

Review of the Medium-Term Priority Projects List

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Rationale

11th CAREC Ministerial Conference held in October 2012 (Wuhan, PRC)

- ✚ One of the priority actions identified is to plan, prepare, mobilize financing for and implement energy priority projects

Approach

ESCC Meeting (June 2013) agreed to circulate draft MTPP list to members for review and comments. Each country is expected to :

- ✚ Update project list based on confirmation of national and regional priorities (taking into account project prioritization plan in RPMP; and**
- ✚ Indicate, where needed, concerns on projects identified by other countries.**

Criteria

MTPP list should include projects:

- ✚ In CAREC countries interconnected with the grid(s) of other CAREC countries;**
- ✚ With financing approved in 2013–2015;**
- ✚ Involving installation of new generation or high-voltage transmission assets, or sizable rehabilitation of such assets**

Criteria (continued)

- ✚ Impacting on power trade between CAREC countries interconnected by high-voltage transmission lines:
 - New or rehabilitated generation units of 50 MW or above; and
 - New or rehabilitated transmission lines or substations of 220 kV or above.

Draft MTPP Circulated to CAREC Countries

Table 1. Generation (including Renewable Energy)				
Country	Project Name	Total Amount (\$ million)	Project Start Year	Remarks
UZB	Takhiatash CCGT Power Generation Project	300	2013	510 MW
UZB	Samarkand Solar Power Project	310	2013	100 MW
TAJ	Golovnaya HPP Rehabilitation Project	150	2013	
TAJ	Construction of Nurabadskaya Hydropower Plant 2	400	2014	
TAJ	Construction of Shurobskaya Hydropower (Phase 1)	600	2014	
TAJ	Nurek HPP Rehabilitation Project	900	2015	
TAJ	Kairakum HPP Rehabilitation Project	120	2014	
UZB	Solar Power Development Project II	300	2015	
KAZ	Modernization of Shardara Hydropower Plant	102	2013	
KGZ	Toktogul Rehabilitation Phase 2	190	2014	
KGZ	Bishkek Combined Heat and Power Plant	380	TBA	Chinese investment
TKM	Zerger 400MW	290	2014	
Total		4,042		

Table 2. Transmission

Country	Project Name	Total Amount (\$ million)	Project Start Year	Remarks
AFG	Energy Sector Development Investment Program: Tranche 5	53	2013	500 kV substation at Dashte Awlan (NE AFG)
AFG	North-South Power Transmission Enhancement Project (NEPS II)	220	2013	225 km 500 kV line between Dashte Alwan and Kabul + 500 kV substation in Kabul
AFG	Energy MFF II: Tranche 1	400	2014	TKM 500kV extension to Pul-e-Khumri, 200 MW back-to-back convertor station at Dashte Alwan
AFG	Energy MFF II: Tranche 2	250	2015	A 350 km 220 kV line between Kabul and Kandahar along with 4 substations
TAJ	Dushanbe-Obi Garm 500 kV Power Transmission Project	130	2012	
TAJ	Rehabilitation of Regar 500 kV Substation Project	32	2012	
TAJ	Construction of Obi Garm 500 kV Switchyard	80	2013	
TAJ	Regar-Sangtuda1 500 kV Power Transmission Project	50	2013	
UZB	Transmission Improvement Project	200	2014	Takhiatash-Burunni-Ellikala 220kV (Ellikala-Karakal 500kV)
KAZ	KAZ Transmission Project	215	2015	
Total		1,630		

Inputs / comments received from CAREC countries

Country	Comments	Action Taken
AFG	Suggested inclusion of CASA 1000 project in the list of transmission projects for AFG – A 750km high voltage direct current transmission system between TAJ and PAK via AFG together with associated converter stations at Sangtuda (1300MW), Kabul (300MW) and Peshawar (1300MW)	Incorporated but as a regional project
TAJ	<p>Suggested inclusion of CASA 1000 project in the list of transmission projects for TAJ</p> <p>Provided further details (i.e., name, amount, start year, size) of TAJ projects:</p> <p><u>A. Generation Projects</u></p> <ol style="list-style-type: none"> 1. Construction of Nurabadszkaya HPP 2 – 200MW 2. Construction of Shurobskaya Thermal Power Station (Phase 1) – 300MW 3. Kairakum HPP Rehabilitation – 150MW <ol style="list-style-type: none"> 1. Golovnaya HPP Rehabilitation – 150MW 2. Nurek HPP Rehabilitation – 3850MW 	<p>Incorporated but as a regional project</p> <p>Incorporated</p> <p>Revalidated by ADB at: 240MW 3000MW</p>

Country	Comments	Action Taken
TAJ	<p><u>B. Transmission Projects</u></p> <ol style="list-style-type: none"> 1. Dushanbe–Obi Garm 500kV Power Transmission Project – 2014; 2x100km 500kV line 2. Rehabilitation of Regar 500kV Substation – US\$37million; 2013; replacement of 2 autotransformers, 2x801 MVA 3. Construction of Obi Garm 500kV Switchyard – 2014; 501MVA 4. Regar–Sangtuda1 500kV Power Transmission Project – 115km 500kV line 	Incorporated
UZB	<p>Inclusion of the following to the list of generation projects for UZB:</p> <ol style="list-style-type: none"> 1. Extension of Talimajaran TPP with construction of two combined cycle gas turbine units – US\$1280million; 2013; 450MW 2. Extension of Navoly TPP with construction of a combined cycle gas turbine unit – US\$516million; 2013; 450MW 	Incorporated

Country	Comments	Action Taken
UZB	<p>Expressed reservation on the inclusion of the following projects:</p> <ol style="list-style-type: none"> <li data-bbox="260 257 1381 714">1. <u>Generation</u> – With regard to the construction of the new medium–capacity HPPs (Nurabadsкая HPP 2 and Shurobskaya HPP, Phase 1), they should be excluded from consideration, until the complete information is provided on parameters and transboundary impact, necessary for the making of a concerted decision. <li data-bbox="260 771 1381 1399">2. <u>Transmission</u> – Considering that there is no consensus and any positive international expert assessment of the Rogun HPP construction project, it is inappropriate to include in the proposed Investment Plan the Dushanbe–Obi Garm (Rogun) 500 kV Power Transmission Line with a 500kV substation on Rogun river (Obi Garm SS), which are intended for the output of energy from the Rogun HPP, the construction of which on a transboundary watercourse is disputable. 	Incorporated

**Revised Draft MTPP list to be
Presented to CAREC SOM/MC in
October 2013**

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UZB	Extension of Talimajaran TPP with construction of two combined cycle gas turbine units	1280	2013	450 MW
UZB	Extension of Navoly TPP with construction of a combined cycle gas turbine unit	516	2013	450 MW
UZB	Samarkand Solar Power Project	310	2013	100 MW
TAJ	Golovnaya HPP Rehabilitation Project	150	2013	240 MW
TAJ	Construction of Nurabadsкая Hydropower Plant 2	400	2014	200 MW
TAJ	Construction of Shurobskaya Thermal Power Station (Phase 1)	600	2014	300 MW
TAJ	Nurek HPP Rehabilitation Project	900	2015	3000 MW
TAJ	Kairakum HPP Rehabilitation Project	120	2014	150 MW
UZB	Solar Power Development Project II	300	2015	
KAZ	Modernization of Shardara Hydropower Plant	102	2013	
KGZ	Toktogul Rehabilitation Phase 2	190	2014	
KGZ	Bishkek Combined Heat and Power Plant	380	TBA	Chinese investment
TKM	Zerger 400MW	290	2014	
Total		5,838		

Note: **Reservation from UZB: With regard to the construction of the new medium-capacity HPPs (Nurabadsкая HPP 2 and Shurobskaya HPP, Phase 1), they should be excluded from consideration, until the complete information is provided on their parameters and transboundary impact, necessary for the making of a concerted decision.**

Table 2. Transmission

Country	Project Name	Total Amount (\$ million)	Project Start Year	Remarks
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UZB	Transmission Improvement Project	200	2014	Takhiatash-Burunni-Ellikala 220kV (Ellikala-Karakal 500kV)
KAZ	KAZ Transmission Project	215	2015	
REG	Central Asia - South Asia Power Transmission System (CASA 1000)	270	2014	TAJ: P = 1300 MW
		300	2014	AFG: A 750km high voltage direct current transmission system between TAJ and PAK via AFG together with associated converter stations at Sangtuda (1300MW), Kabul (300MW) and Peshawar (1300MW)
Total		2,200		

Note: 1. The MTPP lists projects for which financing should be approved in 2013-2015. The MTPP includes generation (50MW or above) and transmission (220kV or above) projects in CAREC countries with interconnected grid only.

2. Reservation from UZB: Considering that there is no consensus and any positive international expert assessment of the Rogun HPP construction project, it is inappropriate to include the project in the proposed Investment Plan with a 500kV substation on Rogun river (Obi Garm SS), which are intended for the output of energy from the Rogun HPP, the construction of which on a transboundary watercourse is disputable.

Group Discussion