



CAREC Integrated Trade Agenda 2030 and Rolling Strategic Action Plan 2018-2020

Progress of Implementation & Next Steps

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Pivotal role of trade in CAREC

GDP outlook*



5.0% (2018)

forecast
4.8% (2019)
4.8% (2020)

Trade snapshot*



12.8% trade growth



<1% global trade share



7.3% services trade/GDP

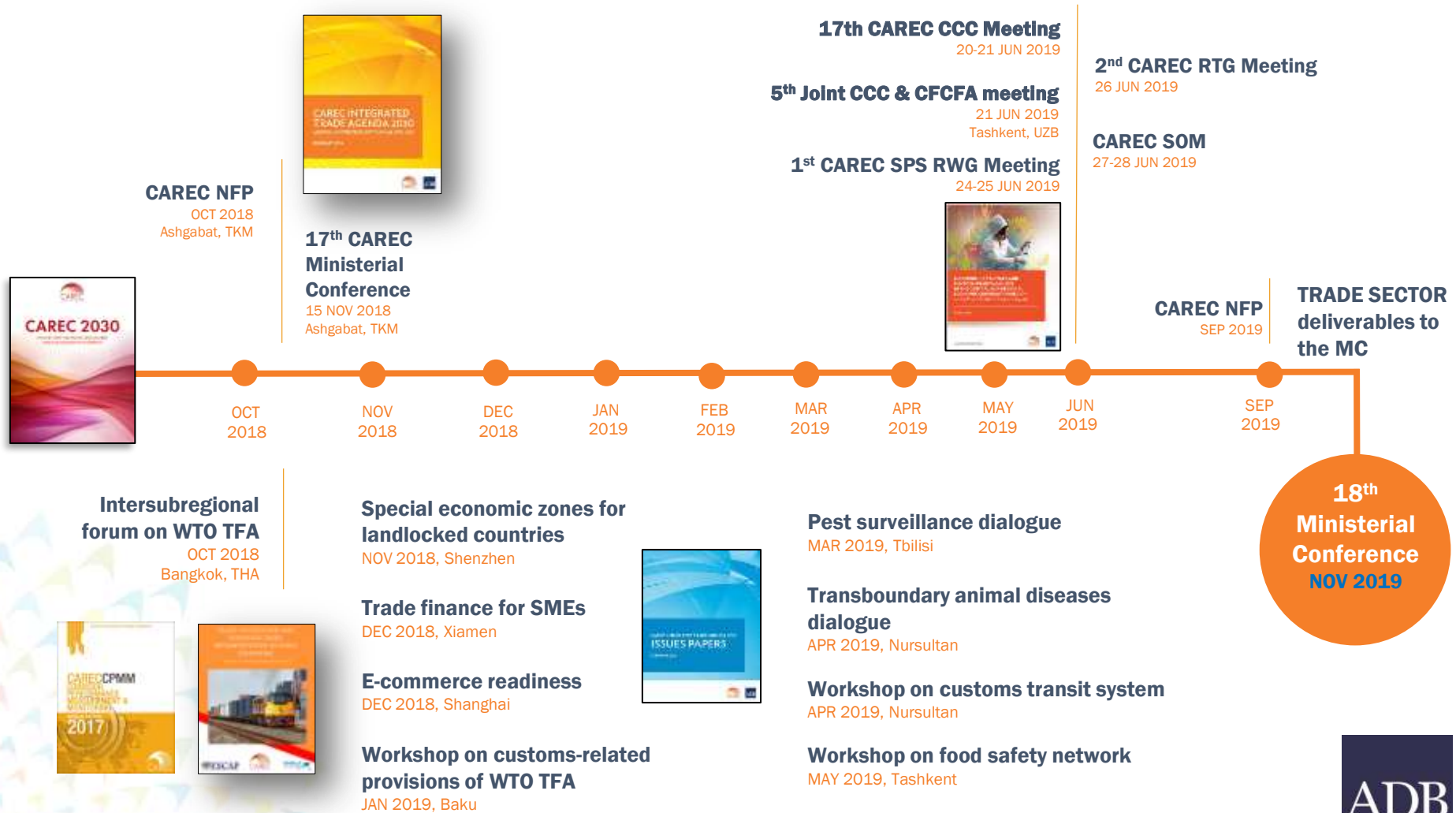


0.8 global divergence

*Data excludes PRC. For trade data as of 2017 or latest available year

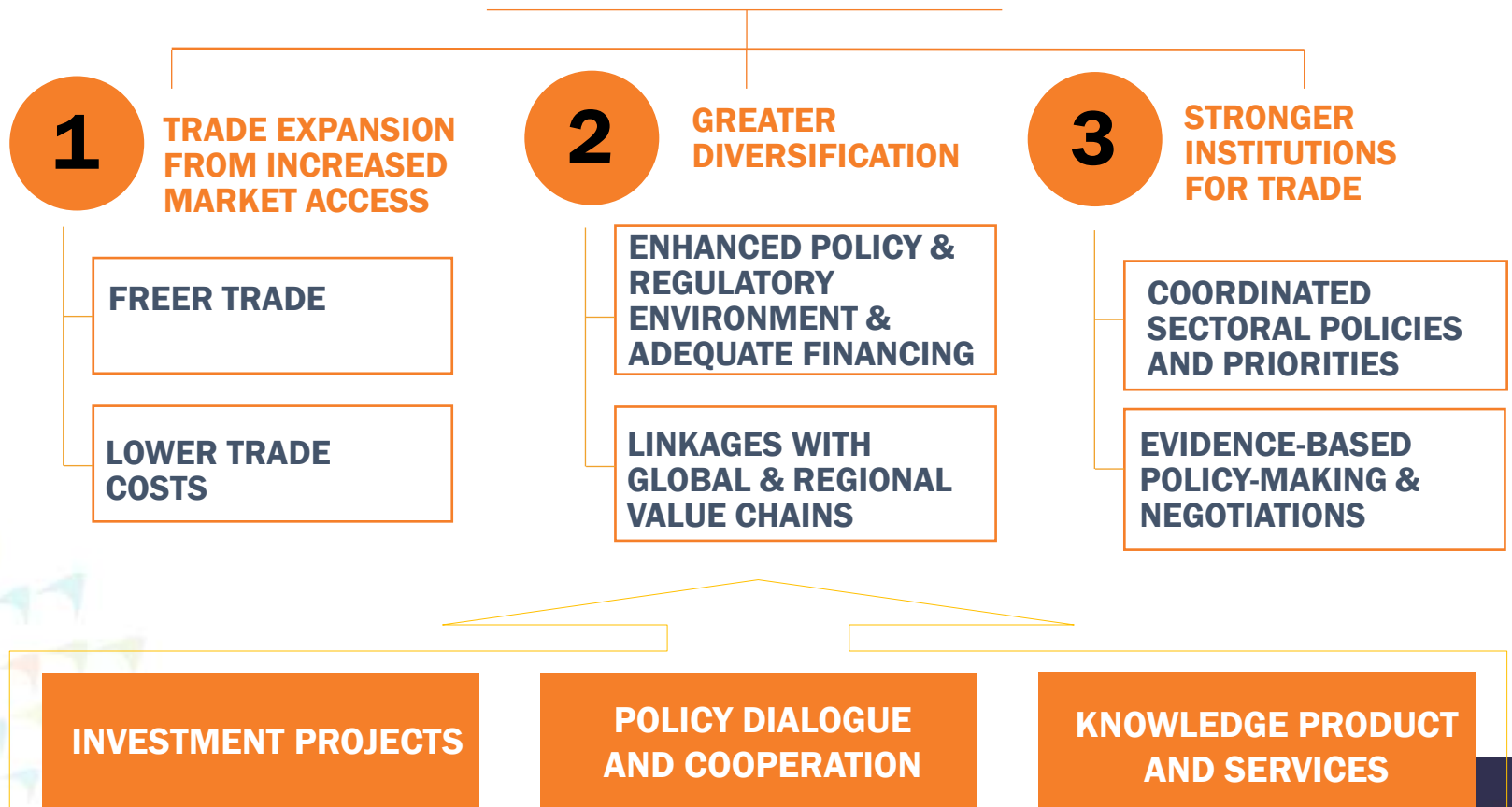
- Growth rebound in 2018, expected to slow down as trade tensions persist
- Lower oil prices will affect oil exporters
- Agriculture sector expanding, but untapped trade potential
- Some gains in services trade (e.g., tourism)

Timeline of CITA 2030 implementation



CAREC Integrated Trade Agenda 2030

CAREC COUNTRIES ARE MORE INTEGRATED IN THE GLOBAL ECONOMY



CITA 2018-2020

TRADE EXPANSION FROM INCREASED MARKET ACCESS



CITA 2018-2020

GREATER ECONOMIC DIVERSIFICATION



CITA 2018-2020

STRONGER INSTITUTIONS FOR TRADE





Key Trade Deliverables

- CAREC Trade Sector Report 2018-2019
- CITA 2030's Rolling Strategic Action Plan (RSAP) 2019-2021
- CITA results-framework target estimation
- Knowledge products
- Institutional arrangements
 - SPS regional and national working groups
 - Strengthened coordination with CCC
 - Regional programs for cooperation on plant and animal health and proposed CAREC food safety network



Thank you.

