

**MONGOLIAN NATIONAL CHAMBER OF
COMMERCE AND INDUSTRY**

&

“GS1 MONGOLIA”



**CFCFA MEMBER'S
PERSPECTIVES & EXPERIENCES
SHARING**

Presentation by:

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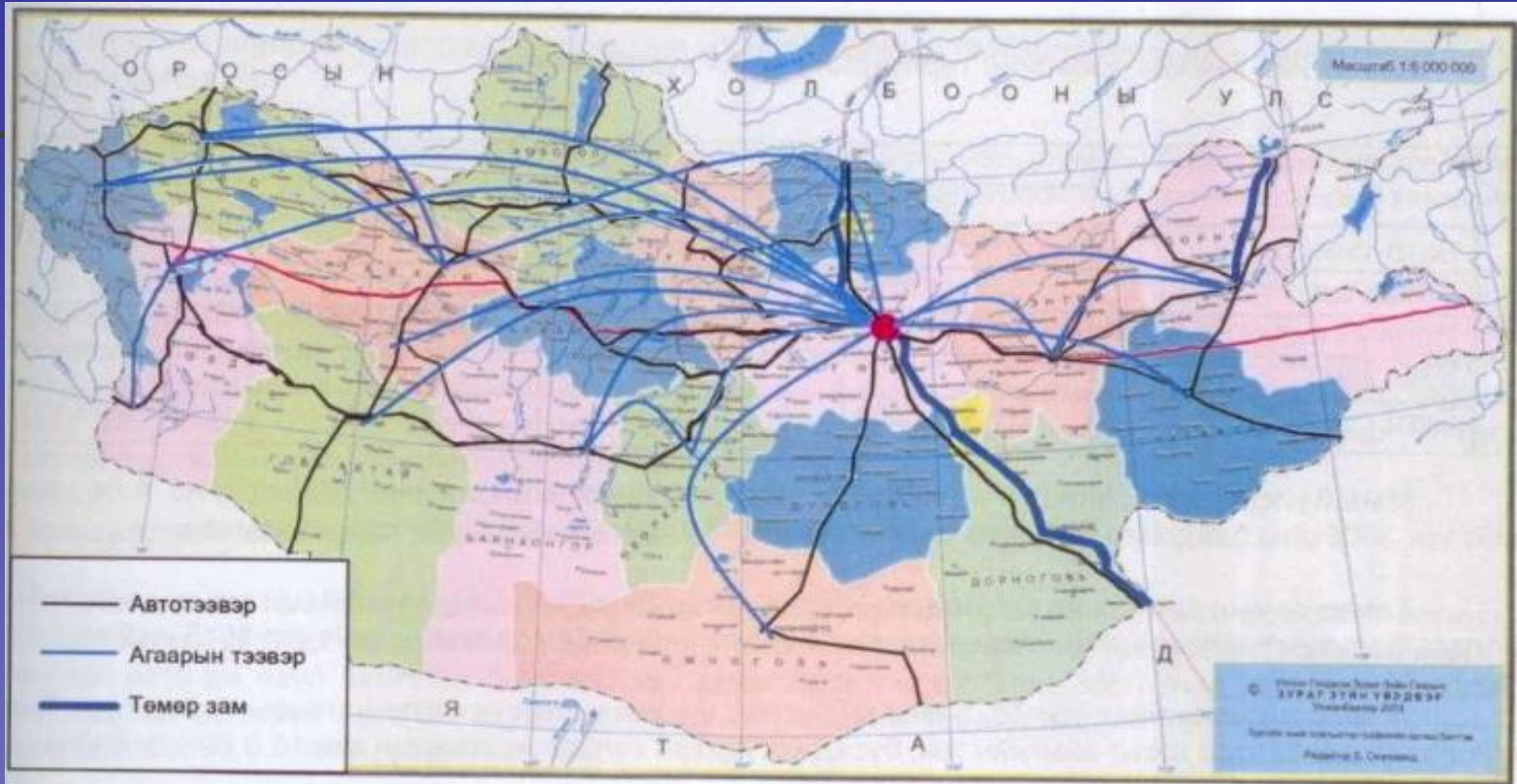
CAREC BUSINESS NETWORKING FORUM
on 22 of Aug 2013, Tashkent, Uzbekistan

Content



- 1. Current situation of transport sector of Mongolia**
- 2. Actions taken by the MNCCI**

Mongolian transport network



As of Jan 2013, total road network 49 250 km:
of which 25.8% or 12 722 km of state
36 528 km of local
553 km for mining sector /2697 km/6% paved/



The length of transport network



Type of transport	Length of transport network , mill,km	Rate by percent %
Road transport	49.25	50
Railway transport	1,908	2
Air transport	46,5	47
Water transport	0,5	1
Total	98,158	100

The freight transport of Mongolia in 1990-2012

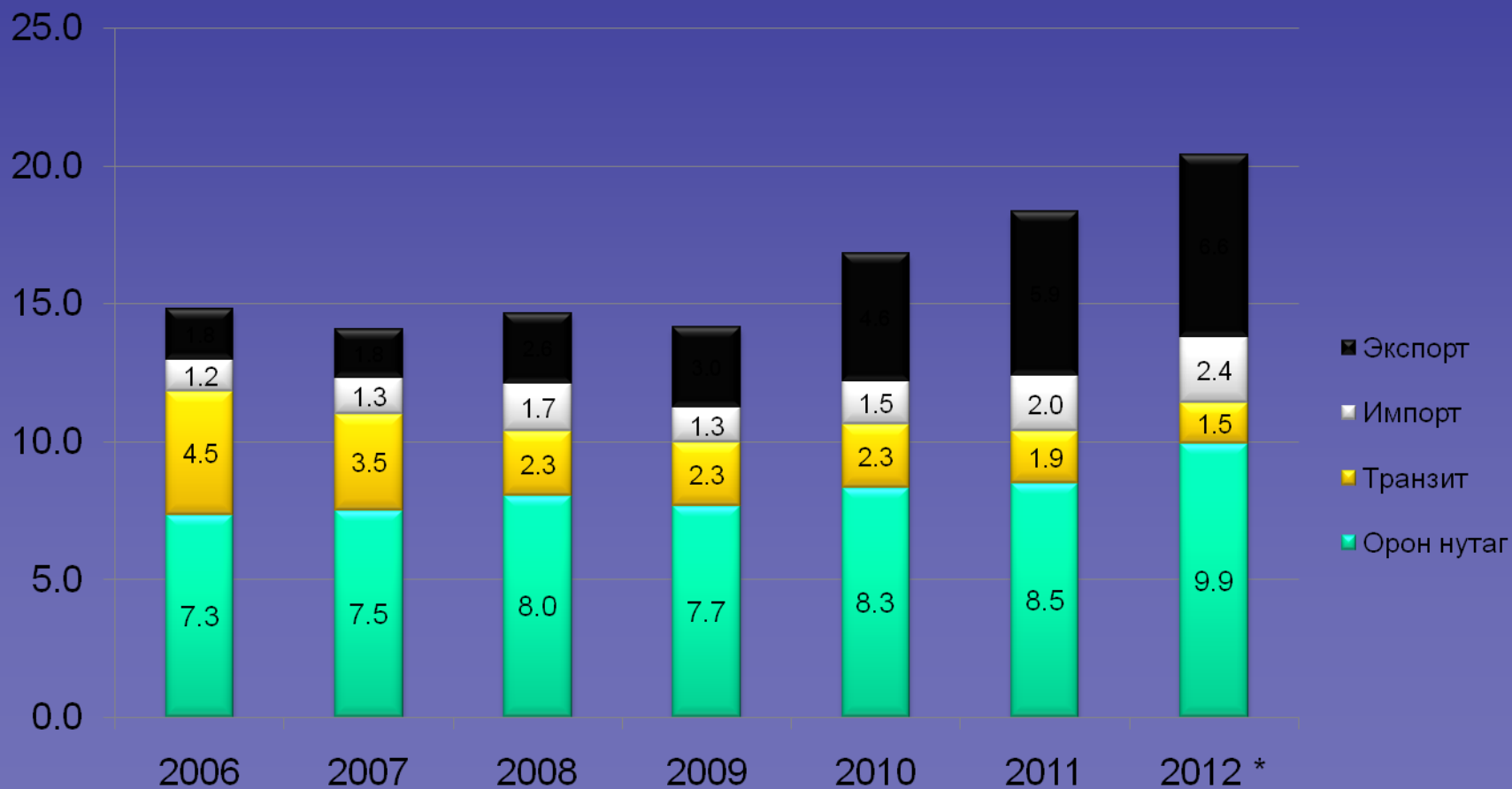
No	Type of transport	1990	1995	2000	2005	2010	2011	2012
Transported freight /mill/tonn/								
1	Road transport	39438.9	1648.5	1480.4	8081.7	12610.2	25635.3	32898.9
2	Railway transport	14517.1	7298.0	9158.5	15586.3	16804.0	18447.7	20426.4
3	Air transport	10.8	2.7	2.9	2.0	1.6	2.9	4.0
4	Water transport	71.6	1.6	1.6	0.5	n/a	n/a	n/a
	Total	54038.5	8950.8	10643.4	23670.5	29415.9	44086.0	53329.4
Freight turnover /bill.tonn.km/								
1	Road transport	1870.9	152.9	126.1	311.0	1834.0	4910.3	4461.0
2	Railway transport	5087.8	2279.5	4282.5	9947.7	10286.7	11418.7	12176.4
3	Air transport	8.0	4.5	9.4	8.9	4.2	7.7	9.7
4	Water transport	4.9	0.2	0.3	0.1	n/a	n/a	n/a
	Total	6971.6	2437.1	4418.3	10267.7	12124.8	16336.7	16647.1

Compared by previous year, transported freight increased by 21 %, freight turnover increased by 2 % respectively

Transport of passenger 1990-2012

№	Type of transport	Performance by year						
		1990	1995	2000	2005	2010	2011	2012
Number of passengers mill/person								
1	Railway transport	2.6	2.9	4.3	4.2	3.5	3.8	4.0
2	Road transport	228.8	107.2	88.4	188.2	246,7	291.8	313.9
3	Air transport	0.8	0.2	0.3	0.3	0.4	0.6	0.8
4	Water transport	-	-	-	-	-	-	-
Total		232.2	110.3	93.0	192.8	250.7	296.2	318.7
Turnover of passengers mill.person.km								
1	Railway transport	570.1	679.7	1067.2	1234.3	1220,0	1399.7	1480.8
2	Road transport	914.6	424.3	364.2	639.8	1480,2	2321.8	2263.1
3	Air transport	571.4	320.2	514.6	772.2	907.2	974.1	1222.9
4	Water transport	-	-	-	-	-	-	-
Total		2056.1	1424.2	1946.0	2646.3	3607.4	4695.7	4967.1

Amount of railway transport, 2006 - 2012



International road corridors through Mongolia - 2004



- AH3 •992 KM
- AH4 •1074 KM
- AH32 •2583 KM

Asian Highway Routes in Mongolia



The boundaries and names shown, and the designations do not imply official endorsement or acceptance by the United Nations.

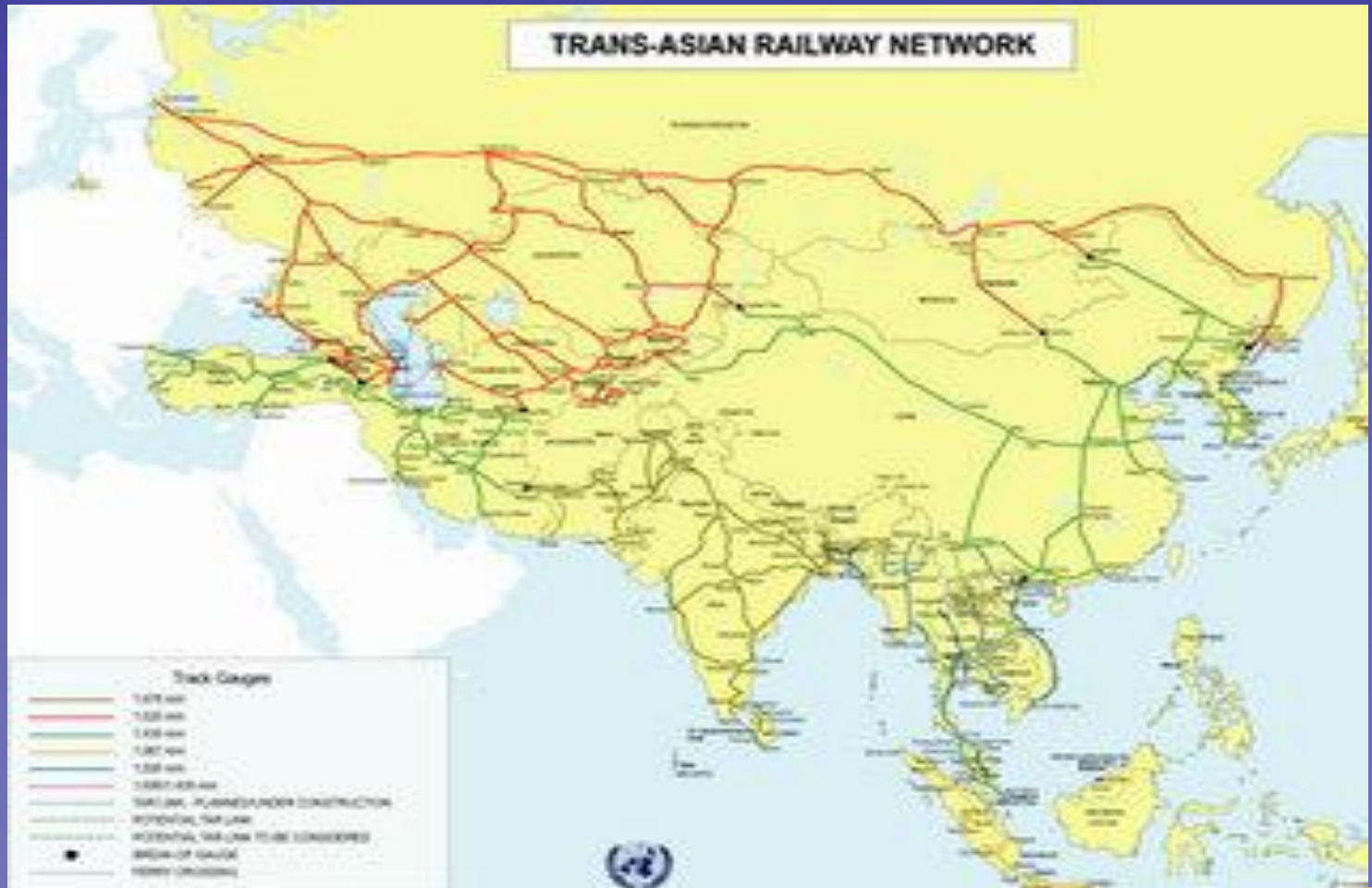
CAREC corridor 4 through Mongolia, 2005



- Railway transportation plays a dominant role in transportation industry of Mongolia. The total length of railway 1835 km.
- The length of main line from ZU to Sukhbaatar is 1110 km



Trans-asian railway network through Mongolia



Map of Greater Tumen Initiatives (GTI)

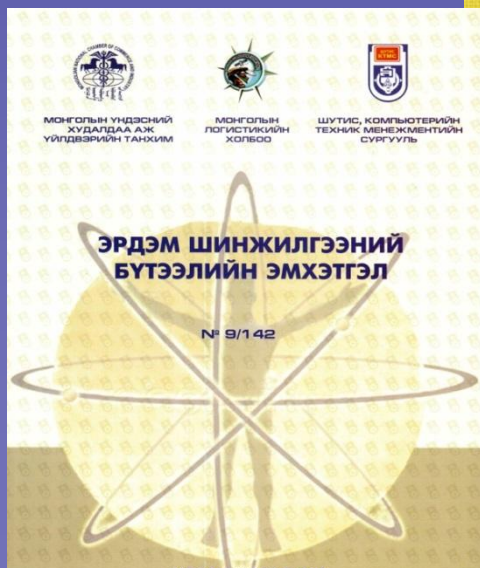
... intergovernmental cooperation mechanism for economic development & transport logistics network in north & north east asia supported by UNDP



The Greater Tumen Region

• Actions taken in this sector

- Within the framework of CFCFA, with the support of ADB, organized a training
- In cooperation with MLA/ICC, organized a scientific conference on logistics mgt in May 2013



Cont...

- Responsible for customs brokers training – we've a huge experience on training, since 1995 FTA, trainers...
- With the support of USAID, did the study by using TRS in collaboration with MCGA at the end of 2012
- Reduced the number of docs from 10 to 4, changed some laws & regulations related to foreign trade



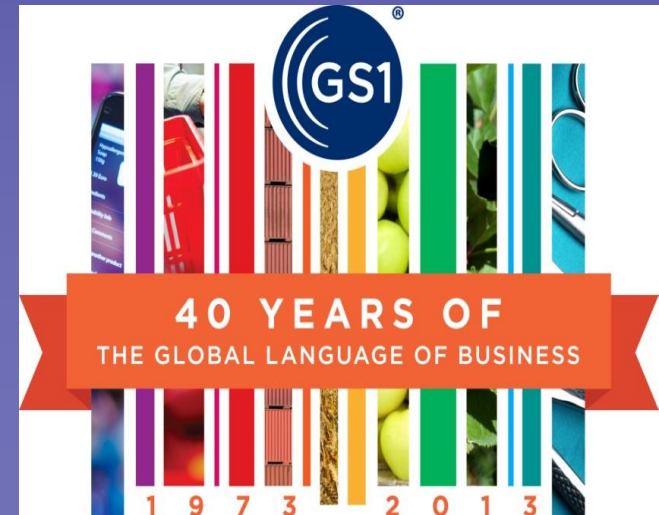


The global language of business



See **one** vision
Speak with **one** voice
Act as **one** organization

Joined in 2003, main tool for trade & transport facilitation



Barcode symbols

•Data Matrix



•GS1-

•GS1-13



•ISBN

•ISSN



•Code 39

•Code 93

•Interleaved 2 of 5



•PDF-417



•QR Code



•Aztec Code



•Maxicode



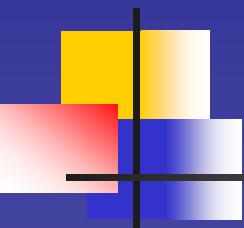
•Veri Code



•Veritec, Inc
•1982
•(first matrix code)



... on the MNSW



- After the election, due to the some institutional arrangement changes, new government refused to take a loan from ADB for MNSW on last Nov, 2012 /but they agreed to implement it
- By the government resolution No:69 on 2nd of Mar 2013, renewed and approved a standing committee on SW

Cont...

- MNCCI expressed our thoughts & suggestions to the cabinet & willing to support the implementation of MNSW especially on preparation of human resources & improving public awareness etc..... as a representative/initiative body of private sector
- Not waiting the funding, with the support of GIZ:
- Second half of 2012, organized a training in UB for former working group members and study tour in Kyrgyzstan, Uzbekistan, Senegal, Zamiin-uud BCP for inspectors etc..



Problems faced on TF,

- No unified information systems between LSP, FF, transport companies to trace & control
- Lack of high quality services based ICT or knowledge
- Need the renovation of legal environment according to the international standards
- No any logistics centers, terminals equipped with high technology to promote their activities at the BCP & cities

Rating of FF's /A, B,C...../ makes difficulties....

Coordination mechanism of GAs, decision makers, sometimes very political



Actions need to take ...

Development of based research, science & ICT

Improving capacity building in transport & logistics sector

Reduction of transport costs

To build trade & transport database network



More info...

www.mongolchamber.mn



<http://www.facebook.com/GS1Mongolia>



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