

Diagnostics Study on Energy Demand/Supply Balance and Infrastructure

**Energy Sector Coordinating
Committee Meeting**

Almaty, Kazakhstan
25-26 March 2010

Background

- A document capturing various activities in the CAREC energy/power sectors in 2000-2010
 - ongoing and planned activities – *a snapshot*; and
 - potential gaps and/or overlaps
- Inputs to the power sector regional master plan

Objectives

- To facilitate coordination and information sharing among ESCC representatives, energy regulators, and energy utilities
- To provide a useful reference to an audience familiar with and interested in the CAREC region's energy sector

Report Structure

- Executive summary
- Sector overview
- Gaps and overlaps
- Future Opportunities
- Activity Matrix

Deliverables and Schedule

- **March 2010:** consultant mobilization (CAREC Institute)
- **July 2010 (ESCC meeting):** initial findings
- **September 2010 (ESCC meeting):** report finalized
- **October 2010 (9th MC):** report presented