

CAREC

Transport and Trade Facilitation Strategy

**Transport Sector Progress
(January 2008–October 2009)**

**8th Ministerial Conference
14-16 October 2009
Ulaanbaatar, Mongolia**



SIX CENTRAL ASIA REGIONAL ECONOMIC COOPERATION CORRIDORS



Boundaries are not necessarily authoritative.

Action Plan Update

- **Well-defined transport infrastructure**
 - 24,000 km roads
 - 20,000 km railways
 - 29 border-crossing points
 - 42 airports
 - 2 ports
- **70 investment projects (\$26 billion)**
- **51 TA projects (\$75 million)**

Achievements during 2008-2009

Roads

Jan. 08 64% = Good

Oct. 09 69% = Good

**Key Investments:
AFG, AZE, KGZ, PRC & TAJ**

Railways

Jan. 08 74% = Good

Oct. 09 83% = Good

**Key Investments:
KAZ, PRC & UZB**

Road Improvement by Corridor (2008-2009)

Chart 3: Road Condition by Corridor (end-2007)

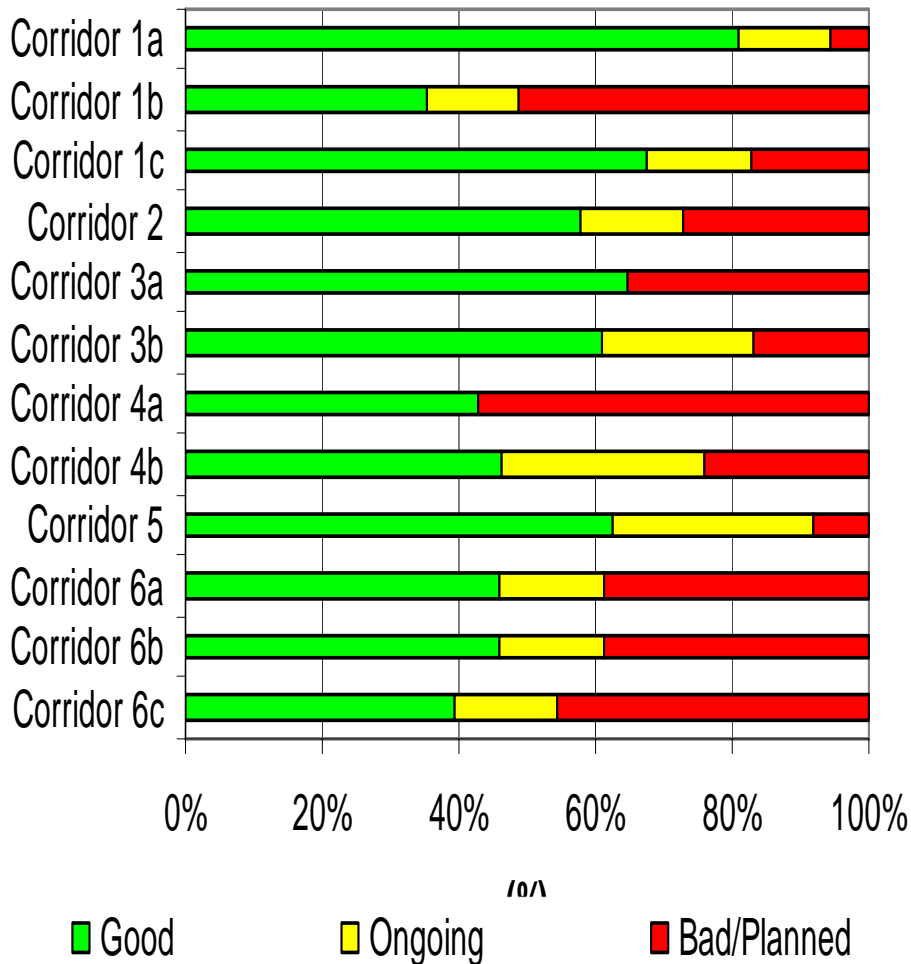
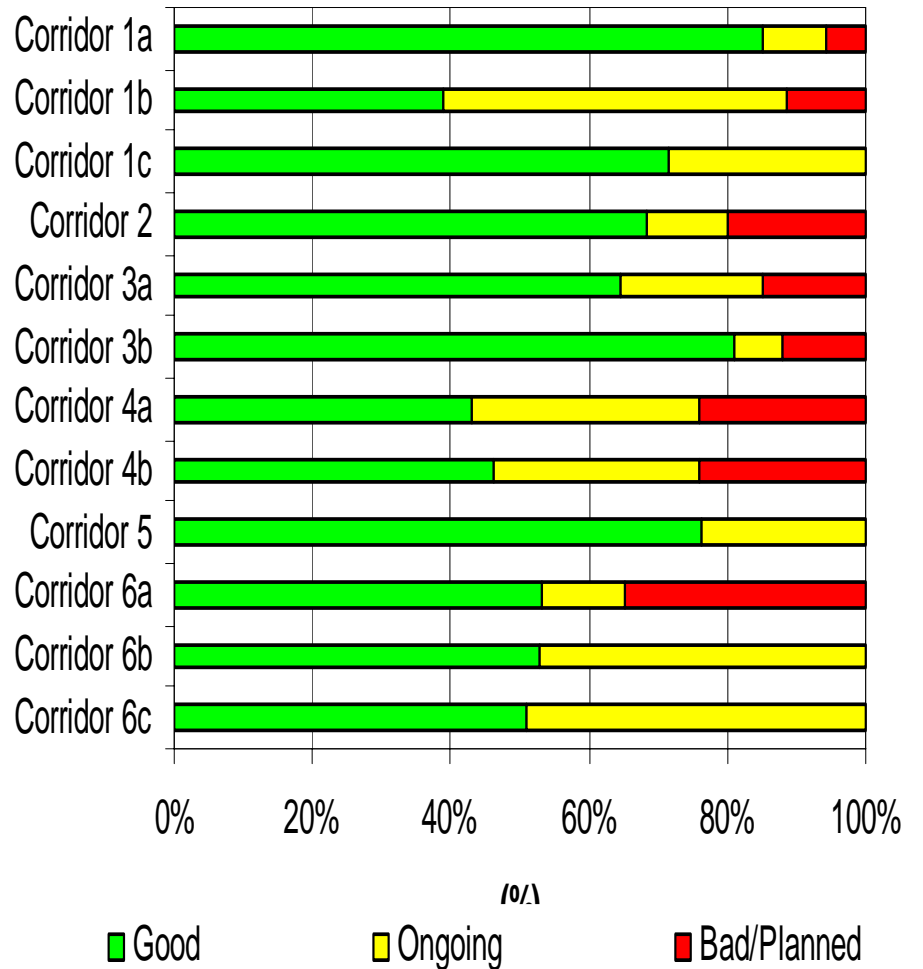
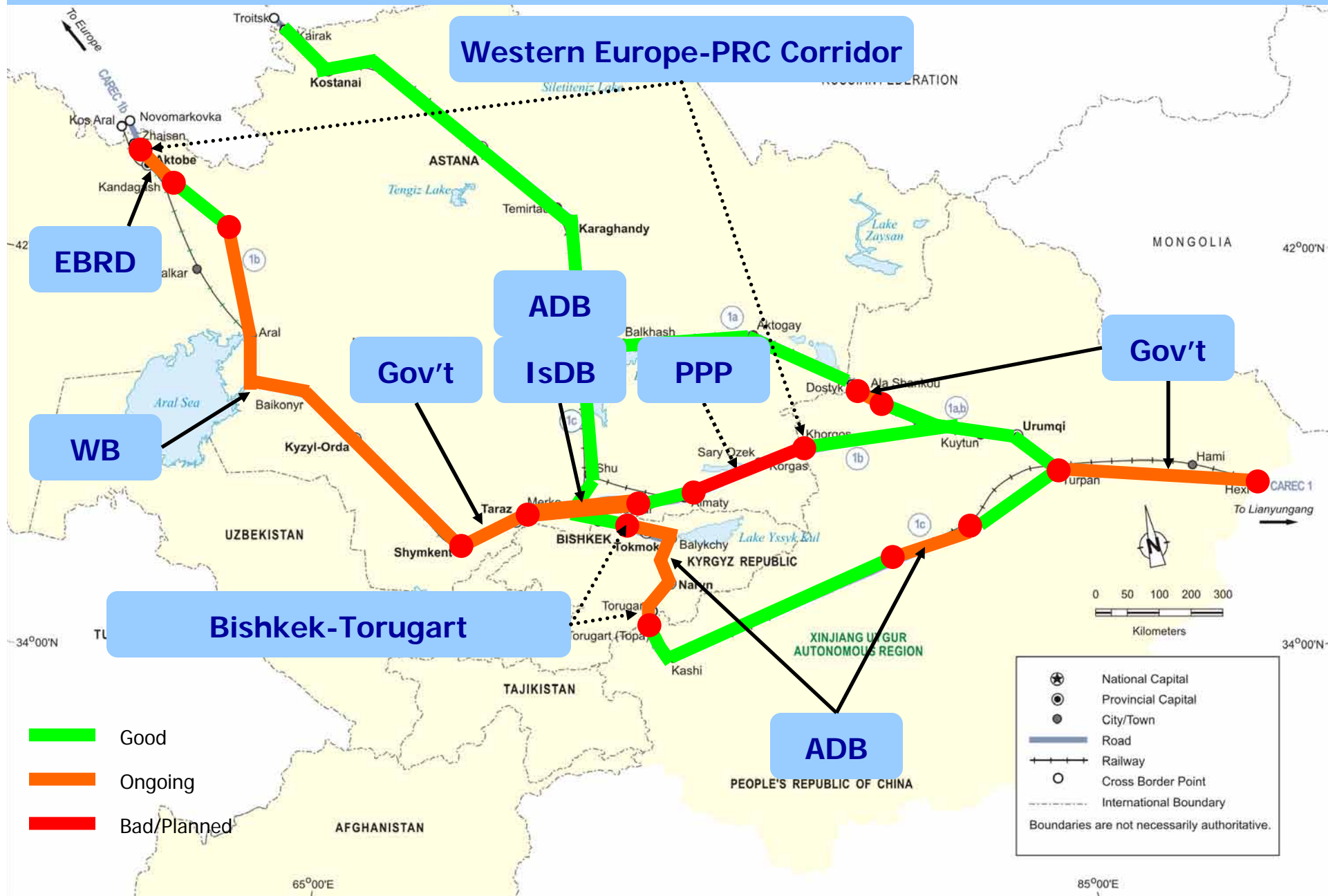


Chart 4: Road Condition by Corridor (end-2009)



CAREC Corridor 1



Western Europe-PRC Corridor

EBRD

WB

Bishkek-Torugart

Gov't

ADB

IsDB

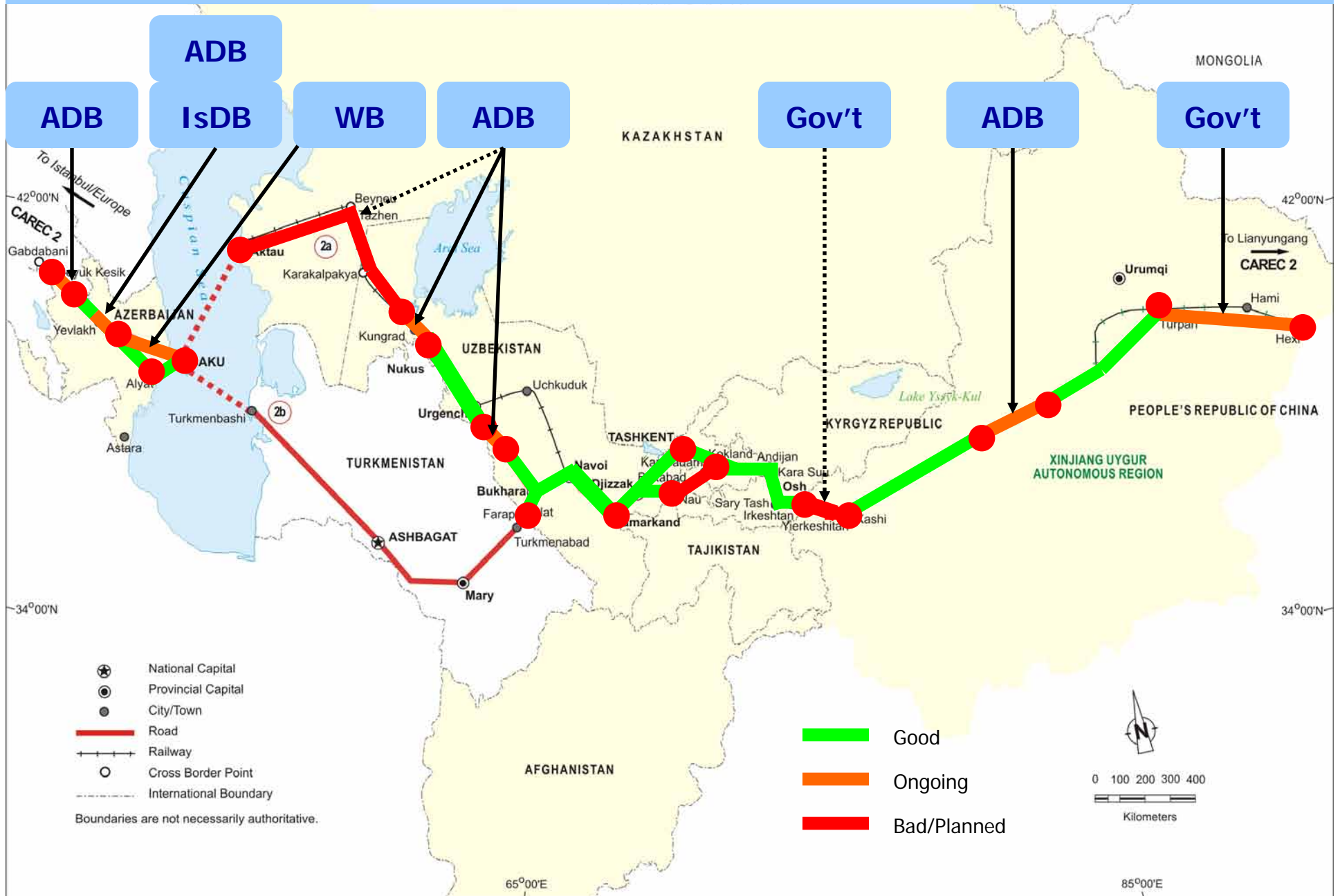
PPP

Gov't

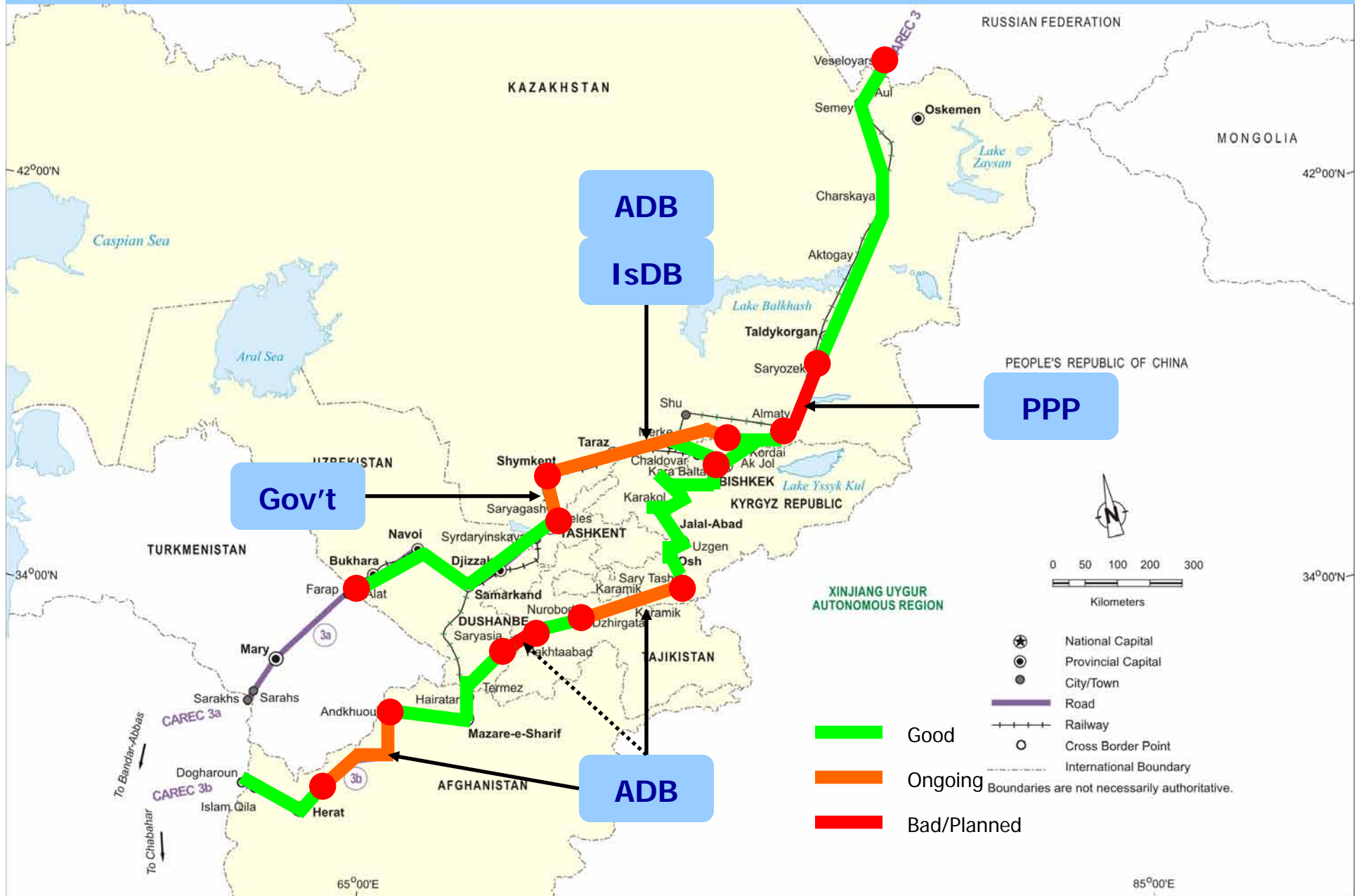
ADB

- ⊛ National Capital
 - ⊙ Provincial Capital
 - City/Town
 - Road
 - +— Railway
 - Cross Border Point
 - - - International Boundary
- Boundaries are not necessarily authoritative.

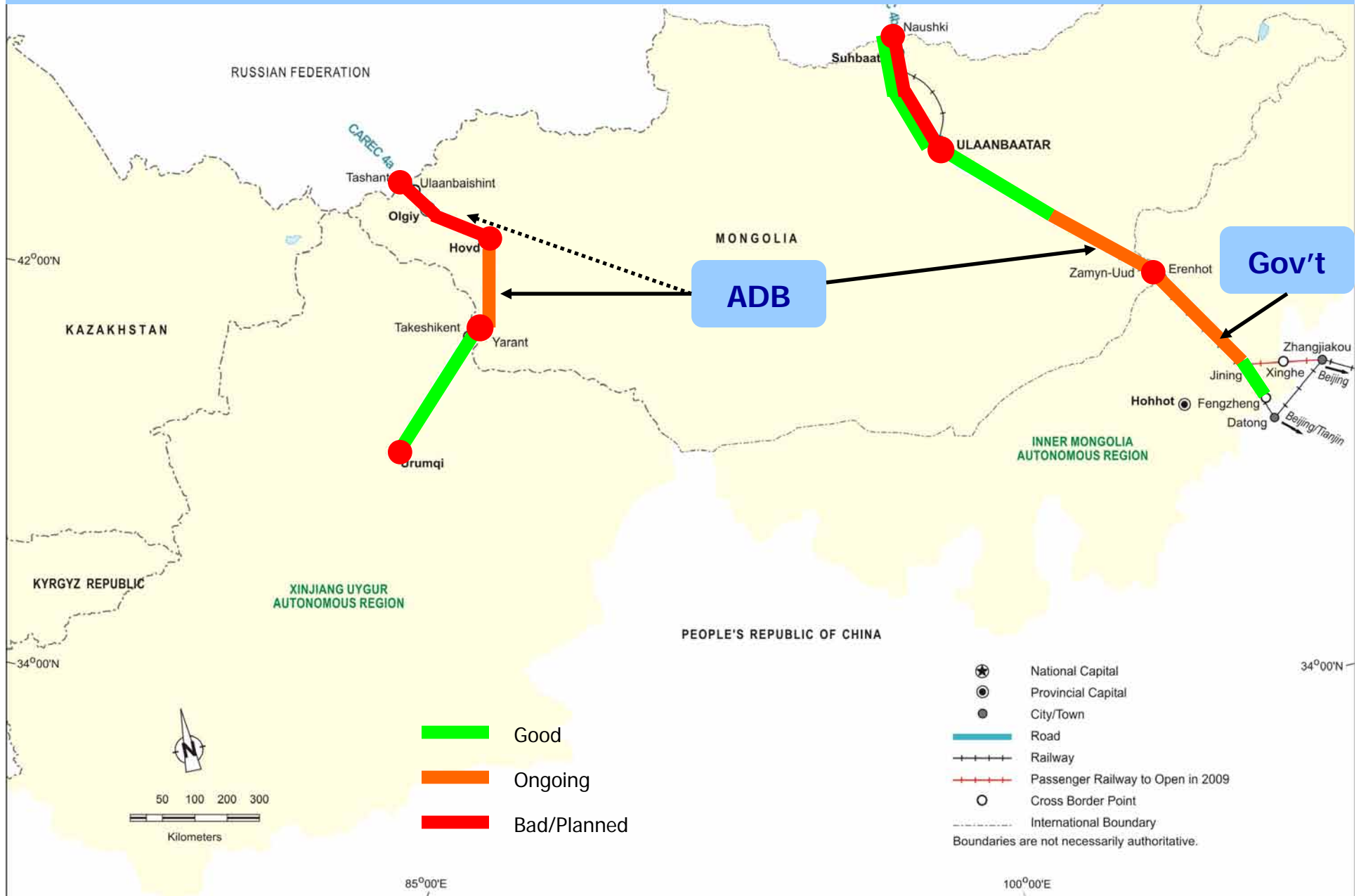
CAREC Corridor 2



CAREC Corridor 3



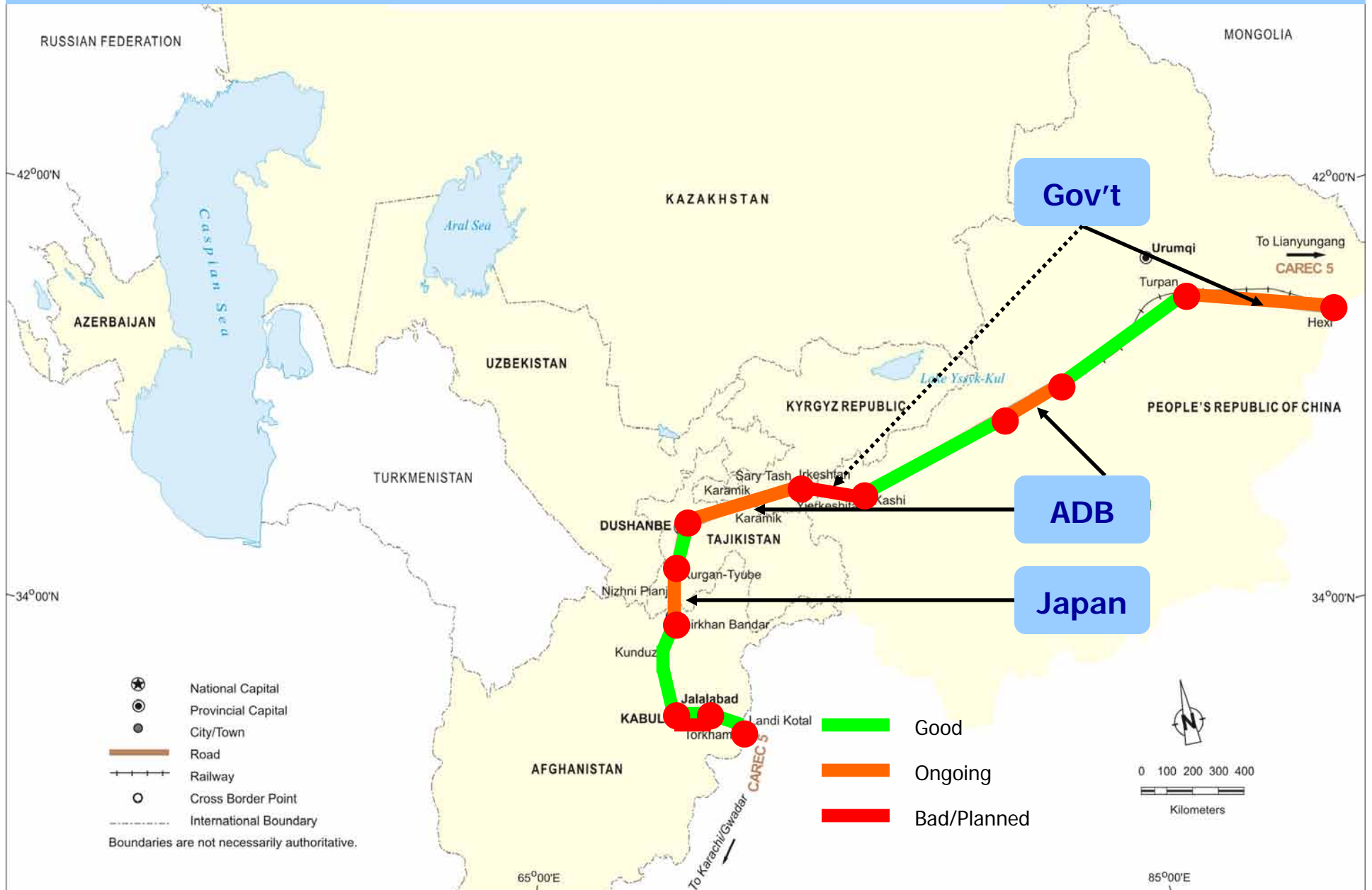
CAREC Corridor 4



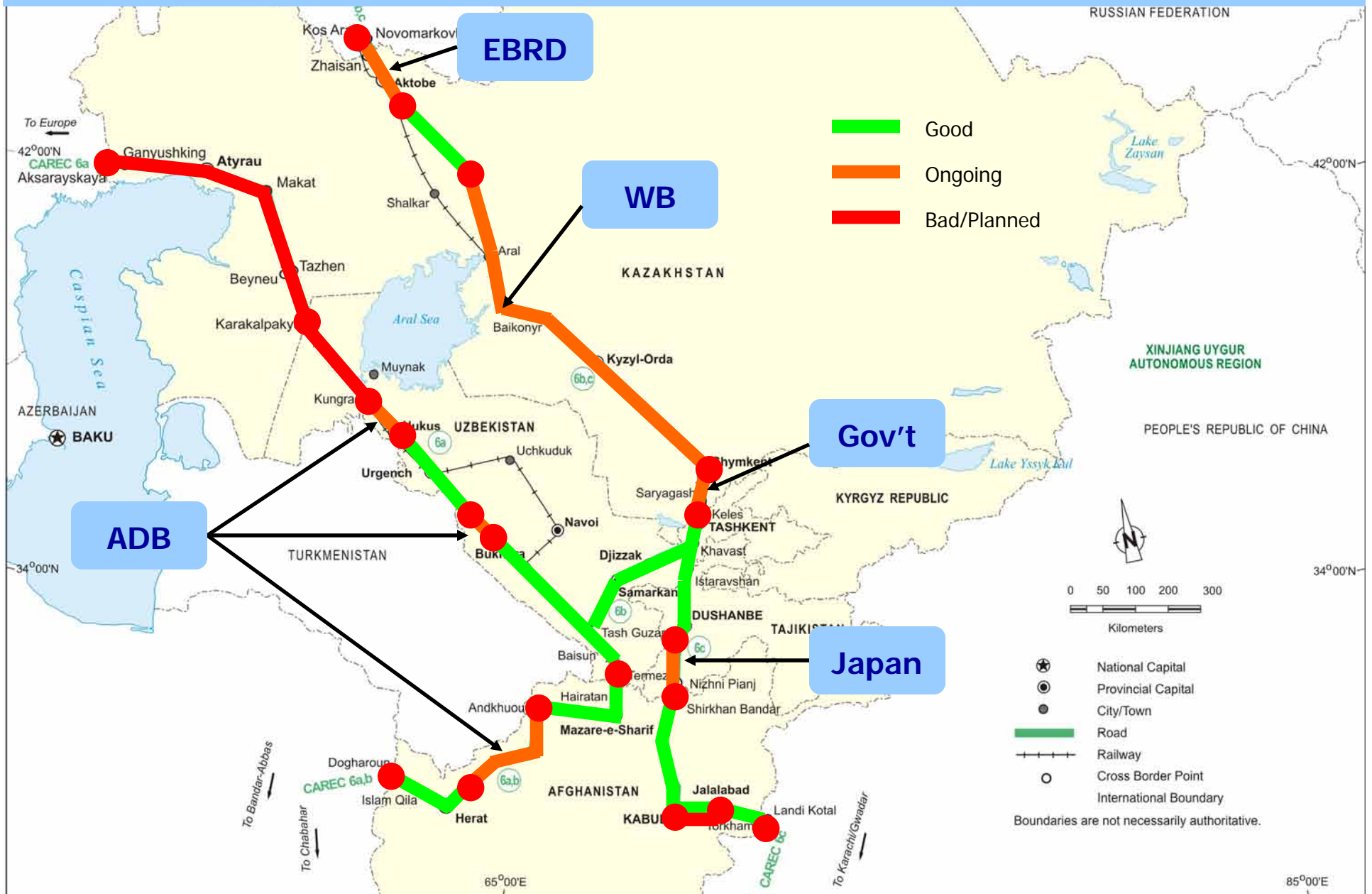
- Good
- Ongoing
- Bad/Planned

- National Capital
 - Provincial Capital
 - City/Town
 - Road
 - Railway
 - Passenger Railway to Open in 2009
 - Cross Border Point
 - International Boundary
- Boundaries are not necessarily authoritative.

CAREC Corridor 5



CAREC Corridor 6



Issues

- Cross-border delays
- Financing gap
 - \$3.3 billion (12%): Investment Program
 - \$38.4 million (52%): TA Program
- Increasing road accidents
- Limited institutional capacity

Recommendations

CAREC countries:

- Reduce border crossing times
- Provide timely funding for investment projects and O&M
- Improve road safety
- Strengthen institutions

Development partners:

- Provide financial and advisory support
- Increase efforts of cofinancing
- Raise funding for capacity building

Priority Areas for 2010

- Execution of the Strategy and Action Plan
- Cofinancing
- Border infrastructure, cross-border procedures
- Transport Sector Coordinating Committee
- Training: road safety & project implementation



Thank you