

# **CAREC Transport Sector Progress Report**

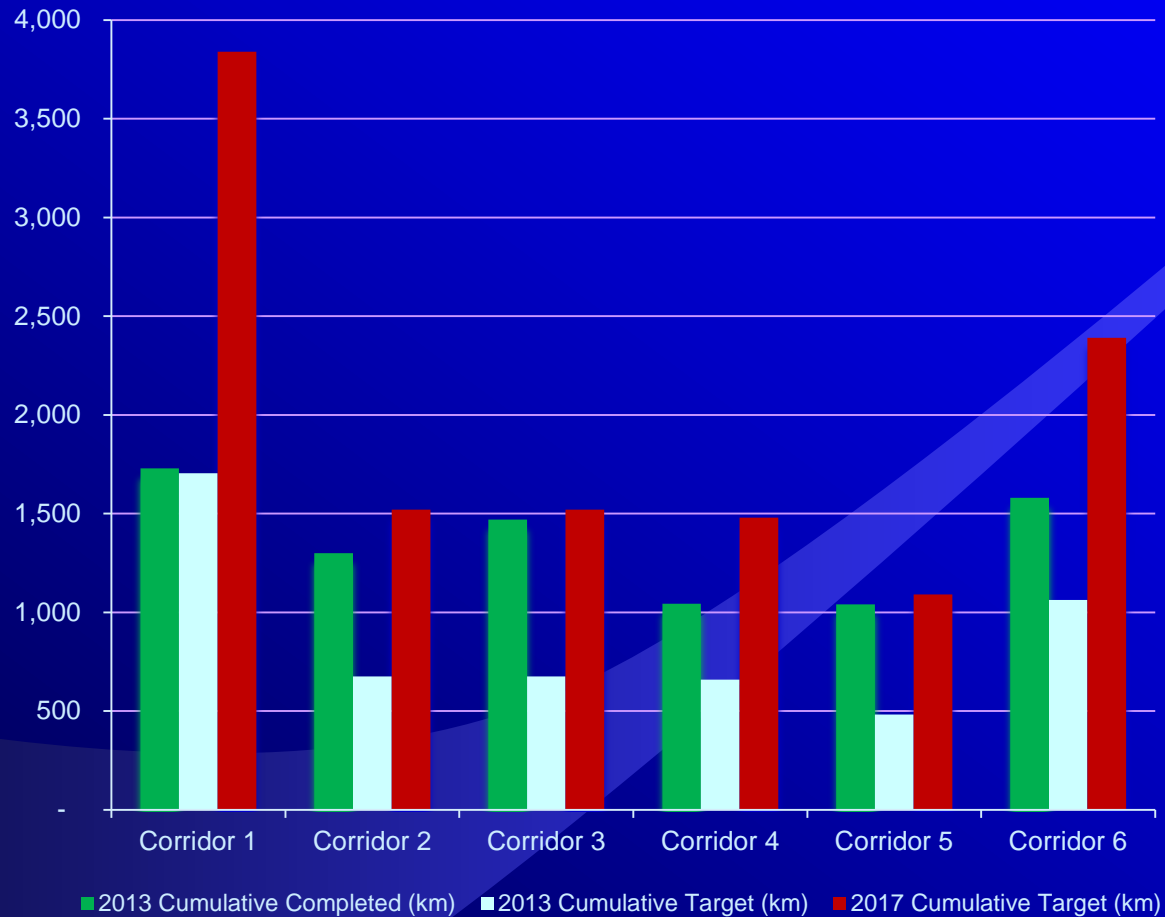
**Xiaohong Yang**  
**Director, CWTC, ADB**

**CAREC Senior Officials' Meeting**  
**23 October 2013**  
**Astana, Kazakhstan**

# Transport Sector Progress

- Roads: 4,487 km improved
- Railways: 3,200 km improved
- 5 airports, 3 ports, 4 logistic centers, and 1 trade facilitation project are on-going
- The TTFS road target of 80% (3,840 km) by 2013 has been exceeded.
- Estimated progress is at 83% of 2008 identified CAREC roads.

# Transport Sector Progress



# CAREC Trade Facilitation Action Plan: Implementation Progress and Key Issues

CAREC Senior Officials' Meeting  
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# Key Developments

- Modernizing Customs operations with int'l best practice and cooperation
- Mobilizing all stakeholders for trade facilitation

## Institutional Support

- 12<sup>th</sup> Customs Cooperation Committee (CCC) Meeting
- 4<sup>th</sup> CAREC Federation of Carrier and Forwarder Associations (CFCFA) Meeting
- 3<sup>rd</sup> CAREC Business Networking Forum

## Knowledge Product

- 2012 CAREC Corridor Performance Measurement and Monitoring (CPMM) Report
- Modernizing Sanitary and Phytosanitary (SPS) Measures to Facilitate Trade in Agricultural and Food Products

## Capacity Building

- Regional Workshop on Time Release Study (TRS)
- Training on Customs Modernization and Management
- Training on Supply Chain Management, Logistics, and FIATA Standards

# Work Plan

- Refined CAREC Transport and Trade Facilitation Strategy (TTFS) 2020

## Priority projects

- Regional Upgrade of SPS Measures for Trade (RUST), 2<sup>nd</sup> phase of Regional Improvement of Border Services (RIBS2)
- RETAs
  - Aligning Customs Trade Facilitation Measures with Best Practices
  - Coordinated Border Management for Results
  - Facilitation of Regional Transit Trade
  - Promoting Cooperation in SPS Measures
  - Working with the Private Sector in Trade Facilitation

## Coordination and institutional strengthening

- Setting-up of NJCs
- Regular government and private sector dialogue
- SPS working group
- Single window development

## Corridor monitoring

- Better coverage of rail, corridor segment in PAK and TRK, logistics operations
- Time release studies
- Wider use of CPMM data



# Key Issues for Guidance by SOM

- Trade facilitation activities and those envisaged in the revised Trade Policy Strategic Action Plan (TPSAP) 2020 – how best to synchronize implementation?
- Single window interconnectivity and interoperability – when will KAZ, KGZ, TAJ, and UZB be ready to take the next step?

# CAREC Transport and Trade Facilitation Strategy 2020

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CAREC Senior Officials' Meeting  
23 October 2013  
Astana, Kazakhstan



# TTFS Preparation Milestones



# Special Features of the TTFS 2020

- More emphasis to north-south corridors, supported by the accession of PAK and TKM.
- More emphasis on rail, as an inherently more efficient mode for long-haul freight transport.
- To promote intermodal transport and value chains, the region needs improved logistics.
- To be competitive, the corridors must be supported by efficient border management.
- **A VISION:** Countries work together towards establishing competitive corridors, facilitating movement of goods and people through the corridors, and providing sustainable safe, user-friendly transport and trade networks

# Corridor Extension



## Transport Connectivity

Development of connectivity with ports located inside and outside of CAREC



## Establish Efficient Corridors

Introduction of alternate routes to shorten journey time and distances on existing corridors



## Remove bottlenecks

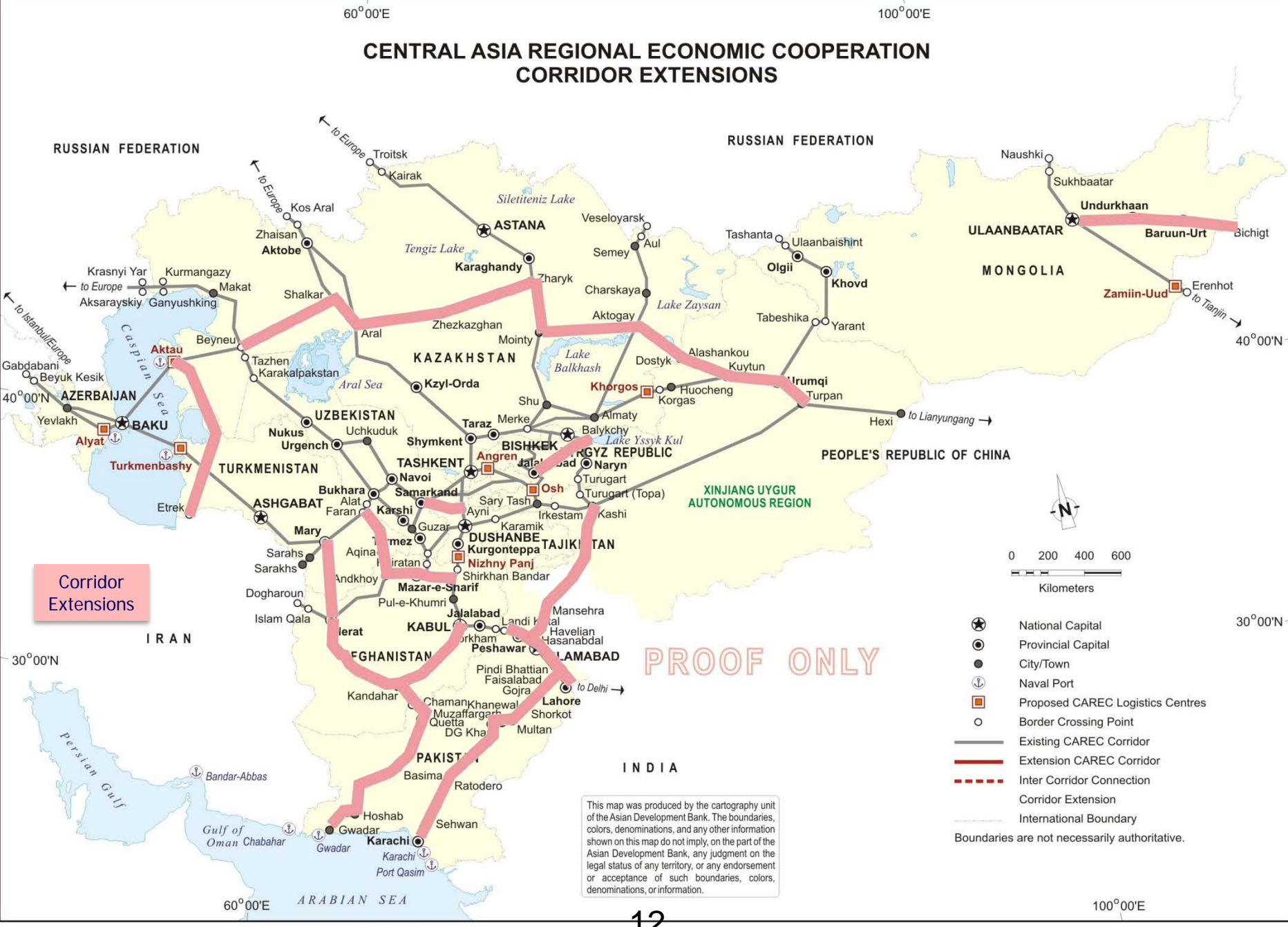
Development of missing links to increase geographical coverage and interconnectivity between corridors



## Realize potential

Development of rail network serving corridors to realize the related advantage of rail transport for long distance and bulk transport

# CENTRAL ASIA REGIONAL ECONOMIC COOPERATION CORRIDOR EXTENSIONS



Corridor Extensions

PROOF ONLY

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- ★ National Capital
  - Provincial Capital
  - City/Town
  - ⚓ Naval Port
  - ▣ Proposed CAREC Logistics Centres
  - Border Crossing Point
  - Existing CAREC Corridor
  - Extension CAREC Corridor
  - - - Inter Corridor Connection
  - Corridor Extension
  - International Boundary
- Boundaries are not necessarily authoritative.

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# TTFS 2020

## Implementation Action Plan

- **108 investment projects** of \$38.8 billion.
- Most of the program is ongoing and \$7 billion has already been expended.
- Road and rail projects account for 90% of the cost. Rail has a much bigger share of new projects than of ongoing projects.
- Trade facilitation projects less capital intensive, but yielding desired results to achieve outcome.
- Required annual rate of expenditure is \$4.6 billion, compared with \$3.2 billion in 2008-12.
- **50 TA projects** costing \$74.6 million.



# For Approval

- The Refined Transport and Trade Facilitation Strategy 2020
- The Implementation Action Plan

*For submission of the Refined Transport and Trade Facilitation Strategy 2020 to the Ministerial Meeting for endorsement*

Thank You!