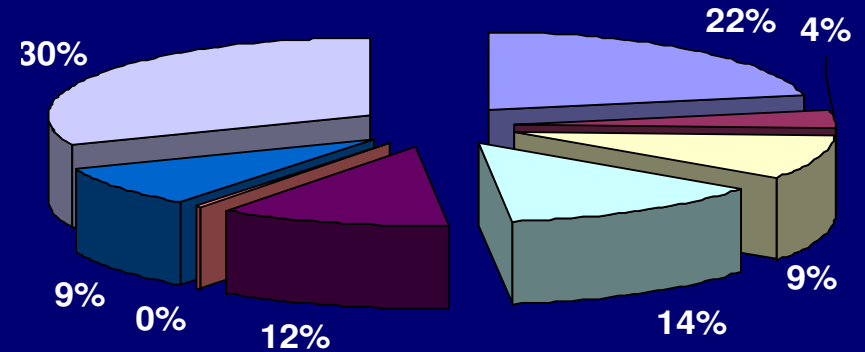
	2006	2007	2007 to 2006 (%)
Foreign trade turnover	11171,4	14227,1	127,4
including:			
CIS countries	4746,1	6994,8	147,4
Other foreign countries	6425,3	7232,3	112,6
Export	6389,8	8991,5	140,7
Including:			
CIS countries	2685,5	4273,0	159,1
Other foreign countries	3704,3	4718,5	127,4
Import	4781,6	5235,6	109,5
Including:			
CIS countries	2060,6	2721,8	132,1
Other foreign countries	2721,0	2513,8	92,4

Export

CIS countries

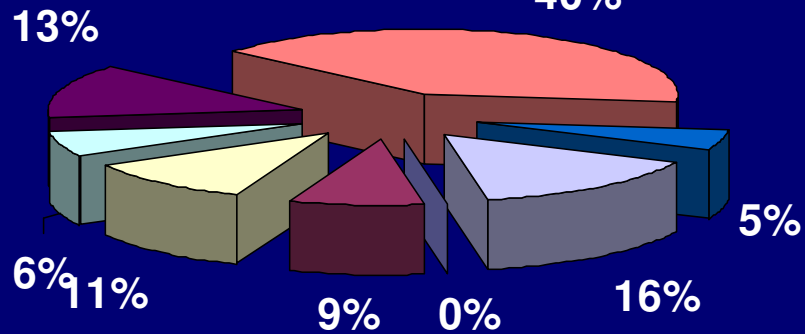


Other foreign countries

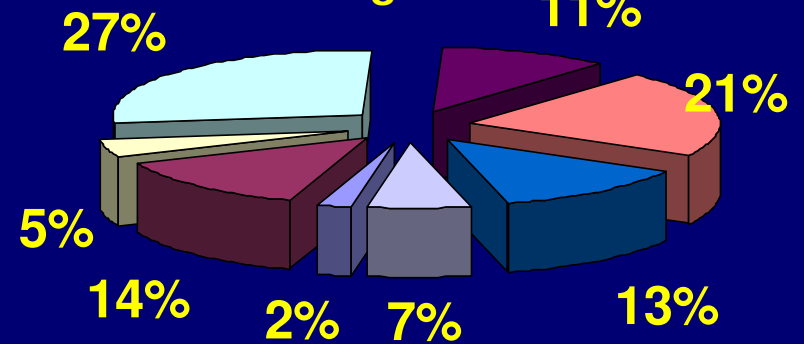


Import

CIS



Other foreign countries



- Cotton fiber
- Chemicals and plastics
- Ferrous and non-ferrous metals
- Services

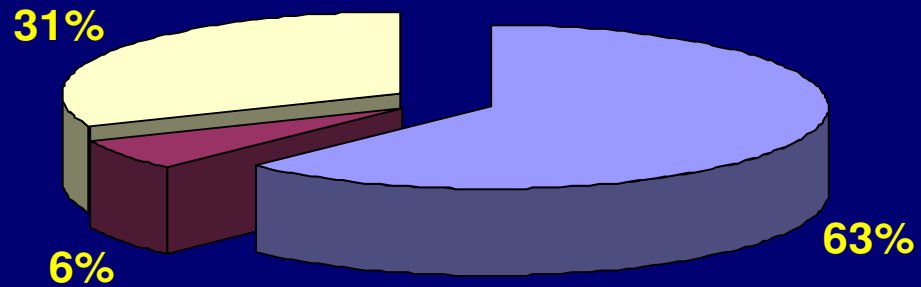
- Food products
- Energy
- Machinery and equipment
- Others

Changes in volume and structure of exports

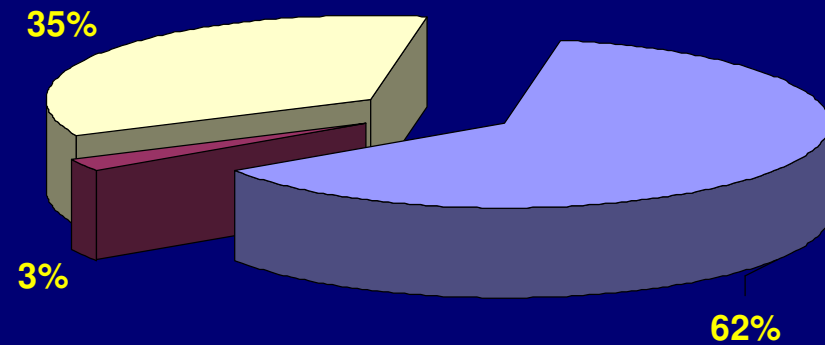
	The share in total exports and imports,%		Change in volume,%
	2006	2007	2007 to 2006
Export	100	100	140,7
cotton fiber	17,2	12,5	102,8
Food products	7,9	8,5	150,7
out of them, consumer goods	7,2	8,0	156,6
Chemicals and their products	5,6	6,8	172,4
Energy and petroleum products	13,1	20,2	216,7
Ferrous and non-ferrous metals	12,9	11,5	125,4
Machinery and equipment	10,1	10,4	144,3
Services	12,1	10,7	124,6
Others	21,1	19,4	129,1

Agriculture

2006



2007



■ Dehkan farms

■ Agricultural

■ Farms

FRUIT AND VEGETABLES PROCESSING INDUSTRY

Uzbekistan possesses a significant potential for development of processing of agricultural products.

UZBEKISTAN:

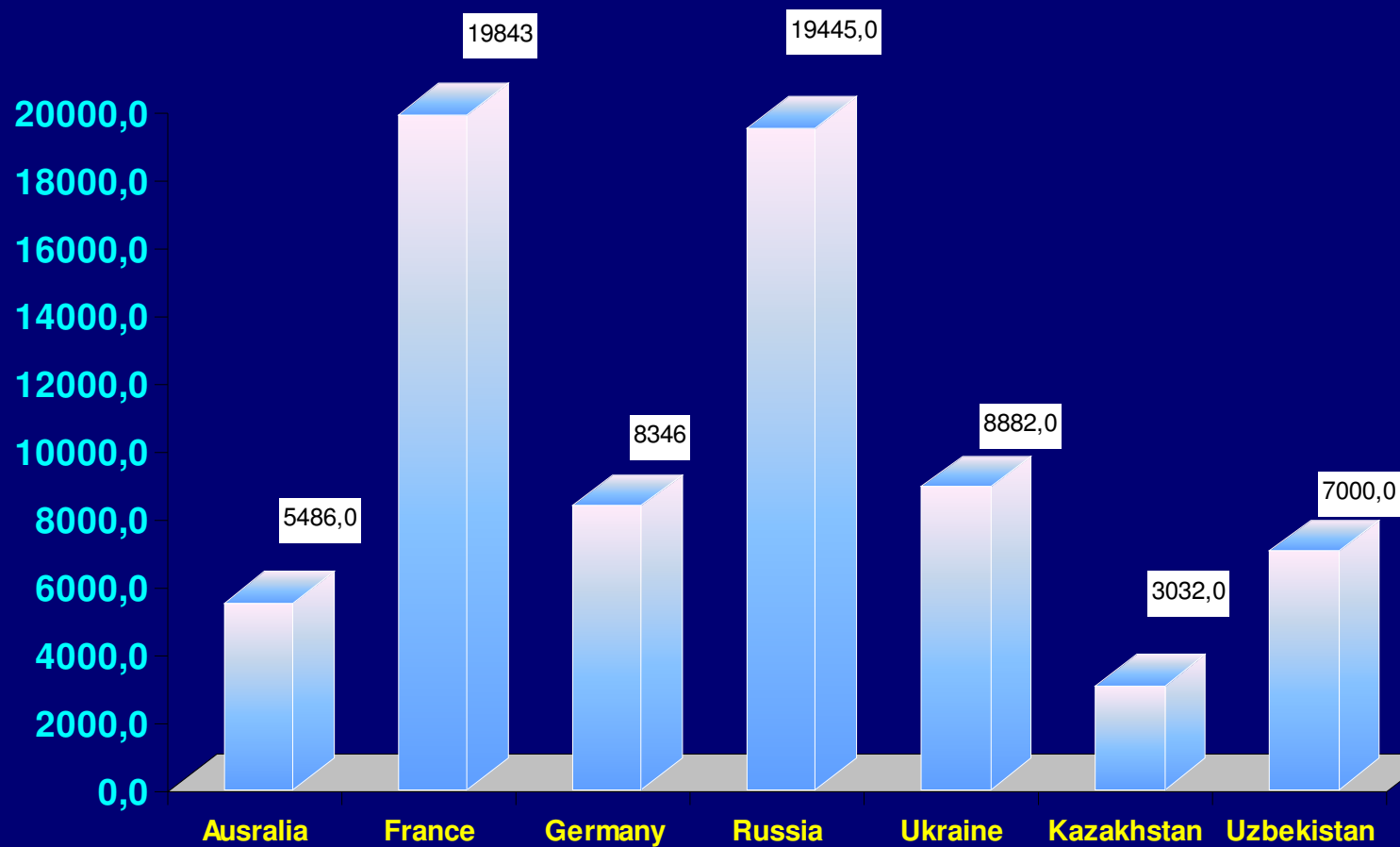
- **one of the largest producers** of fresh fruit and vegetables in the world
- **one of the top-five producers** of tomato-paste in the world
- capable to cultivate more than 10 mln tn of fruit-and-vegetable products p.a.

Sector Investment Capacity

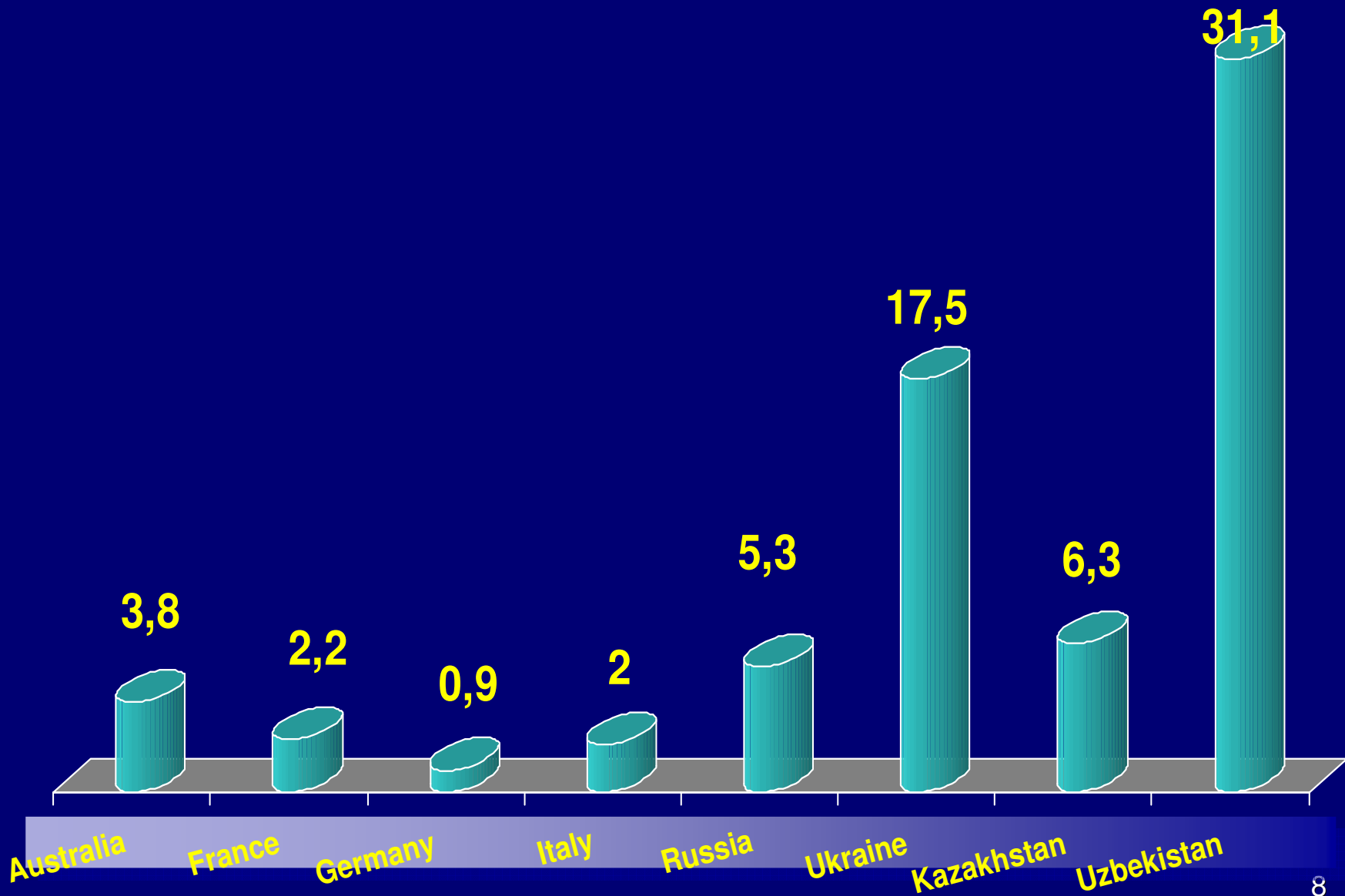
300 mln USD



Production of fruit and vegetables (thousand tons, 2007)



The share of agriculture in the gross national product (%)





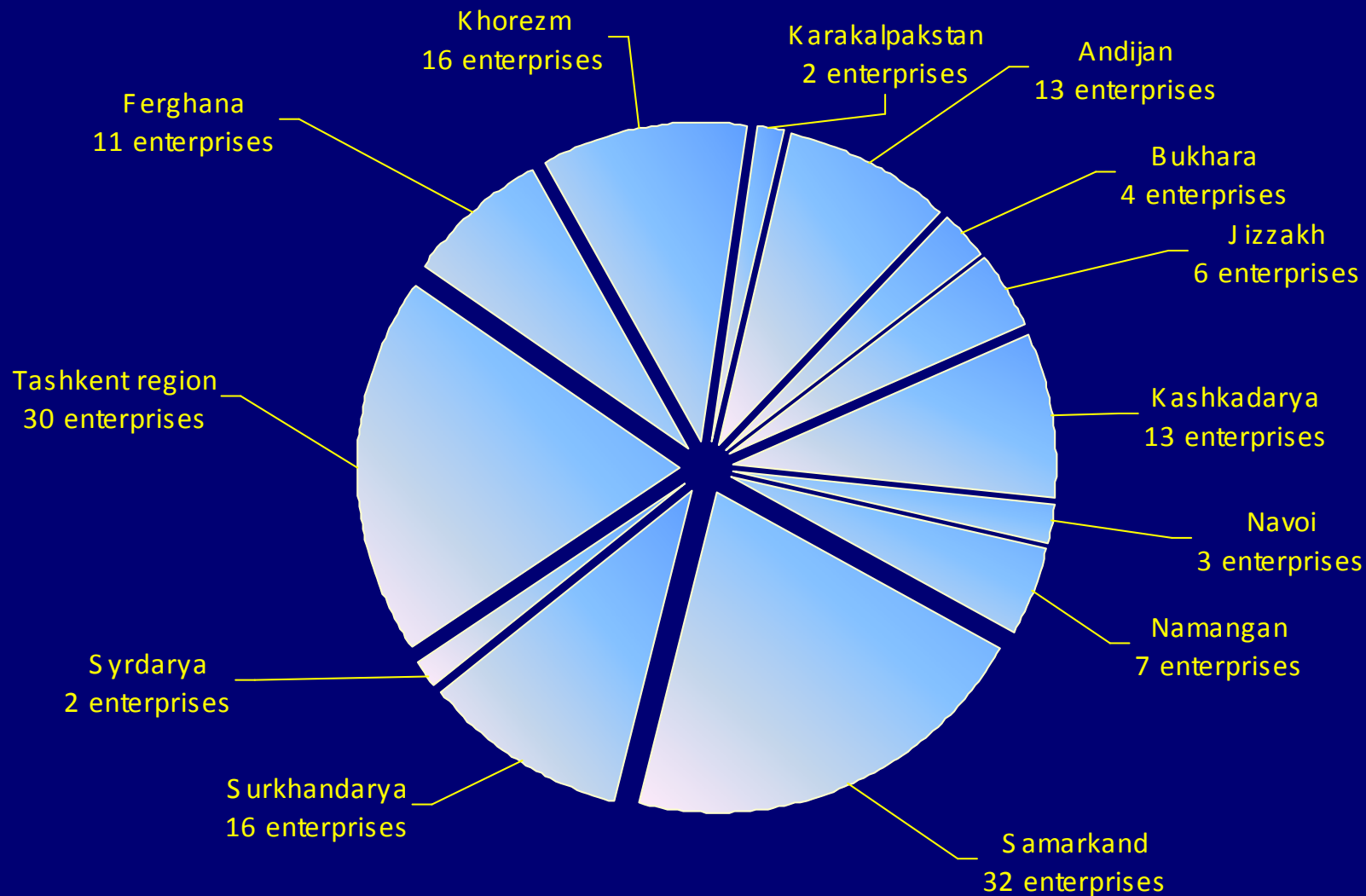
Situation with production of fruit and vegetable products, melons and grapes, its processing in the Republic of Uzbekistan

- in 2007 the country produced 7 million tons of fruit-and-vegetable products, 720 thousand tons of which were exported

- there are more than 160 fruit and vegetable products processing enterprises in Uzbekistan. More than 1 million tons of fruit and vegetable products were processed in 2007

- which comprises about 14-15% of fruit and vegetable products

The number and share of processing plants by regions of Uzbekistan





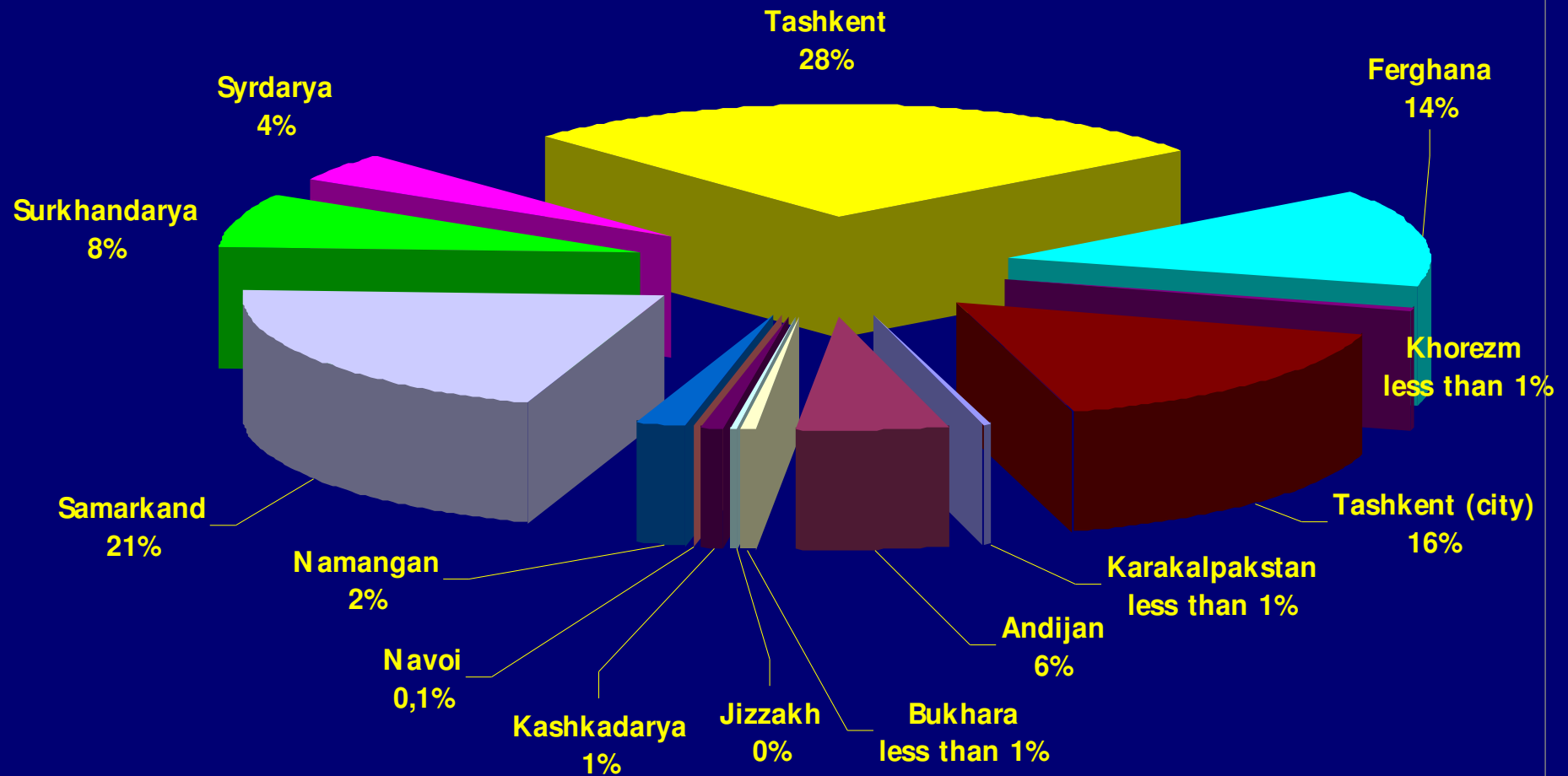
Situation with exports of fruit and vegetables in the Republic of Uzbekistan

-Total exports of products amounted - \$668 million or 720 thousand tons in 2007

-Exports in 2007 as compared to the level of 2006 has grown by as much as 67.2%



The share of regions in the volume of exports of horticultural products in 2007



Situation with exports of fruit and vegetable products shipped by republic's enterprises

- Fresh fruit and vegetables - 80.7%
- Processed - 17.1%
- Wine production - 2.2%

This is mainly:

- Grapes and its products (20.3% of total exports),
- Pomegranate and persimmon (11.6%)
- Melon (10%)

Geography of exports: Total - to about 48 countries, of which mainly:

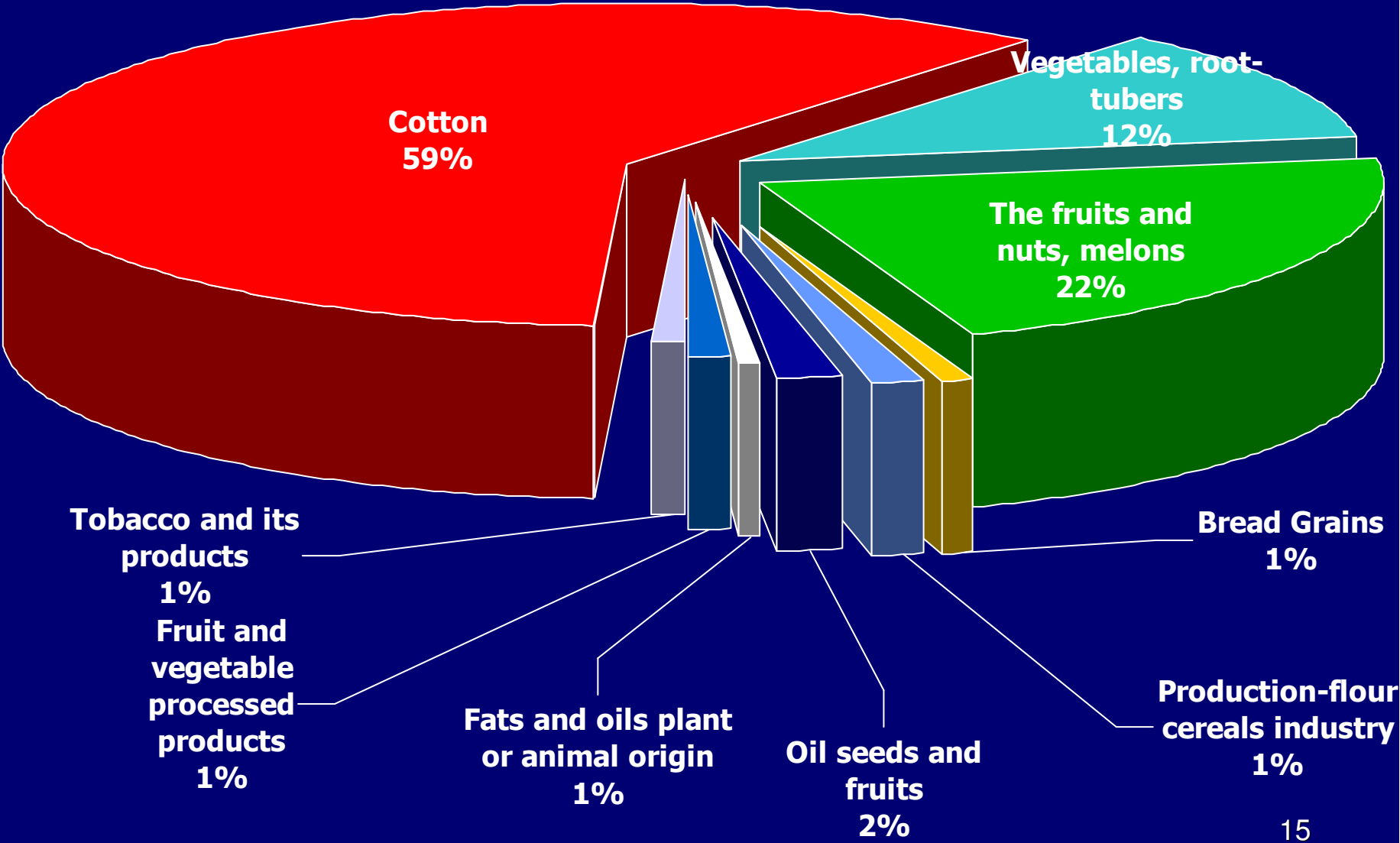
- Russian Federation (79.7%),
- Afghanistan (7.5%),
- Turkey and Kazakhstan (2%) and
- Iran (1.9%)



The dynamics of agricultural exports in 2006-2007, in thous USD

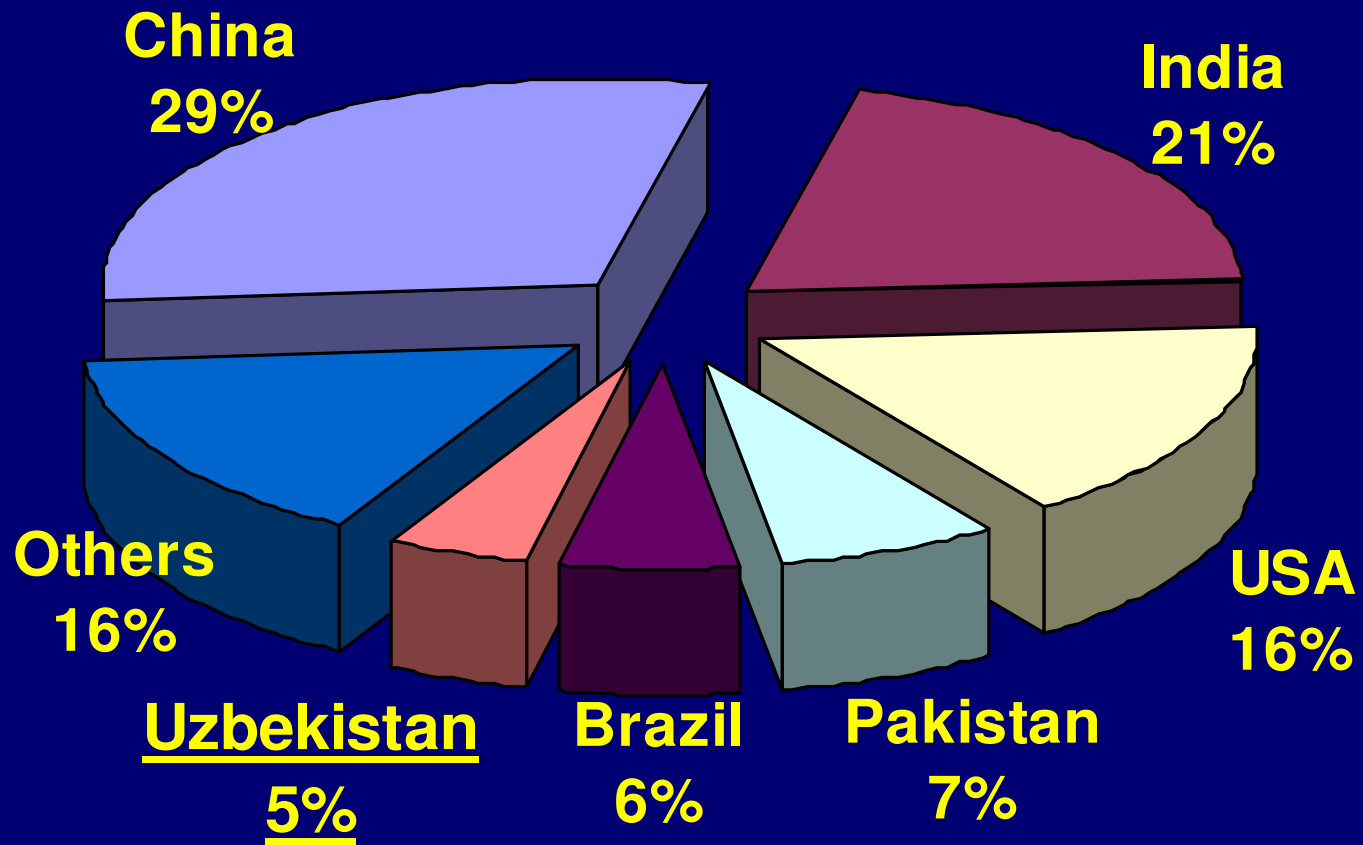
Product	2006	2007	2007 to 2006 (%)
Vegetables, root-tubers	97,0	215,9	222,5
Fruit and nuts, melons	269,1	406,1	150,9
Bread Grains	19,9	19,3	96,9
Production-flour cereals industry	28,2	25,6	90,8
Oil seeds and fruit	25,2	28,1	111,3
Fats and oils of plant or animal origin	16,8	12,4	73,6
Fruit and vegetable processed products	16,7	21,6	129,1
Tobacco and its products	16,0	16,9	105,9
Cotton	1 097,0	1 127,4	102,8 ₁₄

Structure of agriculture exports in 2007



Product	Export geography (%)
Vegetables, root-tubers	Russia - 52,3%; Afghanistan - 22,4%; Iran - 2,4%; Turkey - 2%
Fruit and nuts, melons	Russia - 74,9%; Iran - 2,1% Turkey - 2,1%; Ukraine - 1,5%
Bread Grains	Iran - 66,3%; Afghanistan - 10,8% Tajikistan - 9,8%; Kyrgyzstan - 6,2%
Production-flour cereals industry	Afghanistan - 66,4%; Turkmenistan - 29,2% Kyrgyzstan - 1,1%
Oil seeds and fruits	Russia - 31,3%; Afghanistan - 12,1 Turkmenistan - 10,6%; Ukraine - 7,8%
Fats and oils of plant or animal origin	Tajikistan - 27,4; Kazakhstan - 21,4 Afghanistan - 22,5%; Kyrgyzstan - 10,4%
Processed fruits and vegetables	Russia - 56%; Kazakhstan - 18% Germany - 6%; Ukraine - 2,3%
Tobacco and its products	Turkmenistan - 58,5%; Russia - 30,7% Germany - 4,1%; Ukraine - 1,7%
Cotton	Iran - 37,5%; China - 20,3% Singapore - 12,7%; UAE - 4,6%

Uzbek Share in Total World Cotton Production, 2007/08



Source: ICAC

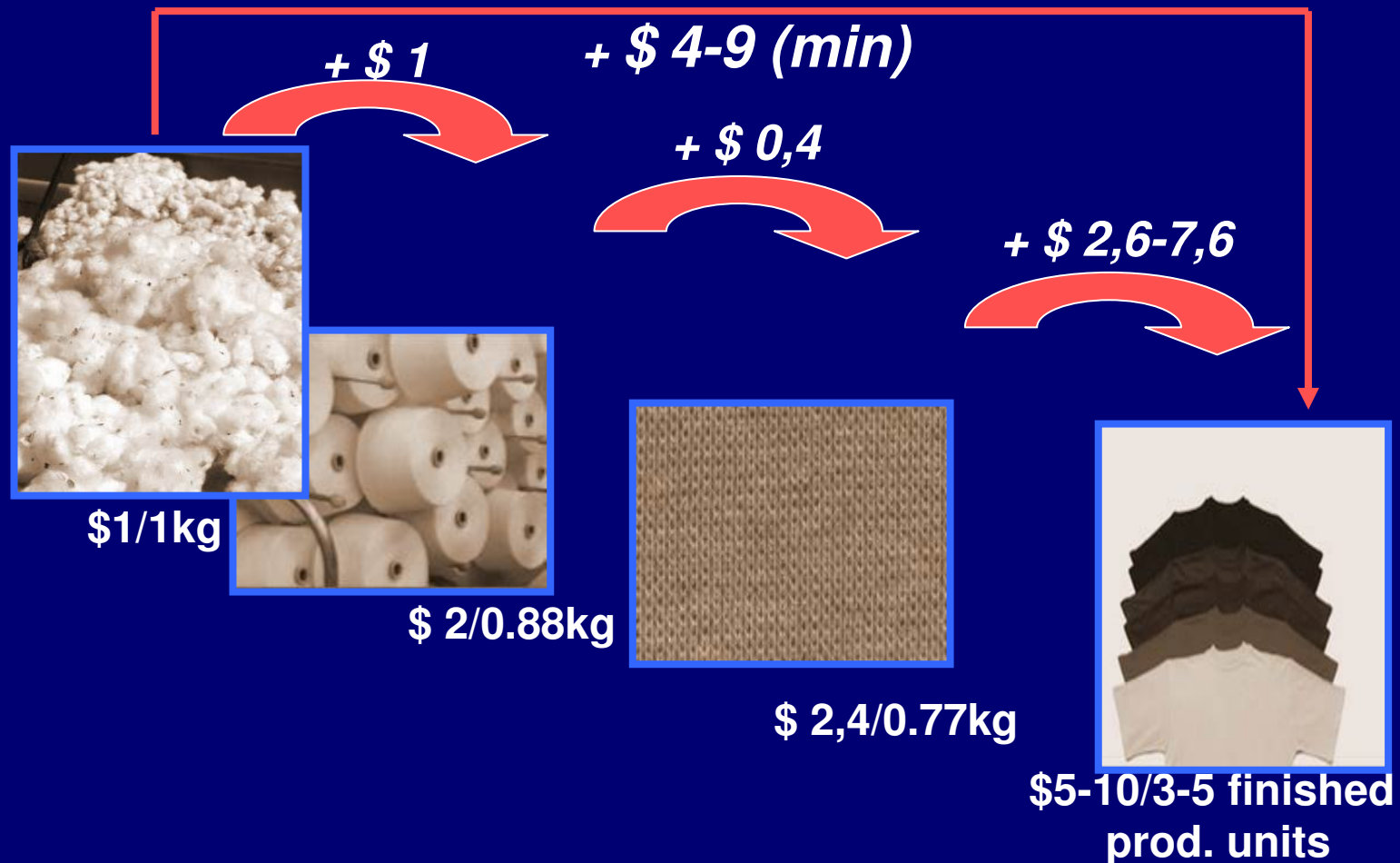
Uzbekistan Cotton Terminals

- 22 cotton terminals
- 6 free warehouses
- one time storage capacity - 414 000 tones



■ - Cotton terminals
■ - Free warehouses

Value added growth in textile production in finished product value chain (average)



Thank you for
your attention!