



# CAREC Integrated Trade Agenda 2030 and Rolling Strategic Action Plan 2018-2020

Progress of Implementation & Next Steps

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## Pivotal role of trade in CAREC

#### **GDP** outlook\*



5.0% (2018)

forecast 4.8% (2019) 4.8% (2020)

### **Trade snapshot\***



**12.8% trade** growth



<1% global trade share



7.3% services trade/GDP



0.8 global divergence

\*Data excludes PRC. For trade data as of 2017 or latest available year

- Growth rebound in 2018, expected to slow down as trade tensions persist
- Lower oil prices will affect oil exporters
- Agriculture sector expanding, but untapped trade potential
- Some gains in services trade (e.g., tourism)



## **Timeline of CITA 2030 implementation**



**CAREC NFP** OCT 2018 Ashgabat, TKM

17th CAREC **Ministerial Conference** 15 NOV 2018

Ashgabat, TKM

17th CAREC CCC Meeting

20-21 JUN 2019

5th Joint CCC & CFCFA meeting

21 JUN 2019 Tashkent, UZB

1<sup>st</sup> CAREC SPS RWG Meeting

24-25 JUN 2019



2<sup>nd</sup> CAREC RTG Meeting

26 JUN 2019

**CAREC SOM** 

27-28 JUN 2019



**CAREC NFP** SEP 2019 TRADE SECTOR deliverables to the MC

18<sup>th</sup>

**Ministerial** 

Conference

**NOV 2019** 

Intersubregional

forum on WTO TFA

**CAREC 2030** 

OCT 2018

OCT 2018

Bangkok, THA

NOV 2018

DEC 2018

JAN

2019

**FEB** 2019

MAR 2019

**APR** 2019

Pest surveillance dialogue

**Transboundary animal diseases** 

MAY 2019

JUN 2019

SEP 2019

**Special economic zones for** landlocked countries

NOV 2018, Shenzhen

**Trade finance for SMEs** 

DEC 2018. Xiamen

E-commerce readiness

DEC 2018, Shanghai



APR 2019, Nursultan

MAR 2019, Tbilisi

dialogue

**Workshop on customs transit system** 

APR 2019. Nursultan

**Workshop on food safety network** MAY 2019, Tashkent

CEMM

Workshop on customs-related provisions of WTO TFA JAN 2019, Baku



# **CAREC Integrated Trade Agenda 2030**

#### CAREC COUNTRIES ARE MORE INTEGRATED IN THE GLOBAL ECONOMY

TRADE EXPANSION **FROM INCREASED MARKET ACCESS** 

**FREER TRADE** 

**LOWER TRADE** 

**COSTS** 

**GREATER DIVERSIFICATION** 

**REGULATORY** 

**ENHANCED POLICY & ENVIRONMENT &** 

**LINKAGES WITH GLOBAL & REGIONAL VALUE CHAINS** 

**ADEQUATE FINANCING** 

**STRONGER** 3 INSTITUTIONS **FOR TRADE** 

> COORDINATED **SECTORAL POLICIES AND PRIORITIES**

**EVIDENCE-BASED POLICY-MAKING & NEGOTIATIONS** 

**INVESTMENT PROJECTS** 

**POLICY DIALOGUE** AND COOPERATION

**KNOWLEDGE PRODUCT AND SERVICES** 

## **CITA 2018-2020**

#### TRADE EXPANSION FROM INCREASED MARKET ACCESS

•customs initiatives (CATS, ICE, JCC)

SPS sectorspecific initiatives (plant health, animal health, food safety)

•regional improvement of border services (RIBS) projects

regional
upgrade of
SPS measures
projects and
scoping



SPS
awareness
workshops
and ongoing
policy &
regulatory
reforms



## **CITA 2018-2020**

#### GREATER ECONOMIC DIVERSIFICATION

SME trade finance workshop; Survey on trade finance gaps

> special economic zones workshop



cross-border economic zone project (PRC-MON) •ecommerce workshop and research



scoping study on services trade





## **CITA 2018-2020**

#### STRONGER INSTITUTIONS FOR TRADE





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## **Key Trade Deliverables**

- CAREC Trade Sector Report 2018-2019
- CITA 2030's Rolling Strategic Action Plan (RSAP) 2019-2021
- CITA results-framework target estimation
- Knowledge products
- Institutional arrangements
  - SPS regional and national working groups
  - Strengthened coordination with CCC
  - Regional programs for cooperation on plant and animal health and proposed CAREC food safety network





