

Energy Sector Progress Report

**CAREC Senior Officials' Meeting
16-17 April 2010**

Prepared by ADB and World Bank



Key Issues

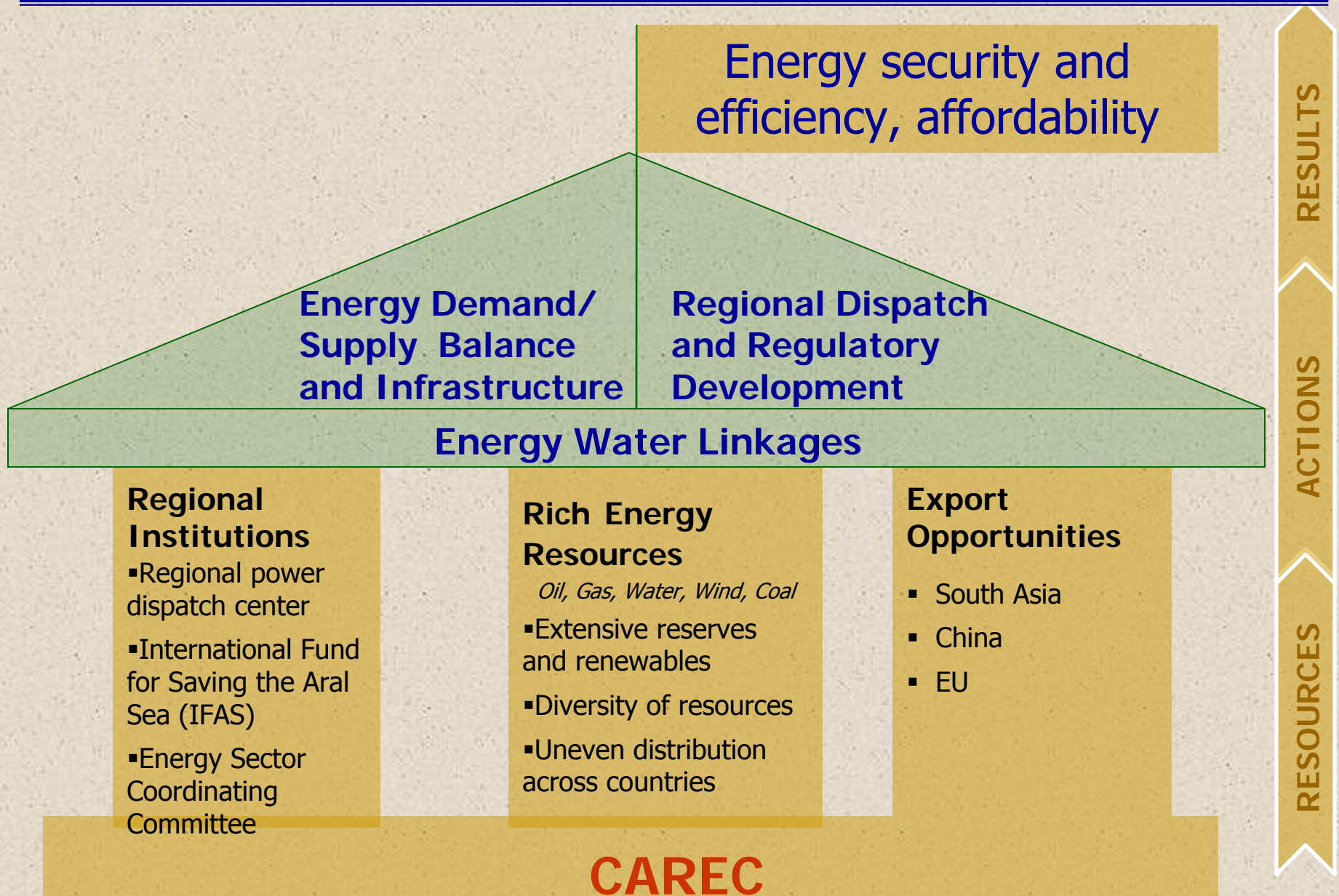
➤ *For endorsement*

- ✓ Work Plan 2010-2011
- ✓ 9th MC deliverables
- ✓ ESCC management structure

➤ *For information*

- ✓ Progress report
- ✓ ESCC Meeting Summary
(Mar 2010)

Energy Action Plan



Investment Projects

- **Energy efficiency**
 - **Generation**
 - **Transmission**
 - **Operations and communications systems**

Energy Demand/Supply and Infrastructure

SEP 2010

Diagnostics Study

CAREC Institute
\$100,000

NOV 2010 -
NOV 2011

**Regional Power Sector
Master Plan**

AFG, KAZ, KGZ, TAJ and UZB
- AFG synchronization with
Central Asia regional grid

ADB
\$2 mln

DEC 2011

Investment Plan

Regional Dispatch and Regulation

SEP 2010

2010 - 2012

Diagnostics Study

**WORLD
BANK**

**Capacity
development
- Energy
Regulators**

**Regional
Energy
Market
Assistance
Program II**

**Regulatory
And
Institutional
Development**

**CAREC
Institute**

USAID

**WORLD
BANK**

Investment Plan

Institutional refinement

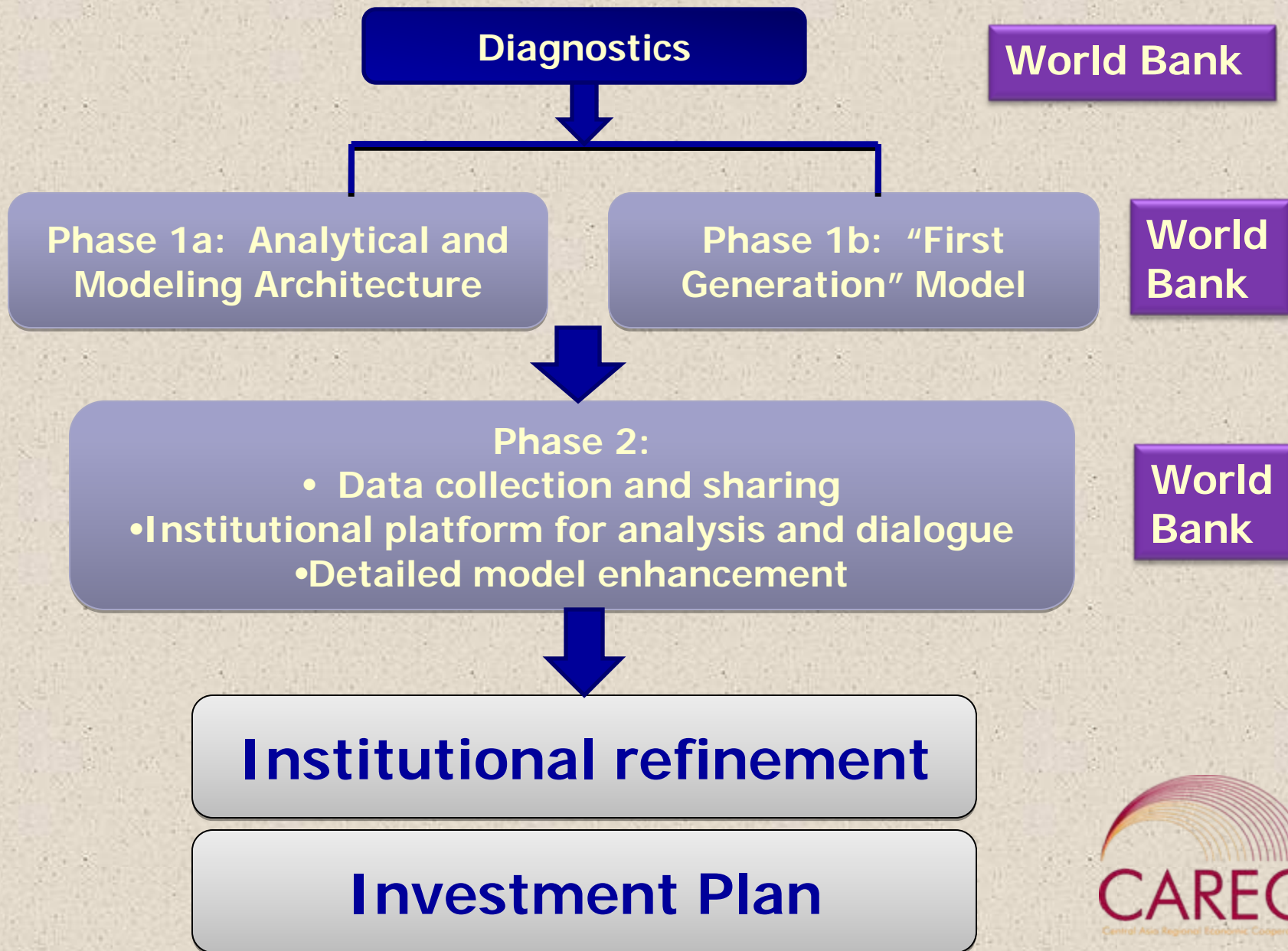


Energy Water Linkage

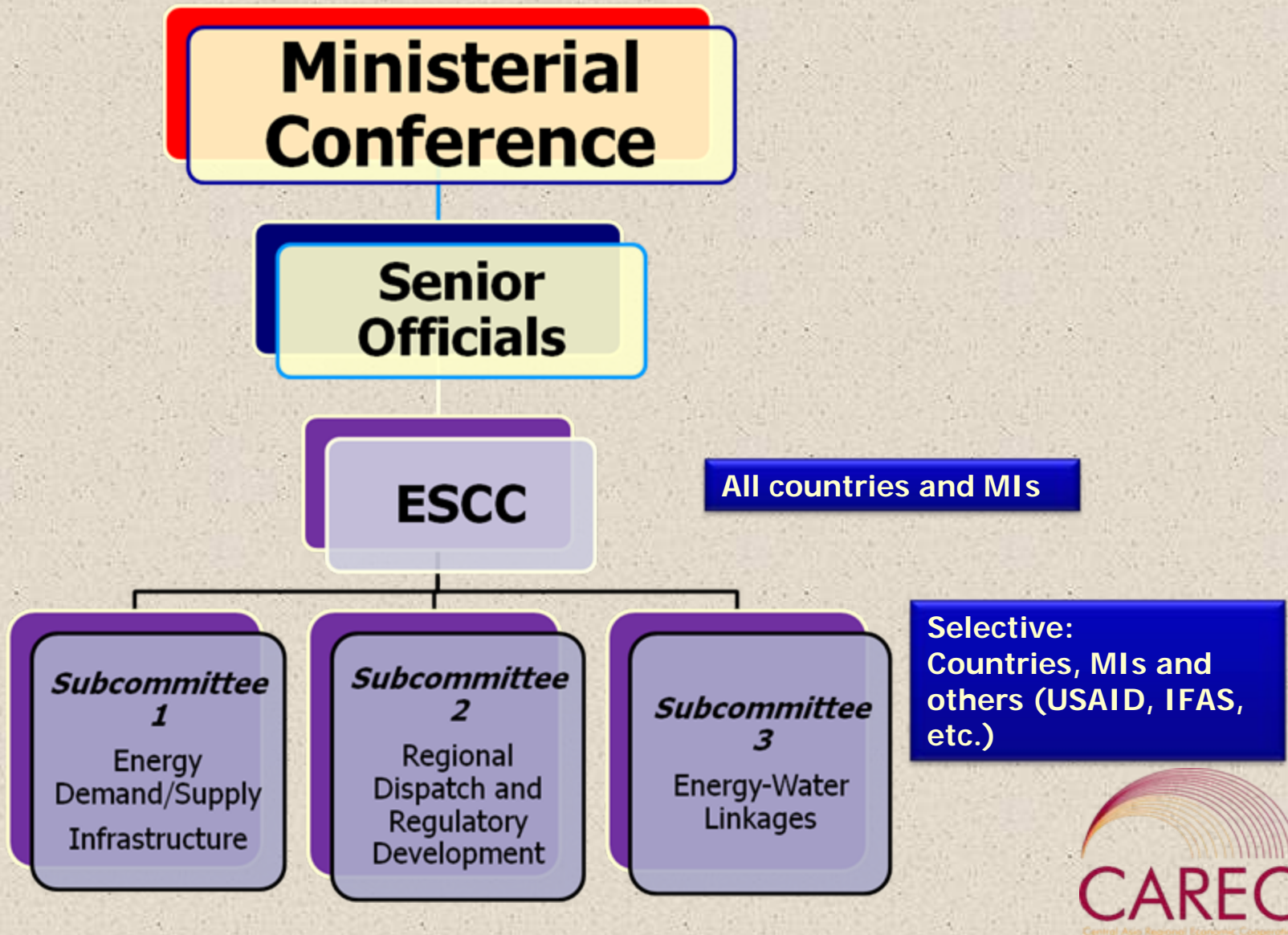
Sep 2009

Mar 20 10

Dec 2011



ESCC Management



Work Plan 2010-2011

- Subcommittee alignment
- ESCC Meetings
 - 25-26 Mar 2010 - Almaty
 - 5-6 Jul 2010 - Ulaanbaatar
 - 10-11 Sep 2010 - Issyk Kul
 - Feb 2011 - TBD
 - Jun 2011 - TBD
 - Sep 2011 - TBD
- Capacity Building Activities
 - 4 Jul 2010 – Ulaanbaatar

Deliverables for 9th MC

- Energy Demand/Supply Balance and Infrastructure *Diagnositics Report*
- Regional Dispatch and Regulatory Development *Diagnositics Report*
- Energy-Water Linkages *Diagnositics Report and Update on Model Development*