

3rd CAREC Federation of Carrier and Forwarder
Association (CFCFA) Annual Meeting

The Role of Transport Facilitation and Logistics for Competitiveness: Private Sector Views

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Objective and Methodology

Objective:

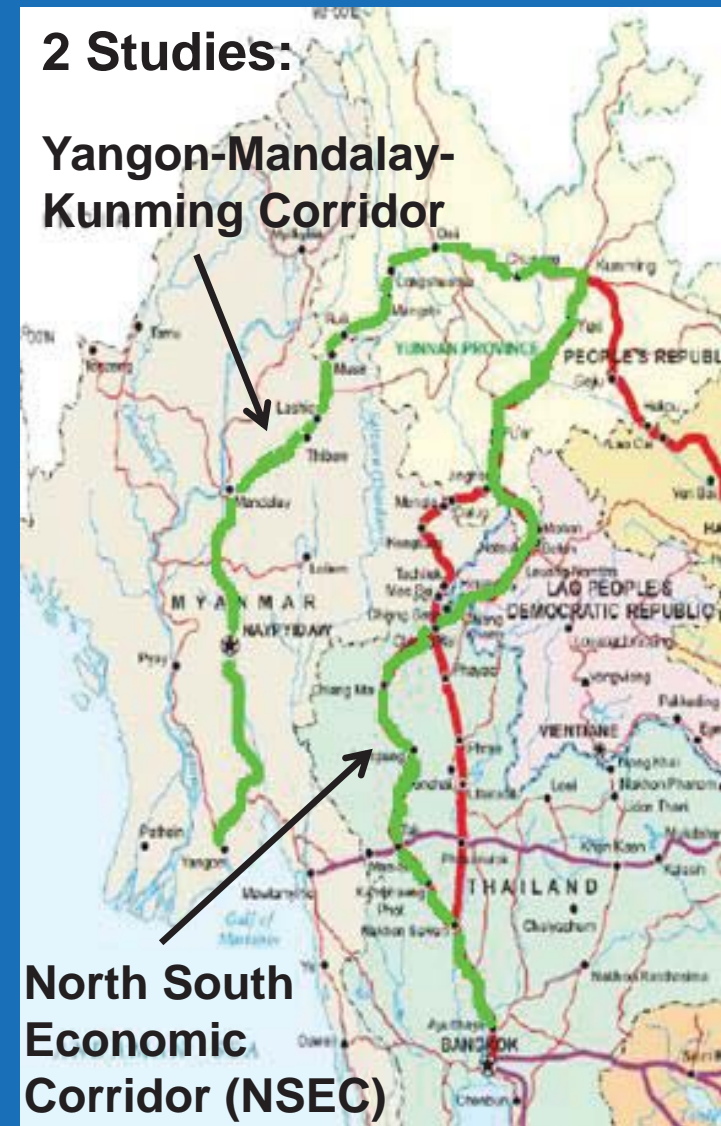
Private sector view on challenges in transport and logistics

Methodology

- Desk research
- 21 Site visits e.g. borders, transshipment facilities, construction sites, and other critical nodes
- 76 interviews with corridor users
 - transporters,
 - exporters/importers, and
 - freight forwarders,
 - traders
 - customs brokers,

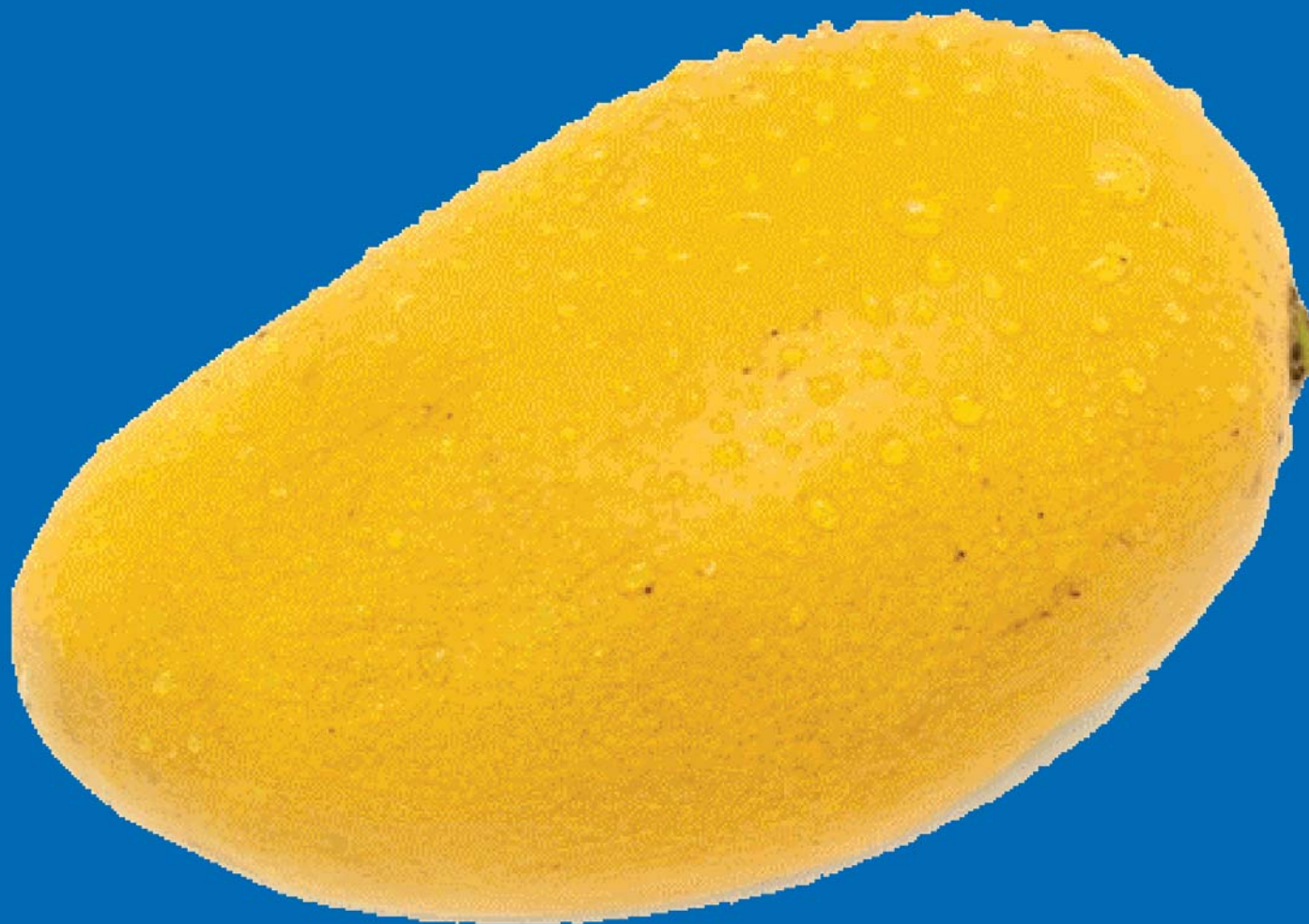
2 Studies:

Yangon-Mandalay-Kunming Corridor



North South Economic Corridor (NSEC)

The Story of the Mango



The Mango Trails



The Mango in Myanmar



The Mango along the North South Economic Corridor



The North South Economic Corridor



The North South Economic Corridor

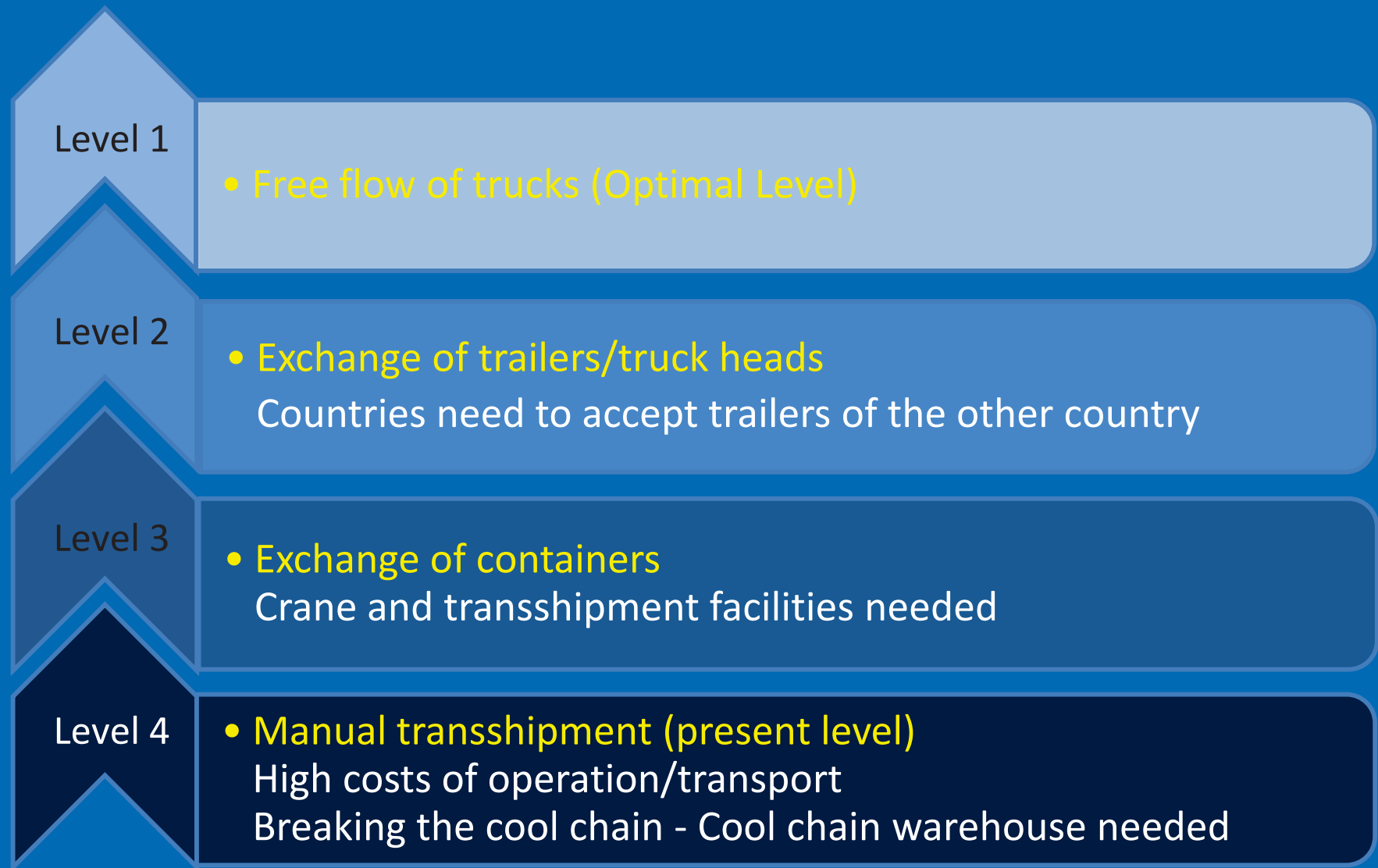


Suggestions and Priorities from the Private Sector for the North South Economic Corridor

Public Sector	(Public – Private)	Private Sector
Short run/immediately (<1year)		
Introduce greater competition among lift-off/lift-on operations		
- (Potentially provide finance) - Completion of the 4th Friendship Bridge		- Purchase cranes - Introduce container swap agreements
Medium run (1-3 years)		
-Establish cool chain warehouses (public-private partnership)		
- Expedite negotiations to exchange traffic rights for trailer exchange		
Long run (>3years)		
- Continue to work on the free movement of trucks among all GMS countries		
- Enhancing road and traffic safety		
Permanently		
- Provision of information about the corridor, its services, and performance		- Provision of information about the corridor, its services, and performance
-Skill training for NSEC service providers (public-private partnership)		

Policy Options in Comparison

Capital Intensity / Investment Requirements
Decrease with Greater Integration



Thank You!

Questions?

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