

Central Asia Regional Economic Cooperation Program

CAREC 2020: Progress Update 2011-2012

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CAREC 2020:

Focus, Action, Results

- **Strategic objectives**
 - Expanded trade
 - Improved competitiveness
- **Operational priorities**
 - Transport, energy, trade
 - CAREC Institute, economic corridors
- **Medium-term priority projects list**
- **Country ownership**
- **Better partnerships**

Transport and Trade Facilitation Future Directions

- Midterm review of TTF strategy and action plan
- Implement priority projects/address gaps
- Implement transport facilitation measures
- Continue customs modernization & other measures
- Improve border facilities & implement single window
- Study transformation of transport corridors into economic corridors

2011 CAREC Development Effectiveness Review: Highlights

- Overall positive picture for 2011
- Trends emerging more clearly in both technical sectors and financing
- Sector targets clarified and tightened
- Need to continue the results focus going forward under CAREC 2020

'Traffic Light' Rating System



"On track": indicator value has made progress and improved on the indicator value reflected in the previous DEfR cycle.



"Stalled": indicator value has neither made progress nor deteriorated since the previous cycle. Necessary action should be identified to prevent further deterioration.



"Off track": indicator value has deteriorated for two consecutive years. Immediate attention is required.

Level 1: Performance Snapshot



Poverty and human development outcomes

- Over 40 million less people living in poverty than in 2002



Gross domestic product, trade, and business environment

- Overall positive trend, implying resilience to global financial crisis

Level 2: Performance Snapshot



Transport sector



Trade facilitation sector

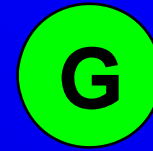


Trade policy sector



Energy sector

Transport



1,022 kilometers of roads built or improved



79% of the total 8,640 kilometers completed by end-2011

➤ Exceeds 2011 target

Trade Facilitation

A

G

Time to clear a border crossing point reduced to 7.9 hours

G

Cost to clear a border crossing reduced to US\$156

A

Speed to travel 500 km on CAREC corridor section decreased 8%

A

Cost to travel corridor section increased 35%

Transport and Trade Facilitation: Action

- Implement on a timely basis the planned midterm review of the Transport and Trade Facilitation Strategy and Action Plan
- Identify key nonphysical barriers to cross-border transport and feasible approaches to implementing transport facilitation agreements in the CAREC corridors

Trade Policy



CAREC Trade Liberalization Index

- 2011 target exceeded by 5 CAREC countries
- 2012 target already exceeded by the Kyrgyz Republic

Energy



1,150 km of transmission lines installed or upgraded



Increased energy generation capacity (MW)

Level 3: Performance Snapshot



Operations growth

- \$17.7 billion / 122 projects



Finance mobilization

- \$3.5 billion / 15 new investment projects



Knowledge management

- 93% of TAs rated successful
- 1,582 person days of training

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